



GREAT PACIFIC
GOLD CORP

TSX-V: **GPAC**

OTCQX: **FSXLF**

GER: **V3H**

Leading Copper-Gold Development in Papua New Guinea

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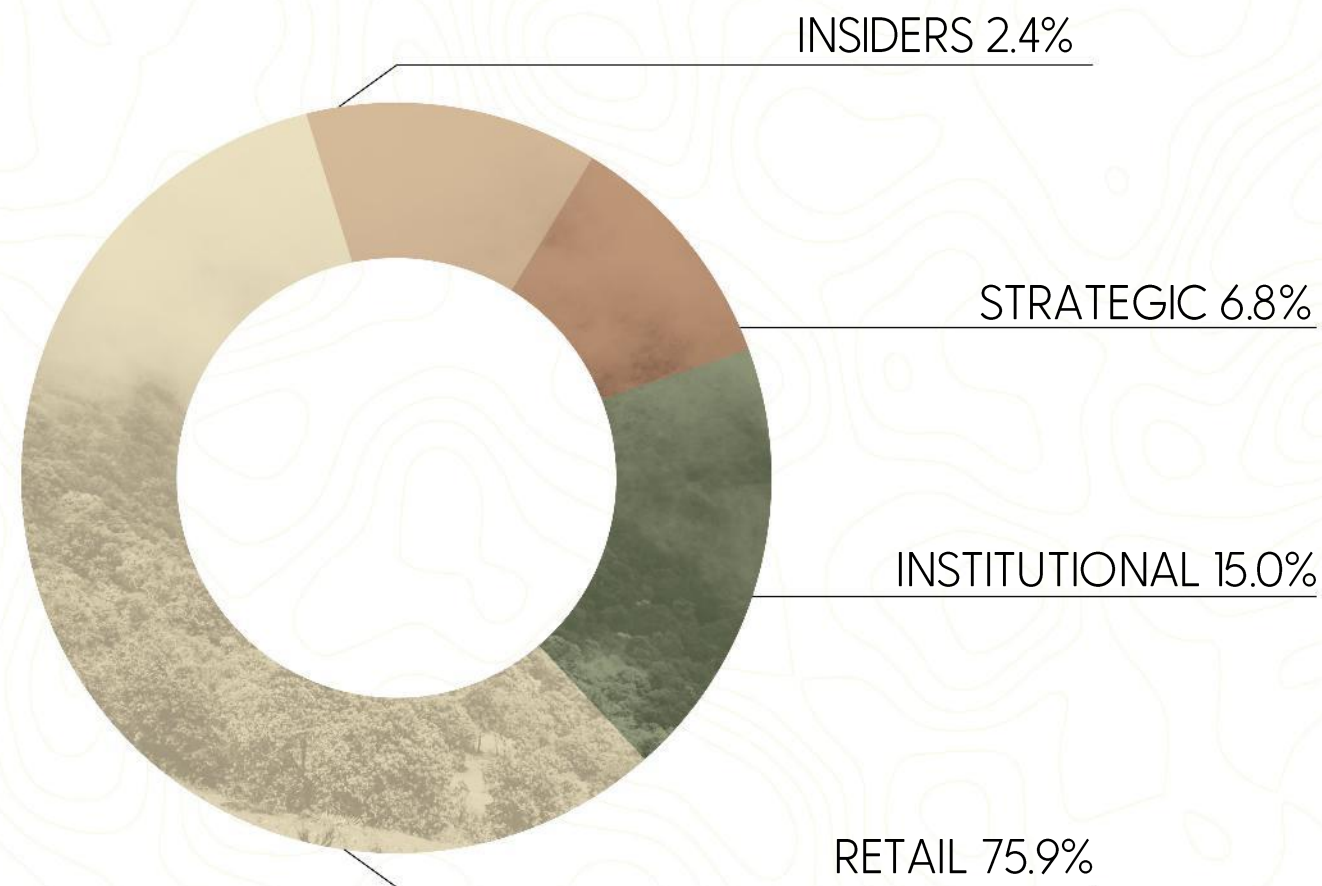
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The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company’s property.

The technical information disclosed presentation has been reviewed and approved by Callum Spink, the Company’s Vice President, Exploration, who is a member of the Australian Institute of Geoscientists, MAIG, and a Qualified Person as defined by National Instrument NI 43-101 Standards of Disclosure for Mineral Projects.

