



ICG Silver & Gold

Symbol: TSXV: ICG | OTC: ICGSF

Sector: Resource

[Investor Presentation](#)

ICG Silver & Gold Ltd. is a new mineral exploration and development company advancing the Tuscarora District in northern Nevada. The Company's strategy is centered on:

- Advancing the Tuscarora District through systematic exploration and technical studies;
- Building a district-scale geological model; and
- Progressing the project toward resource definition and future development.

The Tuscarora District is a silver-gold epithermal system located on the Carlin Trend, approximately one hour northwest of Elko, Nevada. ICG controls 100% of the approximately 10,000-acre land package, which has extensive rock chip sampling, thousands of meters of reverse circulation and core drilling, and tens of kilometers of CSAMT geophysics completed on the property. ICG fundamentally believes in the long-term value of precious metals exploration, especially silver and gold, and is led by a technical and management team with extensive experience in exploration, permitting, capital markets, and development of mining projects in the Western United States, including Nevada.

Investor Highlights

- Rapidly advancing a high-potential, brownfield silver-gold project in Nevada, with both open pit and underground mine potential
- Exceptional high-grade silver and gold results from historical and recent drilling and rock chip sampling
- Permitted and funded to drill beginning June 2026 with multiple priority untested targets identified using a significant technical database and district geological model

Steven Sirbovan, President, CEO, & Director

Mr. Sirbovan has more than a decade of capital markets experience, including more than eight years at Ventum Financial (formerly Echelon Financial), working exclusively with companies in the high-growth, sub-\$100 million market cap segment. Most recently, he served as Director of Investment Banking, where he co-led the Origination Investment Banking group.

In that role, he led public and private financings, M&A transactions, and other corporate advisory mandates, participating in more than 100 transactions totaling approximately \$500 million in aggregate value. His sector expertise spans metals and mining, industrials, technology, renewables, healthcare, biotech, consumer products, and real estate. Prior to joining Echelon, he was a Junior Investment Analyst in Private Equity at Waterton Global Resource Management, a private equity firm focused on the metals and mining industry, where he supported the Investment Origination team in evaluating projects across Nevada and Arizona.