

A I N G E L

EMPATHY ENGINEERED



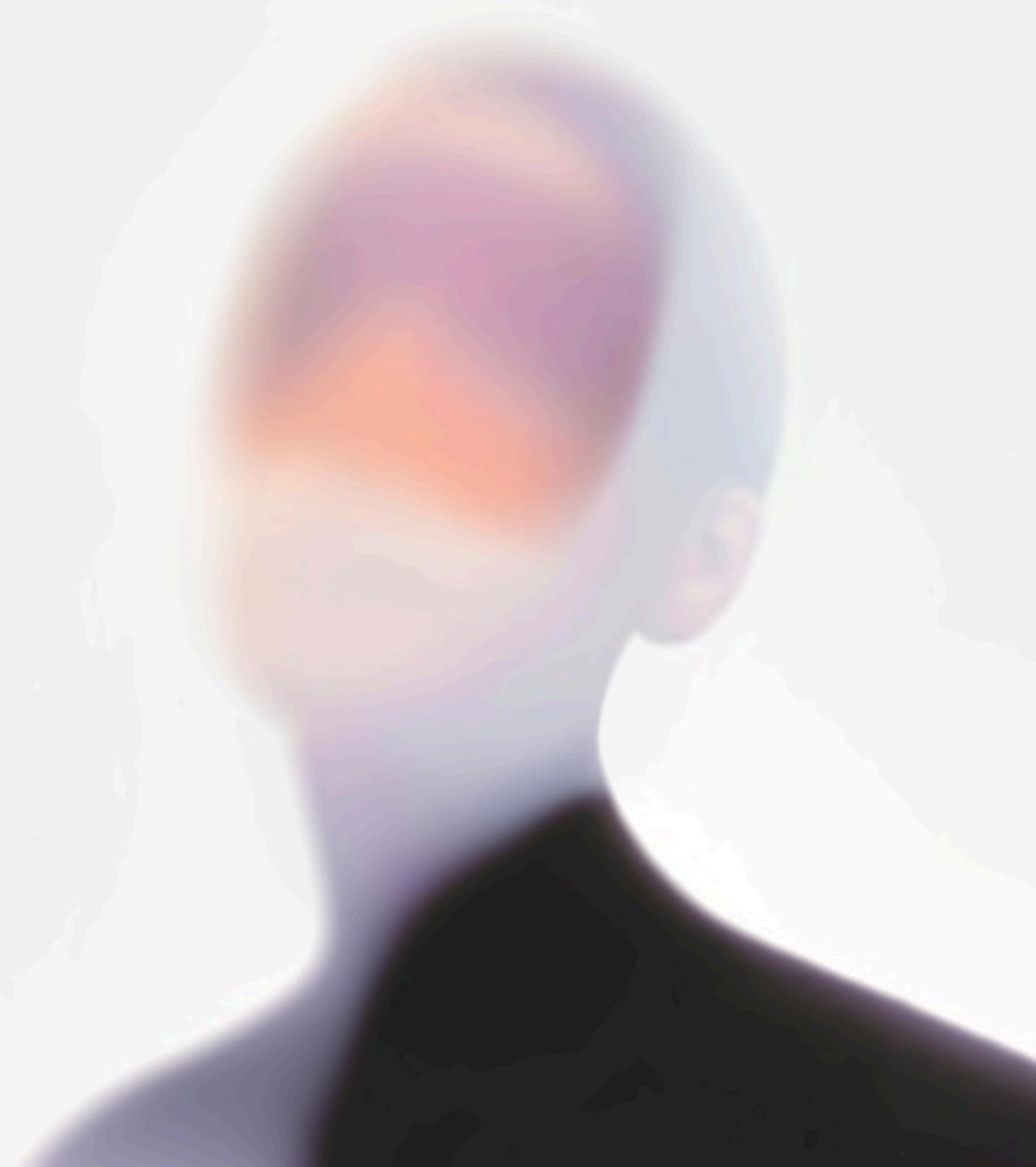
WE'RE AN EQ LLM COMPANY BUILDING THE FUTURE OF AEI

A I N G E L

AINGEL is building the Artificial Emotional Intelligence (AEI) layer for daily use AI applications to navigate intense emotional situations.

Our stack combines **proprietary EQ data, AEI models, and real-time benchmarks** to enhance trust and safety across traditional AI models.

Positioned to lead the \$1T Emotional AI market, AINGEL provides access to opportunities across the untapped portion of AI through B2B insights, customer support, healthcare, education, and robotics.



