



## **Fortune Bay Corp.**

**Symbol:** TSXV: FOR; FWB: 5QN; OTCQB: FTBYF

**Sector:** Resource

### **Purpose**

Fortune Bay Corp. is a Canadian gold exploration and development company focused on advancing the Goldfields Gold Project in Saskatchewan, Canada. Goldfields is an advanced gold project progressing through PFS-level studies, supported by a high-confidence resource base, existing infrastructure, and a clear regulatory framework in one of the world's most stable mining jurisdictions. In addition, Fortune Bay holds the Poma Rosa Gold-Copper Project in Chiapas, Mexico, and an optioned uranium project portfolio in Saskatchewan's Athabasca Basin, providing longer-term strategic optionality. The Company advances its portfolio with a disciplined, capital-efficient approach and a strong technical foundation.

For more information, please visit [www.fortunebaycorp.com](http://www.fortunebaycorp.com) or contact [info@fortunebaycorp.com](mailto:info@fortunebaycorp.com).

### **Investor Highlights**

#### **A clear path to Saskatchewan's next gold mine**

Goldfields is an advanced gold project in a top-tier Canadian jurisdiction, progressing through PFS-level studies with established infrastructure, a high-confidence resource base, and a well-defined permitting pathway — positioning the project for a credible construction decision.

#### **Strong economics with meaningful leverage to gold**

Goldfields has moved further up the development curve through PFS-level studies, demonstrating robust economics and a clear, executable development pathway. At a base-case gold price of US\$2,600/oz, the project outlines after-tax economics of C\$610 million NPV (5%) and a 44% IRR, increasing to C\$1.25 billion NPV (5%) at US\$3,650/oz—representing approximately C\$61 million in after-tax NPV for every US\$100 change in the gold price.

#### **Disciplined advancement with per-share upside intact**

Fortune Bay enters 2026 fully funded to advance development and test near-mine resource growth, combining technical de-risking with exploration upside — all supported by a lean structure and capital discipline that preserves per-share value.

### **Dale Verran, Chief Executive Officer**

Mr. Verran is a mining executive with over 25 years of international experience in project generation, discovery, and advancement, with a proven track record of moving assets from early-stage exploration through development and successful M&A. He previously served as Vice President, Exploration at Denison Mines Corp. (a Lundin Group company), where he played a key role in uranium discoveries exceeding 70 Mlbs U<sub>3</sub>O<sub>8</sub>, advancing projects to pre-feasibility, and supporting corporate transactions. Earlier in his career, he held senior technical roles at Remote Exploration Services (Pty) Ltd, Africa's largest independent exploration group, and at Manica Minerals Limited, where multiple projects were advanced from generation through to corporate transactions. Mr. Verran began his career as an exploration geologist with Gold Fields Limited and holds geology degrees from the University of KwaZulu-Natal, the University of Cape Town (Honours), and Rhodes University (MSc). He is a registered P.Geo. (APEGS).