



TRIDENT

Advancing High-Grade Gold And Copper Projects
In Saskatchewan, Canada

February 2026

Corporate Presentation

TSX -V: ROCK : OTCQB: TRDTF

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Some of the statements in this document may be deemed to be "forward-looking statements".

All statements on in this document, other than statements of historical facts, that address events or developments that management of the Company expects, are forward-looking statements. Although management believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance, and actual results or developments may differ materially from those in the forward-looking statements. The Company undertakes no obligation to update these forward-looking statements if management's beliefs, estimates or opinions, or other factors, should change. Factors that could cause actual results to differ materially from those in forward-looking statements, include market prices, exploration and development successes, continued availability of capital and financing, and general economic, market or business conditions. Please see the public filings of the Company at www.sedar.com for further information.

This presentation does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary short form prospectus, final short form prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

The Knife Lake project mineral resources have been estimated in conformity with generally accepted CIM "Estimation of Mineral Resource and Mineral Reserves Best Practices" guidelines (CIM, 2014) and are reported in accordance with the Canadian Securities Administrators' National Instrument 43-101 (CSA, 2018). Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resource will be converted into mineral reserve.

Cornell McDowell (P.Geo) is a member of Engineers and Geoscientists of British Columbia (EGBC) and is the Qualified Person under NI43-101 who has reviewed and approved the scientific and technical information in the presentation.

Why Trident?

From consolidation to expansion – building the next district-scale gold camp in SK



Tier-1 jurisdiction, SK

Indicated - **0.9M** oz (24.7Mt @ 1.13 g/t)
Inferred - **1.1M** oz (36.8Mt @ 0.91 g/t)
November 2025



High-grade foundation

Past producer Contact Lake
(188 koz. @ 6.16 g/t Au).
6,838m / 19 holes



2025 Drilling Completed

***7.03 g/t Au over 43.25m / 30.06 g/t
Au over 9.25m**

***7.28 g/t Au over 15.0m including
16.69 g/t Au over 6.0m**



Fully Funded

Over C\$14M (cash +
marketable securities)



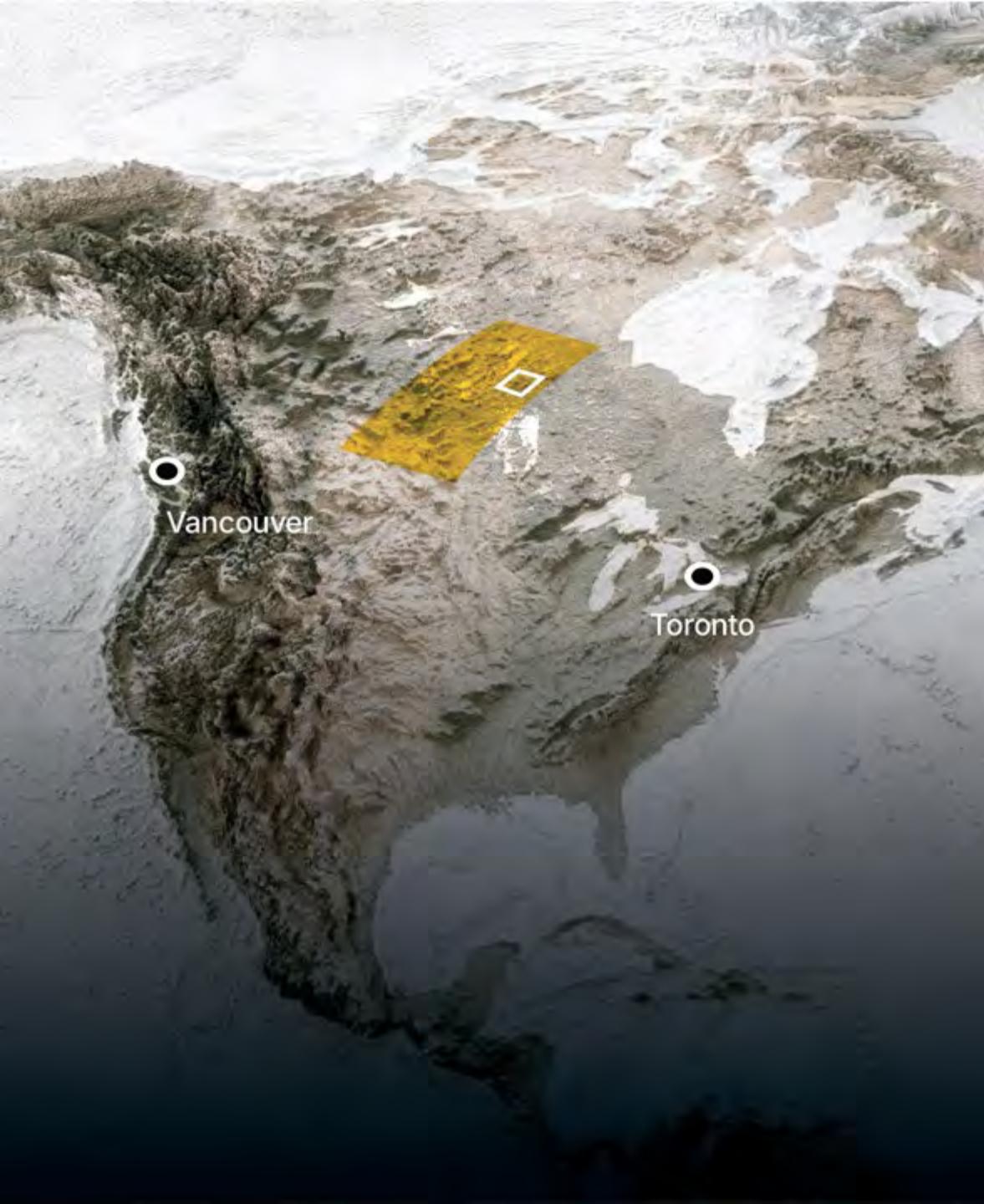
Strong Gold Macro

Record level prices, institutional
demand.



Experienced Management

Exploration + capital market track
record.



Investment Highlights

- Strategic location:** ~125,000 ha of gold + copper assets in Saskatchewan, near infrastructure and milling.
- Regional scale play:** Within the historic La Ronge Gold Belt with past production; near intersection of three major lithostructural domains.
- Mineral Resources:** 0.9M oz Au Indicated + 1.1M oz Au Inferred and +200 M lbs Cu (historical—see end notes).
- Exploration upside:** All five projects remain underexplored, similar to the entire La Ronge Gold Belt.
- New exploration approach:** Focus on high-priority, high-grade targets at Contact Lake, Greywacke, Reindeer & Knife Lake.
- Attractive valuation:** Positioned for re-rating; global marketing planned.
- Experienced team:** Track record in the La Ronge Belt.
- Well positioned for value creation:** Top tier district projects, well-funded, updating historical resource estimates on four deposits.

Executive Summary



A newly consolidated explorer with scale, funding, and experienced leadership.

Trident Resources Corp (TSX-V: ROCK | OTCQB: TRDTF)
was created through the merger of Eros Resources, MAS Gold, and Rockridge Resources, combining high-grade gold and copper projects across Saskatchewan's La Ronge.

Combined portfolio expanded ~30% post-merger, delivering district-scale exposure and multi-asset discovery potential across the emerging La Ronge gold camp.

Strong balance sheet with \approx C\$ 14 million in (cash + marketable securities) – fully funded for 2026.

New management and board with deep experience in exploration, project development, and capital markets.

Management and Directors



Jonathan Wiesblatt
Chief Executive Officer
& Director:

20 + years in finance; ex-Sprott PM; deep mining-sector network.



Jordan Trimble
President & Director:

Entrepreneur with experience in resource finance, marketing, and corporate development; CEO of Skyharbour Resources.



Dr. Andrew Ramcharan
SVP Corporate Development & IR:

20 + years in mining & banking; raised \$600 M + at IAMGOLD & Roscan. Ex-Sprott MD.



Cornell McDowell
VP Exploration & QP:

Professional Geologist (P.Geo.) with 20+ years of field experience in mineral exploration in multiple jurisdictions



Chantelle Collins
Chief Financial Officer
CPA (CGA)

Public-company financial reporting expertise with 10 years' experience working in the public sector.



Paul Kremer, M.Sc.
Exploration Manager

Geologist with 20+ years of mineral exploration experience across the Canadian Shield; previous Exploration Manager for SSR Mining.

Management and Directors



Tim Termuende
(P.Geo.) Chairman:

35+ years' experience;
founded Copper Canyon
(acquired by NovaGold for
\$65 M).



Ross McElroy
(P.Geo.) Director:

Discovered Triple R
Deposit; former CEO of
Fission Uranium (sold to
Paladin for \$1 B).



Scott Broughton
(P.Eng.) Director

35+ years in mine
development; former
senior leader at Stantec,
BGC, Klohn Crippen
Berger; past Chair, Mining
Association of BC.



Joseph Gallucci
Head of Investment Banking:

Ventum Financial; 15+
years in mining finance.
focused on mining at BMO
Capital Markets, GMP
Securities, Dundee
Securities and Laurentian.



Ron Netolitzky
Strategic Shareholder/Advisor

Discovered Eskay Creek & Snip
mines; Canada. Director of
several publicly traded
exploration companies. In
2015, he was inducted into
the Canadian Mining Hall of
Fame.

A dark, high-contrast aerial photograph of a forested landscape. A winding, light-colored path or river cuts through the dark green and brown terrain. The image serves as a background for the text.

From consolidation to discovery.

A unified portfolio across
Saskatchewan.



Portfolio Projects

Contact Lake Gold Project

Past producer (~190 koz @ 6.16 g/t Au); 2025 drill program completed (6,838m).

Preview (SW & North), North Lake Deposits (Contact Lake)

Road-accessible. Open along strike & depth.

Greywacke Lake Gold Project

Road-accessible. Open along strike & depth

Knife Lake Copper Project

Advanced-stage Cu (+ Ag, Zn, Co, Au); historical resource 3.8 Mt @ 1.02 % CuEq (Ind.), 7.9 Mt @ 0.67 % CuEq (Inf.).

