



Investor Presentation

TSXV:SERV

June 2026

*Building Canada's Leading Tech-Enabled
Facility Services Platform*



Company Highlights



Our mission is to provide businesses with a single, reliable source for comprehensive facility maintenance

This slide contains non-IFRS measures. See "Disclaimer – Non-IFRS Financial Measures".

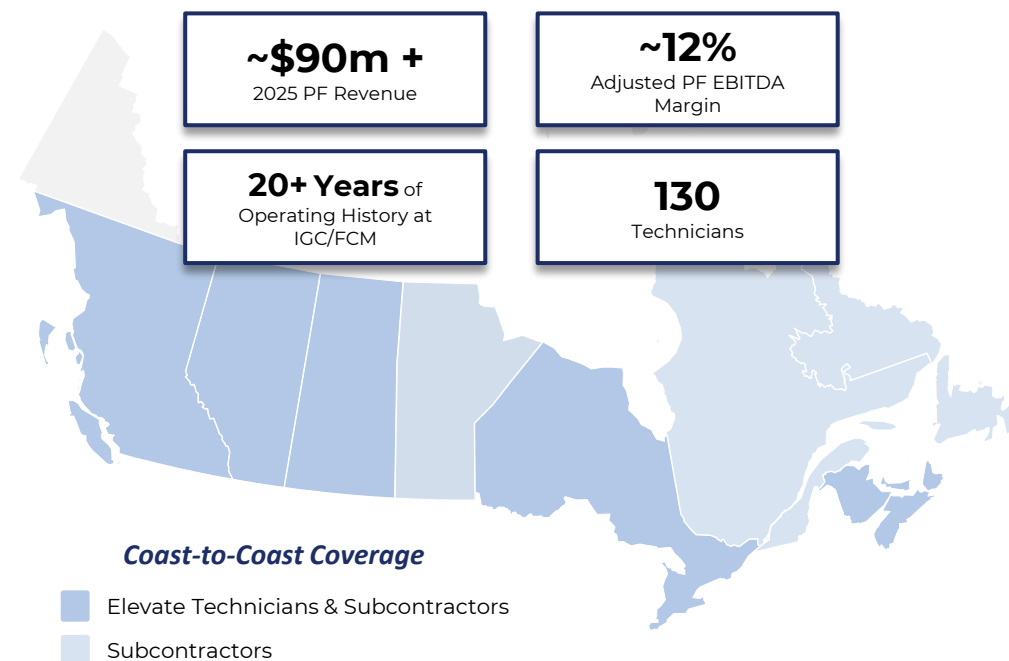
Elevate Service Group at a Glance

Elevate Service Group is building a leading facilities management and essential commercial services platform in Canada

Company Overview

- Elevate Service Group (“Elevate” or the “Company”) is a leading tech-enabled facility management and essential commercial services platform in Canada
- In Q4 2025, Elevate Service Group completed its go-public transaction and its initial platform acquisitions:
 - Infinity Group Construction (“IGC”); and
 - First Choice Maintenance (“FCM”)
- In Q1 and Q2 2026, Elevate Service Group completed four additional acquisitions, expanding its service capabilities and geographic coverage:
 - Charged Electric Services (“Charged”);
 - Think Green Solutions (“Think Green”);
 - JJ&A Mechanical (“JJ&A”); and
 - TFI Food Equipment Solutions (“TFI”).
- The platform brings decades of experience in facility services, exceptional relationships with blue chip customers, and a robust financial and operating profile

By-the-Numbers



Existing Blue-Chip Client Base Across Diverse Industries

Retail & Grocery



STAPLES

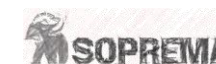
Loblaws

Restaurants



Tim Hortons

Industrial



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Note: Figures as May 1, 2026.

Comprehensive Facility Services Suite

Fully integrated facility management platform providing end-to-end maintenance solutions



Plumbing Services

- ✓ Plumbing, water systems, grease trap cleaning, and general maintenance
- ✓ Preventative maintenance programs
- ✓ 24/7 emergency services



Electrical Services & Lighting Solutions

- ✓ Specialized electrical contracting
- ✓ Commercial LED lighting solutions
- ✓ Preventative maintenance programs
- ✓ 24/7 emergency services



Foodservice Equipment

- ✓ Specialized kitchen & foodservice equipment supplier & repair
- ✓ Comprehensive coverage across major brands
- ✓ Canada's largest supplier for Taylor, Henny Penny, and Franke



Maintenance & Renovations

- ✓ One-stop project design, consulting, construction, and repair
- ✓ End-to-end project management and development resources
- ✓ Balance of preventative maintenance, reactive, and replacement work



Data & Analytics

- ✓ Analyze existing processes and implement solutions to increase efficiency
- ✓ Successful track record delivering insights to achieve client objectives
- ✓ Real-time dispatch, work-order tracking
- ✓ IoT-ready monitoring to minimize downtime