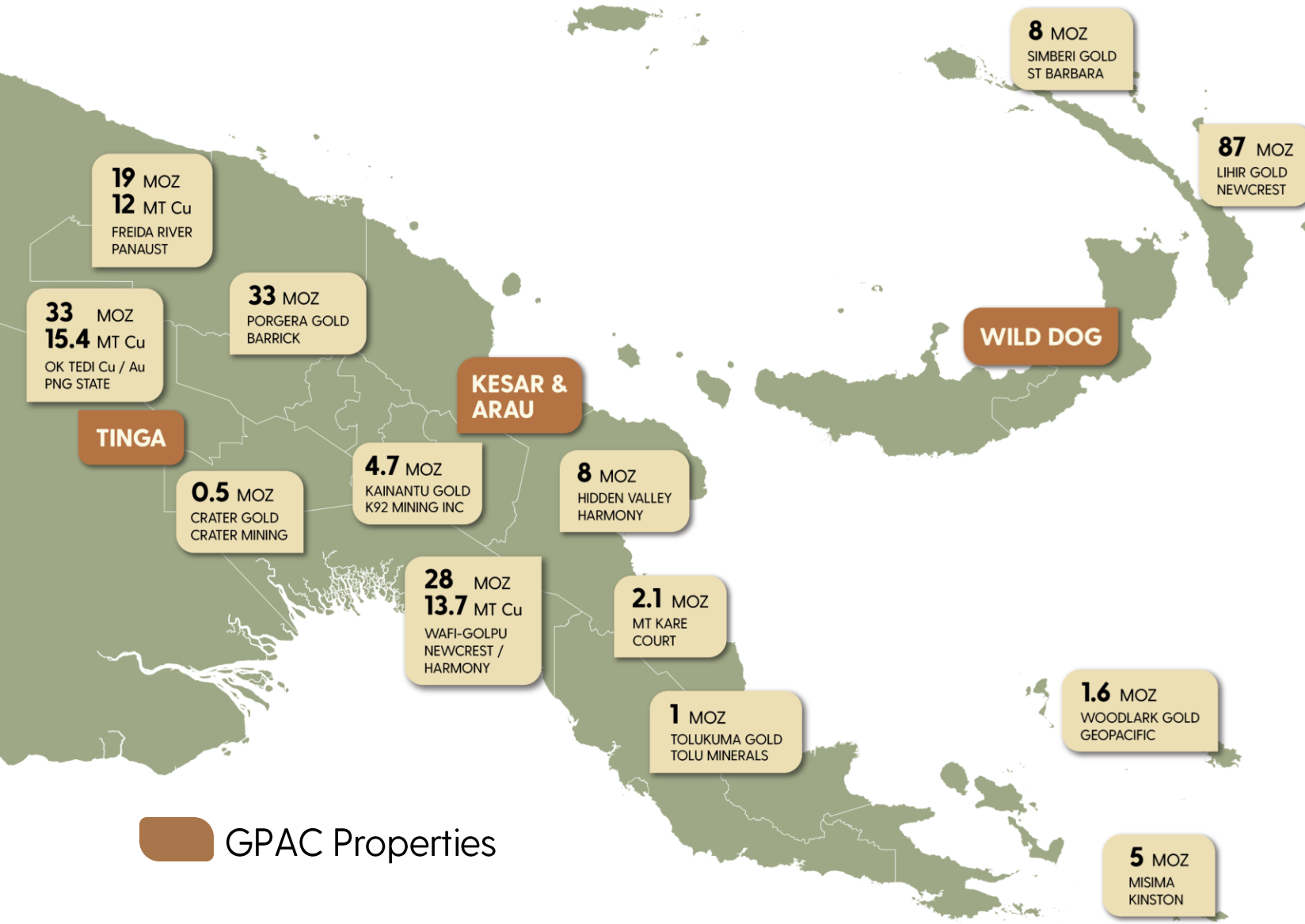
Corporate Snapshot¹

Cash (un-audited)	\$C3.1 M
Common Shares Issued	112,465,765
Stock Options Granted	8,260,569
Restricted Share Units	7,066,000
Warrants ²	5,988,144
Fully Diluted Shares	127,792,334
Share Price	C\$0.46
Market Capitalization	C\$51 M
30-day Avg Volume	199.629



PAPUA NEW GUINEA

Focus on Gold-Copper in PNG



Key Projects:

Wild Dog – flagship district-scale land package on New Britain Island

Kesar – strategically located along strike and adjacent to K92's Kainantu Mine

Our values shape how we work, lead and grow — together.