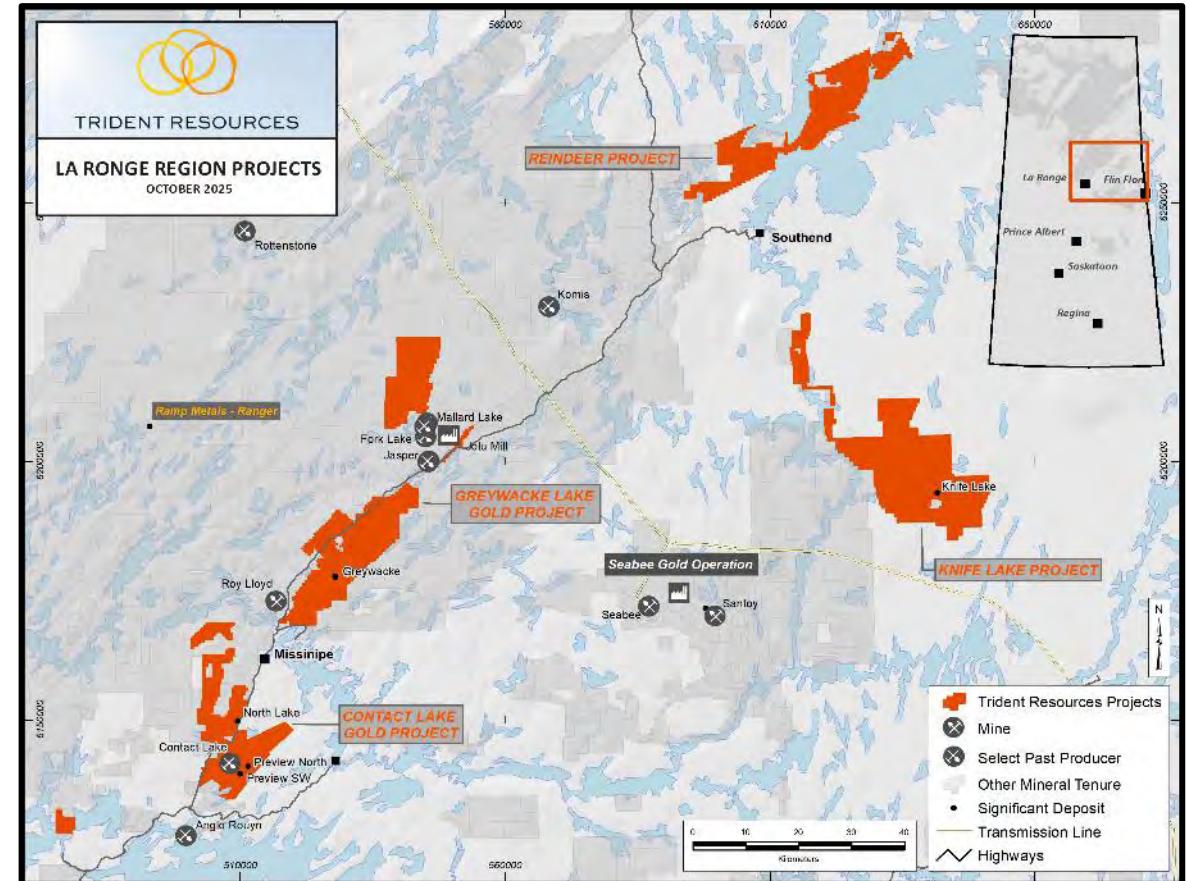
Hailstone Project

8 newly-acquired claims with multiple gold showings that are contiguous with Trident's Greywacke Lake Gold Property.

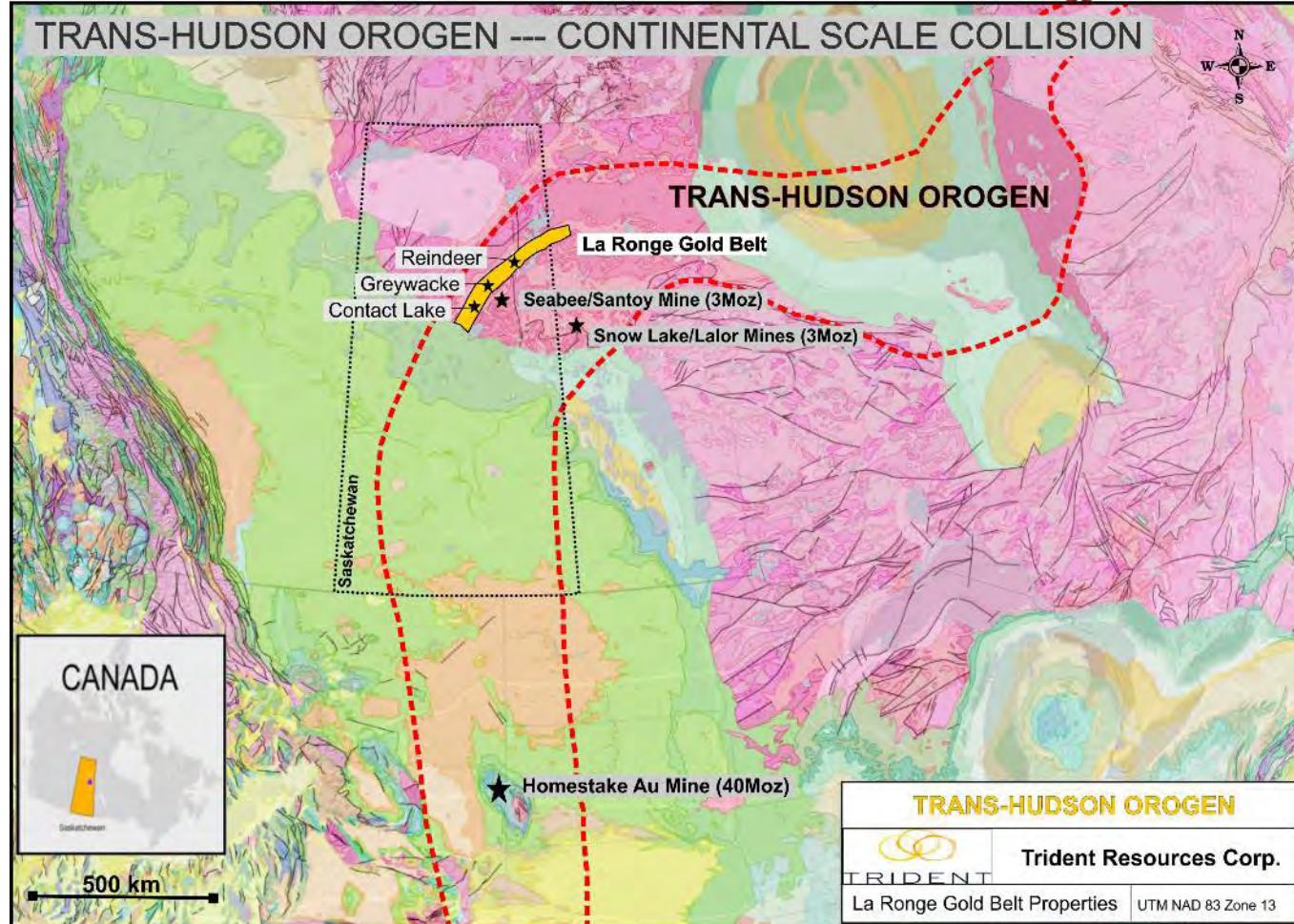
Reindeer Project

27,930 ha of highly prospective land that straddles the La Ronge and Kisseynew Domain contact with multiple SMDI gold showings located within its boundaries. Recent acquisition to Trident.

See end notes



Building a District-Scale Gold Camp



Dominant land position across Saskatchewan's prolific La Ronge Gold Belt.

Expanding portfolio: Highly prospective ground with new strategic acquisitions underway.

High-grade foundation: Multiple advanced gold deposits anchored by Contact Lake, Greywacke North, Preview SW, Preview North, and North Lake.

Aggressive growth: Portfolio expanded > 30 % since inception through disciplined consolidation.

Strategic vision: Establishing Trident as a leader in exploration of the La Ronge Gold District.

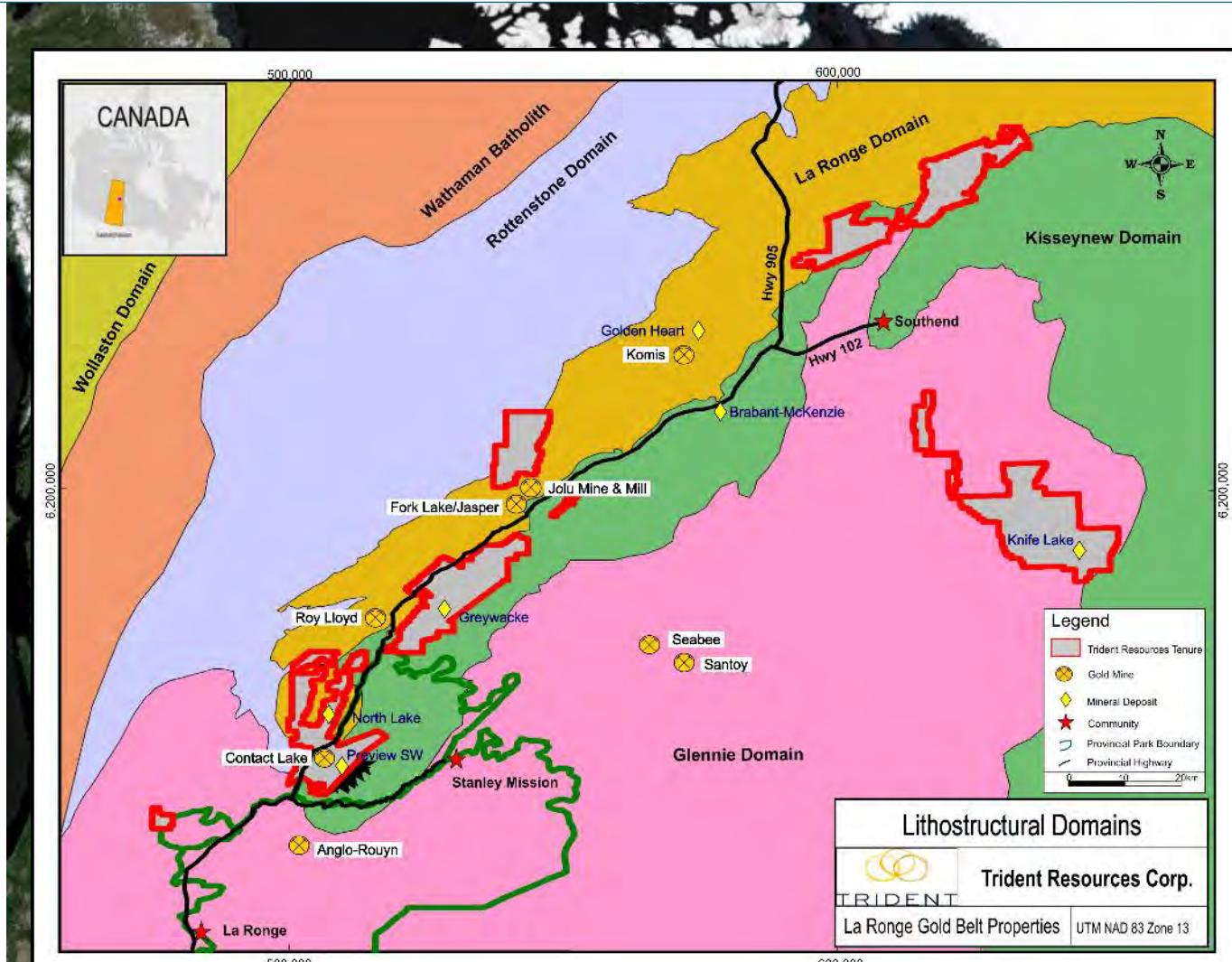
Trans-Hudson Orogenic Belt

The largest Paleoproterozoic orogenic belt in the world with continental-scale potential

The Trans-Hudson Orogeny was the major mountain building event that gave rise to the Trans-Hudson Orogen (THO), the largest Paleoproterozoic Orogenic belt in the world and host to multiple significant base and precious metal deposits

The development of Mineral Deposits require magmatic activity to drive the flow of ore-forming hydrothermal fluids through existing structures (faults & shears) to sites of deposition.