One-Stop-Shop for Facility Maintenance and Improvement

Exceptional Talent

Professional and Skilled Trades

In-House Task Force

Competitive Pricing, Consistent Output

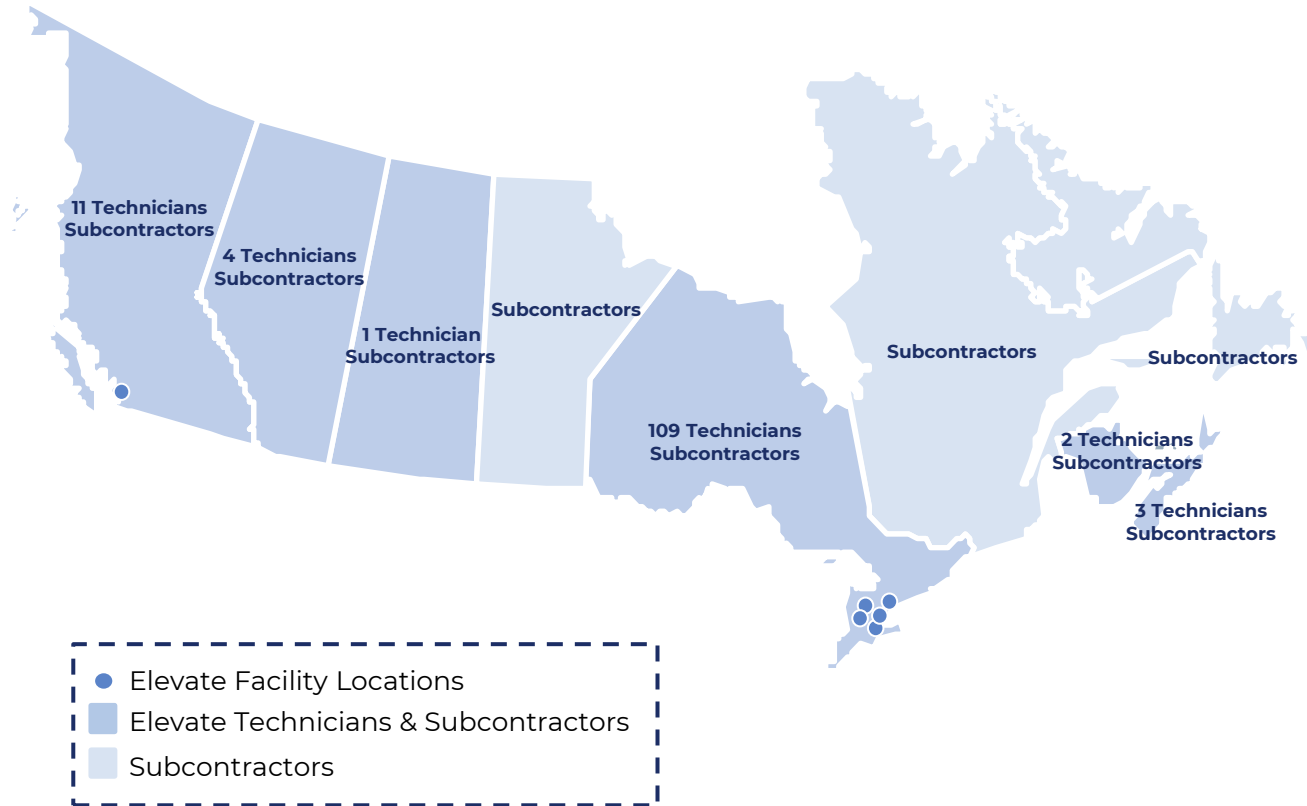
Single Point of Contact

Streamlines Project Management

National Service Presence and Personnel

Nationwide presence provides the ability to seamlessly service large, multi-location businesses

High technician utilization creates opportunities for continued hiring and sub-contractor internalization



Nationwide Presence

- Extensive network of 130 licensed electricians, licensed plumbers, equipment technicians, and general repair personnel
- Relationships with trusted third-party vendors and facilities
- Comprehensive and vertically integrated facility management suite

Services offered in **10 Provinces**

Burlington, ON | New Hamburg, ON | Mississauga, ON | Bolton, ON | Cambridge, ON | Richmond, BC

Blue-Chip Customer Base

Elevate provides essential services to some of the largest blue-chip businesses, creating significant growth opportunities to cross-sell services and expand geographically

Quick Service Restaurants



Tim Hortons

Retail & Grocery



STAPLES

Industrial

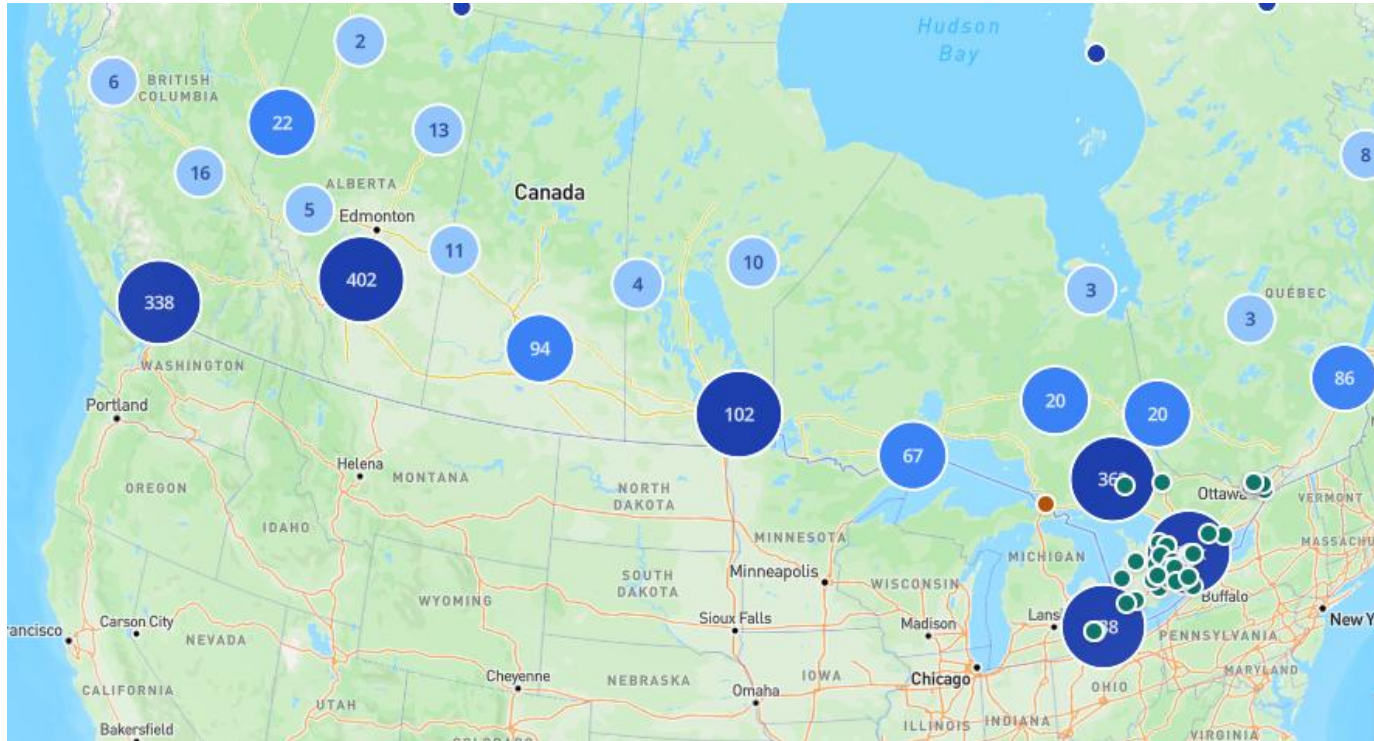


The average customer purchases 1-2 service lines today, Elevate has a long-term target of 3-4+ achieved through cross-sell initiatives

