



DRYDEN

GOLD CORP

TSXV: DRY | OTCQB: DRYGF
WWW.DRYDENGOLD.COM

JUNE 2025

Acknowledgements & Forward-Looking Statements

Dryden Gold Corp acknowledges all Indigenous Peoples and that it is operating on the traditional homelands of the Wabigoon Lake Ojibway Nation and Eagle Lake First Nation.

Certain statements contained herein constitute “forward-looking statements” within the meaning of the applicable Canadian securities legislation. These forward-looking statements are based on current expectations, estimates and projections about the Canadian mining and mineral exploration industry based on management’s beliefs and certain assumptions made by management. Readers are cautioned that such forward-looking statements are not guarantees of future performance and are subject to risks, uncertainties and assumptions that are difficult to predict and the actual results and performance of Dryden Gold Corp. (the “Company”) may differ materially from the results implied by such statements. Readers are cautioned not to place undue reliance on any forward-looking statements. Unless otherwise required by law, the Company also disclaims any obligation to update its view of any such risks or uncertainties or to announce publicly the result of any revisions to the forward-looking statements made here.

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An investment in the Company is speculative and involves substantial risk and is only suitable for investors that understand the potential consequences and are able to bear the risk of losing their entire investment. Investors should consult with their own legal, tax and financial advisors with respect to all such risks before making an investment.

The Company is in the early stage of development and has a limited operational history, making it difficult to accurately predict business operations. The Company has limited resources and may run out of capital prior to becoming profitable. The Company may fail and investors may lose their entire investment.

The technical disclosure in this presentation has been approved by Maura J. Kolb, M.Sc., P.Geo. a Qualified Person as defined by National Instrument 43-101 of the Canadian Securities Administrators.



Key Value Drivers



Experienced Management

History of success in building junior mining companies and navigating M&A to create shareholder value

Technical team has extensive regional experience leading the exploration team at the Red Lake Mine



Investment Upside

High-grade gold across the entire Dryden District

Limited drilling – 30,000 meters

System has never been drilled tested at depth

Regional Greenfield targets at Hyndman & Sherridon

Strategic investment from Centerra Gold



Favourable Mining Jurisdiction

Excellent infrastructure, including grid power

Major highway access and logging roads

Year-round drilling

Significant tax benefits and government grants

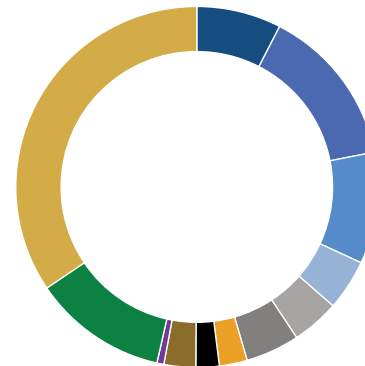
Collaborative relationships with First Nations communities

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MAJOR SHAREHOLDERS



Management & Insiders	7.56%
Centerra Gold Inc.	9.99%
Alamos Gold (NYSE-AGI)	14.34%
EuroPac Gold Fund	4.55%
Medalist Capital	4.26%
Delbrook Capital	4.81%
Eric Sprott	2.49%
Rob McEwen	2.08%
Dynamic Funds	2.83%
Robert Quartermain	0.62%
Other Institutions	12.00%
Public Float	34.47%

SHARE STRUCTURE

Trading Symbols As at May 23, 2025	TSXV: DRY OTCQB: DRYGF
Current Issued and Outstanding	160,362,519
Warrants Outstanding	52,699,986
ESOP Options Outstanding	9,100,000
Fully Diluted	222,162,505
Cash Balance	4,150,000

NEWSLETTER WRITER COVERAGE

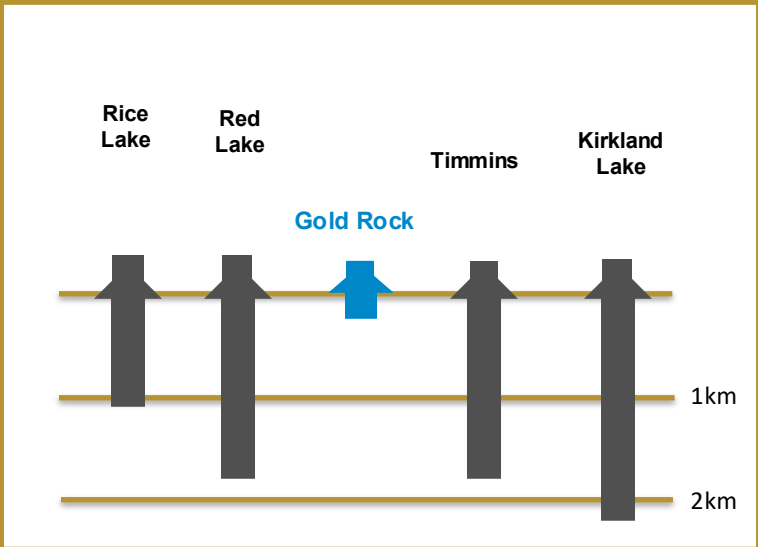
JEFF CLARK
[The Gold Advisor](#)

BRIEN LUNDIN
[The Gold Newsletter](#)

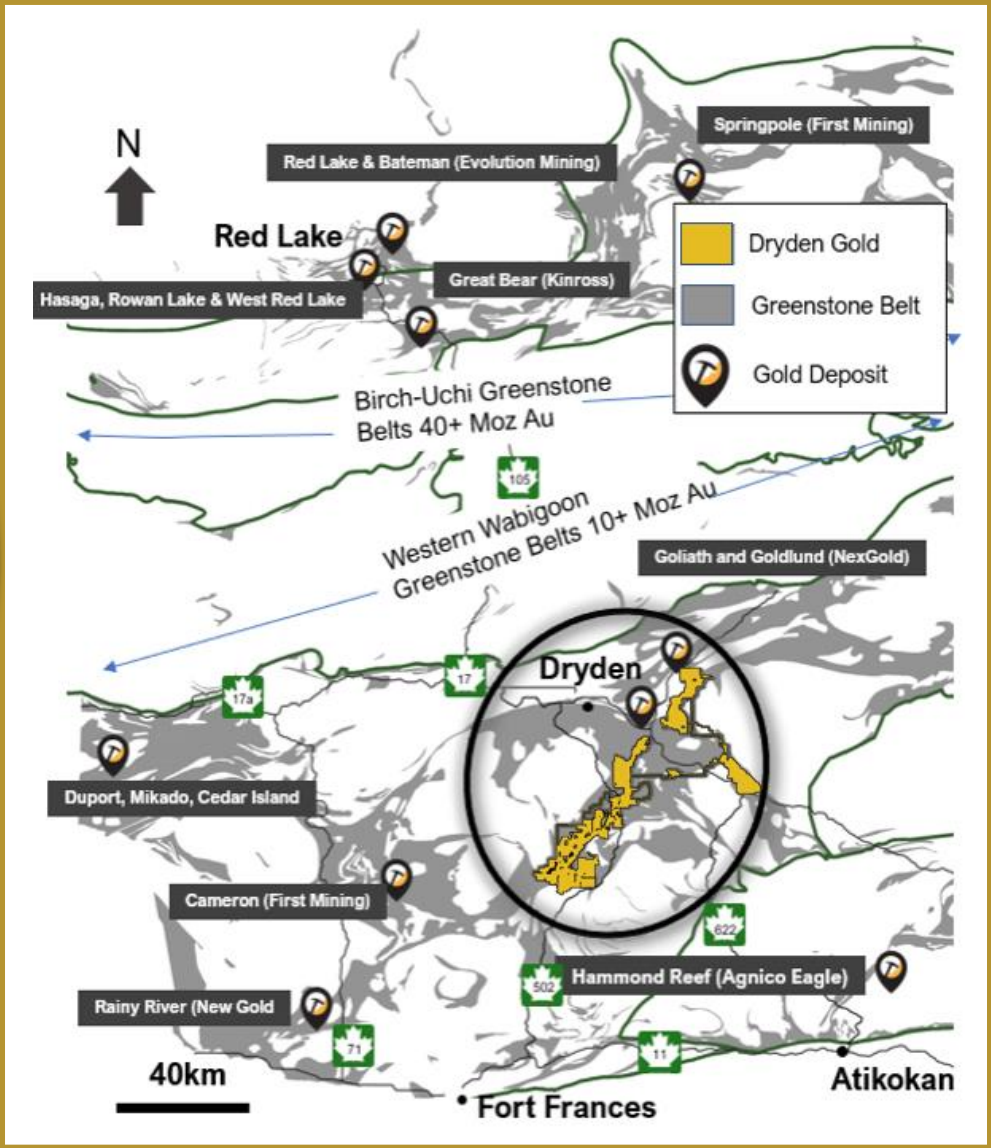
CHEN LIN
[Chen's Stock Picks](#)

Prolific Gold Region | An Under Explored District

Archean Lode Gold Mines Camps Central Canada



Limited exploration & historic mining district-wide at only shallow depths

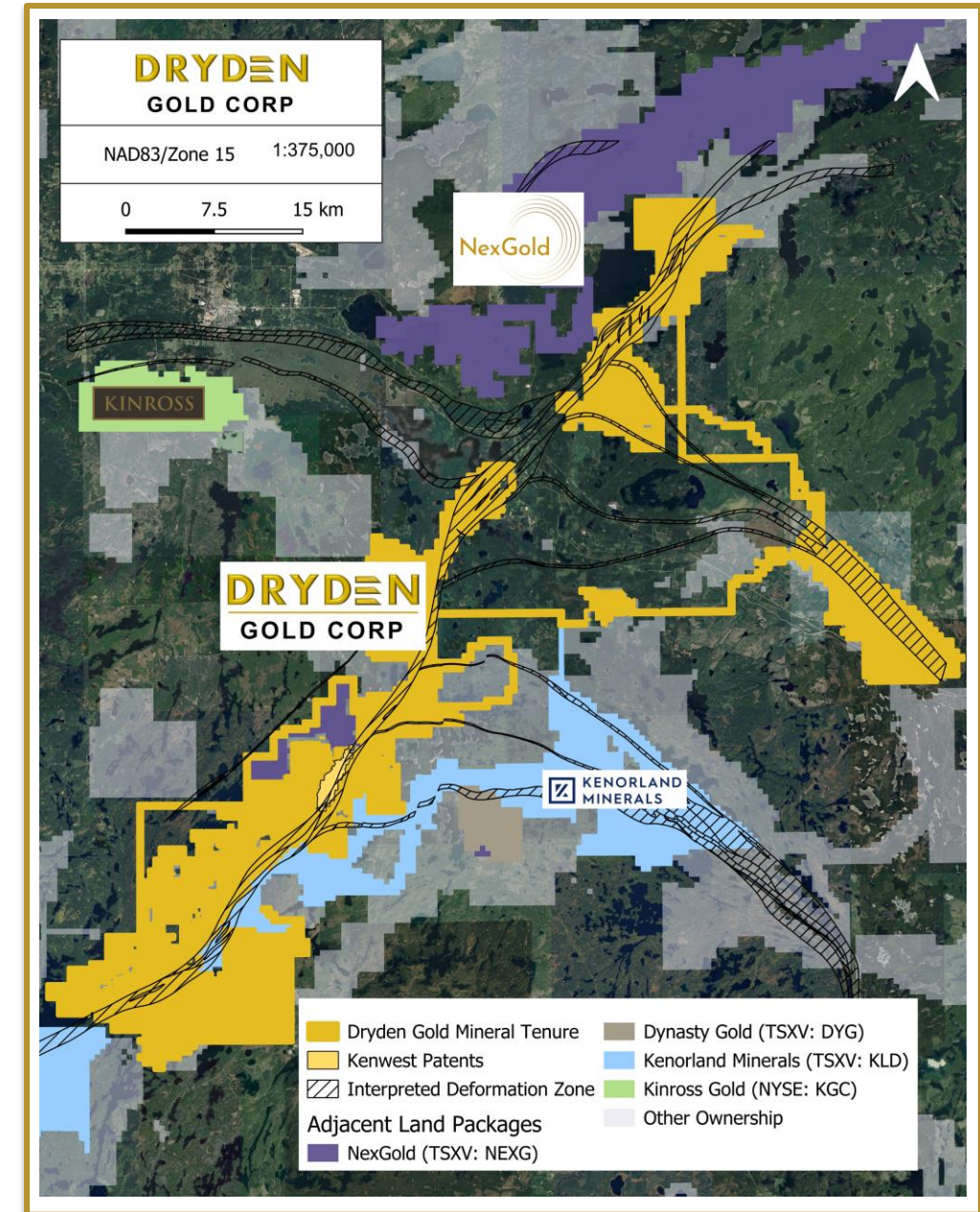


Strategic Land Package

- ▲ Over 702 km² (70,250 hectares) consolidated & 100% owned by Dryden Gold Corp.
- ▲ Excellent infrastructure – Roads, power & labour
- ▲ 50 km covering regional gold bearing MDdz structure (Manitou-Dinorwic deformation zone)
- ▲ Two additional cross-cutting regional gold-bearing fault structures