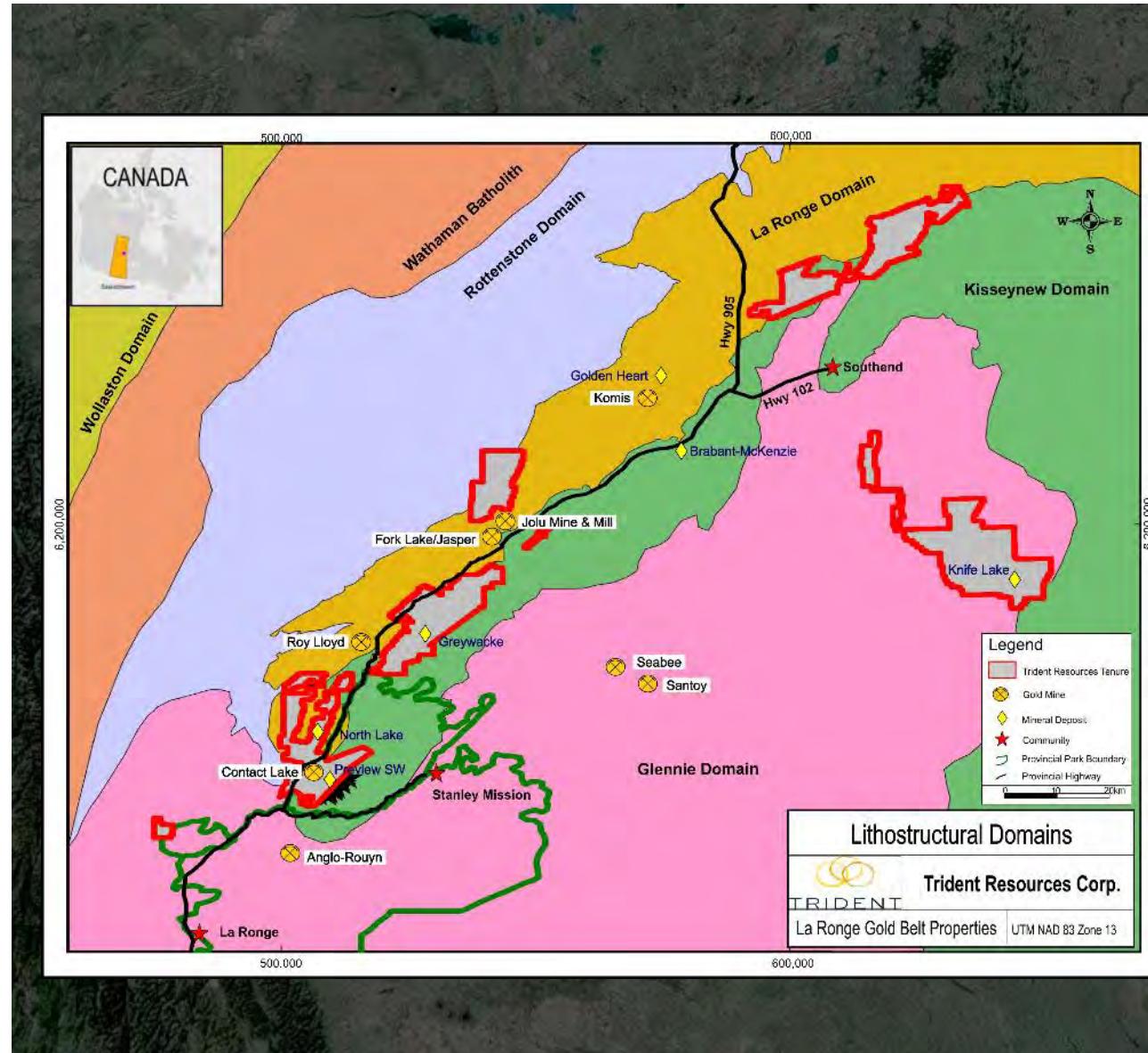
The Canadian Shield rocks and the mineral deposits they host are exposed at surface in northern Saskatchewan in the La Ronge Gold Belt



La Ronge Gold Belt - Under-Explored

Surface exposure, simple geology, and excellent access - reduce exploration cost.

- Deposits hosted in Proterozoic volcanic and sedimentary rocks with extensive intrusive complexes
- Outcropping geology allows efficient use of modern geophysics and geochemistry.
- Proven mineralization at surface extends at depth - minimal cover means lower discovery costs.
- Strategically situated where the Glennie, Kisseynew, and La Ronge lithostructural domains meet—a highly prospective setting to discover district-scale gold mineralization.
- Accessible by road and power along Highway 102.

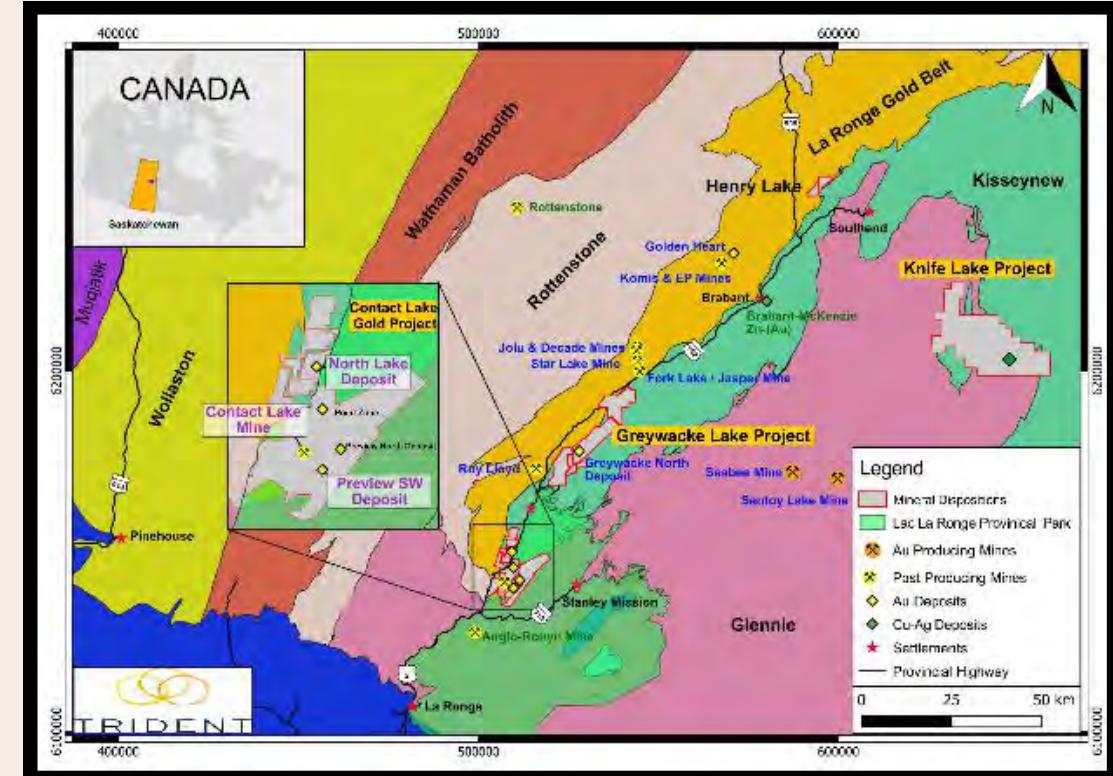


La Ronge Gold Belt Active Mines

Regional production demonstrates high-grade, scale, and potential.

Mine	Production	Grade
Jasper	82,697 oz	13.7 g/t
Star	76,900 oz	13.3 g/t
Contact Lake	188,185 oz	6.16 g/t
Roy Lloyd	25,748 oz	11.5 g/t
Komis & EP	26,859 oz	6.9 g/t
Jolu	203,301 oz	13.7 g/t

ACTIVE MINE: SEABEE-SANTOY MINES



Operator:

SSR Mining

Location:

Glennie Domain

Proven & Probable:

1.6 million tonnes at 9.83 g Au/t
Containing 493,000 oz Au

Inferred:

2.03 million tonnes at 7.77 g Au/t
Containing 507,000 oz Au

Measured and Indicated:

3.00 million tonnes at 10.38 g Au/t
Containing 1,003,000 oz Au

Total Production (1991-2017):

1,446,590 oz Au
Average Grade: 7.97 g Au/t

A dark, high-angle aerial photograph of a river system. The river flows from the top left towards the bottom right, creating several sharp, winding turns. The surrounding land is covered in dense green forests. The water in the river is a dark, reflective blue-grey. The overall scene is a natural, undisturbed landscape.

Our core projects are strategically located assets driving near-term value creation.



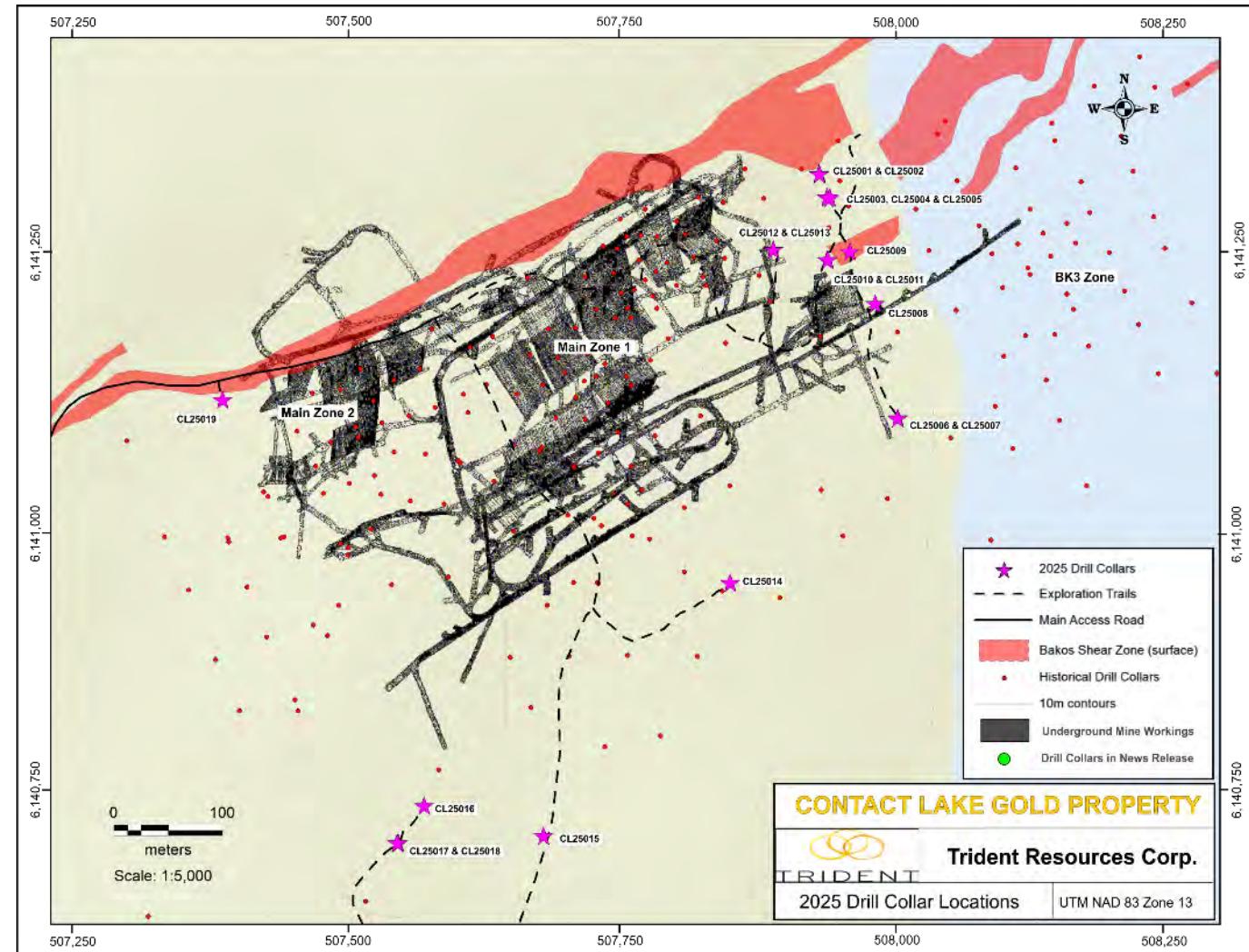
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2025 Assay Results Contact Lake Project

The discovery of high-grade gold in hole CL25003 marks a key advancement for exploration at Contact Lake, confirming mineralization extends below the Bakos shear zone and beyond the historical mining footprint.