Elevate targets commercial clients with complex facility demands to deliver a comprehensive service solution with a single point of contact

Technology Platform

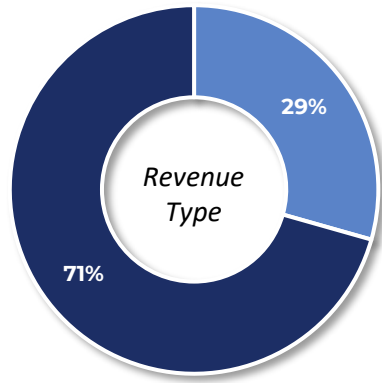
Geo intelligence mapping platform provides a foundation for data-driven decision making across all customer locations, company assets and resources



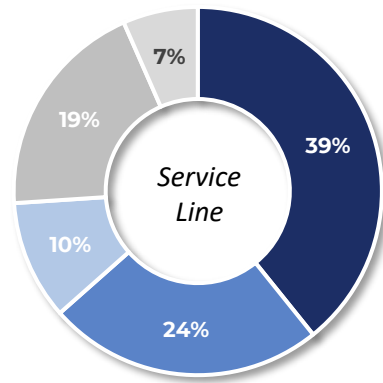
- Elevate has developed a dynamic, comprehensive geo intelligence mapping program to drive daily decision making.
- The program plots all Elevate customers and resources.
 - Customer locations with location-specific attributes (equipment, service calls, etc).
 - Technicians (locations, rates, capabilities).
 - Subcontractors (locations, rates, capabilities).
 - Assets including vehicle and physical locations.
- Layered artificial intelligence capabilities for queries and insight development.
- Utilized by management to make informed operating decisions and monitor KPIs.

Revenue Summary

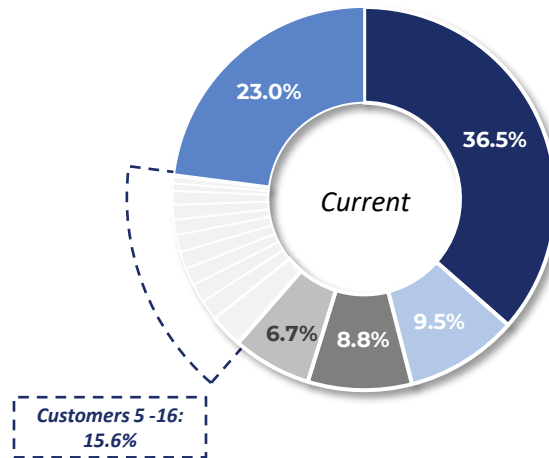
Revenue by Business Line Service Revenue by Service Line Consolidated Revenue by Customer