Strategic Exploration Method

- ▲ All oriented drill core to enhance structural interpretation
- ▲ Fully assayed drill core to define stacked structures in different host rocks
- ▲ Smaller drill passes, integrating new data for each phase insuring geological & structural controls go into targeting
- ▲ Year-round drilling at industry low cost of \$250/m (all in)



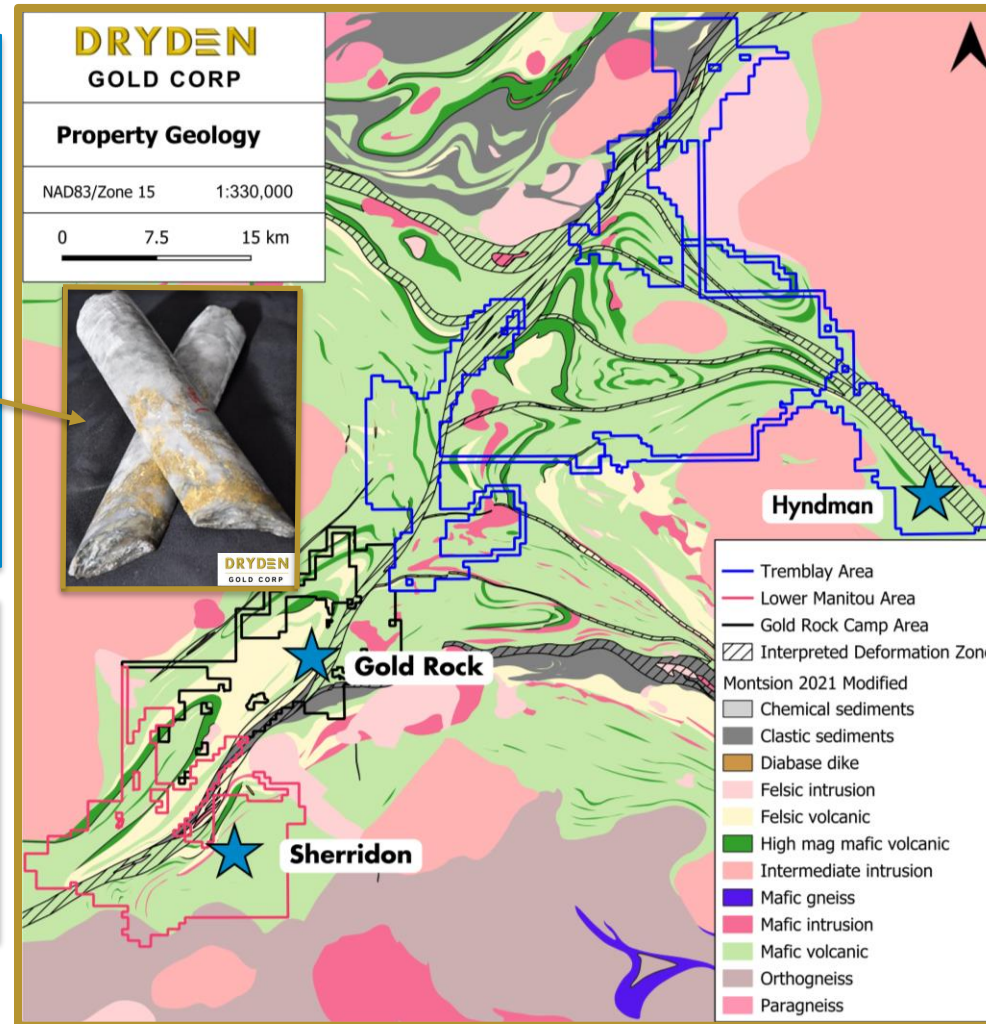
District Scale | Near Surface High-Grade Gold Across Property

Gold Rock Camp Drill Highlights

- ▲ 301.67 g/t over 3.90 meters
including 1,930.00 g/t over 0.60 meters
- ▲ 30.72 g/t gold over 5.70 meters
- ▲ 15.17 g/t gold over 6.95 meters
- ▲ 15.40 g/t gold over 6.10 meters
- ▲ 26.11 g/t gold over 3.16 meters,
including 79.80 g/t gold over 0.33 meters
- ▲ 3,497.0 g/t gold over 8.50 meters *historic drill hole*
including 53,700 g/t gold over 0.55 meters

Sherridon Drill Highlights

- ▲ 7.70 g/t gold over 3.00 meters *historic drill hole*
including 46.00 g/t gold over 0.50 meters
- ▲ 15.40 g/t gold over 5.50 meters *historic drill hole*
including 83.10 g/t gold over 1.00 meters



Hyndman Field Samples

- ▲ 34.80 g/t gold grab sample 2024
- ▲ 13.00 g/t gold grab sample 2023
- ▲ 12.30 g/t gold grab sample 2023
- ▲ 10.90 g/t gold grab sample 2023
- ▲ 6.41 g/t gold grab sample 2024

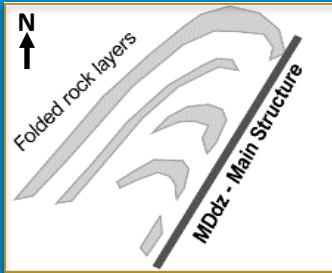
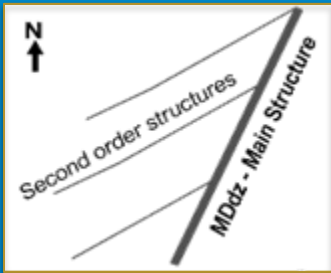
Sherridon Field Samples

- ▲ 617.00 g/t gold grab sample (historic)
- ▲ 184.50 g/t gold grab sample (historic)
- ▲ 123.00 g/t gold grab sample (historic)
- ▲ 122.50 g/t gold grab sample (historic)

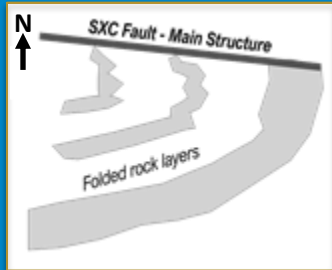
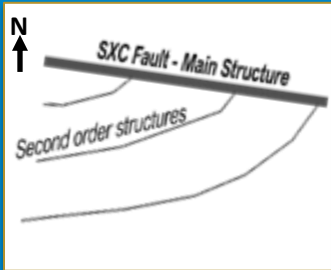
Gold Rock Camp

Similar Geological Setting to Red Lake

Dryden Gold Corp. Gold Rock Area Geology



Red Lake Mine Geology



Similar geological setting, rock types with regional folding and structural geometry

Favourable geological gold traps for high-grade gold

Various styles of gold mineralization

Quartz veins w/ free gold, shears hosting gold, disseminated sulphides

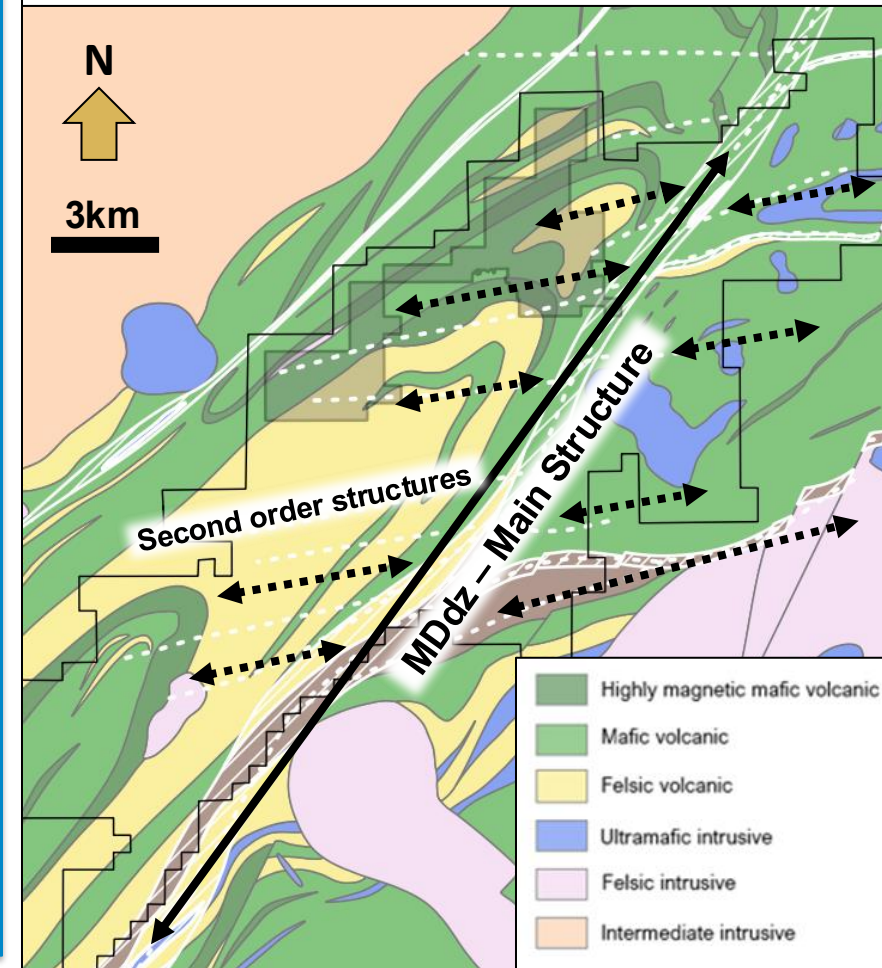
Very similar footprint at Red Lake and Gold Rock Camp

Stacked zones of mineralization in different structural planes at Red Lake & Gold Rock

Periodicity to these mineralized areas

Red Lake discovered through mineralization outcropping on surface like Gold Rock Camp