Hole CL25007 - broad horizon of gold mineralization averaged 4.43 g/t Au over 39.5m (329.5-369m), including 5.76 g/t Au over 15.5m (329.5-345.0m) and 9.43 g/t Au over 6.0m (329.5-335.5m). The upper portion of the Bakos shear returned 1.98 g/t Au over 12.0m (280.0-292.0m).

The 2025 drill program targeted the area between the historical mine infrastructure and the known resources of the BK3 Zone (below lake), as well as down-dip extensions to the main mineralized zones below the mine workings.



Contact Lake Project

Our Flagship Project.

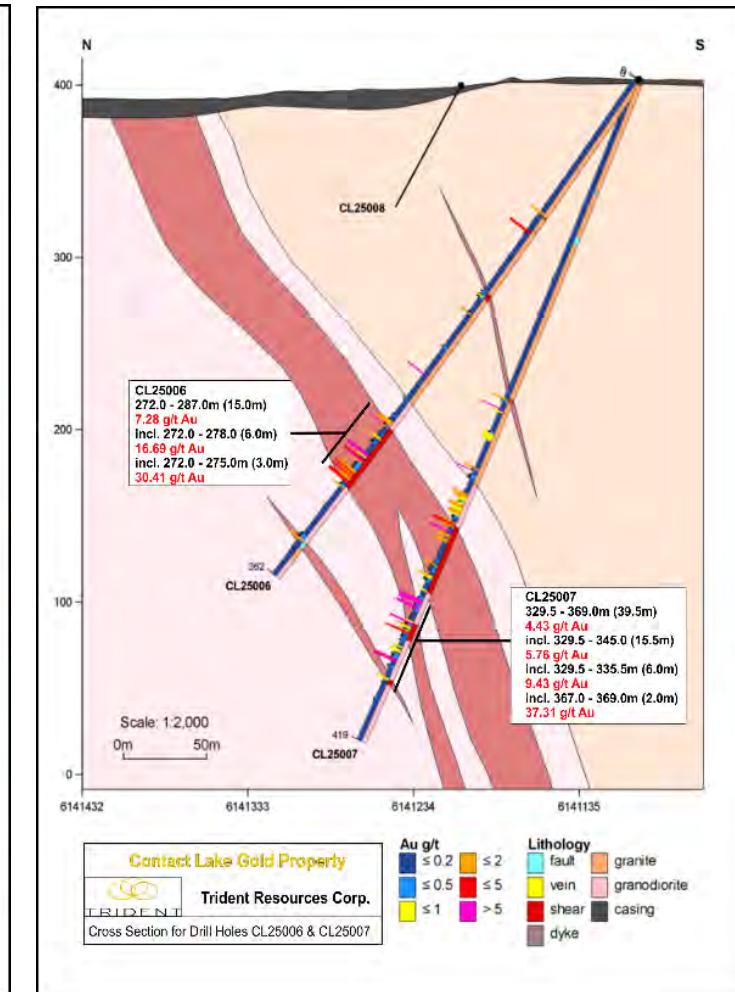
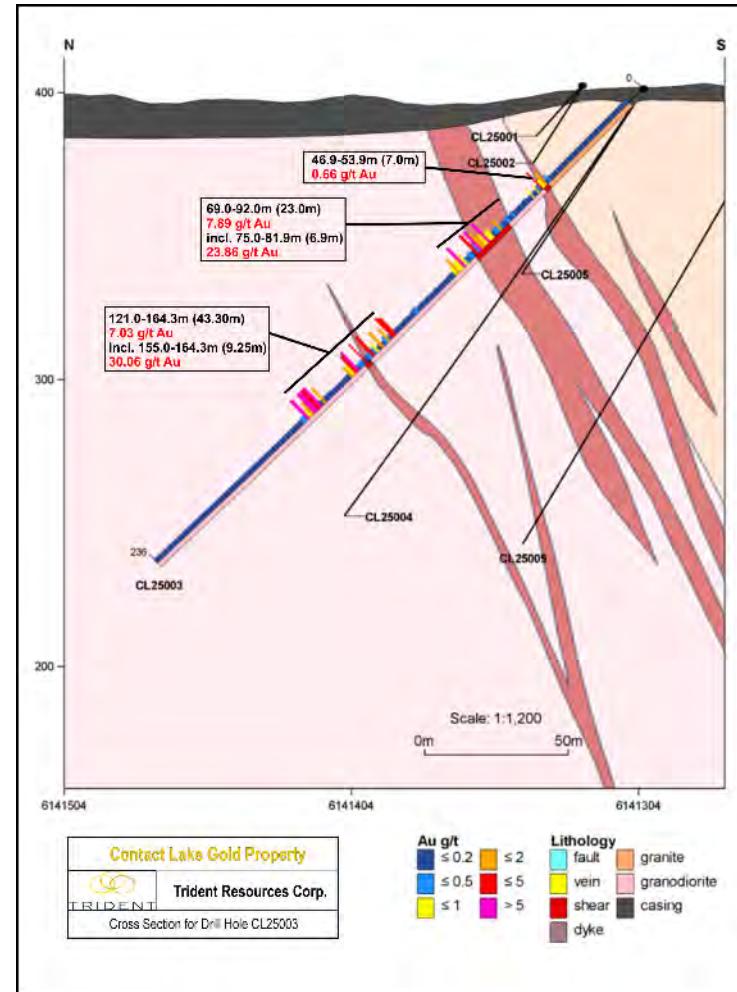
Past Producer with High-Grade Zones.

Operated 1995–1998; 190 koz Au @ 6.16 g/t Au (95 % recovery).

Internal Cameco report identifies unmined stopes and extensions at depth.

Announced positive diamond drill results from the 2025 drill program at the Project, including:

- **CL25003:** 7.03 g/t Au over 43.25m, including 30.06 g/t Au over 9.25m
- **CL25002:** 2.49 g/t Au over 29.61m, including 27.09 g/t Au over 2.21m
- **CL25006:** 7.28 g/t gold over 15.0m from 272.0m including 16.69 g/t Au over 6.0m from 272.0m
- **CL25007:** 4.43 g/t Au over 39.5m from 329.5m including 5.76 g/t gold over 15.5m and 9.43 g/t Au over 6.0m from 329.5m
- **CL25016:** 2.62 g/t Au over 37.44m from 465.6m including 5.70 g/t gold over 9.0m from 469.8m
- **CL25017:** 5.73 g/t gold (Au) over 15.0m from 472.0m including 9.35 g/t Au over 7.0m from 480.0m



Why Contact Lake Gold

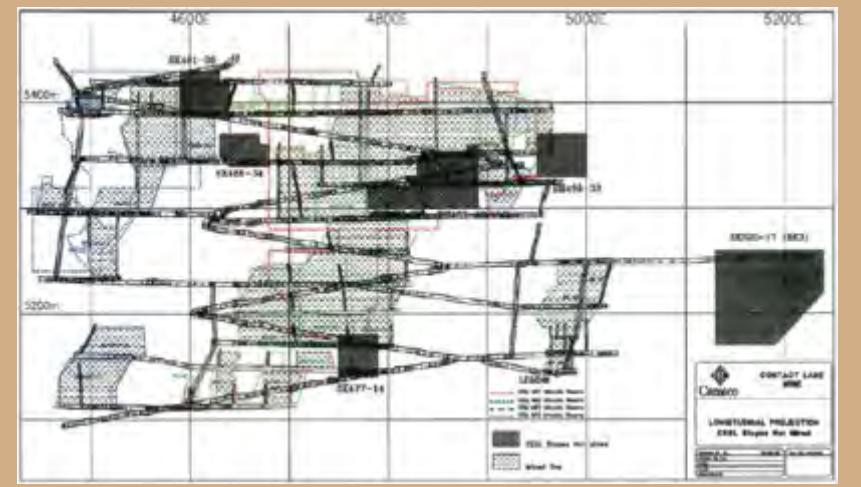
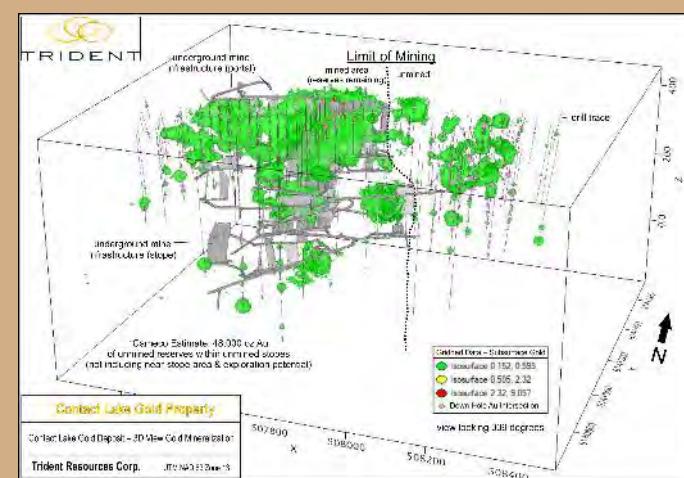
A past producer positioned for high-grade resource growth.

Operated 1995–1998; 190 koz Au @ 6.16 g/t Au (95 % recovery). Closed when gold price ~ US \$300/oz.

Historical mining targeted the two main mineralized zones (BK-1 & BK-2) but left substantial resources under the lake (BK-3 zone) and below the mine limits.

Internal Cameco report identifies unmined stopes and extensions at depth. Gold values over 850m of strike length on mineralized trend of 1.2km. Visible gold is common.

Recent assays including drill hole CL25003 intersected 7.03 gpt Au over 43.25m
including 30.06 gpt Au over 9.25m. CL25006: 7.28 g/t gold over 15.0m including
16.69 g/t Au over 6.0m: 5.73 g/t gold over 15.0m including 9.35 g/t Au over 7.0m



Preview Deposits

Road-accessible gold deposit with a mineral resource estimate and open-pit potential.