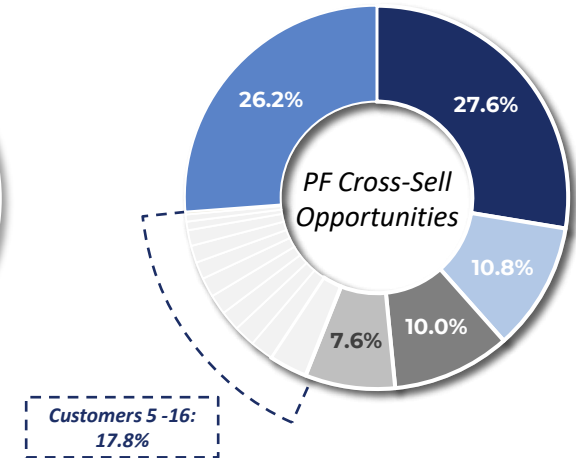
■ Product ■ Service



■ Equipment service ■ Plumbing
 ■ Electrical ■ General / Other
 ■ Environmental



■ Customer 1 ■ Customer 2
 ■ Customer 3 ■ Customer 4
 ■ Other



■ Customer 1 ■ Customer 2
 ■ Customer 3 ■ Customer 4
 ■ Other

Top customer expected to decline to ~28% PF with cross-sell initiatives

By-the-Numbers⁽¹⁾

\$90 million
2025 PF Revenue

~12%
PF Adj. EBITDA Margin

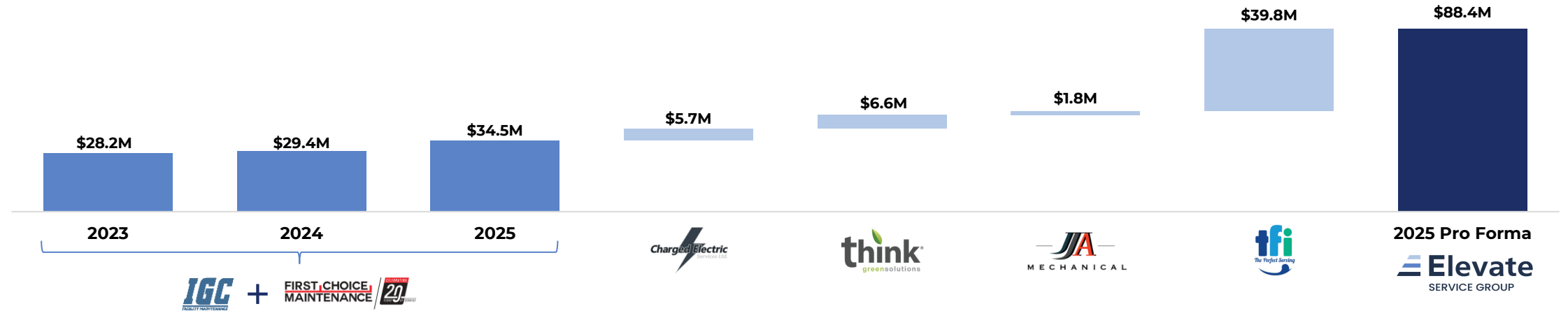
25+
Recurring Blue-Chip Customers

4
Successful Acquisitions since RTO

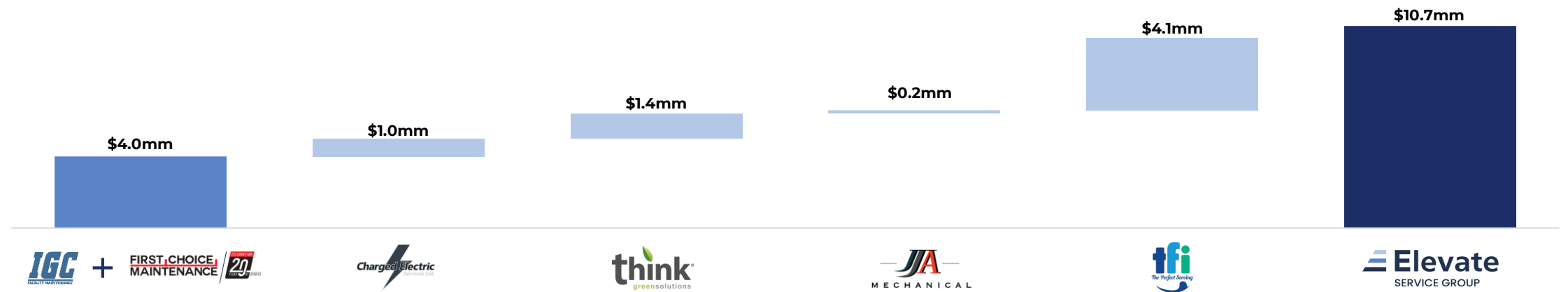
(1) Reflective of all entities on a pro forma basis.
 This slide contains non-IFRS measures. See "Disclaimer – Non-IFRS Financial Measures".

Financial Summary

Pro Forma Historical Revenue Growth



Pro Forma 2025A Adj. EBITDA Bridge



Note: 2025 PF financial figures presented in C\$ as of December 31, 2025.

Synergistic M&A Strategy

Elevate has a track record of adding complementary services through disciplined acquisitions, creating a significant opportunity for lead generation, cross-selling synergies, and increased wallet share of major customers

Acquisition Strategy



1

Identify attractive targets in fragmented and complementary markets

2

Acquire targets at accretive multiples with cash, debt, equity participation and contingent consideration





3

Incentivize owners / founders to make future impact

4

Expand platforms strategically to drive synergies

Successful Track Record of Acquisitions

Target	Sector	2025 Revenue	Implied EV/EBITDA	Targeted Synergies	Purchase Consideration
	Electrical contractor	~\$6 million	~1.5x	Vertical Integration	\$1.2 million of shares \$300k of cash
	Lighting solutions and services	~\$6 million	< 3.5x	Land-and-Expand	\$1.45 million of shares \$1.35 million of cash \$600k of deferred payments \$1.75 million promissory note
	Plumbing services	~\$2 million	~3.7x	Vertical Integration	\$600k of shares \$145k of cash
	Foodservice equipment distribution and service	~\$40 million	~3.3x	Cross-Sell	\$700k shares \$300k cash \$1.8 million promissory note \$6.5 million debt refinancing \$4 million WC investment

Charged Electric Services Acquisition – January 2026



Strategic acquisition expands Elevate’s electrical services capabilities and strengthens Ontario operations

Charged Overview

- Specialized electrical contractor serving industrial, commercial and food-processing clients, known for high-quality service work and installations
- Founded by Tyler Weiss and headquartered in New Hamburg, ON
- Strong base of repeat commercial and industrial customers across Kitchener-Waterloo, Guelph, London, and the western GTA
- Offers comprehensive solutions spanning preventative maintenance, troubleshooting, control systems, renovations, and equipment work
- Recently launched plumbing division under Charged with six certified plumbers to complement existing team of 10 electricians**

Transaction Details

$$\begin{array}{ccccc}
 \$1.2 \text{ million} & + & \$300,000 & = & \$1.5 \text{ million} \\
 \text{Elevate Common} & & \text{Cash} & & \text{Total} \\
 \text{Shares}^{(1)} & & & & \text{Consideration}
 \end{array}$$

$$\begin{array}{ccc}
 \$1.0+ \text{ million} & = & \sim 1.5x \text{ EBITDA} \\
 \text{EBITDA} & & \text{Acquisition Multiple}
 \end{array}$$

Strategic Rationale

- 1 Revenue Growth and Diversification**
 High-quality book of recurring customers and service work, creating cross-selling opportunities across Elevate’s broader platform
- 2 Expanded Skilled Trades Capabilities**
 The addition of in-house electricians and plumbers allows Elevate to internalize high demand, reducing reliance on regional subcontractors
- 3 Operational Efficiencies**
 The facility will serve as a regional operations hub for inventory and parts storage, reducing technician travel time, improving response, and improving efficiencies

Key Metrics

\$5.7 million
Revenue

\$1+ million
EBITDA

144%
YoY Growth⁽²⁾

16
Electricians and Plumbers

(1) 850,000 Shares with Two Year Lock Up
 (2) Organic growth as of December 31, 2025

Think Green Solutions Acquisition – April 2026



Strategic acquisition establishes Elevate’s high-margin national lighting platform and accelerates expansion into the U.S. market

Think Green Overview

- National commercial provider of premium LED lighting solutions, supporting national and multi-site customers across Canada and the United States with product sales, installations, and technical service work
- Specializes in large-scale portfolio rollouts and lighting retrofits for retail, industrial, and institutional sectors, delivering turnkey solutions designed to modernize and optimize client lighting infrastructure
- Established relationships with major retailers, grocers, property owners, and industrial operators, gaining strong traction across Canada and expanding presence in the U.S. market

Strategic Rationale

National Lighting Vertical	High-margin national lighting platform, expanding capabilities with scalable LED solutions
Cross Selling Opportunities	Relationships with major national customers drive demand for Elevate’s broader facilities services
Increase in Margin Capture	Internalization of subcontracted electrical work to improve project economics
Strengthens Vertical Integration	End-to-end control across product sourcing, distribution, installation, and maintenance

Transaction Consideration

$$\begin{array}{r}
 \$1.45 \text{ million} \quad + \quad \$1.35 \text{ million} \quad + \quad \$600,000 \\
 \text{Elevate Common Shares}^{(1)} \quad \quad \quad \text{Cash} \quad \quad \quad \text{Deferred Payments} \\
 \\
 + \quad \$1.75 \text{ million} \quad \quad \quad = \quad \$5.15 \text{ million} \\
 \text{Promissory Note} \quad \quad \quad \quad \quad \quad \quad \quad \quad \text{Total Consideration}
 \end{array}$$

