



CARRIER CONNECT DATA SOLUTIONS

Investor Presentation
Fall 2025

TSXV: CCDS
OTCQB: CCDSF
WKN: A40XB1

DISCLAIMER

DISCLAIMER

This presentation has been prepared by Carrier Connect Data Solutions Inc. ("Carrier" or the "Company"). It does not purport to contain all the information that a prospective investor may require in connection with any potential investment in the Company. You should not treat the contents of this presentation, or any information provided in connection with it, as financial advice, financial product advice or advice relating to legal, taxation or investment matters. This presentation does not include all available information in relation to the business, operations, affairs, financial position or prospects of the Company. No representation or warranty (whether express or implied) is made by the Company or any of its shareholders, directors, officers, advisers, agents or employees as to the accuracy, completeness or reasonableness of the information, statements, opinions or matters (express or implied) arising out of, contained in or derived from this presentation or provided in connection with it, or any omission from this presentation, nor as to the attainability of any estimates, forecasts or projections set out in this presentation. This presentation is provided expressly on the basis that you will carry out your own independent inquiries into the matters contained in the presentation and make your own independent decisions about the business, operations, affairs, financial position or prospects of the Company. The Company reserves the right to update, amend or supplement the information contained in this presentation at any time in its absolute discretion (without incurring any obligation to do so) without any obligation to advise you of any such update, amendment or supplement. The delivery of this presentation shall not, under any circumstance, create any implication that there has been no change in the business, operations, affairs, financial position or prospects of the Company or that information contained herein is correct after the date of this presentation. Neither the Company nor any of its shareholders, directors, officers, advisors, agents or employees take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of the accuracy or completeness of the information contained in this presentation, for any errors, omissions or misstatements in or from this presentation or for any loss howsoever arising from the use of this presentation. Any such responsibility or liability is, to the maximum extent permitted by law, expressly disclaimed and excluded. This presentation does not constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or purchase, any securities of the Company, nor shall it form the basis of or be relied upon in connection with, or act as any inducement to enter into, any contract or commitment whatsoever with respect to such securities. Under no circumstances should this presentation be construed as a prospectus, advertisement or public offering of securities.

FUTURE MATTERS

This presentation contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategies and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its shareholders, directors, officers, advisers, agents or employees that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company's actual future results, performance or achievements to be materially different from those expected, planned or intended, you should not place undue reliance on these intentions, expectations, future plans, strategies and prospects. The Company does not represent or warrant that the actual results, performance or achievements will be as intended, expected or planned.

CONFIDENTIALITY

Your receipt of this presentation constitutes your agreement, on behalf of yourself and your representatives, to maintain the confidentiality of the information contained in this presentation. Other than upon prior approval by the Company, any reproduction or distribution of this presentation in whole or in part, any disclosure of its contents or any use of any information contained in this presentation for any purpose is strictly prohibited.

WHAT IS A DATA CENTER?



PHYSICAL LOCATION

A data center is a physical location that stores computing machines and their related hardware equipment.



COMPUTING INFRASTRUCTURE



It contains the computing infrastructure that IT and AI systems require, such as power, cooling, fiber connectivity and network equipment.



DATA STORAGE FACILITY

It is the physical facility that stores any company's digital data.

DATA CENTER GROWTH

Data Center Market Size (USD Billion)

- Global
- U.S. Only



INVESTMENT THESIS

HIGH VALUE TARGETS



Private companies
(entrepreneurs) seeking liquidity



Non-Core assets of non
data center corporations

STRATEGY

**Private/Discounted
Valuation**



**Public Company
Valuation**

In both cases, Carrier can acquire data centers for discounted or private company valuations, and in return realize public company valuations.