Preview SW – Indicated 315k oz. & Inferred 532k oz.

Preview North – Indicated 41k oz. & Inferred 7k oz.

3 km mineralized trend within broad structural corridor.

Additional targets along strike including the Preview North deposit.

2026 drill program planned to step-out from known gold mineralization and confirm historical gold intercepts.

See end notes



North Lake Deposit and Point Lake Target



Two advanced gold zones showing scale and continuity - open along strike and at depth.

- North Lake Deposit: Indicated 470k oz. & Inferred 481k oz.
- North Lake Deposit: Recent drilling campaigns (2019–2022) substantially expanded the historical database.
- Geology: Sheeted & tensional vein hosted structurally-controlled mineralization with positive historical metallurgical test results.
- Trident's land package is centrally positioned along the prolific La Ronge Gold Belt, an emerging gold camp.

See end notes

Greywacke Lake Gold Project

Road-accessible gold system with open-pit and underground potential.

Greywacke : Indicated 71k oz & Inferred 109k oz

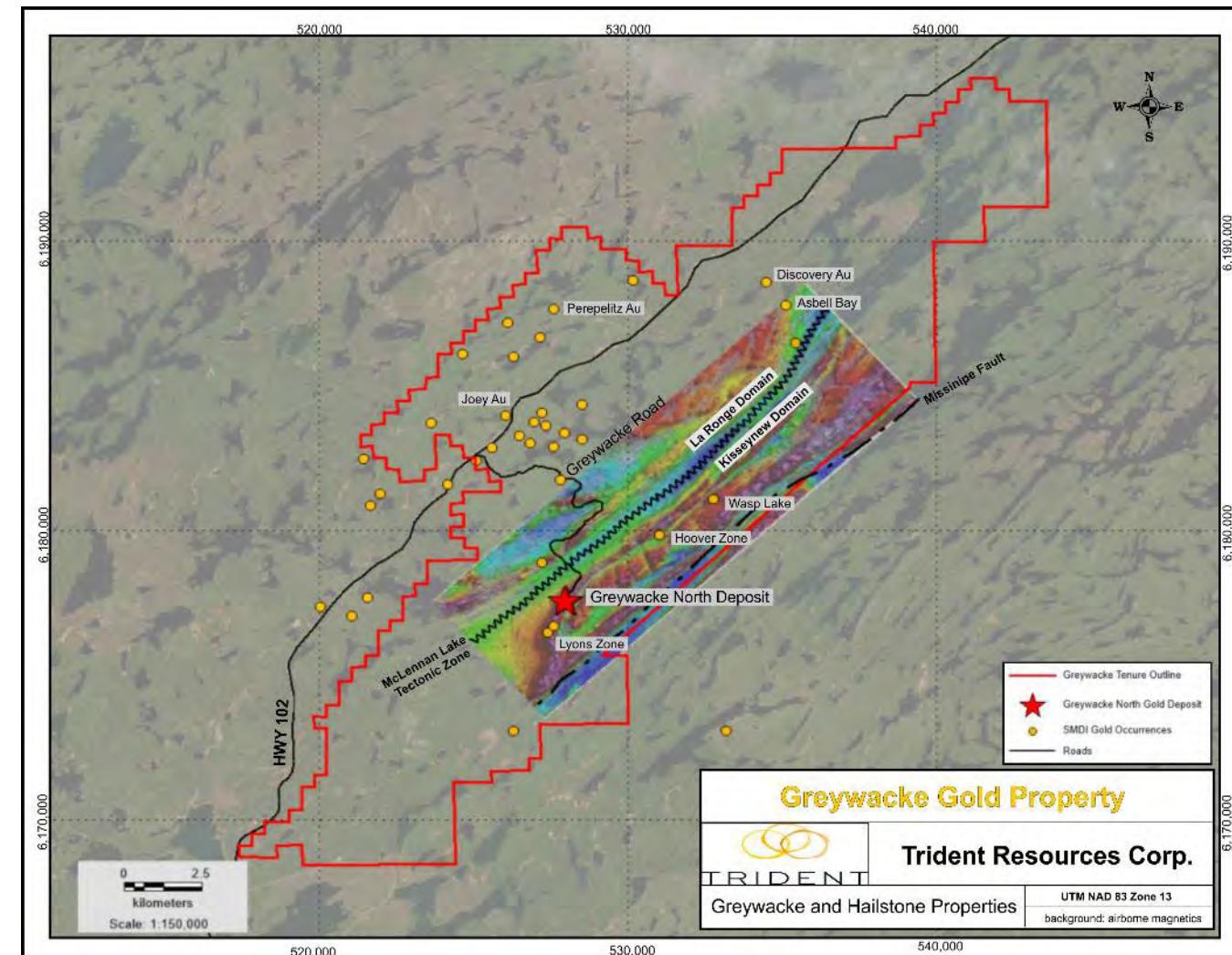
Access: 30 km NE of Missinipe via HWY 102 and 13 km maintained trail.

Work to Date: >160 drill holes (~20,000 m), LiDAR survey completed.

Mineralization: Sediment-hosted stratiform and disseminated gold deposit, multiple lodes with grade up to ~10 g/t Au locally.

Exploration Activity: Geological mapping and geochemical sampling program commenced Q4 2025. The recently-acquired Hailstone Property host multiple gold occurrences and is contiguous with the Greywacke claims.

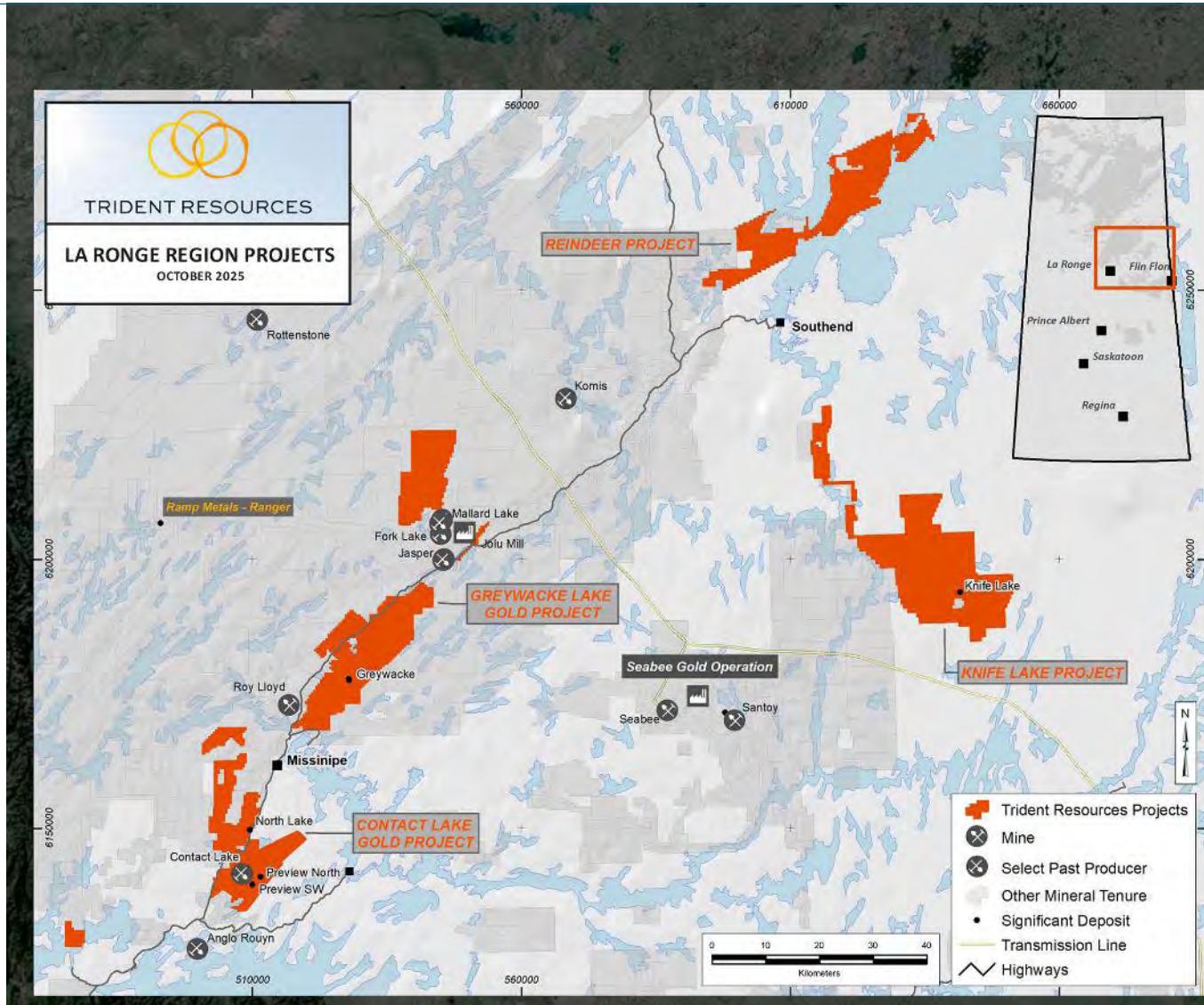
See end notes



Reindeer Project

New Earn-In Exploration Project.

- Large Land Package: 10 contiguous claims totaling ~26,900 ha in northern Saskatchewan.
- Strategic Location: Lies along the Tabbernor Fault system—the same structural corridor hosting the Seabee Gold Operation
- District-Scale Potential: Strategically located land package for Regional Exploration
- Favorable Geology: Situated along the La Ronge–Kisseynew domain contact---strong association to gold in the region.
- Earn-In Terms: Trident can earn up to a 100% interest by making staged cash and share payments totaling \$35,000 and 2M shares over two years.
- Located near the intersection of provincial highways 102 & 905, the claim block hosts multiple base & precious metal showings.



Fully Funded for Discovery.

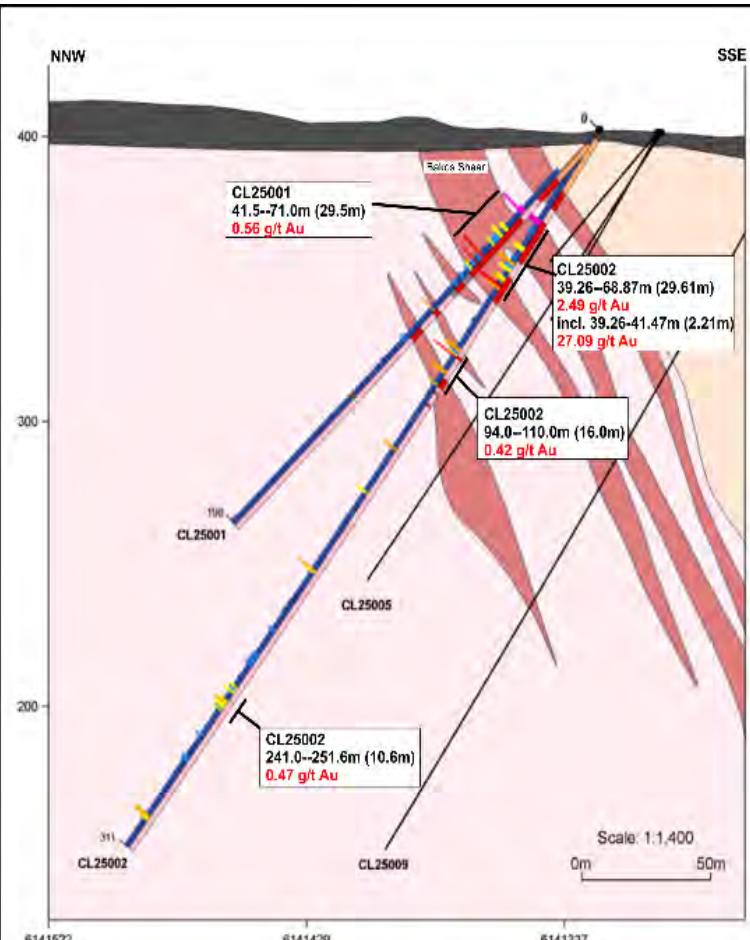
Active exploration programs across priority targets.