Key Metrics

$$\begin{array}{r}
 \$6+ \text{ million} \quad \$1.5+ \text{ million} \quad = \quad < 3.5x \text{ EBITDA} \\
 \text{Revenue} \quad \quad \quad \text{EBITDA} \quad \quad \quad \quad \quad \quad \quad \quad \quad \text{Acquisition Multiple}
 \end{array}$$



(1) 909,100 Shares with Two Year Phased Lock Up

JJ&A Mechanical Acquisition – April 2026



Strengthening Elevate Service Group's west coast platform through strategic technician integration

JJ&A Overview

- Specialized plumbing and heating provider serving commercial and industrial customers across the Greater Vancouver Area and the Fraser Valley, known for dependable, high-quality service work
- Delivers comprehensive mechanical solutions across plumbing, heating, and gas services through a skilled team of technicians, serving restaurants, grocery stores, warehouses, and property management firms
- Founded in 2020 and led by Justin Ralph, a hands-on technical operator who has built strong customer relationships, **including substantial work supporting Infinity/FCM and retail programs**

Transaction Consideration

$$\begin{array}{rcccl}
 \$600,000 & + & \$140,000 & = & \$740,000 \\
 \text{Elevate Common Shares}^{(1)} & & \text{Cash} & & \text{Total Consideration}
 \end{array}$$

Strategic Rationale



Technician Expansion in British Columbia

Internalizes technician base in British Columbia, strengthening regional capacity and reducing reliance on external subcontractors



Regional Leadership

Justin Ralph becomes Territory Leader for B.C. operations, enhancing field management, operational oversight, and regional sales



Vertical Integration & Cost Capture

Internalizes a significant volume of work subcontracted to JJ&A through Infinity/FCM, increasing margin through vertical integration

Key Metrics

$$\begin{array}{rcccl}
 \$2 \text{ million} & & \sim \$200,000 & = & \sim 3.7x \text{ EBITDA} \\
 \text{Revenue} & & \text{EBITDA} & & \text{Acquisition Multiple}
 \end{array}$$

$$\begin{array}{c}
 6 \\
 \text{Technicians}
 \end{array}$$

(1) 350,000 Shares, 5-Year Phased Lock-up

TFI Acquisition – May 2026

Strategic acquisition positions Elevate as a fully integrated, one-stop facilities and equipment services provider

TFI Overview

- Leading Canadian supplier of commercial-grade foodservice equipment, offering specialty equipment such as soft-serve machines, coffee systems, fryers, slush machines, and grills for national quick-service restaurants and independent operators across the country
- Headquartered in Bolton, Ontario, with additional facilities supporting parts distribution and service coverage across Ontario and Atlantic Canada dating back to 1954
- TFI provides comprehensive after-sales support, including planned maintenance programs, remote troubleshooting, repairs, installation support, and specialty service programs such as TFI Total Care, helping multi-site operators reduce downtime and optimize kitchen performance

Transaction Details

Purchase Consideration		Capital Deployed	
\$700k <i>Common Shares⁽¹⁾</i>	+	\$300k <i>Cash</i>	\$6.5M <i>Debt Refinancing</i>
+	\$1.8M <i>Promissory Note</i>	+	\$4M <i>Working Capital Investment</i>

Key Metrics

~\$40mm <i>2025 Revenue</i>	~\$4mm <i>Adjusted EBITDA</i>	1954 <i>Founded</i>	3.3x <i>Implied EBITDA Multiple</i>
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Strategic Rationale

1

Creation of a One-Stop-Shop Service Platform

TFI adds commercial kitchen equipment capabilities, enabling Elevate to deliver a full facilities solution and reduce the need for multiple vendors

2

Expansion into High Margin Foodservice End Markets

The acquisition brings stable, recurring foodservice demand and opens new cross-selling opportunities across Elevate's existing customer base

3

Operational Synergies Across a National Platform

Shared technician networks, consolidated procurement, and improved route density drive cost savings and margin expansion across the platform

Trusted Partner to Canada's Top Foodservice Operators

Trusted By Canada's Leading Brands

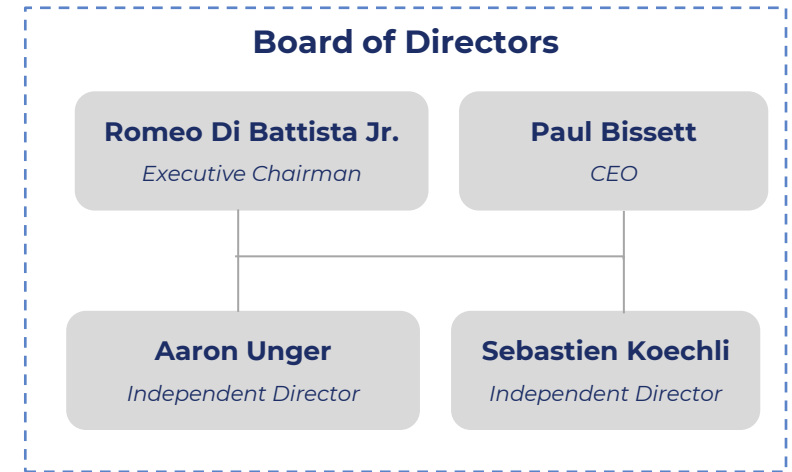
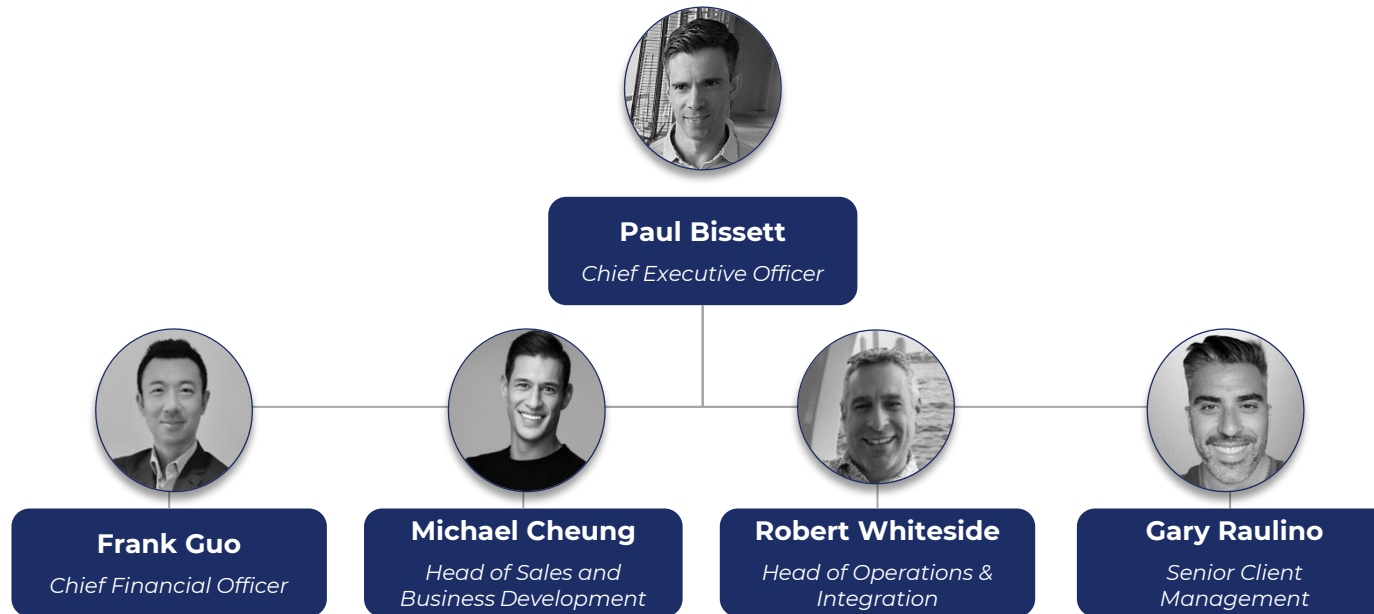