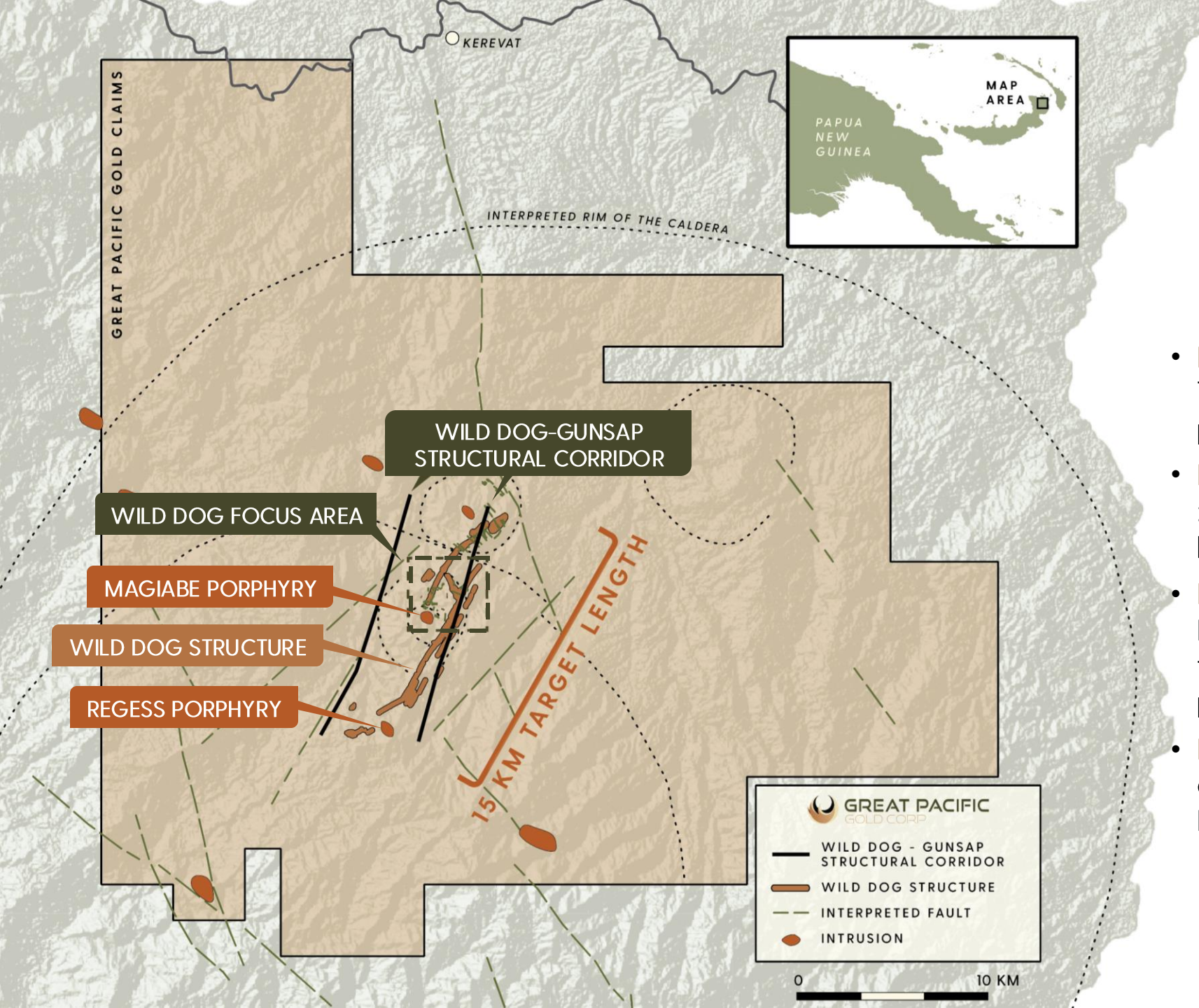


Our Values

OLGETA

To come together.
We all work together.