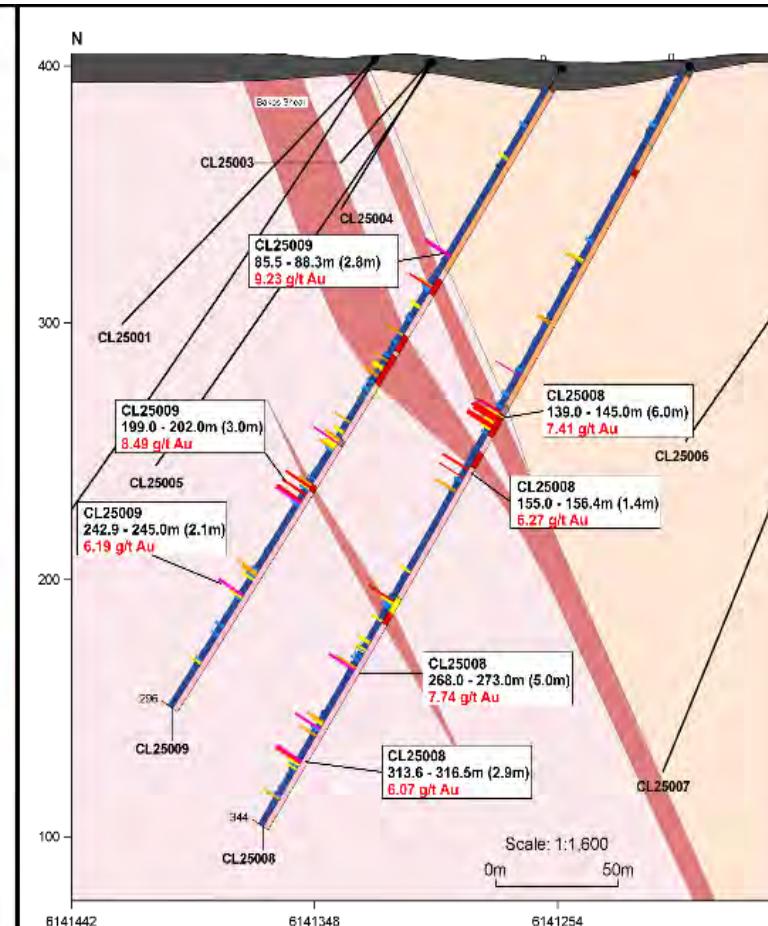
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2025 Exploration Program - Completed

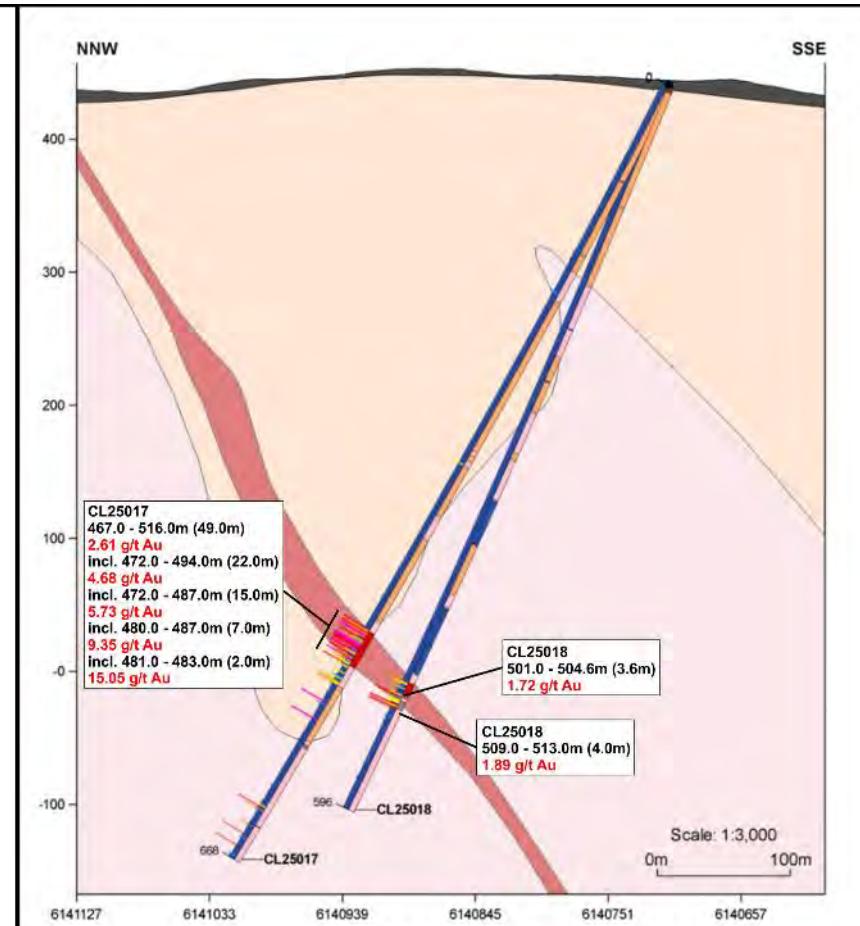
CL25001/ CL25002



CL25008/ CL25009



CL25017/ CL25018



Contact Lake Gold Property
Trident Resources Corp.
Cross Section for Drill Holes CL25001 & CL25002

Au g/t
≤ 0.2 ≤ 2
≤ 0.5 ≤ 5
≤ 1 > 5
Lithology
fault
vein
shear
dyke
granite
granodiorite
diorite
casing

Contact Lake Gold Property
Trident Resources Corp.
Cross Section for Drill Holes CL25008 & CL25009

Au g/t
≤ 0.2 ≤ 2
≤ 0.5 ≤ 5
≤ 1 > 5
Lithology
fault
vein
shear
dyke
granite
granodiorite
diorite
casing

Contact Lake Gold Property
Trident Resources Corp.
Cross Section for Drill Holes CL25017 & CL25018

Au g/t
≤ 0.2 ≤ 2
≤ 0.5 ≤ 5
≤ 1 > 5
Lithology
fault
vein
shear
dyke
granite
granodiorite
diorite
casing

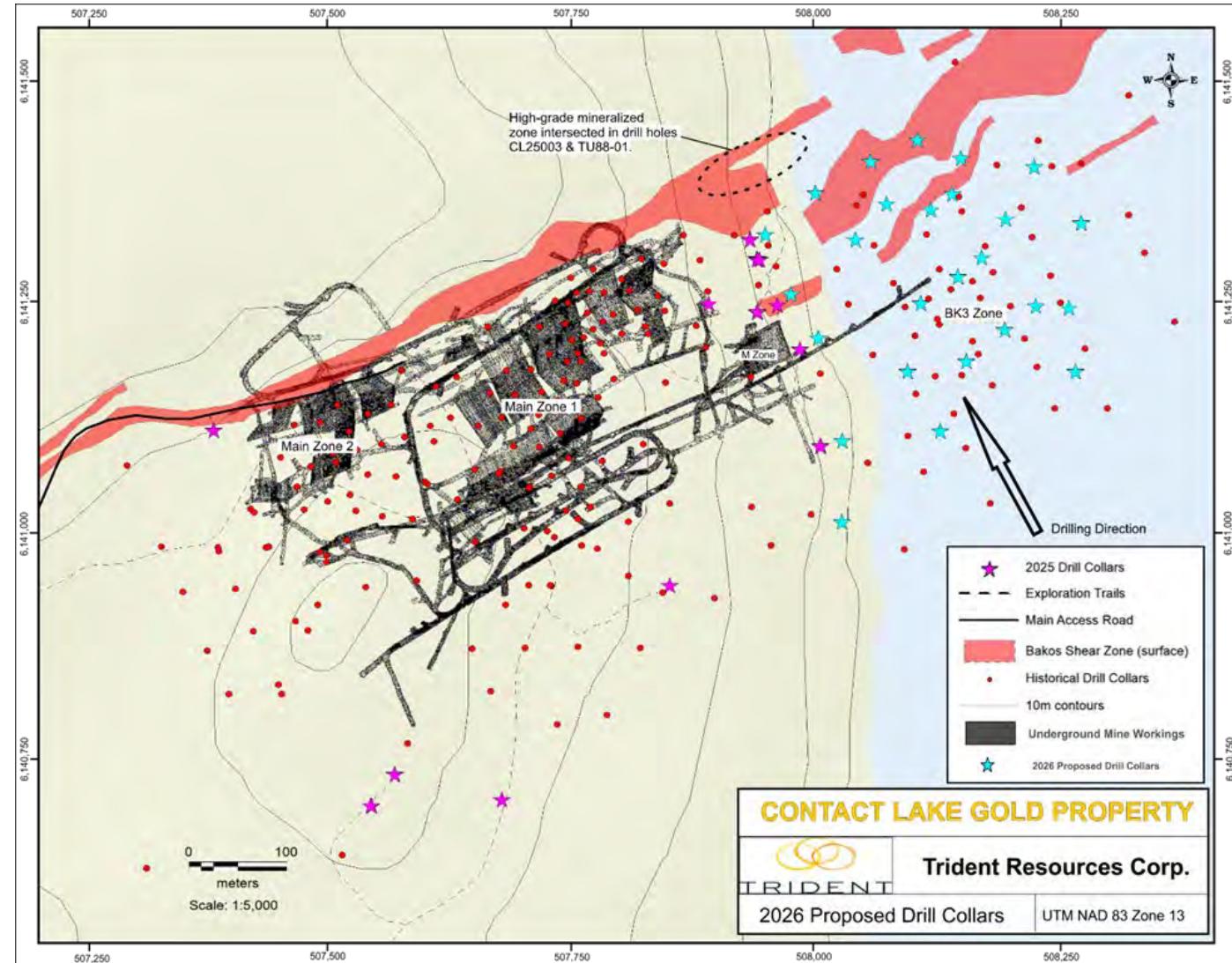
2026 Drill Program – 10,000m

The discovery of high-grade gold in hole CL25003 marks a key advancement for exploration at Contact Lake, confirming mineralization extends below the Bakos shear zone and beyond the historical mining footprint.

Hole CL25007 - broad horizon of gold mineralization averaged 4.43 g/t Au over 39.5m (329.5-369m), including 5.76 g/t Au over 15.5m (329.5-345.0m) and 9.43 g/t Au over 6.0m (329.5-335.5m). The upper portion of the Bakos shear returned 1.98 g/t Au over 12.0m (280.0-292.0m).