Supporting Full-Suite Commercial Foodservice Equipment



(1) 365,000 shares, locked up for varying periods of four months to five years.

Organizational Structure



Senior Management



Management Team



Paul Bissett

Chief Executive Officer &
Director

- Experienced professional with 15+ years of business advisory, management, M&A, financing and capital markets experience across the business services and diversified industrials sectors, including support of high-growth, entrepreneurial roll-up strategies
- Previously held M&A and strategy roles for a utility services business and in transaction services for a public accounting firm
- Holds a Bachelor of Commerce from Queen's University and a CPA designation



Frank Guo

Chief Financial
Officer

- Finance executive with 10+ years of experience advising leadership teams across corporate strategy and financial operations
- Proven track record as CFO for multiple small-cap public and private companies, structuring finance functions and securing capital to drive growth
- Previously served in Corporate Credit at RBC Capital Markets and began his career in public accounting; holds an MBA from Western University, is a CPA and CFA Charterholder



Robert Whiteside

Head of Operations &
Integration

- Seasoned investor and operator with experience spanning venture capital, merchant banking and turnaround advisory across multiple sectors, including manufacturing, medical products, technology, renewable energy, and real estate
- Previously served as an associate professor at the University of Guelph in Biophysics and Clinical Studies and holds degrees in Science, Engineering, and an MBA from the University of Waterloo, Queen's University, and the University of Toronto, respectively



Michael Cheung

Head of Sales and Business
Development

- Extensive experience in the commercial foodservice and manufacturing equipment industry, currently serving as President of TFI Food Equipment Solutions
- Under his leadership, TFI has secured exclusive partnerships with premier global brands including Taylor, Henny Penny, and Franke, while serving as a mission-critical partner to blue-chip clients such as McDonald's, Tim Hortons, Circle K, and Loblaw's



Gary Raulino

Senior Client Management

- 20+ years of experience in the facility management industry, serving as Founder and CEO of Infinity Group Construction ("IGC") and First Choice Maintenance ("FCM")
- Established IGC as a prominent market leader by delivering extensive industry knowledge, hands-on management and an ability to anticipate market demands and evolving industry dynamics
- Under his leadership, IGC has developed partnerships with leading clients including Starbucks, McDonald's, Aritzia, and 7-11

Board of Directors and Advisors



Romeo Di Battista Jr.
Executive Chairman



- Founded Westmount Park Investments, a second-generation family office, built on a foundation of 50 years of successfully owning, running, and investing in businesses across several industries
- 20+ years as CEO of Brovi Investments Ltd. managing investments across sectors, including real estate, manufacturing, media, technology, and more



Aaron Unger
Independent Director



- Principal of Bayline Capital Partners, a financial advisory firm engaged in advisory services, fundraising, corporate strategic alternatives and go-public transactions
- Previously Head of Equity Capital Markets at Dundee Capital Markets, and held investment banking and M&A roles at TD Securities and KPMG
- LL.B. from Osgoode Hall Law School in Toronto and an MBA from The European University in Montreux, Switzerland
- Member of the Law Society of Upper Canada



Sebastien Koehli
Independent Director



- Managing Director of Helia Capital, a single-family office and capital partner focused on helping businesses achieve transformational growth and transition from founder-led to professionally managed enterprises
- Actively involved with Helia's portfolio companies including Fusion Homes, Childventures Early Learning Academy, Plant Power Restaurant Group, and GoLaser Clinics
- Previously held senior leadership roles in Europe and North America, including as Managing Director of a Swiss-based single-family office and Deputy Head of Securities at EFG International, a global private banking group
- Holds a BA and MSc in Finance and Management from HEC

Elevate utilizes a team of strategic advisors with expertise and relationships to support the Company's objectives