Gold Rock Camp Geology



Gold Rock Camp | Exploration Objectives

2024 Program



1 EXPANDED MINERALIZED **FOOTPRINT** OF GOLD SYSTEM



2 CONFIRMED ORIENTATION, STRUCTURAL CONTROLS AND **EXPANDED KNOWN** HIGH-GRADE STRUCTURES



3 DISCOVERED **THREE NEW HIGH-GRADE** STRUCTURES MINERALIZED FOOTPRINT OF GOLD SYSTEM



4 OUTLINED **NEW HIGH-GRADE TARGETS** ACROSS THE PROPERTY AS PART OF THE **DISTRICT SCALE POTENTIAL**

2025 Program



1 GROW **THE ELORA GOLD SYSTEM** ON STRIKE TESTING NEW STRUCTURAL INTERSECTIONS



2 EXPAND **HIGH-GRADE MINERALIZATION** DOWN PLUNGE AT **THE JUBILEE ZONE** GOLD ROCK



3 TEST **NEW TARGETS** ALONG STRIKE GOLD ROCK



4 INVESTIGATED HIGHLY PROSPECTIVE **REGIONAL TARGETS**

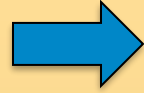


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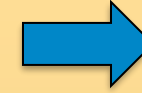


Gold Rock | Targeting High-Grade Structures

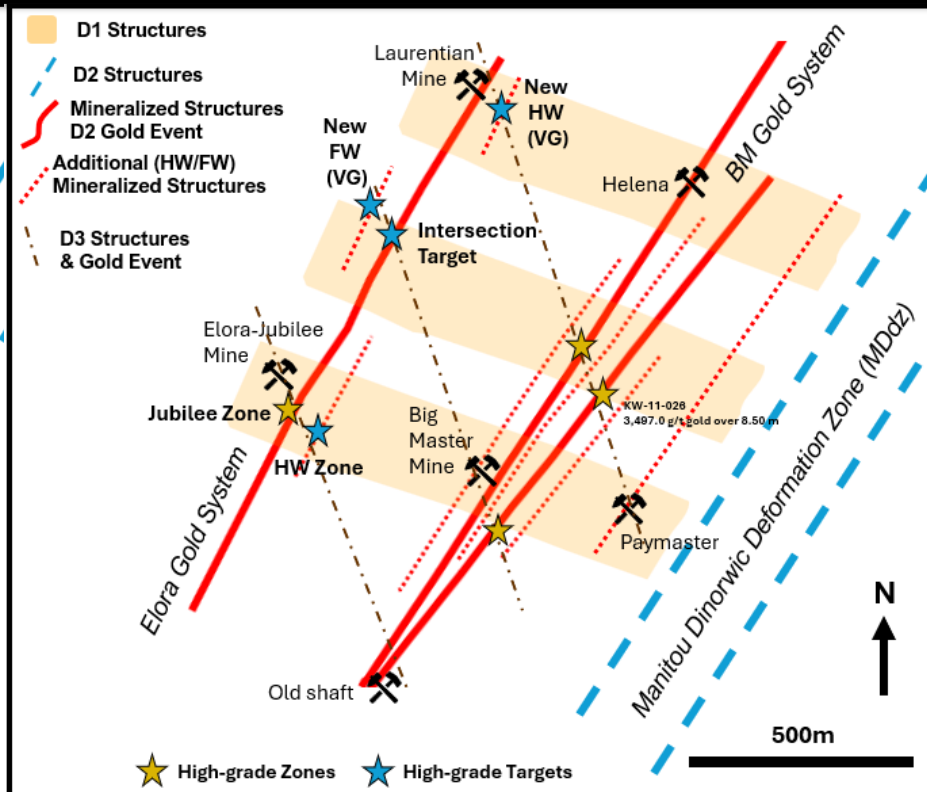
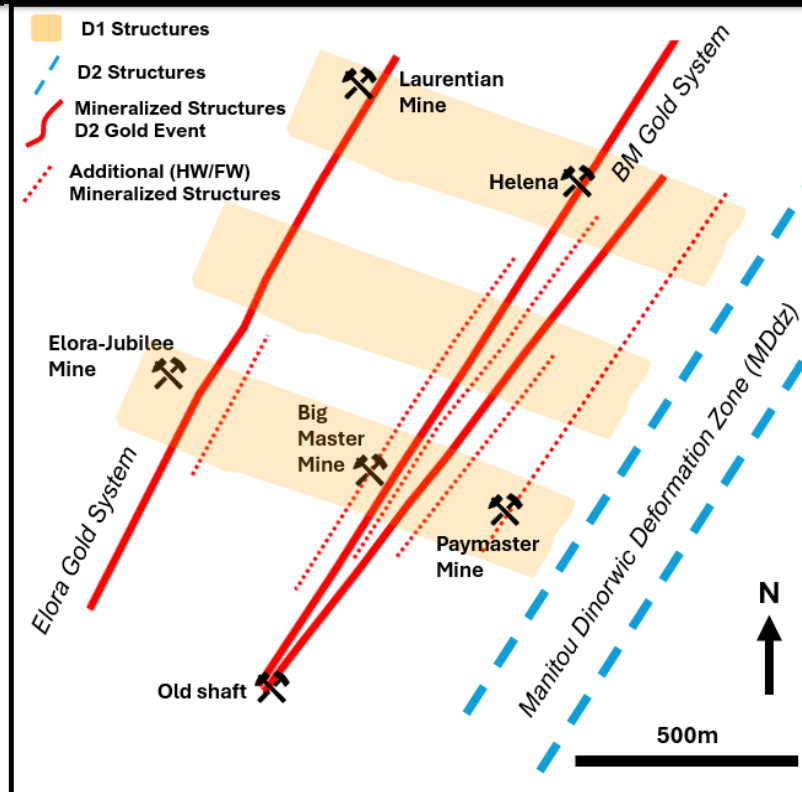
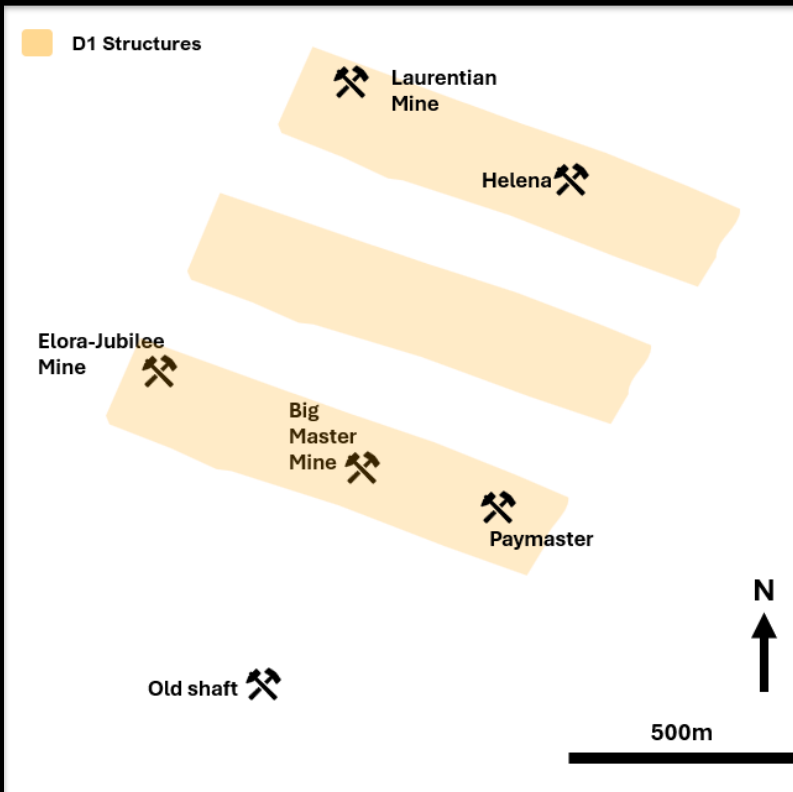
First Deformation Event



Second Deformation
& Gold Mineralization Event



Third Deformation
& Gold Mineralization Event



Note - figures simplified cartoon maps of the interpreted deformation and mineralization history

Elora Gold System | NEW Stacked Mineralized Structures

Photos 1, 2, are hole **KW-25-003**: 301.67 g/t gold over 3.90 meters, including 1,930 g/t gold over 0.60 meters.

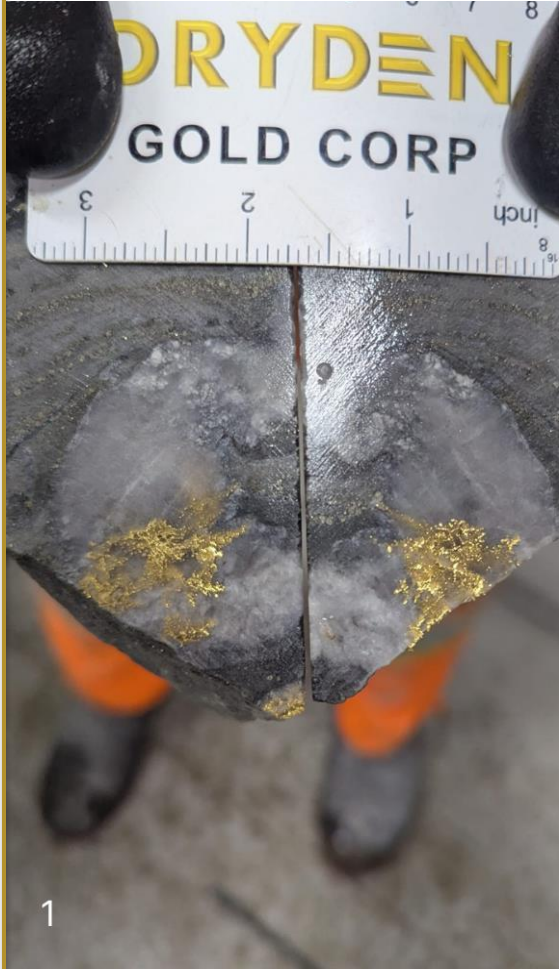
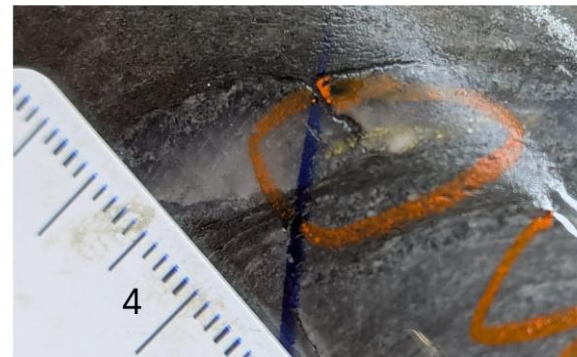
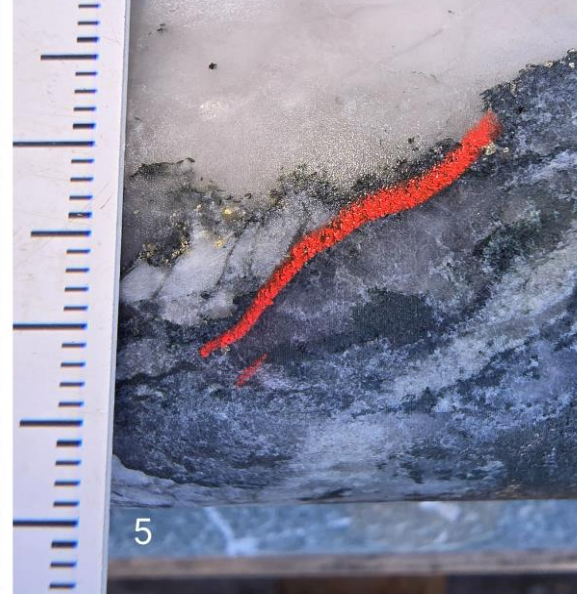


Photo 5 is hole **DGR-25-001**: VG from New Hanging Wall Zone from the Laurentian Mine.



Photos 3, 4, are hole **DGR-25-007** at the Intersection Target.