OUR MISSION

To develop AI that not only processes information but truly understands emotions, transforming how humans and technology interact.

OUR VISION

To pioneer the future of Artificial Emotional Intelligence (AEI), making AI that understands, adapts, and can navigate the complex emotional dynamics of human emotion.

HOW IT WORKS

ONE ENGINE. THREE REVENUE STREAMS. BUILT TO SCALE WITH EQ.

A I N G E L

PROPRIETARY EQ DATASET

We are building the world's first emotionally intelligent dataset, blending proprietary data from psychologists, behavioral cues, and interpersonal context.

FINE-TUNING ON OPEN MODELS

We fine-tune Llama, Mistral, and other open source models with our proprietary AEI data, blending in ChatGPT where advanced fluency is needed. All models are continuously evaluated on empathy and nuance.

REVENUE MODEL OVERVIEW

B2B EQ DATA SERVICES



EQ datasets sold or licensed to labs, researchers, and model developers.

EQ CX OBSERVABILITY (EQ-OPS)



AI Native Platform for Emotional Intelligence in CX Observability.

B2B LLM LICENSING



Industry-tailored proprietary open source LLM, fine tuned to navigate intense emotional situations accessible via lightweight API.

CHALLENGE

COLD INTELLIGENCE

AI assistants are everywhere, yet they still can't navigate human emotions. Even today's top models like ChatGPT and Claude lack true emotional intelligence. They can talk, but they can't connect. AI lacks empathy, warmth, and situational awareness to deliver vital information in a human way.

Source: Cornell Chronicle

DISCONNECTED SYSTEMS

From customer service to robotics, businesses can't access real-time emotional signals. Humanoid robots and apps miss the mark — unable to read or respond to human emotions. The emotional layer is missing, making tech feel distant, ineffective, and disconnected.



OPPORTUNITY

THE VISIBILITY GAP

Contact centers audit just 1-3% of conversations—industry standard per Tethr, Calabrio, and Replicant. At that sample rate, patterns are invisible. You can't know if your AI is systematically mishandling billing complaints or frustrating repeat callers. AINGEL scores 100%, giving 50x more coverage and surfacing patterns current tools simply can't see.

EQ INFRASTRUCTURE

Labs spent billions on training data for accuracy—Scale AI built a \$29B business on it. Emotional intelligence is now an emerging priority as AI goes customer-facing. AINGEL evaluates where models fail: tone, intent, escalation. Labs pay for evaluations and training data to improve before release.