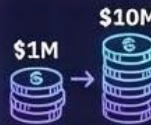
FINANCIAL METRICS & TARGET



Pubco Data Center
Valuations = **10x**
annual revenue



Pubco Data Center
EBITDA = **40%+**



\$1M annual revenue
= **\$10M market cap**
(Carrier target)

200 BURRARD ST, VANCOUVER



OVERVIEW & CONNECTIVITY

Carrier's flagship data center

Heart of Vancouver, BC

Directly connected to Harbour
Center Internet Hub

Multiple diverse fiber paths



FACILITY DETAILS & SECURITY

Site 1: 50 racks of Tier II/III space

Capacity to expand

Redundant power, cooling &
infrastructure

24 hour manned security

Easy loading facilities



FINANCIAL GROWTH

2024 Revenue: \$360k

2025 Revenue: \$450k

2026 Target: \$750k

* Stock photo, not actual image of 200 Burrard

PERTH, AUSTRALIA - NEXION W1



FACILITY SNAPSHOT

- **2MW** Facility
- **220** Rack of Space - all built out
- **3** Diesel Generators, **3** Industrial Chillers, Full UPS Systems



FINANCIAL POTENTIAL

- **\$65k/month** revenue
- **\$330k** monthly revenue potential (\$4M/year)
- **\$6M+** installed equipment, **\$20M+** Build cost



ACQUISITION DEAL

- **AUD \$2.5M** purchase price
- **\$300k** upfront
- Rest 25 year vendor take-back

OTTAWA, CANADA - PURECOLO



FACILITY SNAPSHOT

- **2 x 2MW** Facilities
- **4** data halls - all built out
- **60** international customers



FINANCIAL POTENTIAL

- **\$500k+**/month potential (\$6M/year)
- **\$60M** market cap potential
- **\$40M+** Build cost

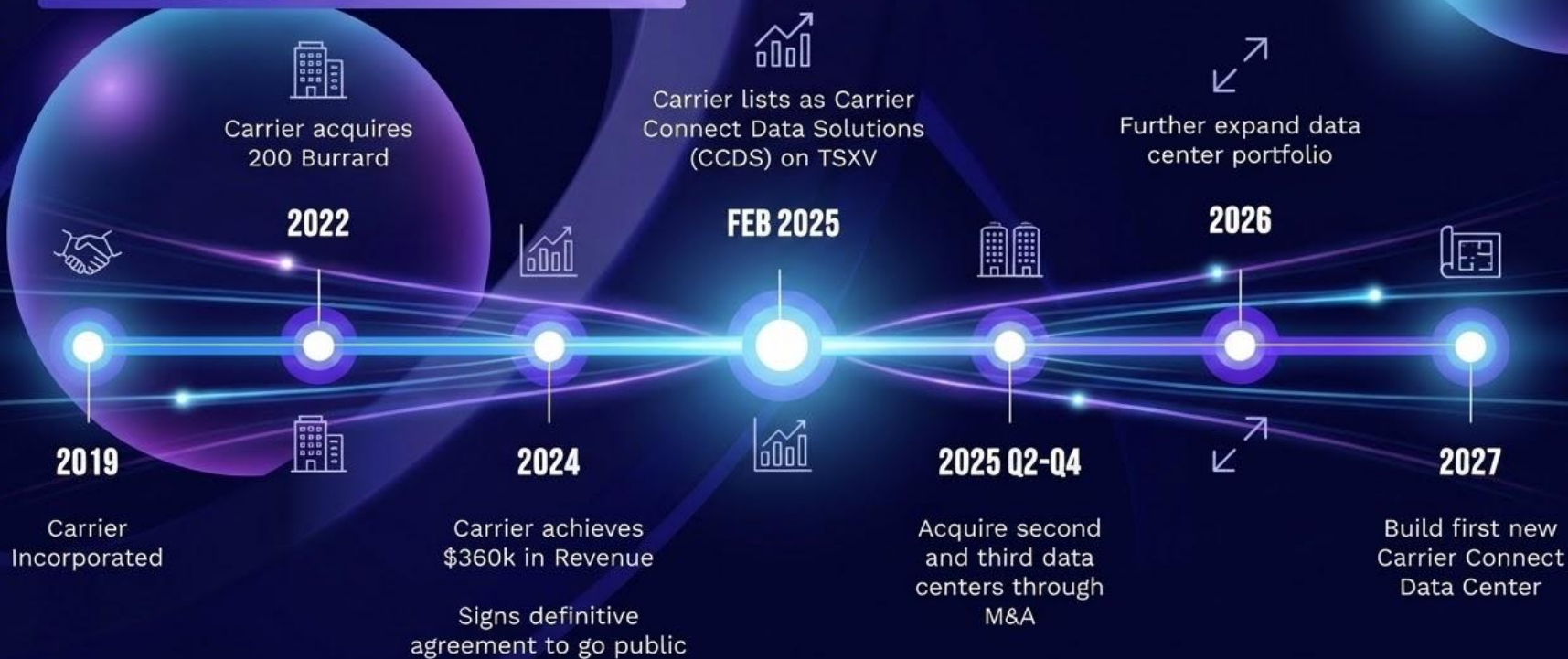


ACQUISITION DEAL

- **CAD \$8.5M** purchase price
- **\$4.4M** cash, **\$4.1M** stock
- Closed Dec 2025

