



Summit Royalties Corp.

Symbol: TSXV: SUM

Sector: Mining

Purpose: Awareness / Open Market Buying

Summit is a precious metals streaming and royalty company with an aggressive growth trajectory. Summit's royalty portfolio is backstopped by cash flowing assets with additional expansion and exploration upside. Summit intends to rapidly expand to be the next mid-tier streaming and royalty company through a series of actionable and accretive acquisitions which, given Summit's size, can have an outsized effect on its production and cash flow growth. Summit currently has no debt and sufficient cash on-hand for use in future acquisitions.

Investor Highlights:

- Attractive valuation and re-rate potential compared to peers
- Track record of demonstrated execution and growth
- Led by a team who have executed billions in transactions and built industry-leading companies

Drew Clark — President

Drew is the President and a Director of Summit Royalties. Mr. Clark has completed over \$300 million of royalty deals through more than 30 transactions over the last 12 years. He was most recently VP of Corporate Development and first employee hired at Metalla Royalty & Streaming (TSXV/NYSE: MTA), where he was vital in helping to grow the company's portfolio from 18 to 100+ royalties and streams. He was previously VP Corporate Finance at a boutique investment bank and held other senior corporate development roles at Carlisle Goldfields and Premier Royalty, acquired by Alamos Gold and Sandstorm Gold, respectively. Mr. Clark started his career in equity research, becoming a published analyst prior to joining the issuer side in 2010.