The drill program will consist of an approximate 10,000 metres in up to 40 drill holes that will target high-priority zones identified through structural mapping, geophysical surveys, and reviews of historical data.

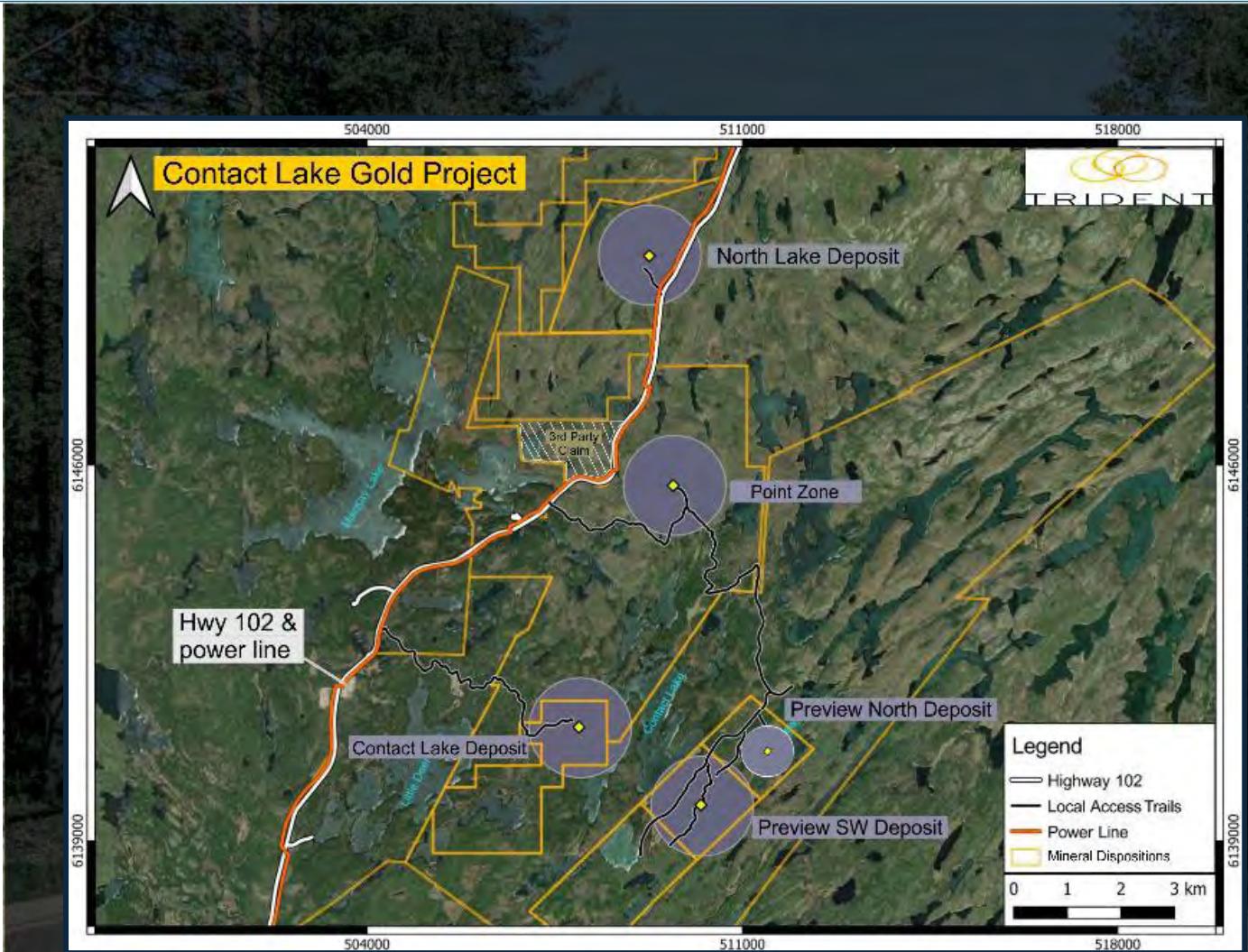
Drilling is expected to take place on both land and ice-based locations at the Contact Lake target area, as well as several land-based holes at the adjacent Preview SW deposit. Drill program personnel and equipment are being mobilized to the Contact Lake project with drilling to begin shortly.



Excellent Infrastructure

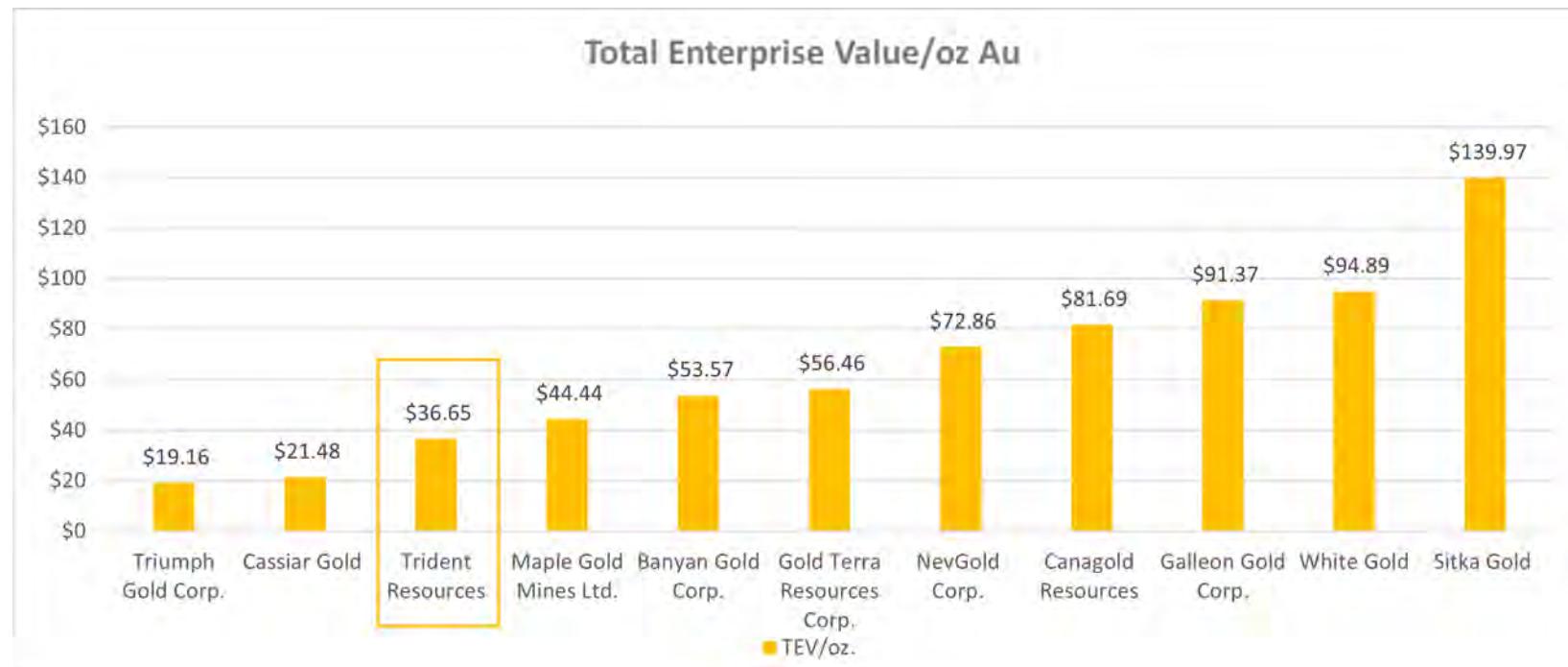
Highway, power and access already in place – a low-barrier environment for exploration success.

- Highway 102 transects Trident's tenure allowing for easy access and low-cost exploration.
- Electrical Power Infrastructure parallels the highway and the majority of the La Ronge Gold Belt.
- Access: existing roads and winter trails reach all five deposits; drill permits in hand for Contact and Preview SW.
- Supportive jurisdiction: top-tier mining district with clear permitting requirements and on-going infrastructure investment.



Comparative Valuation

Trident trades at a fraction of peer valuations despite strong asset base and funding.



Peer comparison illustrates significant re-rating potential as exploration results emerge.

ROCK trades at ~C\$37/oz vs. peer group average of C\$65+.

High-quality jurisdiction and funding position Trident Resources for market recognition.

Expect near-term catalysts to drive significant re-rating to share price.

As of February 2026

Knife Lake Copper Project

Advanced VMS-style copper asset anchoring Trident's polymetallic portfolio.

Deposit type: remobilized VMS postulated (copper + silver + zinc + cobalt + gold) within the Flin Flon–Snow Lake belt.

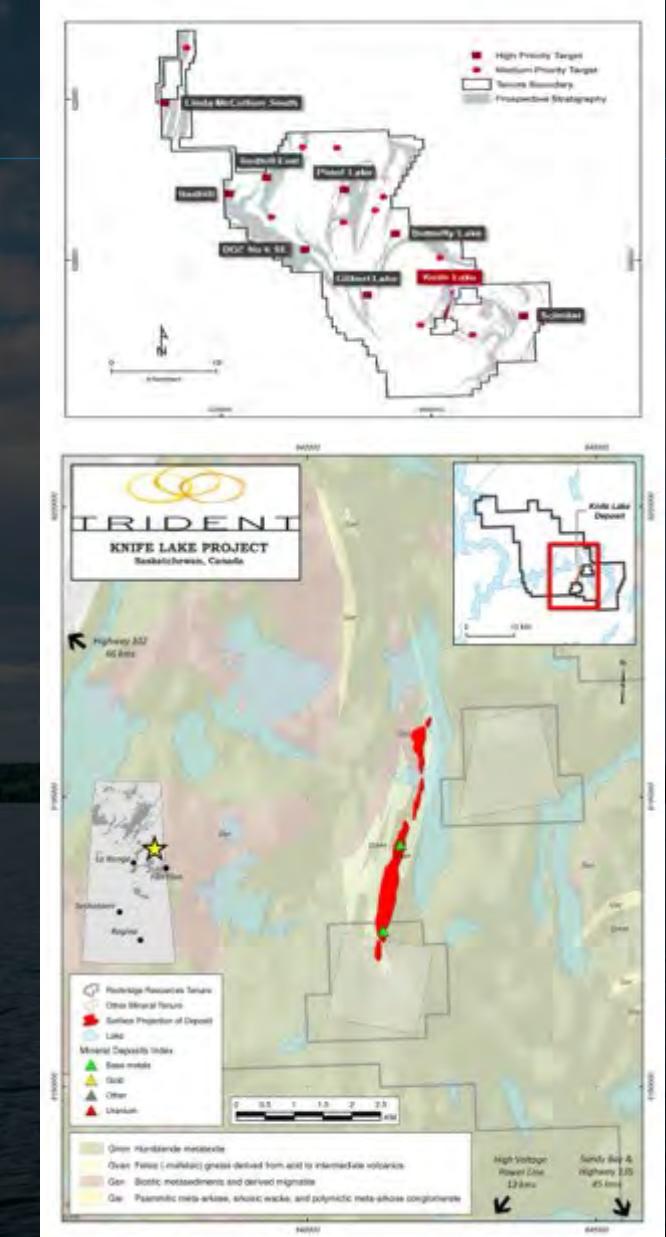
Historical Resource (2019): 3.8 Mt @ 1.02 % Cu Eq Indicated; 7.9 Mt @ 0.67 % Cu Eq Inferred.