T
S
X
V
..
C
C
D
S

TIMELINE OF SUCCESS



MEET THE TEAM



MARK BINNS **CHIEF EXECUTIVE OFFICER**

Mr. Binns is a seasoned public market CEO, having led 3 public companies as CEO including building BIGG Digital Assets from a 2 employee startup to a billion dollar company in 2021.

Mr. Binns has raised over \$50M as a public CEO, and holds deep investment banking and broker relationships in Canada and the USA.



JOHAN ARNET **CHIEF TECHNOLOGY OFFICER**

Mr. Arnet is the co-founder of Carrier Connect and has started and grown 9 IT, internet and technology companies since 1995.

Recipient of the 1999 BDC Young Entrepreneur of the Year Award, Mr. Arnet has enjoyed a successful career in the technology space. Mr. Arnet also works as an advisor in Investment Banking.



MEET THE TEAM



MITCHELL DEMETER BOARD MEMBER

- Proven entrepreneur and blockcheur and blockchain pioneer with over 15 years of experience in scaling and leading high-growth companies.

Mr. Demeter served as a Director of BIGG Digital Assets Inc. (TSX.V: BIGG), and currently serves as a Director at Bitcoin Well (TSXV: BTCW) and Neptune Digital Assets (TSX.V:NDA).



PETER SMYRNIOTIS BOARD MEMBER

- Leads and partnes and partners with startups to achieve growth and secure venture backed funding. He works with Executive Teams within his portfolio to build high performance teams who develop robust product roadmaps, comprehensive GTM strategic plans, and then a capital plan to build high growth, high value ventures.
- Smyniotis is director of Victory Square Technologies, a leading Canadian technology accelerator, as well as director of Spark RE Technologies, CoPilot AI, TTGI and Rentatee Technologies Inc.

MEET THE TEAM



DAN BARNHOLDEN CAPITAL MARKETS ADVISOR

Mr. Barnholden is a seasoned capital markets professional with over 20 years of experience in senior investment banking roles at bank-owned and boutique dealers in Toronto and Vancouver. He has raised billions of dollars in debt and equity for junior, mid-tier and senior companies, as well as advised dozens of companies on mergers, acquisitions, divestitures, and other financial, strategic and governance matters. Mr. Barnholden worked with an international investment banking firm where he was Managing Director, Investment Banking. He also served as Head of Investment Banking at a Vancouver based, employee-owned investment banking firm.

Mr. Barnholden currently serves as the CEO at Luca Mining (TSXV: LUCA).

CAP TABLE

Shares Outstanding	24,202,760	
Stock Options*	1,883,353 @ .15 / .30 / .38 / .86	
Warrants	5,468,125 @ .30, .50, .65, \$1	
Total Diluted Outstanding	31,554,238	

Key Highlights



14% of shares owned by Insiders (4.5M+ shares)



4.3M shares are escrowed from 24 to 36 months



6.1M shares escrowed until March 2026



4.6M shares escrowed from PureColo deal to Apr/Aug/Dec 2026



Only **9M** shares free trading

TSXV

CCDS

CHART



2026 PROJECTIONS

Annualized Revenue and Annualized Profit



CATALYSTS

ACQUIRE DC #5, #6+



- Add 5th and 6th data center to portfolio
- Grow top line revenue

US LISTING - OTCQB LISTING COMPLETE



- Start marketing south of border
- Unlock significant US investment

UPGRADE 200 BURRARD / FILL PERTH



- Unlock higher revenue potential
- Increase service offerings available

INVESTOR OUTREACH



- Tell the Carrier story & growth plan
- Increase interest and investment in Carrier

TSXV · CCDS

CARRIER CONNECT DATA SOLUTIONS

Contact: mark@CarrierConnectDS.com

TSXV: CCDS
OTCQB: CCDSF
WKN: A40XB1