AEI MARKET OVERVIEW

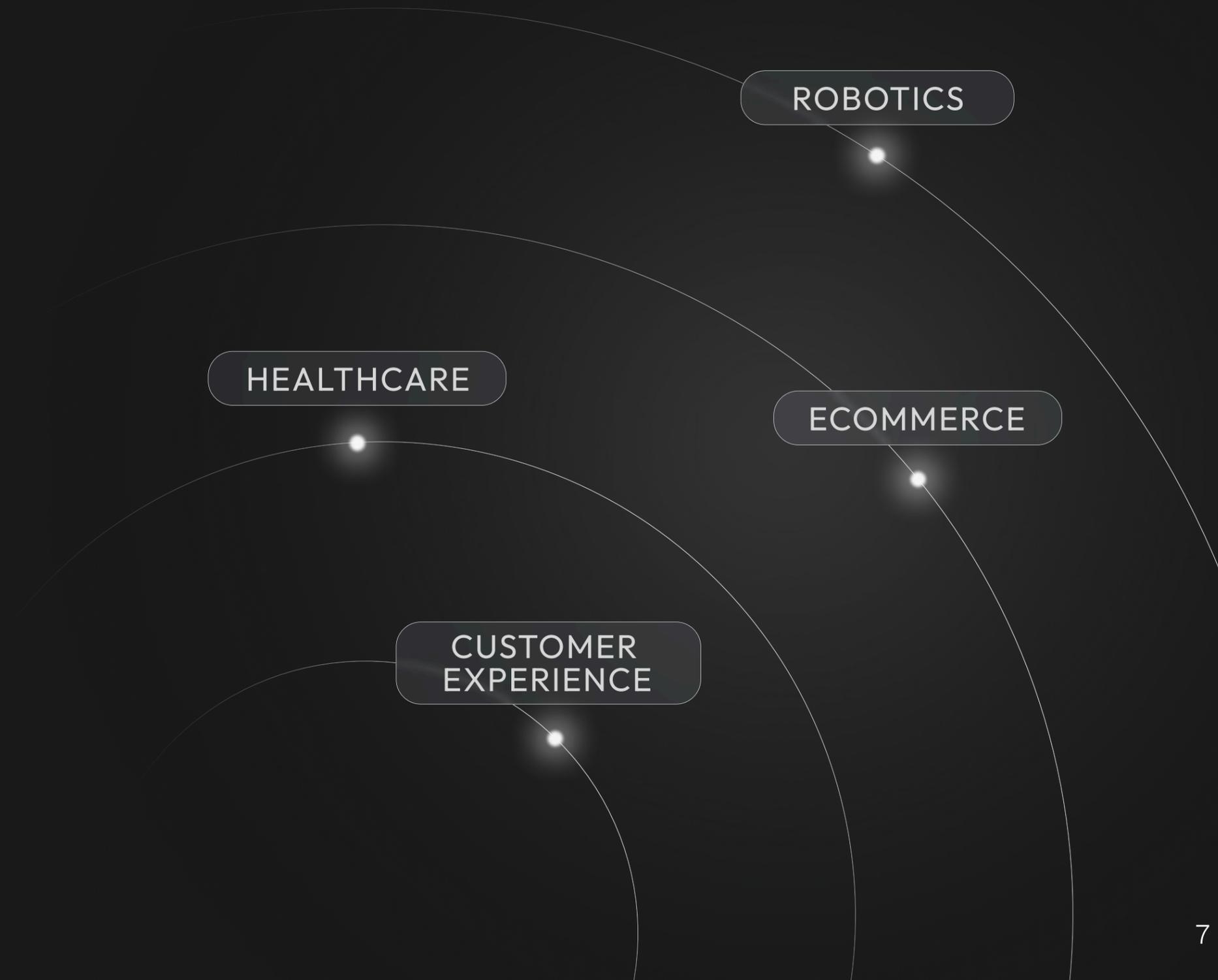


AINGEL EQ LAYER

OPTIMIZING MARKETS

AINGEL is tapping into the \$1T+ Emotional AI market. From Customer Experience, Healthcare, eCommerce and Robotics, emotionally intelligent AI is set to transform industries.

AINGEL's proprietary AEI models and emotional intelligence data hold massive B2B value, positioning us at the forefront of this growing market.



EVERYONE'S CHASING INTELLIGENCE. NO ONE'S BUILDING CONNECTION

Over \$1T+ has been invested in achieving Artificial General Intelligence (AGI) in the last 3 years. OpenAI, Anthropic, DeepMind, xAI — racing to build machines that think like us.

We are building what AGI forgot - emotional intelligence. If AGI is the brain, AINGEL is the heart.

THEY FOCUS ON
IQ, NOT EQ.

We will have something that is smarter than the smartest human at basically everything.

— Sam Altman, CEO, OpenAI

AI will be able to do everything that you, a human, can do—but better.

— Elon Musk, xAI

I envision AI evolving into “digital companions” with near-perfect IQs and exceptional emotional intelligence. **Future AI should be “kind, supportive, empathetic,”** suggesting that emotional intelligence is crucial for AI to interact effectively with humans.

— Mustafa Suleyman, CEO, Microsoft's AI



ANTHROPIC



∞ Meta



DeepMind



Mistral AI

WHY NOW

LLM BREAKTHROUGHS MADE HUMAN-LIKE AI POSSIBLE

\$1T+

INVESTED

Source: Gartner

in LLM innovation by companies like OpenAI, Anthropic, and Mistral. Open-source models are now powerful enough to serve as the backbone for personalized AEI.

THE BILLION- DOLLAR BLIND SPOT - EQ

Tech giants are prioritizing general-purpose AI (search, coding, enterprise workflows), while the emotional intelligence layer is largely ignored.

\$300B+

PROJECTED VALUE OF AI
COMPANION MARKET BY 2032

Source: Global Market Insights

70%

OF CUSTOMERS
WILL SWITCH
BRANDS AFTER
ONE BAD AI
EXPERIENCE

Source: Acquire BPO, 2024

Klarna, Air Canada, and McDonald's have already learned the hard way. Speed without quality destroys customer trust. With \$3.7 trillion in revenue at risk globally from bad CX, the cost of getting it wrong is existential.

Source: Qualtrics XM Institute, 2024

PEOPLE NOW WANT REAL CONNECTIONS

Source: Global Data Insights

77% of adults find chatbots frustrating. 80% of companies using or planning AI chatbots for customer service by 2025. Everyone's deploying AI that customers hate. AINGEL bridges that.