Maura J Kolb President of Dryden Gold stated “These newly **intersected VG zones** support our structural understanding of the controls on high-grade gold mineralization. We are integrating this learning into our drill planning. Seeing VG in these new parallel zones is another striking similarity to the Red Lake Mine.”

Elora Gold System | Laurentian Mine & Intersection Targets

Hypotheses -

Gold Mineralization along Northeast trending **shear zones** and **veins structures**

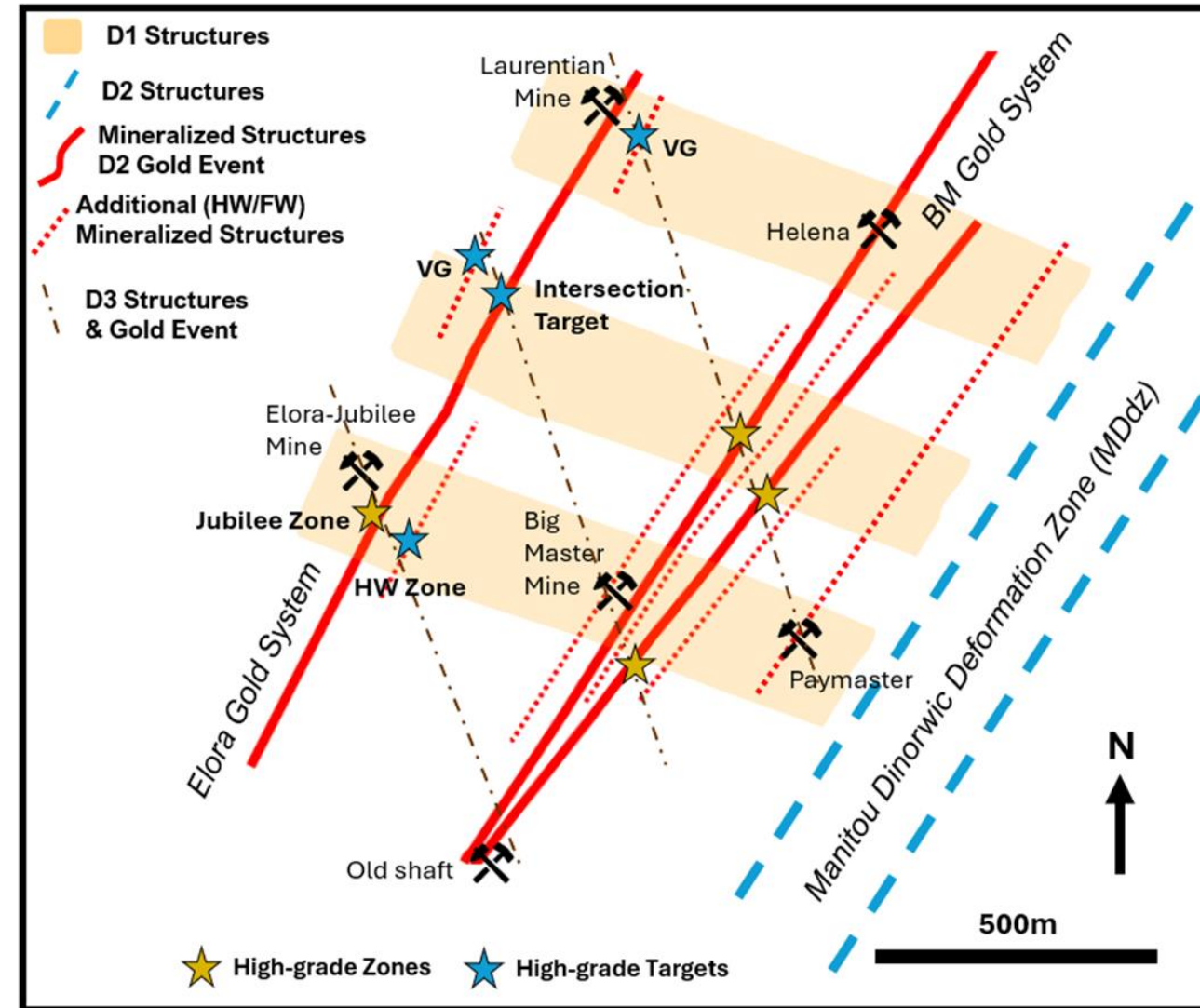
Elora Gold & Big Master Gold Systems

Gold becomes **enriched** further during later deformation event (D3) with more gold mineralization along the **North-south structures** and high-grade localizing at these intersections.

Elora Gold System hosted high-grade.

Laurentian Gold Mine with average grade of 14 g/t gold and mined to only 140 meters.

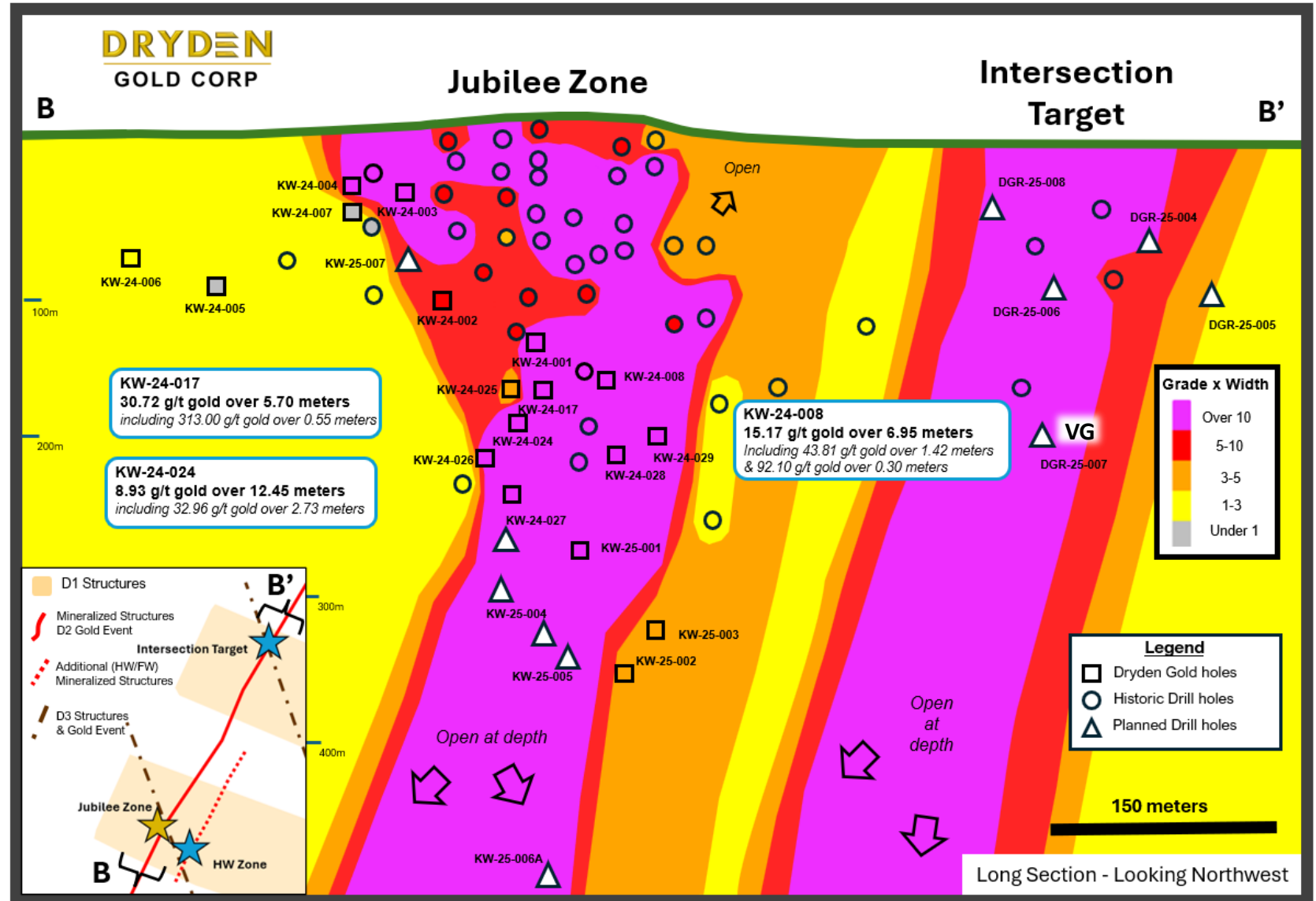
Laurentian Gold Mine



Elora Gold System | Jubilee Zone Expanding Strike & Depth

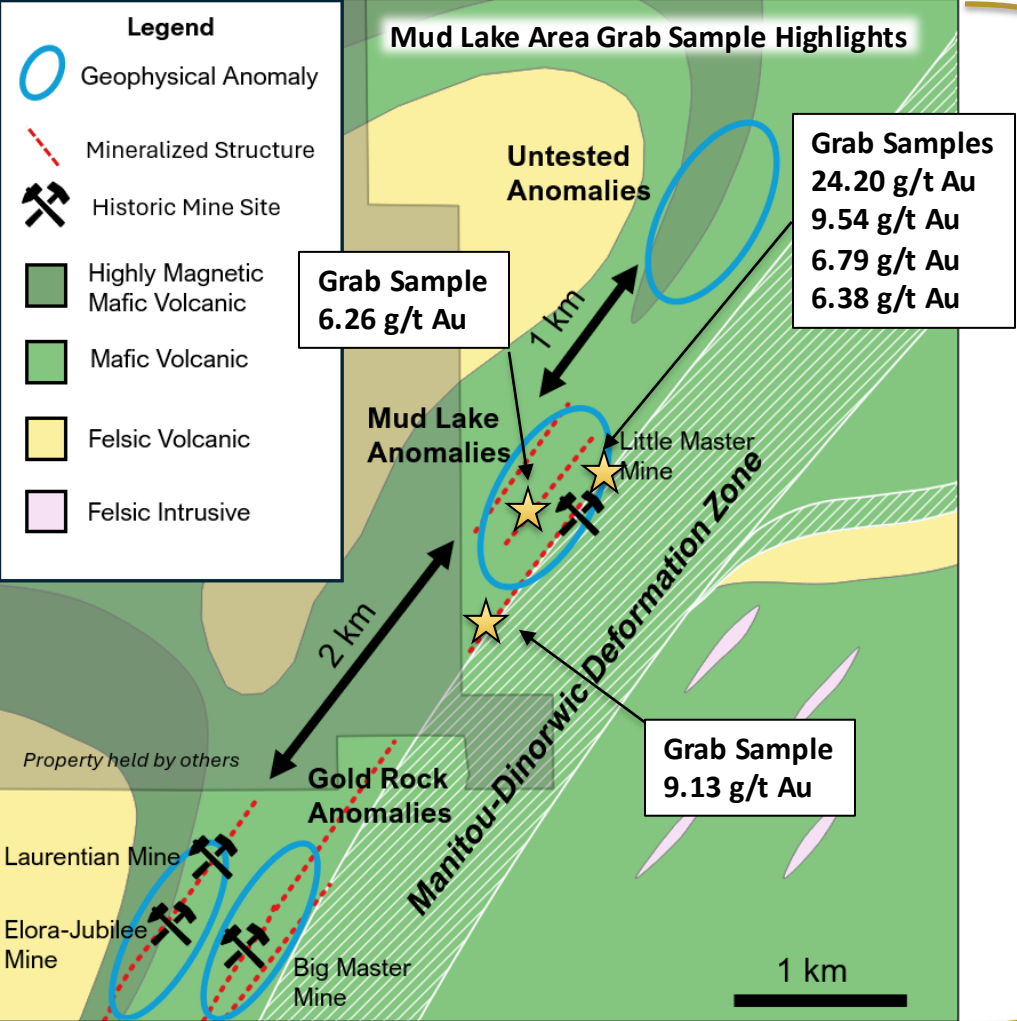


- Targeting shear basalt with sulphide mineralization & quartz stringer veins
- Testing gold mineralization continuity down plunge and on strike