Capitalization & Ownership

Capitalization

Millions unless noted

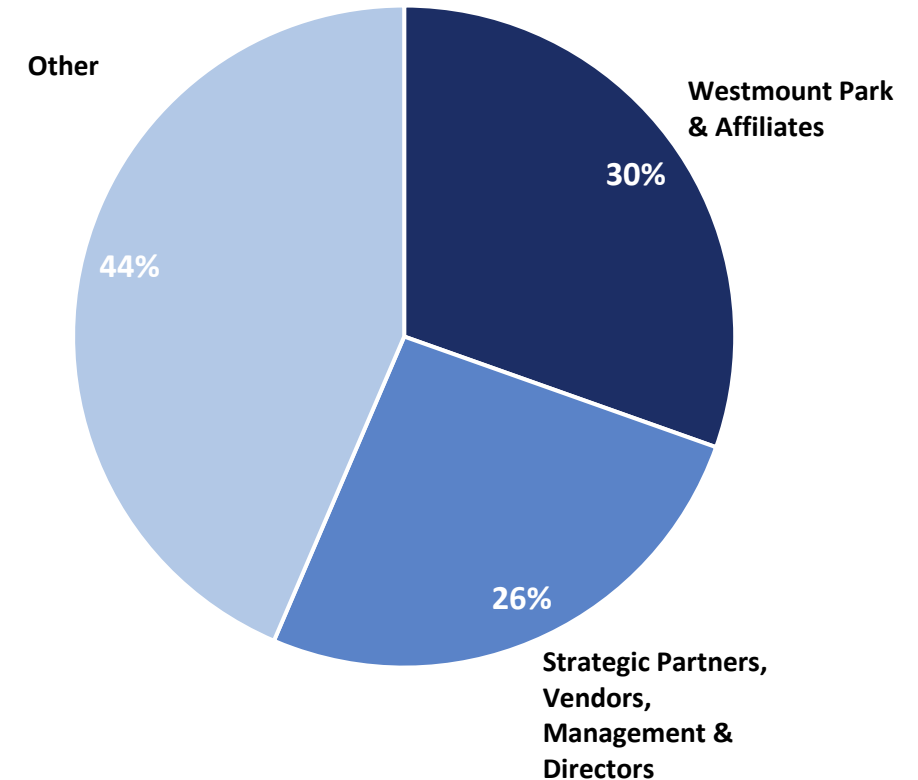
Share Price (as of May 28, 2026)	\$2.05
Basic Shares Outstanding ⁽¹⁾	36.5
Market Capitalization	\$74.8
Senior Term Loans ⁽²⁾	\$15.2
Revolving Line (\$6m capacity)	-
Capital Expenditure Line	-
Vehicle Loans	\$0.7
Senior Debt	\$15.9
Promissory Notes ⁽³⁾	\$9.9
Total Debt	\$25.8
Less: Cash	(\$1.0)
Net Debt	\$24.8
Enterprise Value	\$99.6

(1) Excludes 1.6m unvested RSUs, 2.0m unvested stock options (\$1.35 - \$1.90 exercise price), and 0.6m compensation options (\$1.00 - \$1.90 exercise price).

(2) Term loans bear interest at prime + 1.25%, amortize over 84 months and mature in May 2028.

(3) Promissory notes are fully unsecured and subordinated, and bear interest at 0% - 4.0% per annum.

Ownership



- Approximately 75% of common shares are subject to TSX Venture escrows and/or lock-ups, providing long-term shareholder alignment.

Stock Information (TSXV:SERV)

Historical Trading



Exchange:	TSXV
Ticker	SERV
Share Price: <i>(As of May 28, 2026)</i>	\$2.05
High/Low Closing Price: <i>(As of May 28, 2026)</i>	\$1.00-\$2.30
Commenced Trading:	November 17, 2025

105% performance since going public in November 2025

Market data as of May 1, 2026.