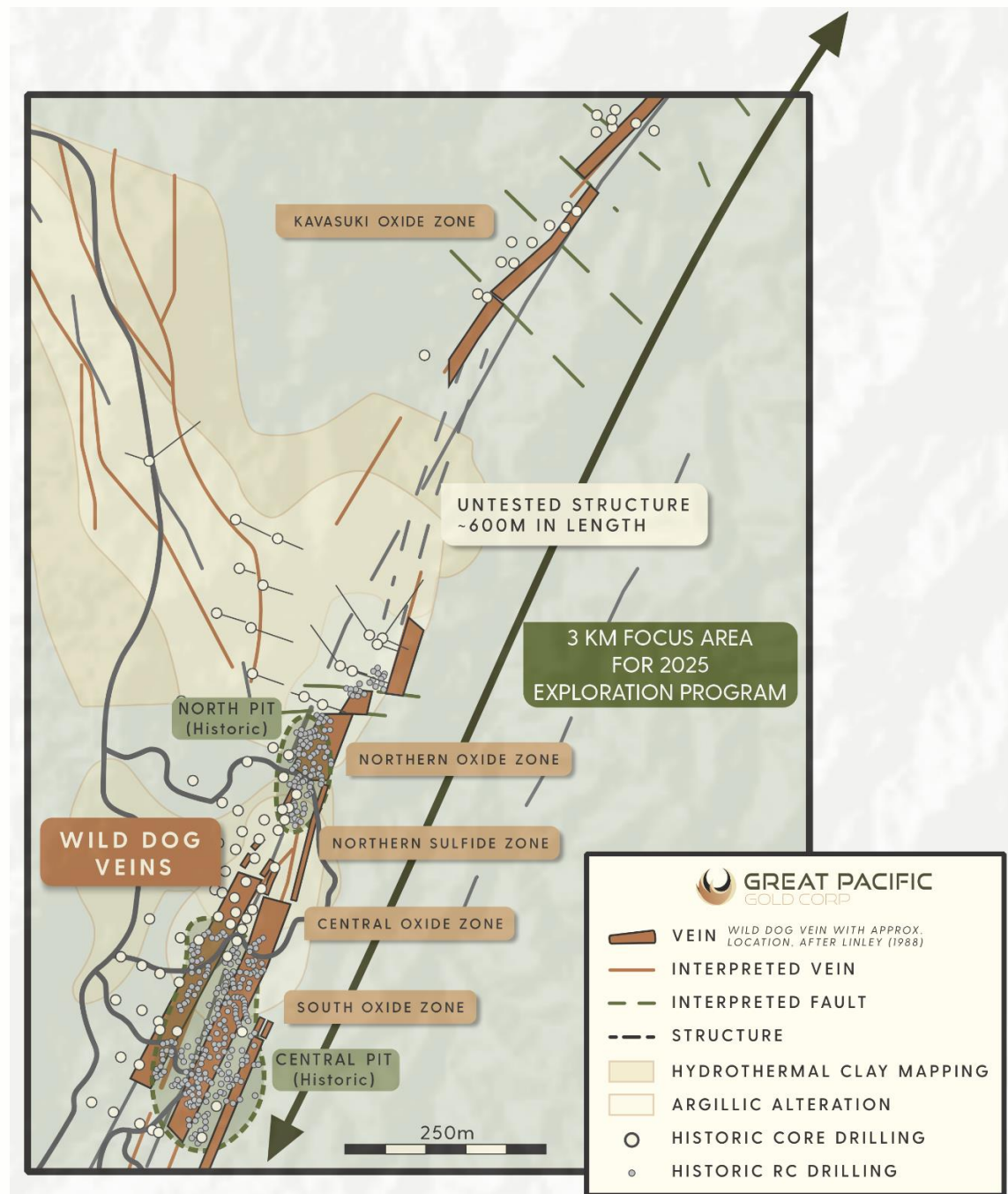
Wild Dog Project



- **Large consolidated land package:** Over 1,400km² located in the East New Britain province of PNG
- **Regional-scale potential:** Wild Dog structure >15 km strike length extends beyond the high-grade historic open pits
- **High-grade and bulk-tonnage potential:** Multiple high-grade epithermal gold-copper targets adjacent to several copper-gold porphyry centers
- **Exploration drilling underway:** Phase I diamond drill program commenced in early May 2025