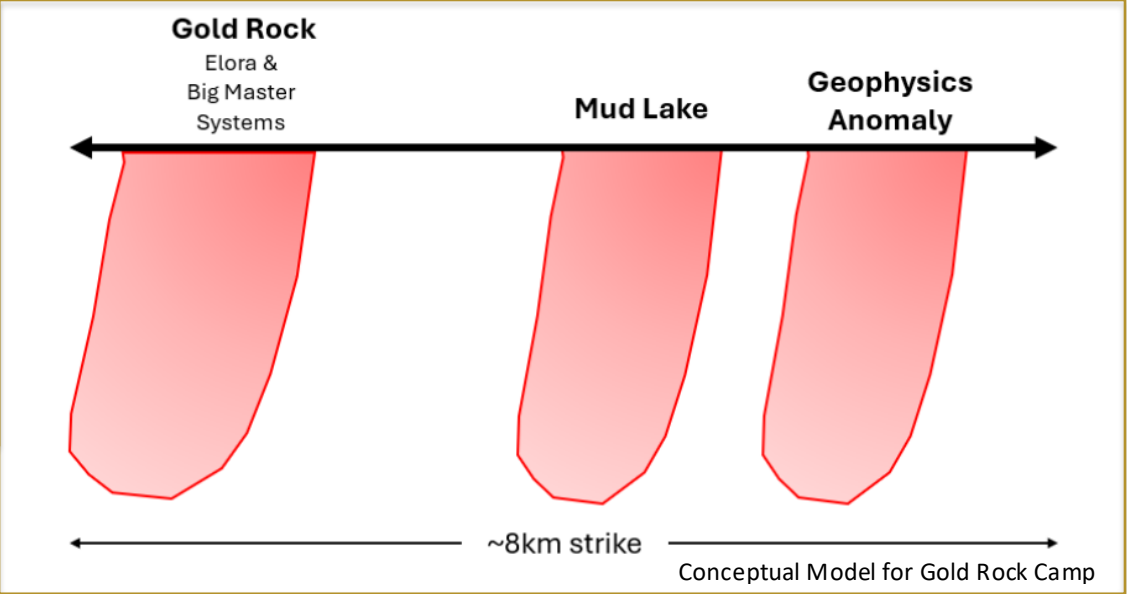
Gold Rock | Periodicity | Another Comparison to Red Lake

Gold Rock Trend Map - Gold Rock, Mud Lake Area and Untested



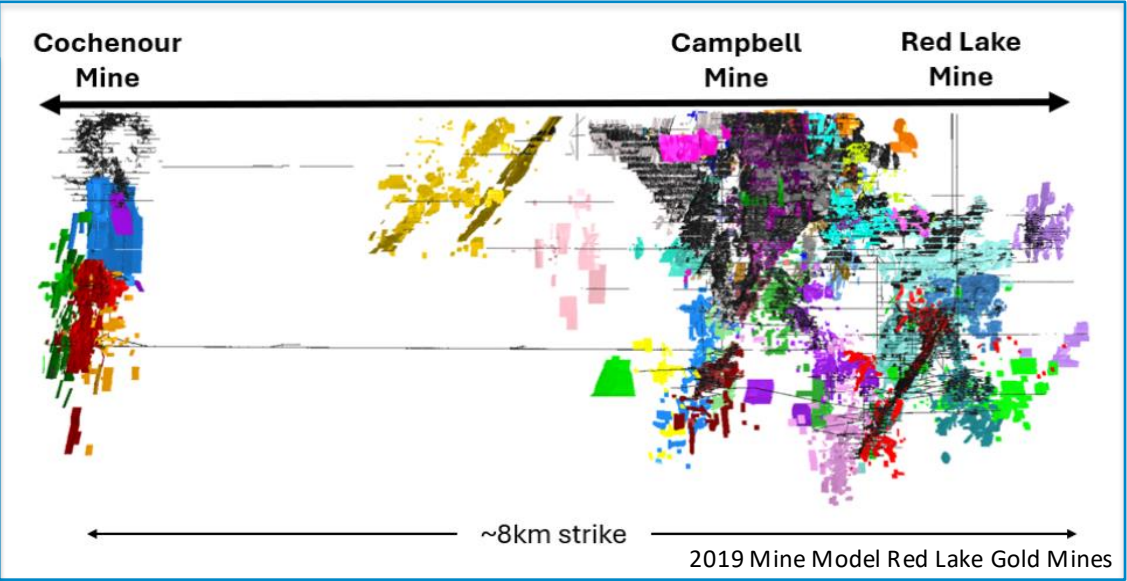
Long Section

from Gold Rock to Mud Lake to Untested Geophysics Anomalies



Long Section

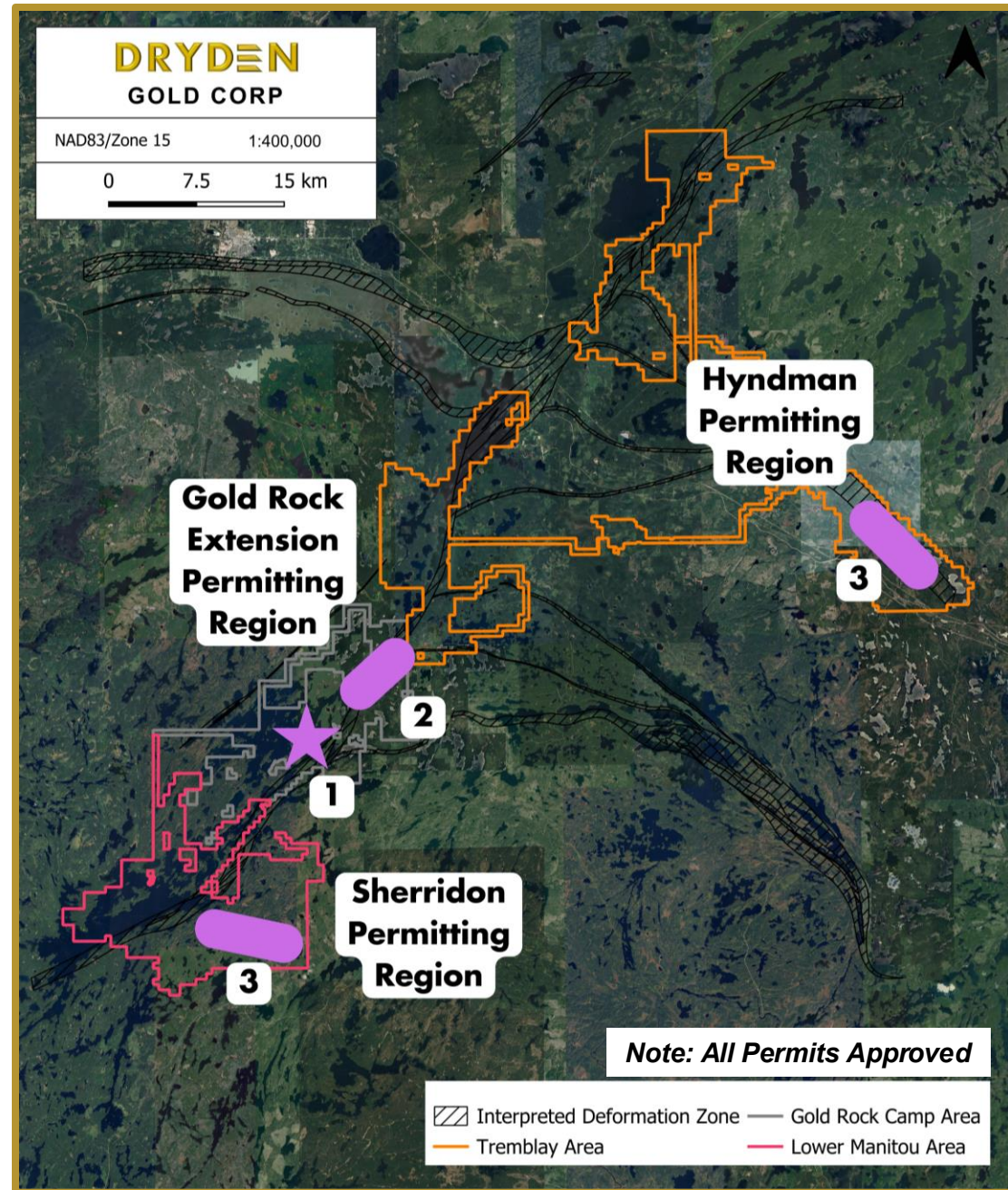
from Red Lake Mine to Campbell Mine To Cochenour Mine



2025 Regional Exploration

Regional Exploration New Discovery

- ▲ Highly **prospective** land package
- ▲ **Numerous** Regional targets
- ▲ Structural Synthesis – Tectonic Evolution
- ▲ **District Scale** Potential
- ▲ Multiple Deposit Models
 - ▲ Ultramafic Host (Sherridon)
 - ▲ Granodiorite Host (Hyndman)



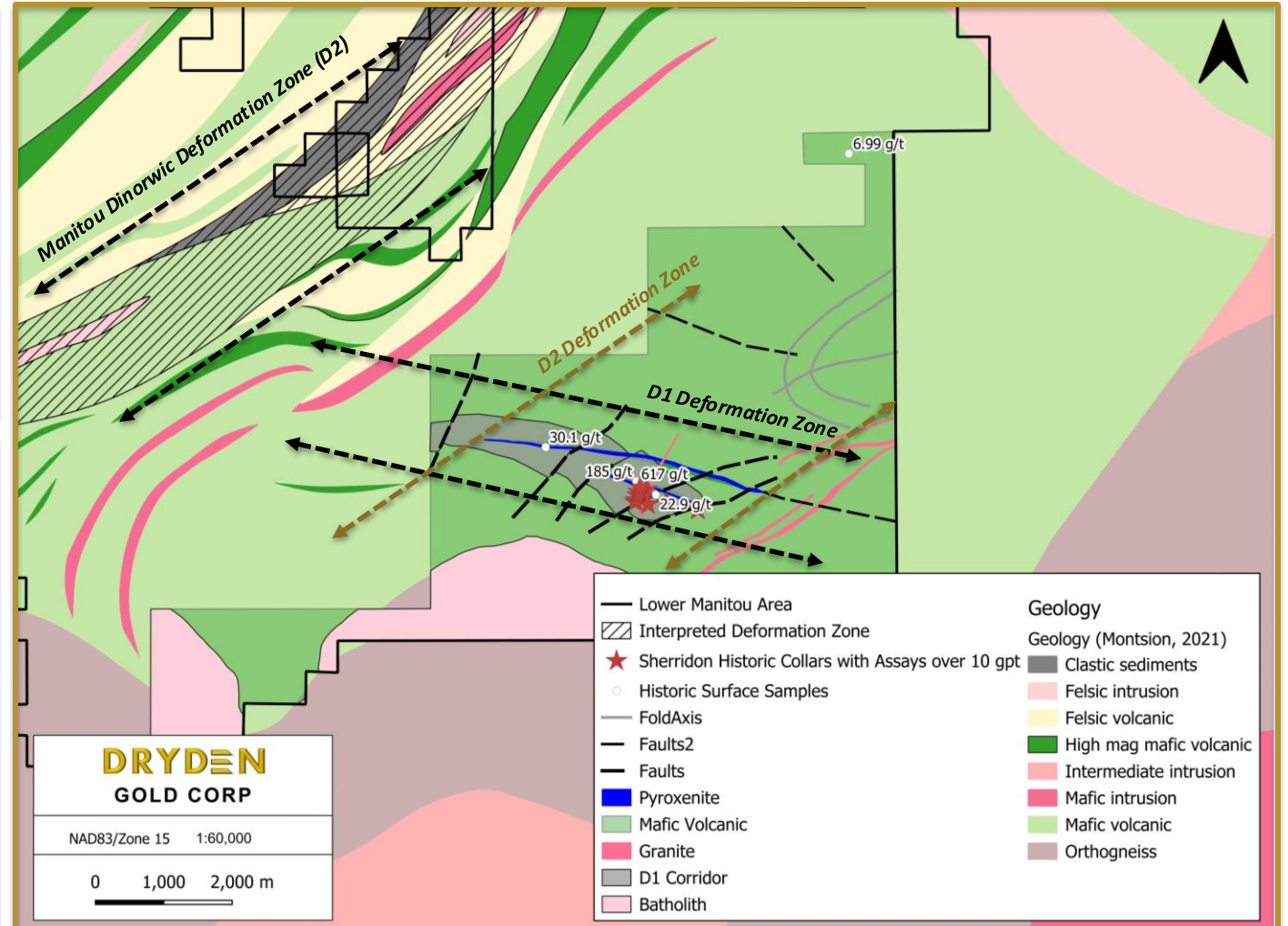
Sherridon | Regional Exploration

Assay Highlights:

- ▲ **617.00 g/t gold** surface sample
- ▲ Several surface samples over **100.00 g/t gold**
- ▲ Hole SH-12-25 **15.40 g/t gold** over 5.50 m including 83.70 g/t gold over 1.00 m

- ▲ It is hosted in mafic volcanic along a D1 (east-west) deformation zone within a region that hosts D2 oriented faulting and D1 oriented pyroxenite dykes
- ▲ The pyroxenite dykes appear closely associated with mineralization and are likely infilling the same fluid pathways that introduced the gold.

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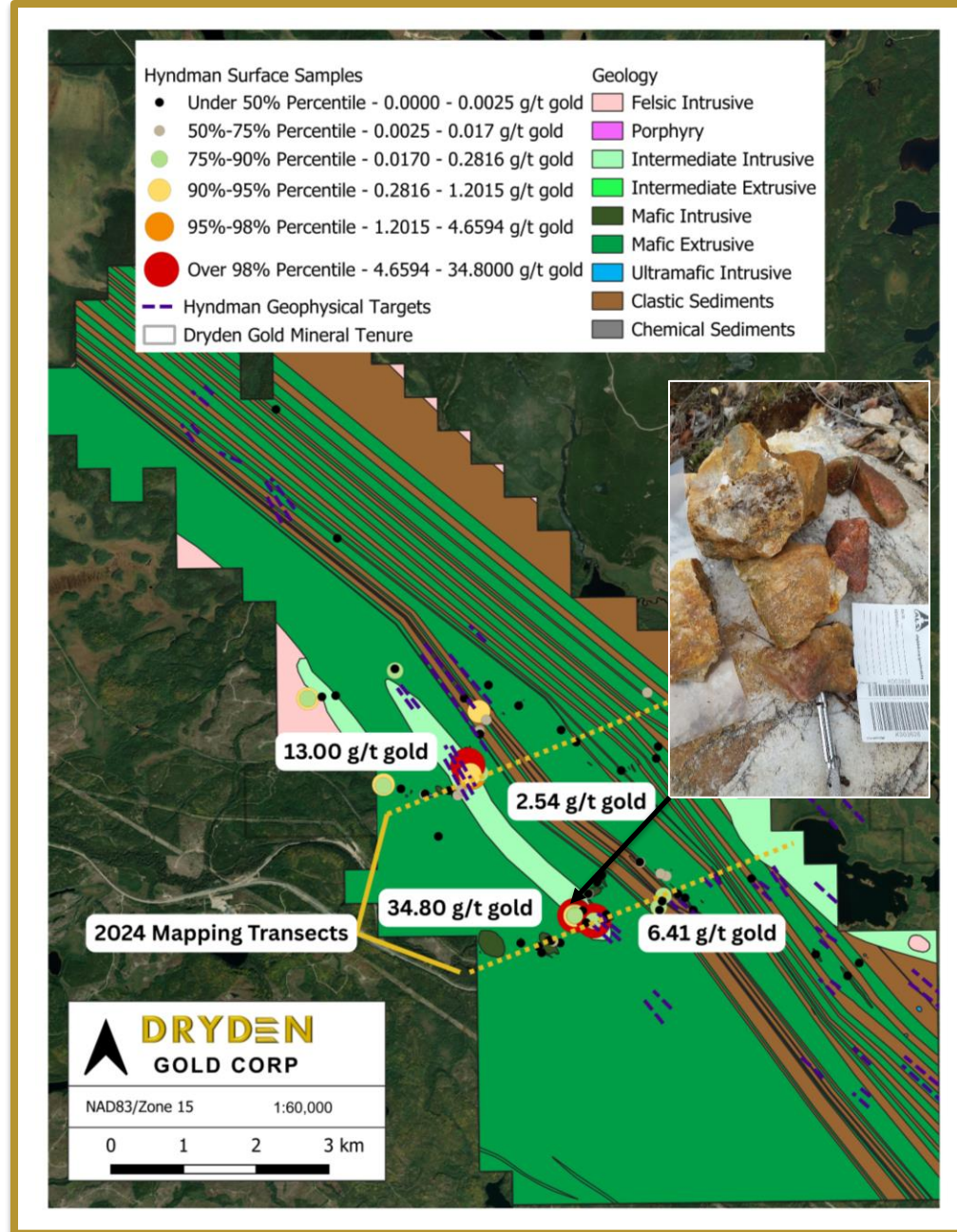
Mapping & geological modeling completed in 2024
Initial drill program is scheduled for June 2025.

Hyndman | Regional Exploration

- Field programs in 2024 & 2023 discovered new gold showings with 19 samples returning gold values higher than 1.00 g/t gold and 6 samples returning grades over 5 g/t gold.

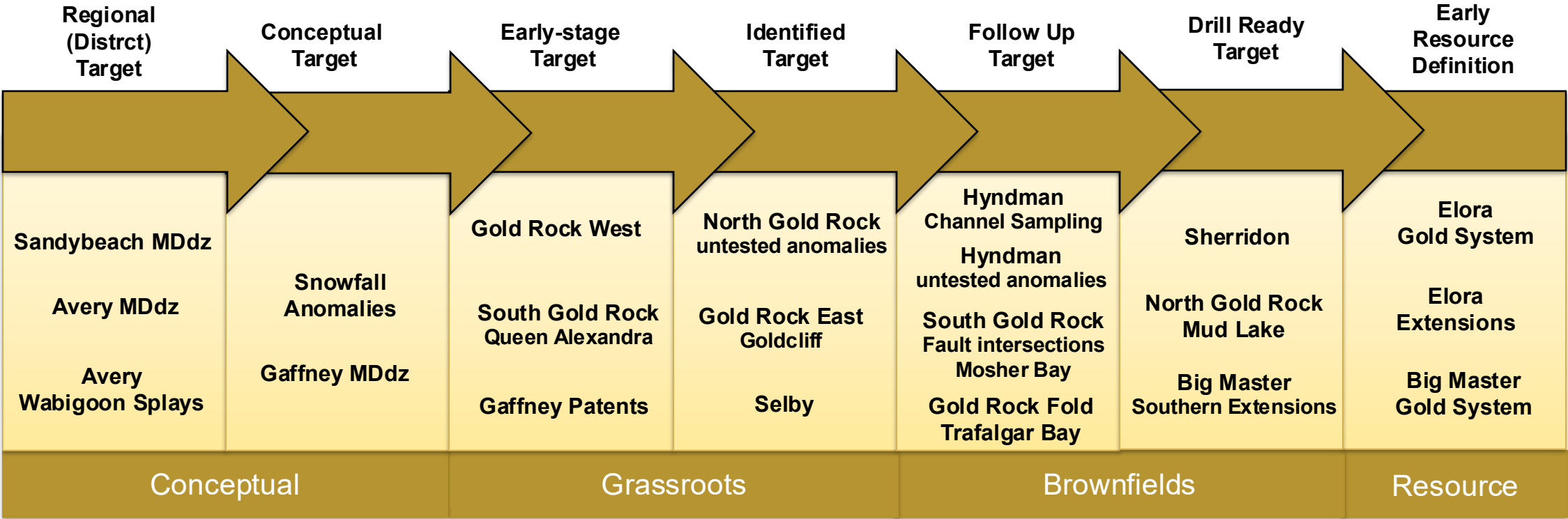
- Planned field program for 2025 includes
 - Further detailed mapping of Hyndman with transects based on geophysical targets to the northeast and southwest of the 2024 work area.
 - Channel sampling over the most prospective areas from the 2023, 2024 and 2025 work programs

- The objective for the Hyndman Project is to advance it to a drill-ready stage. Permits have been granted, with drilling targeted for Q4 2025.



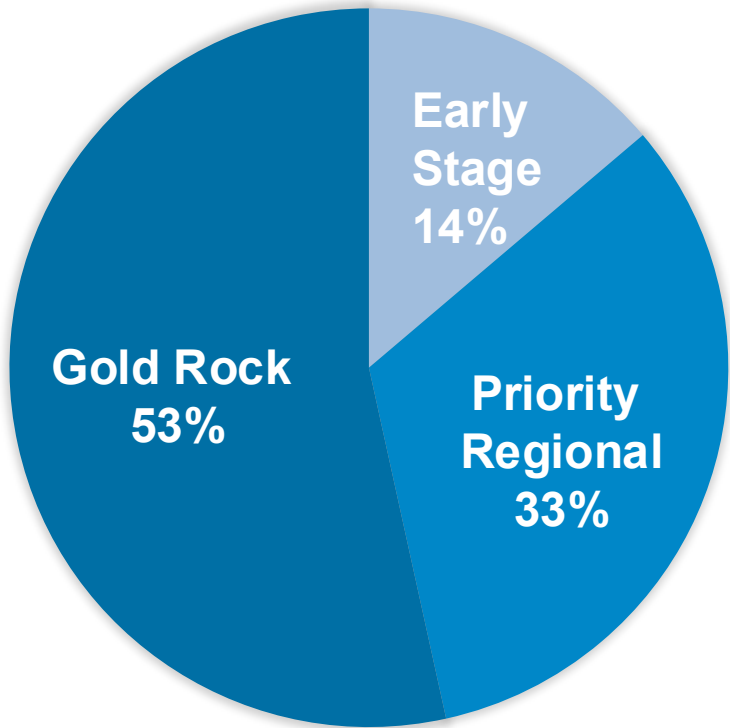
Dryden Gold's Resource Pipeline

- 2025 Exploration Emphasis on **Gold Rock Camp** Targets - **Drill Permitted** for Northern Extensions
- Sherridon & Hyndman**- Two Regional Target Areas Identified and **Now Permitted** for Further Field Work & Drilling During 2025 Campaign



Exploration Budget | Marketing

Item	Property	Cost (\$CAD)
LiDAR	All properties	\$100,000
Till/Soil Geochemical Survey	All properties	\$700,000
Geophysics 3D Inversion	Priority Regional Targets <i>Sherridon, Gold Rock expanded, other</i>	\$250,000
Mapping & Sampling	Priority Regional Targets <i>Gold Rock, Hyndman, Sherridon</i>	\$700,000
Channel Sampling	Priority Regional Targets <i>Gold Rock, Hyndman, Sherridon</i>	\$150,000
Drilling	Gold Rock	\$1,500,000
Drilling	Gold Rock Extension	\$1,600,000
Drilling	Priority Regional Targets <i>Gold Rock, Hyndman, Sherridon</i>	\$800,000



Total 2025 Funded Exploration Budget 5.8 M includes \$860K in Q4 2024



Why Dryden Gold?