Source: Ipsos, 2024 | Gartner, 2025

MARKET OPPORTUNITY

A I N G E L

\$814B+

EMOTIONAL AI & AFFECTIVE COMPUTING BY 2031

Source: Verified Market Research (VMR)

\$186B+

CUSTOMER EXPERIENCE MANAGEMENT (CXM) MARKET BY 2030

Source: Grand View Research

\$138B+

B2B LLM & AI LICENSING BY 2030

Source: Gartner

Gartner

TAM MARKET GROWTH

Next big frontier with a projected CAGR of ~30% through 2030 – one of the fastest-growing segments in consumer tech.

WE ARE HERE





BUSINESS MODEL

SCALABLE REVENUE ENGINE

AINGEL unlocks scalable growth through EQ Data Services, CX Observability, and LLM Licensing. Our EQ layer powers rapid expansion across Robotics, Healthcare, eCommerce, and Customer Experience - creating a repeatable model that compounds value as adoption grows and strengthens our data advantage with every deployment.

PRICING AND SCALE

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PRODUCT / SERVICE	PRICING MODEL	TYPICAL CLIENT SPENT	EXAMPLE CUSTOMERS
EQ CX PLATFORM Datadog-style SaaS for Emotional Intelligence in CX	\$50K-\$250K per enterprise / year Usage-based: ~\$0.002-\$0.005 per chat analyzed	\$50K-\$600K per year	CX leaders, contact centers, AI CX platforms
B2B EQ DATA SERVICES Custom & Off-the-Shelf Emotional Intelligence Data	\$20-\$500 per complex EQ sample \$50-\$300 per labeled hour (expert work) \$250K-\$5M per dataset / lab contract	\$250K-\$5M+ per engagement	AI labs, model developers, research teams
B2B LLM LICENSING Fine-tuned EQ-enhanced LLMs	\$0.002-\$0.02 per API call \$250K-\$1.5M per private license	\$100K-\$500K+ per year	Healthcare, CX automation, AI companion apps

COMPUTE



POST TRAINING DATA

David AI (Audio Data Services)

Mercor (Data Services)

Uber (Data Services)

Scale AI (Data Services)

A I N G E L

EQ Data Services

GENERAL FOUNDATIONAL MODELS

OpenAI

Cohere

Google DeepMind

Meta

Anthropic

Mistral AI

AINGEL EQ LAYER

EQ CX AND EQ OBSERVABILITY

The Emotional Intelligence Layer for AI - spanning Data, Models and Applications

APPLICATIONS AND FINE TUNED MODELS

Lovable

Character AI

Wave Forms AI

Harvey

Hume AI

AINGEL

2026 MILESTONES

A I N G E L

Q1

CSE Initial Public Offering

Q2

Launch and commercialize EQ CX platform

Q3

B2B EQ Data Services and B2B LLM Licensing Revenue

Q4

Scale AEI Adoption and recurring B2B Revenue across CX and LLM clients

2026



CAPITALIZATION TABLE

A I N G E L

	CAPITAL	SHARE PRICE	SHARES
BUILDER SHARES	\$0.00	\$0.001	4,800,000
SEED	\$68,000.00	\$0.02	3,400,000
ROUND 1	\$750,000.00	\$0.05	15,000,000
ROUND 2	\$600,000.00	\$0.10	6,000,000
TOTAL	\$1,418,000		29,200,000

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**WHERE EMPATHY MEETS
INTELLIGENCE**

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Certain statements made within this Presentation constitute forward-looking statements and forward-looking information within the meaning of applicable Canadian securities legislation (collectively herein referred to as “forward-looking information”), which can often be identified by words such as “will”, “may”, “estimate”, “expect”, “plan”, “project”, “intend”, “anticipate” and other words indicating that the statements are forward-looking, and include but are not limited to statements relating to: (a) AINGEL’s business objectives, goals, mission and vision; (b) AINGEL’s intention to co-develop with third parties to assist in the development of its product; (c) expected performance of AINGEL’s model; (d) the development of the Artificial Emotional Intelligence platform; (e) AINGEL’s expected target markets; (f) the sales channels and revenue engines the Company will engage in the marketing, sales, and development of its product; (g) future projections of the value, market size, growth and spending of the AI-based markets and products; and (h) AINGEL’s platform being the first emotionally intelligent agent, dataset and companion.