Comparable Peers

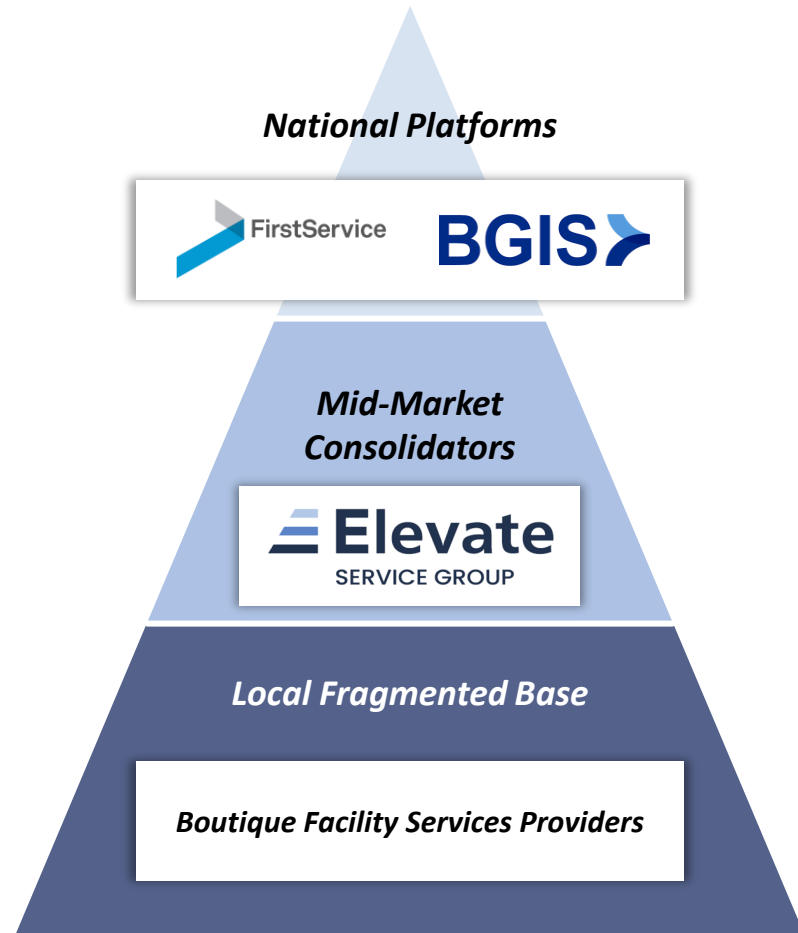
C\$ Millions, except per share data

Company Name	Company Description	Market Cap (FDITM)	Enterprise Value	EV / Revenue		EV / EBITDA		EBITDA Margin	Net Debt/EBITDA
				2026E	2027E	2026E	2027E	2026E	2026E
Comfort Systems USA, Inc.	Mechanical contracting specializing in HVAC, plumbing, and piping	\$97,476	\$96,449	5.9x	5.0x	33.2x	27.1x	17.9%	(0.4x)
Cintas Corporation	Uniform rental and facility outsourcing services	\$92,146	\$95,876	6.0x	5.6x	21.4x	19.9x	27.9%	0.8x
EMCOR Group, Inc.	Mechanical/electrical construction and facilities/industrial services	\$56,549	\$55,992	2.2x	2.0x	21.1x	19.5x	10.3%	(0.2x)
Rollins, Inc.	Pest and termite control services serving residential and commercial markets	\$34,970	\$36,297	6.4x	5.9x	28.2x	25.4x	22.8%	1.0x
APi Group Corporation	Life safety, specialty construction, and infrastructure services	\$26,428	\$29,812	2.5x	2.4x	18.4x	16.5x	13.7%	2.1x
Aramark	Integrated food, facilities and uniform services	\$17,925	\$26,186	1.0x	0.9x	12.1x	11.1x	7.8%	3.8x
FirstService Corp	Residential and commercial property management and service brands	\$8,294	\$10,569	1.3x	1.3x	13.1x	12.2x	10.2%	2.0x
ABM Industries Incorporated	Integrated janitorial, engineering, parking, and facility solutions	\$3,268	\$5,486	0.4x	0.4x	7.2x	6.8x	6.1%	2.9x
BrightView Holdings, Inc.	Commercial landscaping, maintenance, and snow removal	\$2,650	\$4,603	1.2x	1.2x	9.0x	8.6x	13.5%	2.4x
Average				3.0x	2.7x	18.2x	16.3x	14.5%	1.6x
Elevate Service Group ⁽¹⁾	Comprehensive facility services	\$75	\$100	1.1x	0.9x	9.3x	6.7x	12.0%	1.5x

Note: Elevate 2026E based on pro forma TTM results reflecting all acquired companies. 2027E based on consensus estimates. Net debt/EBITDA reflects senior leverage. Source: FactSet, company materials as of May 1, 2026.

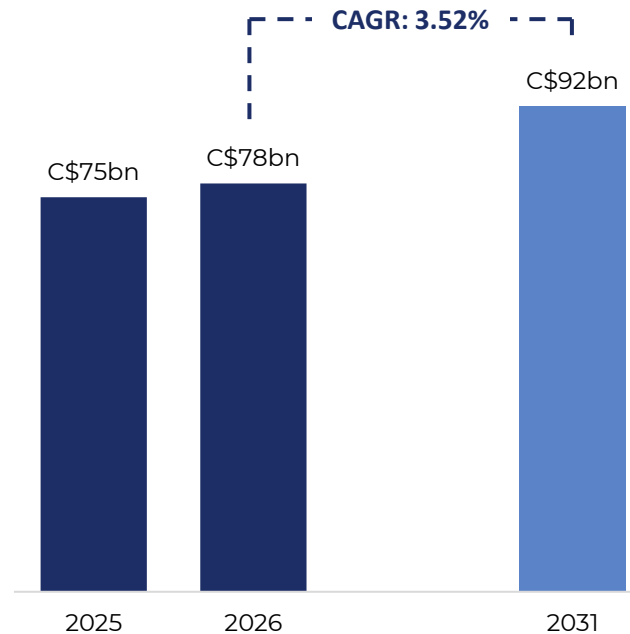
Appendix: Attractive and Growing End Markets

Growing industry demand and positive exposure to strong end markets, particularly food service and retail establishments



Large and Growing Addressable Market...

The Canadian facility management market is rapidly expanding towards **\$92bn by 2031**, yet remains deeply fragmented with the **top 10 players commanding < 10% market share**



...Underpinned by Highly Attractive End Markets

Food Service Establishments

US\$1.1T

Estimated North American Food Service market size

11.8%

Forecasted market growth CAGR from 2026 to 2031

Retail

US\$7.7T

Estimated North American Retail market size

6.9%

Forecasted market growth CAGR from 2026 to 2031

Source: Grand View Research, Census.gov, Mordor Intelligence, Statistics Canada.

Disclaimer

GENERAL

This presentation (the "**Presentation**") is intended to provide an overview of the business of Elevate Service Group and its subsidiaries and affiliates (collectively, the "**Company**"). This Presentation does not constitute or form part of and should not be construed as, an offer to sell or issue or the solicitation of an offer to buy or subscribe for securities of the Company or any of its subsidiaries in any jurisdiction or an inducement to enter into investment activity. No part of this Presentation, nor the fact of its distribution, should form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever. This presentation does not constitute an offer to sell or a solicitation of an offer to buy any securities of the Company in Canada and the United States.

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This presentation contains forward looking statements. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "estimates", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Examples of such statements include, but are not limited to: statements of intention with respect to the business and operations of the Company; growth opportunities and the ability of the Company to acquire other businesses and expand service offerings; expectations regarding the demand for commercial facility maintenance services generally and the Company's market penetration; expectations regarding the Company's ability to expand its operating base and cross-sell or up-sell; expected revenue opportunities, including from existing customers and potential expansion markets; projections regarding forecasted gross revenue, net revenue, gross profit margin, Adjusted EBITDA and margin; expected sources and uses of capital; the terms of the proposed offering; the completion of the Proposed Transaction; and the Company's expected pro-forma capitalization.

Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future, including the expectations and beliefs of management, the expectations regarding the Company's revenue, expenses and operations, the Company's anticipated cash needs, its needs for additional financing and the use of the net proceeds from the private placement and the Company's competitive position. Although management believes that the assumptions underlying these statements are reasonable, they may prove to be incorrect. Given these risks, uncertainties and assumptions, investors should not place undue reliance on these forward-looking statements. Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: dependence on key customers; workforce availability and labour costs; the potential for changes to existing health, safety and environmental regulations; competitive market conditions; inflation and supply chain disruptions; economic and market conditions; litigation risk; failure to complete the proposed Transaction; additional funding requirements, dividend risk; share price volatility; failure for an active trading market to develop; and increased costs of being a publicly traded company. The Company anticipates that subsequent events and developments may cause their views to change and the Company specifically disclaims any obligation to update these forward-looking statements, except as required by applicable law. This presentation does not contain all information that a prospective investor may require. It is an overview only and does not contain all the information necessary for investment decisions.

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CONTACT

Frank Guo

Chief Financial Officer

info@elevateservicegroup.com

Elevate Service Group Inc.
5450 Mainway Dr. Burlington, ON L7L 6A4