



EraNova Metals

Symbol: TSXV: NOVA | OTCQB: STXPF

Sector: Resource

EraNova Metals is advancing the Adanac molybdenum project at its 100%-owned Ruby Creek property in British Columbia — a past construction-stage asset with prior feasibility, permitting, and over \$40M in infrastructure already in place. The Company is moving toward a near-term PEA, with a clear path to feasibility, positioning it as one of the few scalable primary molybdenum development projects globally. At the same time, the broader Ruby Creek property hosts a district-scale system with high-grade gold, silver, copper, and tungsten targets emerging across the same land package. At a ~C\$7M market cap, EraNova offers exposure to both near-term development catalysts and exploration upside that is not currently reflected in its valuation.

Investor Highlights

- **Derisked + Fast Track development asset:**

EraNova is advancing the past construction-stage Adanac molybdenum project toward a near-term PEA (~6 weeks), with a clear path to feasibility (~12 months), supported by existing infrastructure and prior feasibility, EAC, permitting and funding completed before the 2008 financial crisis.

- **Exploration Upside:**

What makes it compelling is the combination of that development foundation with a district-scale exploration system on the same property, located in the Atlin placer camp, where high-grade gold and silver upside is emerging (including up to 257 g/t Ag samples and ~4,200 g/t Ag from a mini bulk sample completed last fall).

- **Valuation Disconnect:**

At a ~C\$7M market cap, the company is trading at a significant discount to both historical investment and comparable molybdenum developers, creating a unique setup ahead of a key re-rating catalyst.

Meredith Eades, CEO

Meredith Eades is the CEO of EraNova Metals and a Director and President of Blackcomb Silver Corp., where she is focused on advancing and building mineral exploration and development projects in western Canada. She brings nearly a decade of experience in the mining sector, combining a strong background in investor relations and capital markets strategy with hands-on project development, including direct involvement in staking and advancing new opportunities. Ms. Eades has worked with companies such as Radisson Mining Resources, American Pacific Mining, and Silver47 Exploration, supporting capital raising, corporate positioning, and strategic growth initiatives. She holds a Bachelor of Commerce in Marketing from the University of British Columbia and draws on her background as a professional athlete in skiing and mountain biking to bring discipline, resilience, and a high-performance mindset to her leadership.