

## **Elevate Services Group**

**Symbol:** TSXV: SERV

**Sector:** Industrial Services

[Investor Presentation](#)

Elevate Service Group Inc. is a national facilities management and essential commercial services platform focused on consolidating and modernizing the sector. Elevate brings decades of experience as a trusted partner to national, blue-chip customers. Elevate's strategy is to integrate a portfolio of profitable operating businesses across a scalable, national platform supported by shared infrastructure, technology, and operational best practices to drive efficiencies and superior customer outcomes.

### **Investor Highlights**

- Established platform poised for significant growth, with four acquisitions completed to date, \$90 million of pro forma revenue and 12% pro forma adjusted EBITDA margins.
- Tech-enabled facility services provide comprehensive solutions to retail, restaurant and commercial customers across a national footprint.
- Future growth driven by organic cross-selling opportunities, recurring preventative maintenance services, and accretive acquisitions.

### **Paul Bisset, CEO**

Paul Bissett is the Chief Executive Officer of Elevate and brings 20 years of business advisory, management, M&A and capital markets experience across the business services and diversified industrials sectors, including in support of high-growth, entrepreneurial roll-up strategies. Mr. Bissett previously held senior roles at Stifel Financial, GMP Securities, Direct Energy and Deloitte. He holds a Bachelor of Commerce degree from Queen's University and a CPA designation