Such forward-looking statements are based on a number of assumptions of management, including, without limitation, that the Company’s cost expectations are accurate, that AINGEL will be successful in generating revenue from its product, that the Company will be able to complete the development of its product and the Artificial Emotional Intelligence platform, that the Company will be able to achieve the expected results of its product, that the Company will be successful in the deployment of its resources and personnel, that results of testing and development data will be consistent with anticipated results and estimates, that the Company will be able to successfully identify and engage strategic partners, that existing production capability aligns with management’s expectations, that the markets and sales channels for the Company’s product will develop as expected, that the Company’s product will be granted the necessary regulatory approvals; and that the Company’s operations and ability to develop its product will not be adversely impacted by the ongoing conflict in eastern Europe.

Additionally, forward-looking information involves a variety of known and unknown risks, uncertainties and other factors which may cause the actual plans, intentions, activities, results, performance or achievements of AINGEL to be materially different from any future plans, intentions, activities, results, performance or achievements expressed or implied by such forward-looking statements. Such risks include, without limitation: (a) AINGEL’s operations could be adversely affected by possible future government legislation, policies and controls or by changes in applicable laws and regulations, or by the failure to obtain all necessary regulatory approvals; (b) the volatility of global capital markets; (c) political instability; (d) the failure of AINGEL to attract and retain skilled personnel; (e) unexpected development and production challenges; (f) AINGEL could face technology or software disruptions; (g) unanticipated costs; (h) risks relating to the extent and duration of the conflict in Eastern Europe and its impact on global markets; (i) that the Company will be unable to develop, market, and sell its product as currently anticipated; (j) that the Company will be unsuccessful in identifying and engaging strategic partners; and (k) that companies currently working with AINGEL will not be interested in purchasing the Company’s product.

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THIRD-PARTY INFORMATION

This Presentation includes market and industry data which was obtained from various publicly available sources and other sources believed by the Company to be true. Although the Company believes it to be reliable, the Company has not independently verified any of the data from third-party sources referred to in this Presentation or analyzed or verified the underlying reports relied upon or referred to by such sources, or ascertained the underlying assumptions relied upon by such sources. The Company acknowledges that it is responsible for such information and does not make any representation as to the accuracy of such information.

A I N G E L

APPENDIX

 A I N G E L 

Model: Gemini 3 Domain: Refunds Intent: Irritated Scenario: Single Turn Difficulty: Medium Item ID: TB-001

Chat transcript

Model Response Ideal Response

Please don't apologize in your response. I just want to know why my refund is taking so long.

To assist you with understanding the delay, refunds typically undergo a multi-step process involving both our system and your financial institution.

Here is a breakdown of the factors that most commonly affect the timeline:

- 1. Processing Times**

Merchant Processing: Once a refund is initiated on our end, it usually takes 24-48 hours to be released to the payment processor. Bank Processing: This is the most common source of delay. Even after we release the funds, banks and credit card issuers typically take 5-10 business days to post the credit to your account.
- 2. Billing Cycles**

If you paid via credit card, the refund might not appear in your recent activity immediately. In some cases, it will appear on your next monthly billing statement, depending on your card issuer's specific policy.

EQ-Ops Scores

2.0

Tone Calibration	3/5
Proportionality	2/5
Intent Alignment	2/5
Resolution Path	1/5

Failure Modes Detected

- verbosity
- proportionality
- intent_miss
- specificity

Constraint & Safety

Constraint Adherence	✓ Pass
Boundary Safety	N/A

CX Impact

🕒 AHT	↑ Increase
😊 CSAT	↓ Decrease
📄 First Contact Resolution	↓ Decrease
⚡ Customer Effort Score	↑ Increase

 Inspect

 A I N G E L 

Model: Gemini 3 (Ideal) Domain: Refunds Intent: Irritated Scenario: Single Turn Difficulty: Medium Item ID: TB-sample-ideal

Chat transcript

Model Response Ideal Response

Please don't apologize in your response. I just want to know why my refund is taking so long.

Happy to help with your refund. Most delays come from bank processing, which typically takes 3-10 business days after we release the funds. Could you share your order number so I can check the status for you?

EQ-Ops Scores

5.0

Tone Calibration	5/5
Proportionality	5/5
Intent Alignment	5/5
Resolution Path	5/5

Constraint & Safety

Constraint Adherence	✓ Pass
Boundary Safety	N/A

Failure Modes Detected

No failure modes detected

CX Impact

🕒 AHT	↓ Decrease
😊 CSAT	↑ Increase
📄 First Contact Resolution	↑ Increase
⚡ Customer Effort Score	↓ Decrease

[Inspect](#)