- ▲ The Property
- ▲ The Team
- ▲ The High-Grade Gold
- ▲ The Geology
- ▲ The Jurisdiction
- ▲ The Infrastructure
- ▲ The Shareholders

The Next Red Lake?





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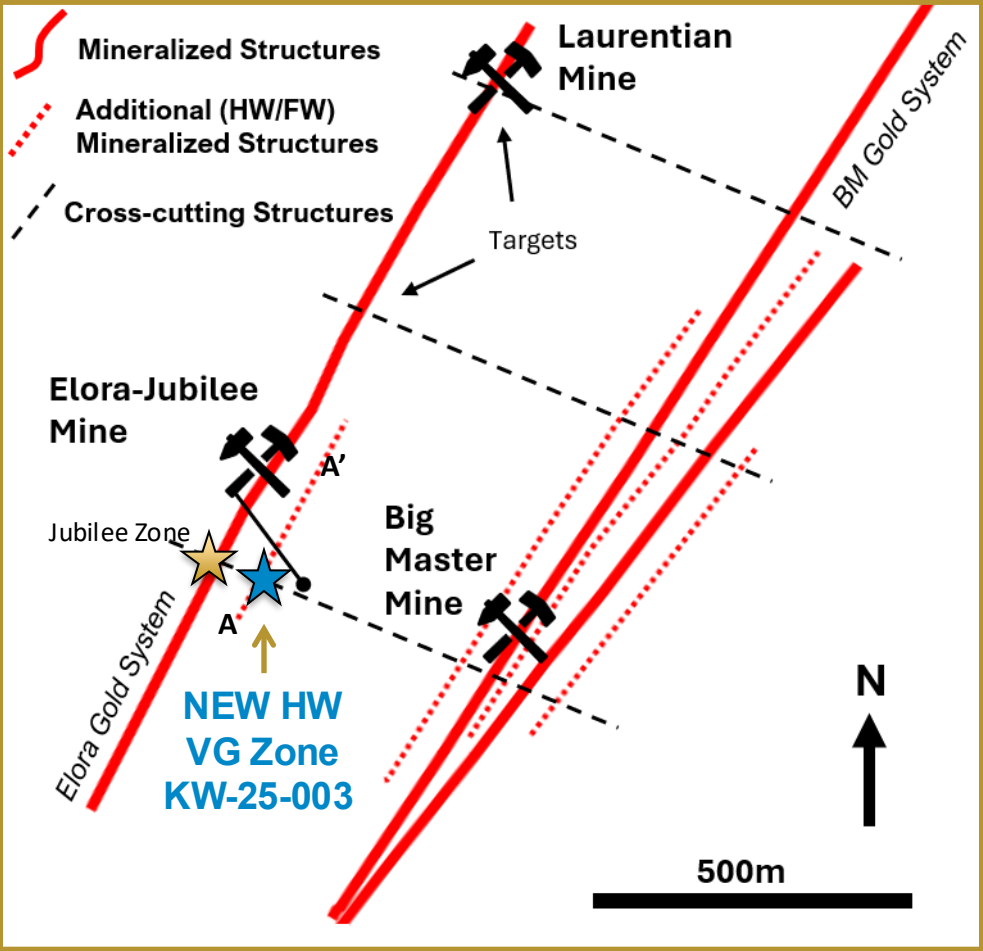
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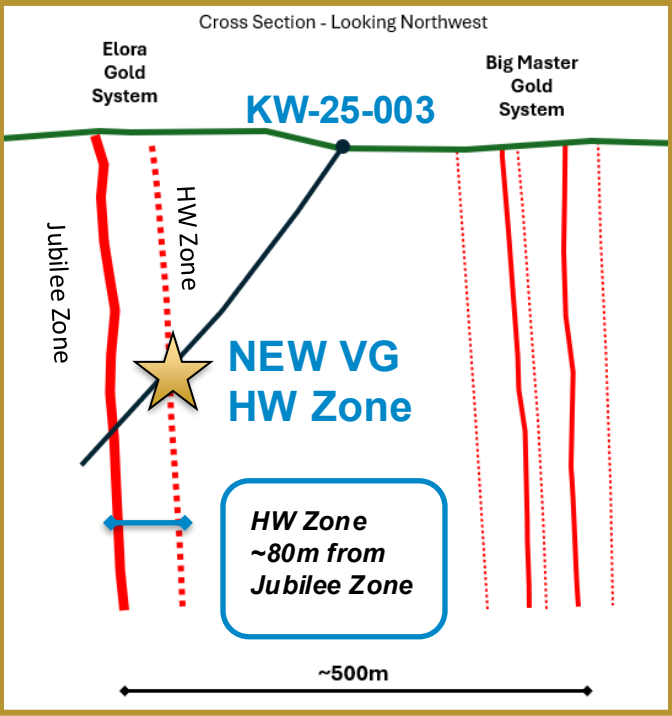


Elora Gold System | NEW HW Mineralized Structure

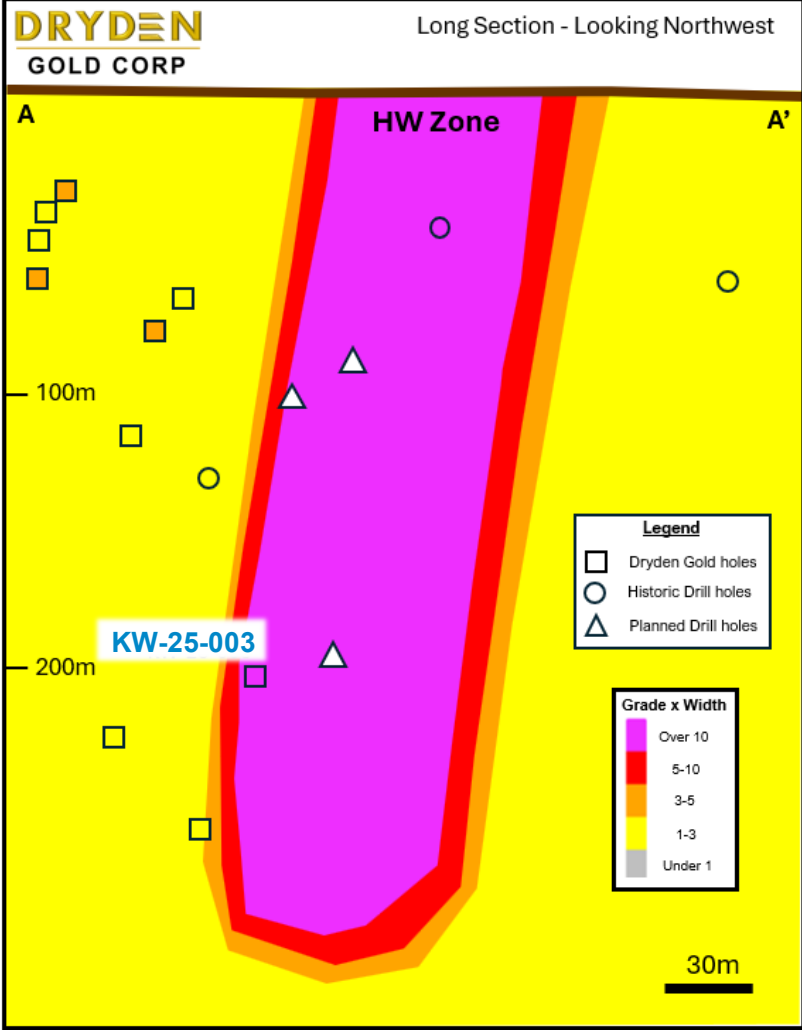
Map Gold Rock Area



Cross Section
Hole KW-25-003



KW-25-003
301.67 g/t gold over 3.90 meters
including 1,930 g/t gold over 0.60 meters



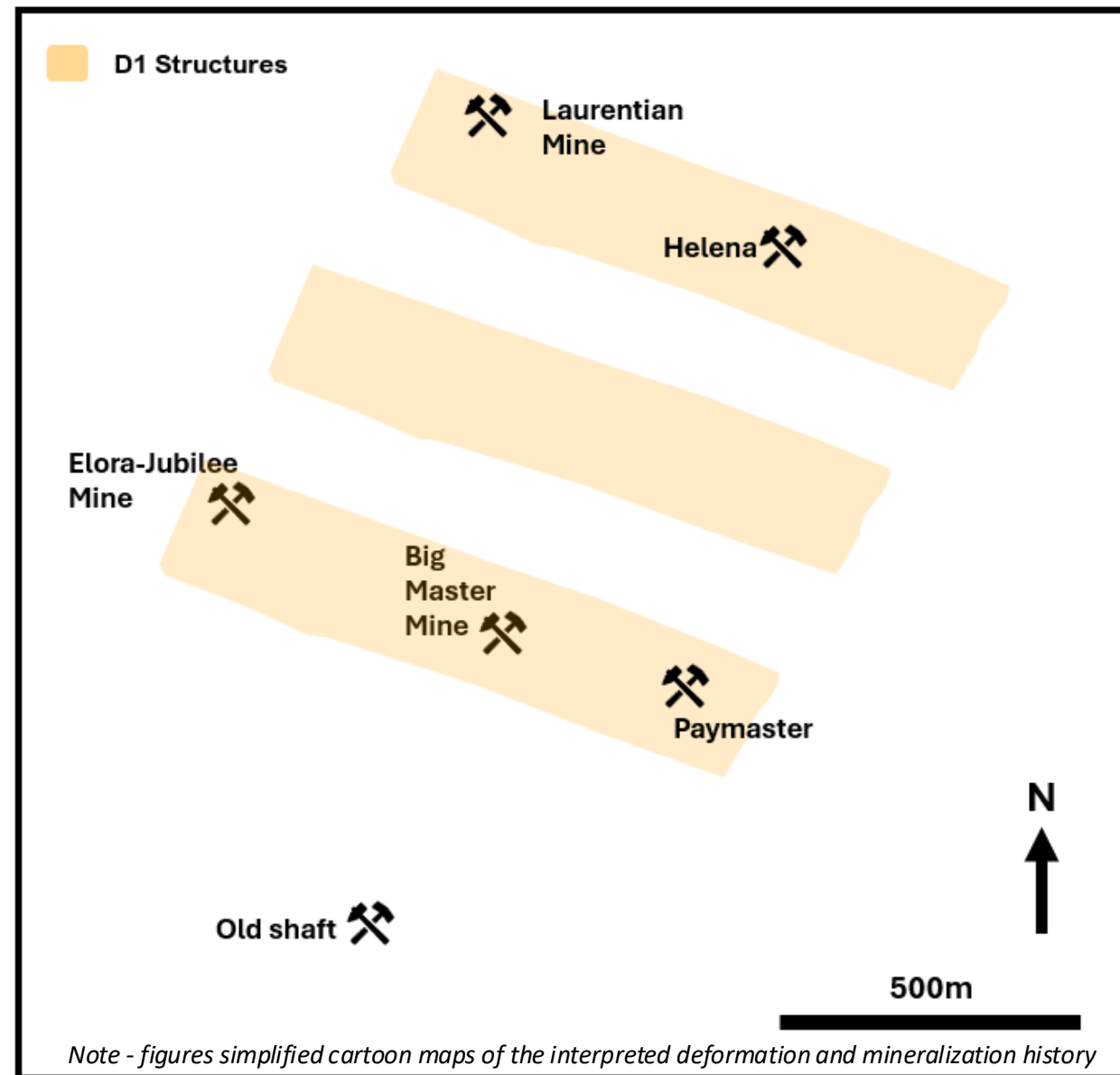
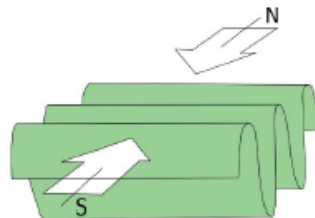
Gold Rock | Targeting High-Grade Structures