Drill highlights: 2.03 % Cu, 9.9 g/t Ag, 0.19 g/t Au over 37.6m from 11m depth (KF19003).

Exploration potential: mineralization open along strike and at depth; strong regional targets across.

Strategic value: metals diversification and optionality for future monetization.

See end notes



Mineral Resource Estimate (November 2025)

Class	Deposit	In Situ Tonnage and Grade		Au Metal (oz)
		Tonnage (tonnes)	Au (gpt)	
Indicated	North Lake	16,410,000	0.89	469,664
	Preview SW	6,369,000	1.54	314,729
	Preview North	933,000	1.36	40,774
	Greywacke	1,021,000	2.17	71,364
	Total	24,733,000	1.13	896,530
Inferred	North Lake	20,666,000	0.72	481,311
	Preview SW	14,831,000	1.12	531,854
	Preview North	366,000	0.63	7,386
	Greywacke	2,732,000	1.24	109,092
	Total	38,595,000	0.91	1,129,643

Notes to the Resource Estimate Tables:

The Mineral Resource Estimates was completed by Sue Bird, P.Eng. who is independent of the Company, with an effective date of November 6, 2025.

The Mineral Resource Estimate for all four deposits have been confined by an open pit with “reasonable prospects of eventual economic extraction” using the following assumptions:

- Metal price of US\$2,600/oz Au;
- Payable metal of 99% for Au;
- Offsite costs (TC/RC/Transport) for Au of US\$5.80/oz;
- Pit slopes are 45 degrees;
- Mining cost of mineralized material of CDN\$2.56/t and CDN\$2.40/t for waste, and;
- Processing costs of CDN\$15.60/t with G&A costs of CDN\$7.20/t.

Metallurgical recoveries are 90% for all deposits.

Forex = 0.72 \$US:\$CDN

The NSR equation is: NSR (CDN\$/t) = (Au*90%*CDN\$114.68/g)

The specific gravity for each deposit ranges from 2.40 to 2.91.

Numbers may not add due to rounding.

Conforms to CIM and NI 43-101 standards (2019 Effective Date).

See end notes

Knife Lake Deposit Resource Estimate

Indicated Resource (effective date of June 12, 2019)*:

Cutoff CuEq(%)	Tonnage (ktonnes)	Grades						Metal Content			
		CuEq (%)	Cu (%)	Ag (gpt)	Co (ppm)	Zn (ppm)	NSR (\$CDN)	CuEq Mlbs	Cu Mlbs	Ag - kOz	Au - Oz
0.2	4,205	0.96	0.78	3.5	78.5	1634.4	70.85	89	72	473	12,357
0.4	3,836	1.02	0.83	3.7	82	1740.7	75.36	86	70	456	11,951
0.6	3,136	1.14	0.93	4.1	88.3	1855.1	83.87	78	64	413	10,466

CuEq = Cu% + Zn%*0.398 + Co%*5.901 + Au gpt*0.553 + Ag gpt*0.005

Inferred Resource (effective date of June 12, 2019)*:

Cutoff CuEq(%)	Tonnage (ktonnes)	Grades						Metal Content			
		CuEq (%)	Cu (%)	Ag (gpt)	Co (ppm)	Zn (ppm)	NSR (\$CDN)	CuEq Mlbs	Cu Mlbs	Ag - kOz	Au - Oz
0.2	11,106	0.58	0.45	2.1	50	1261.8	42.5	141	110	750	24,601
0.4	7,902	0.67	0.53	2.4	53.1	1454.9	49.74	117	92	610	21,340
0.6	3,626	0.88	0.7	3	60.7	1734.1	65.28	71	56	350	12,963

CuEq = Cu% + Zn%*0.398 + Co%*5.901 + Au gpt*0.553 + Ag gpt*0.005

Conforms to CIM and NI
43-101 standards (2019
Effective Date).

*The mineral resources have been estimated in conformity with generally accepted CIM "Estimation of Mineral Resource and Mineral Reserves Best Practices" guidelines (CIM, 2014) and are reported in accordance with the Canadian Securities Administrators' National Instrument 43-101 (CSA, 2018).

Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resource will be converted into mineral reserve.

See end notes

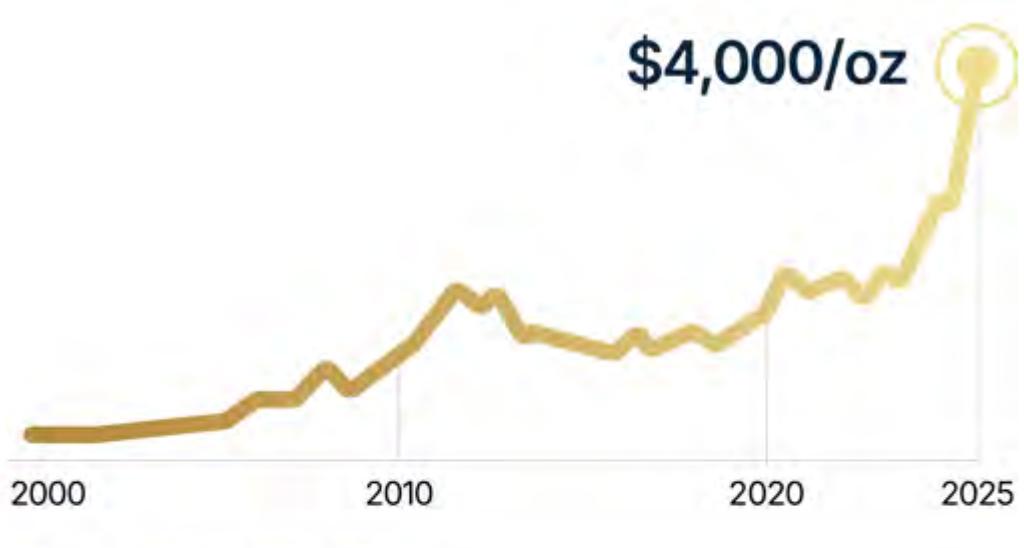
Gold Strength and Market Timing

Gold-backed ETFs saw +140 tonnes of inflows YTD, reversing outflows from 2023 and signalling renewed investor participation.

Institutional and retail capital are rotating back into gold, with fundamentals remaining solidly bullish heading into 2026.

Gold has entered a structural uptrend, breaking through previous peaks set in 2011 and 2020.

Central banks added 166 tonnes in Q2 2025, extending their longest accumulation streak in decades.



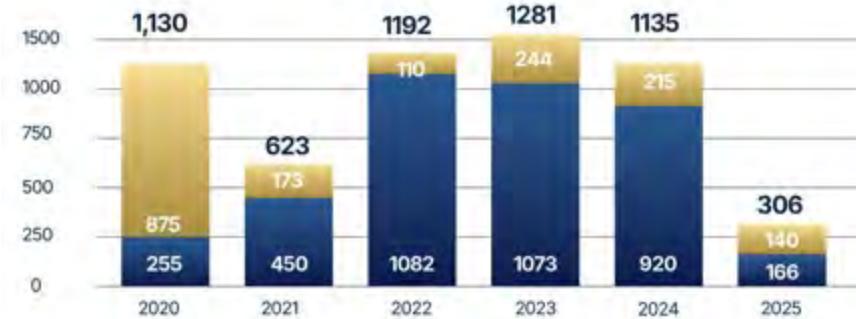
Source: World Gold Council, Oct 2025

Gold has surged to new highs above \$4,000/oz in 2025, supported by record central bank buying and renewed investor inflows through gold ETFs.

Gold has significantly outperformed major risk assets in 2025 - approximately +39% YTD vs the S&P 500 at +12%.

Over a full 20-year window (2005–2025), gold has outpaced the S&P 500 on price performance (Gold +710% vs S&P 500 +455%) as capital rotates toward stores of value.

Sources: Business Insider (2025 YTD); Longtermtrends.net (Nov 2025).



Gold Demand in Tonnes

World Gold Council, Metals Focus

Sustained central-bank and institutional accumulation from 2020–2025 has underpinned record prices and driven gold's outperformance of major equity markets in 2025.

Capital Structure and Ownership

Tight share structure and strong balance sheet support near-term growth.



Share Price:

C\$2.60

Issued & Outstanding:

32.6 M shares.

Fully Diluted:

46.5 M (6.2 M Warrants +2.4 M options)

Cash & Marketable Securities:

≈ C\$ 14.0 M.

Market Cap. / Enterprise Value:

C\$ 84.8 M / C\$ 70.8 M

Ownership:

Insiders own ≈ 20%

Listings:

TSX-V ROCK | OTCQB TRDTF.

Share price (February 3th , 2026)

2.4M Preferred Shares / 3.0m RSU

End Notes

1 The 2025 MRE was issued to Trident Resources and has an Effective Date of November 6, 2025.

Notes to the Resource Estimate Tables:

The Mineral Resource Estimates was completed by Sue Bird, P.Eng. who is independent of the Company, with an effective date of November 6, 2025.

The Mineral Resource Estimate for all four deposits have been confined by an open pit with “reasonable prospects of eventual economic extraction” using the following assumptions:

Metal price of US\$2,600/oz Au;

Payable metal of 99% for Au;

Offsite costs (TC/RC/Transport) for Au of US\$5.80/oz;

Pit slopes are 45 degrees;

Mining cost of mineralized material of CDN\$2.56/t and CDN\$2.40/t for waste, and;

Processing costs of CDN\$15.60/t with G&A costs of CDN\$7.20/t.

Metallurgical recoveries are 90% for all deposits.

Forex = 0.72 \$US:\$CDN

The NSR equation is: NSR (CDN\$/t) = (Au*90%*CDN\$114.68/g)

The specific gravity for each deposit and lithologies or domains ranges from 2.40 to 2.91.

Numbers may not add due to rounding.

2 The Knife Lake Mineral Resource estimate was issued to Rockridge Resources Ltd. by Qualified Person Sue Bird, P.Eng. with an Effective Date of June 12, 2019. The accompanying report is titled “NI 43-101 Mineral Resource Estimation for the Knife Lake Property, Saskatchewan”. Metal price assumptions include (USD); Cu \$2.80/lb, Zn \$1.20/lb, Co \$18.00/lb, Au \$1300/oz, Ag \$17.00/oz. Recovery assumptions include; Cu 95%, Zn 90%, Co89%, Au 80% and Ag 55%. An exchange rate of \$CDN:\$USD of 0.77 was used with a mining cost of \$1.30/tonne (CDN) and a royalty of 2% applied to the NSR values. Lerch-Grossman pits with a pit slope of 50° and the base cut-off grade was chosen as 0.40% CuEq, which conforms to an NSR cut-off grade of approximately \$30.00 (CDN). CuEq calculation formula is CuEq= Cu% + (Zn%*0.398) + (Co%*5.901) + (Au g/t*0.553) + (Ag g/t*0.005).



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