Alaska Silver Minerals Inc.

Symbol: TSXV: WAM | FRA: MK17 | OTCQX: WAMFF
Sector: Resource - Silver
Alaska Silver Investor Presentation

Alaska Silver controls one of North America's major high-grade silver and critical minerals districts at the Illinois Creek (IC) Project in western Alaska. The project is anchored by high-grade silver mineralization at the Waterpump Creek zone, which hosts an Inferred Mineral Resource of 75 Moz AgEq at a grade of 279 g/t silver, 11.28 % zinc and 9.87% lead, and remains open to the north and south, as well as by the Illinois Creek mine. The previously operating mine contains Indicated Mineral Resources of 260,000 oz gold at 0.92 g/t Au and 8.3 Moz silver at 29.72 g/t Ag, along with Inferred Mineral Resources of 290,000 oz gold at 0.84 g/t Au and 10.4 Moz silver at 30.11 g/t Ag. Alaska Silver's 100%-owned carbonate replacement deposit demonstrates significant exploration potential along an 8-kilometer strike length. The IC Project is located approximately 38 kilometers from the Yukon River, the region's primary marine transportation corridor, and comprises a contiguous, 100%-owned land package totaling 80,895 acres (126.40 square miles or 32,337 hectares). Headquartered in Alaska and Arizona, Alaska Silver is led by a team with a proven track record of large-scale mine discoveries.

Investor Highlights

- District-Scale CRD Opportunity: The Illinois Creek Project is a district-scale carbonate replacement system hosting high-grade silver, lead, and zinc, with additional gold and gallium, a U.S.-designated critical mineral with growing strategic demand.

- Tier-One Jurisdiction: Located on State of Alaska land in one of the world's premier and most secure mining jurisdictions.

- Strong Treasury / Active Field Season: Following a US$13.5M financing completed in October, the Company is fully funded and advancing an aggressive exploration program during the upcoming Alaska summer field season.

Kit Marrs, Co-Founder & CEO

Kit Marrs is the Co-Founder, CEO, and President of Alaska Silver, (formerly Western Alaska Copper & Gold). He has more than 25 years experience in mineral exploration and development, property evaluation, and project financing in Alaska and Mexico. Mr. Marrs has worked for major mining companies and consulting firms including Anaconda Minerals Company (Anaconda), Kennecott/Bear Creek Mining, Watts Griffis & McQuat, and Penoles, SA de CV. In 1981, he was the project geologist for the Illinois Creek/Round Top Project for Anaconda and directed the exploration program. He has

extensive experience in financing, permitting, and implementing real estate development projects and joint venture developments with values of $10-30 million USD. His combined experience in both geologic exploration and development in Alaska, and real estate project financing, permitting and development gives Mr. Marrs a unique set of skills to lead this company. He holds Bachelor of Science and Master of Science degrees in Economic Geology from the University of Arizona and served from 2005-2021 on the Advisory Board for the University of Arizona's Department of Geosciences.