Stage #1

Deformation events shaped the **geometries** at Gold Rock and the emplacement of **Gold**

D1 - The first phase of deformation created **folding** and **~east-west trending structure**

D1 – Preparation of rocks for future mineralization through **alteration** and **early mineralization** in some areas



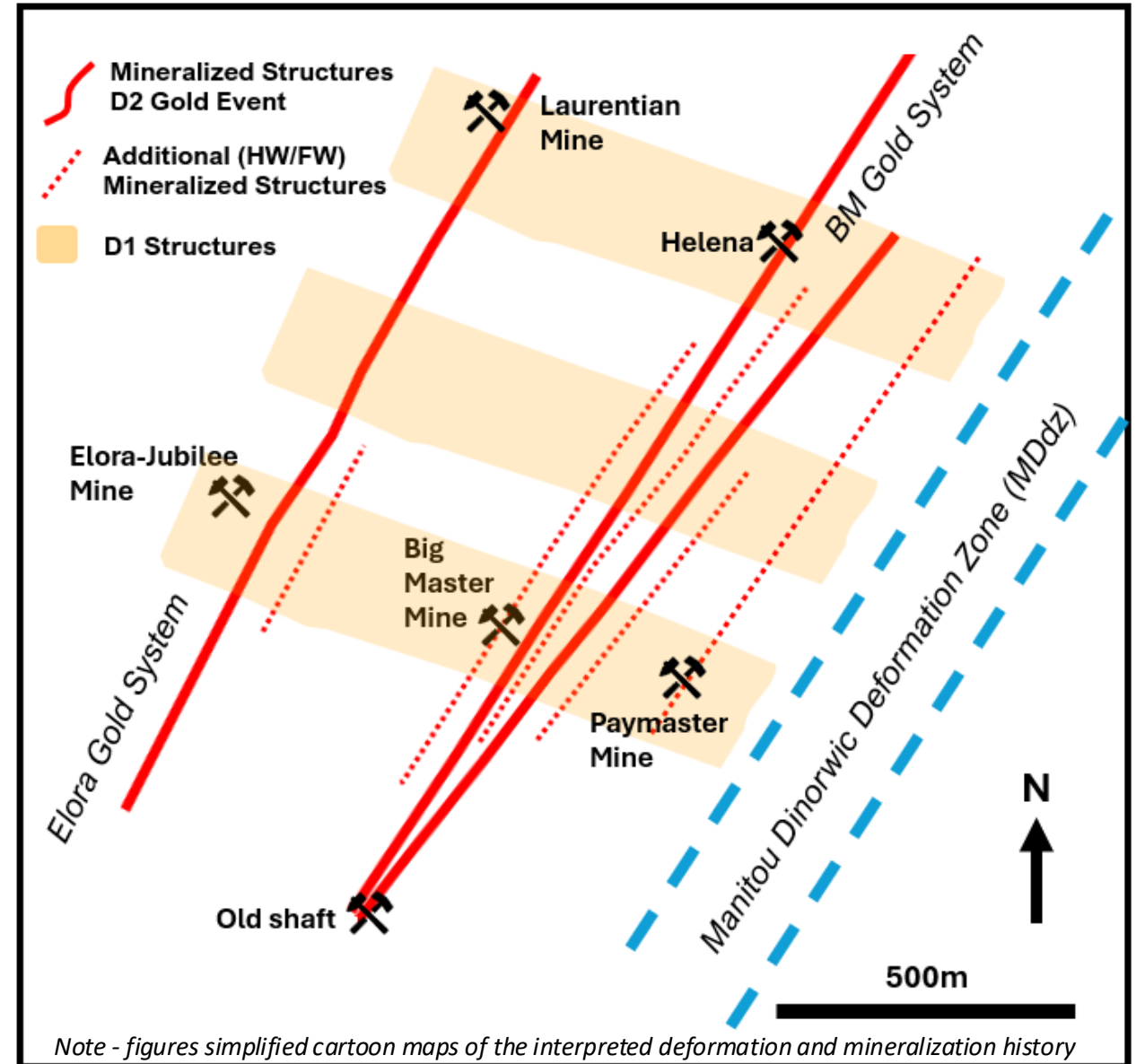
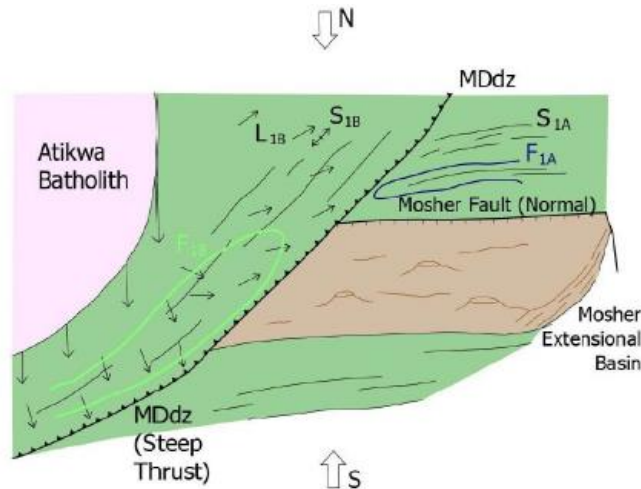
Gold Rock | Targeting High-Grade Structures

Stage #2

D2 - The second phase of deformation created
Manitou Dinorwic deformation zone (MDdz)
Northeast trending structures

D2 – Gold Mineralization along Northeast
trending **shear zones** and **veins structures**
Elora Gold & Big Master Gold Systems

Continent-Arc
Collision
Peak Metamorphism
Local Extension



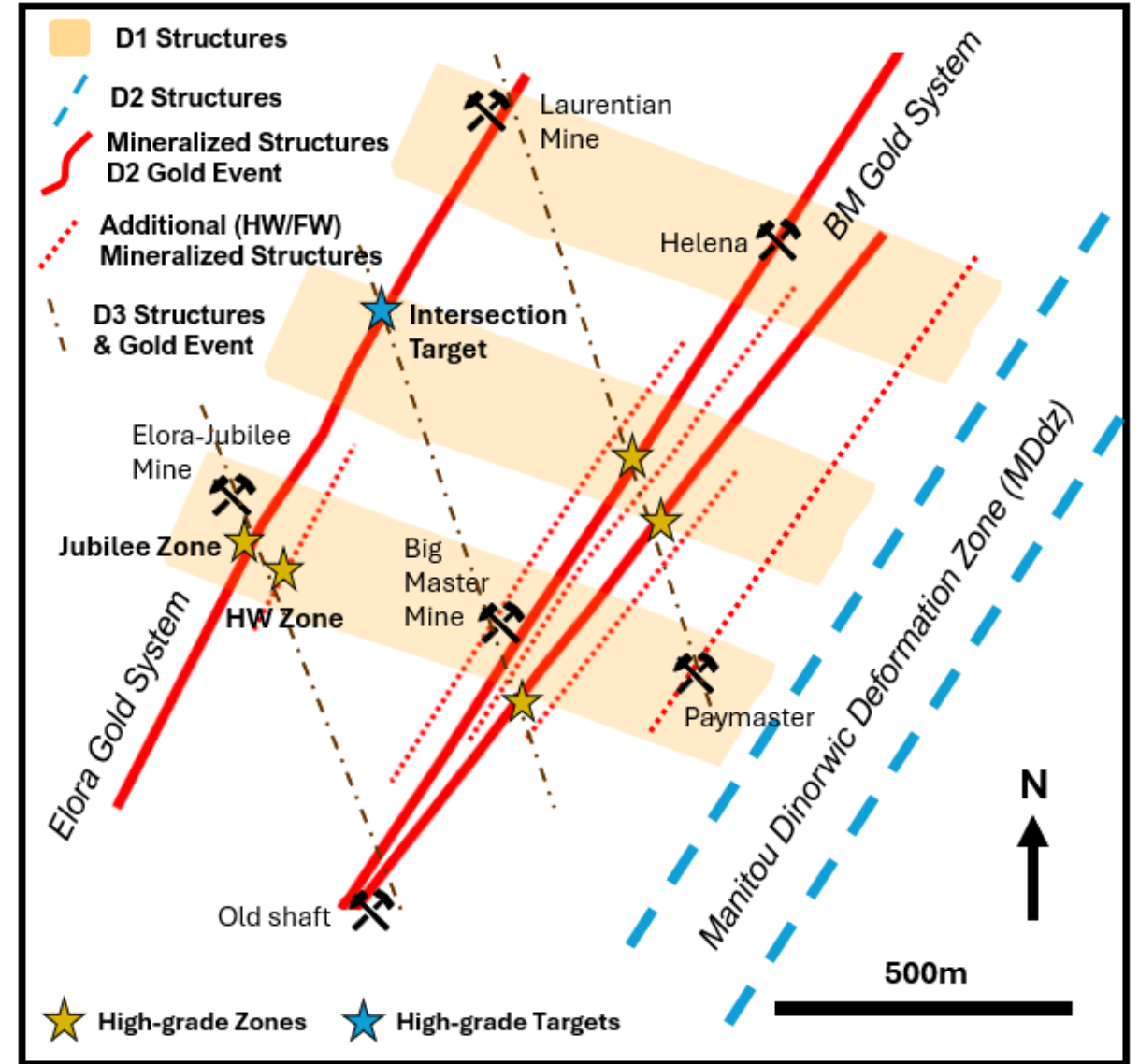
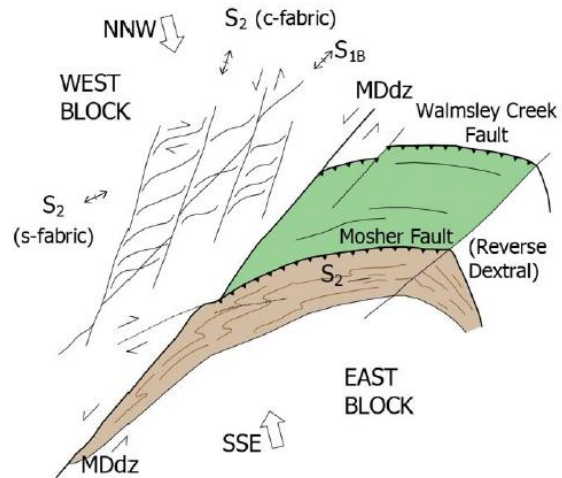
Gold Rock | Targeting High-Grade Structures

Stage #3

D3 - The third phase of deformation created S-C fabric with the
~ North-south structures

D3 – Gold Mineralization in this phase reused previous structures and localized high-grade new ~**North-south structures**

Sinistral Strike-slip Basin Closure Creation of S-C Fabric



Note - figures simplified cartoon maps of the interpreted deformation and mineralization history

Sherridon | Regional Exploration

▲ Highlights:

- ▲ **617.00 g/t gold** surface sample
- ▲ Several surface samples over **100.00 g/t gold**
- ▲ **15.40 g/t gold** over 5.50 meters including **83.70 g/t gold** over 1.00 meters in drill hole SH-12-25

- ▲ Mineralization concentrated at intersections between D1 (E-W), D2 (NE/SW) and D3 (N-S) structures.
- ▲ Following the 2024 mapping and geological modeling program, a drill program is scheduled to start in summer 2025.



- ▲ Exploration drill permits have been approved for Sherridon with mobilization notice given to First Nations groups