



## Highland Copper Company

**Symbol:** TSXV: HI | OTCQB: HDRSF

**Sector:** Resource

Highland Copper Company Inc. is a Canadian copper development company with a 100% interest in the Copperwood Project, located in Michigan's historic Copper Range District, which produced over 15 billion pounds of copper between 1845 and 1995. Copperwood is a rare, fully permitted U.S. copper project supported by a completed feasibility study and positioned for near-term construction, making Highland one of the most advanced copper developers in its peer group. Situated in a tier-one U.S. mining jurisdiction and benefiting from strong federal support for domestic copper supply, the company offers investors immediate leverage to rising copper prices as it advances toward a 2026 construction decision and potential production by 2029, truly the right asset, in the right place, at the right time.

### Investor Highlights

- Fully permitted U.S. copper project with completed feasibility study, detailed engineering underway, and targeting a 2026 construction decision and potential 2029 production.
- Advancing financing strategy supported by EXIM Letter of Interest for up to US\$250M in project debt financing.
- Strong torque to copper prices, positioned to benefit from electrification growth and accelerating U.S. domestic copper and critical minerals supply chain demand.

### Barry O'Shea, CEO

Mr. O'Shea has over 20 years of finance experience across diverse industries and countries. Mr. O'Shea was CFO of Fiore Gold Ltd. from May 2018 until its recent acquisition by Calibre Mining Corp. Prior to that, he spent eight years with New Gold Inc., initially as Vice President of Finance where he oversaw financial reporting, financial planning, internal audit, and tax and then as Vice President, Business Development, responsible for corporate development, investor relations, and strategic capital allocation. Mr. O'Shea is a Chartered Professional Accountant and has an Honours Business Administration degree from the Ivey Business School.