Wild Dog Focus Area

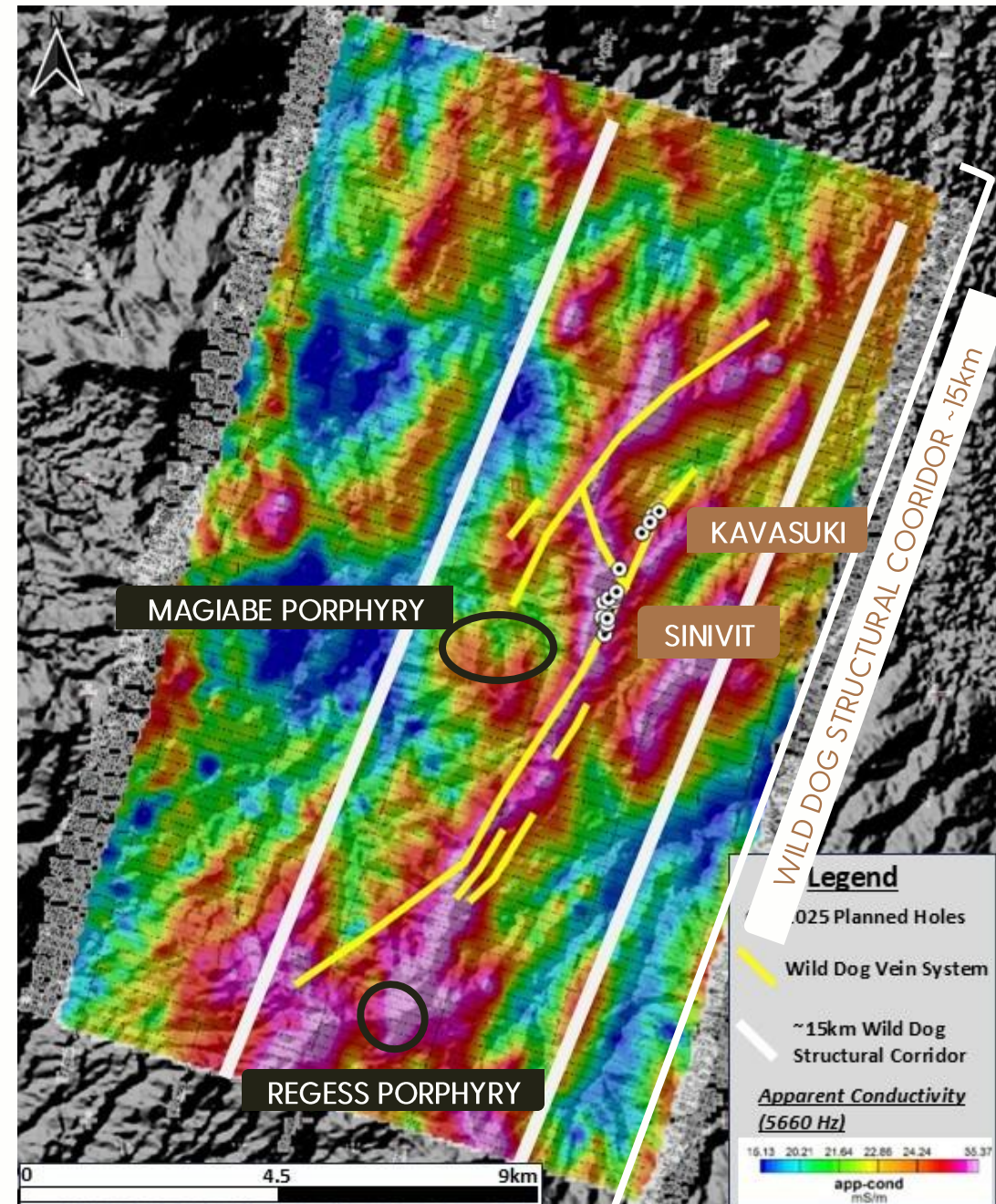
- **2025 exploration focus:** Historic open pits situated along highly prospective ~3km section of Wild Dog Vein structure
- **Historic high-grade gold production:** Historic small-scale mining targeted high-grade epithermal near-surface oxide material.
- **Open along strike and at depth:** Mineralization remains open along strike and at depth with deeper sulphide mineralization below oxide zone largely un-explored
- **Large-scale hydrothermal system:** Intense and pervasive alteration and brecciation suggests large hydrothermal system well beyond historic open pit footprint
- **Multiple mineralized structures evident:** Multiple mineralized splays perpendicular to vein structure trending east towards zone of hydrothermal fluid flow



Wild Dog - Geophysics

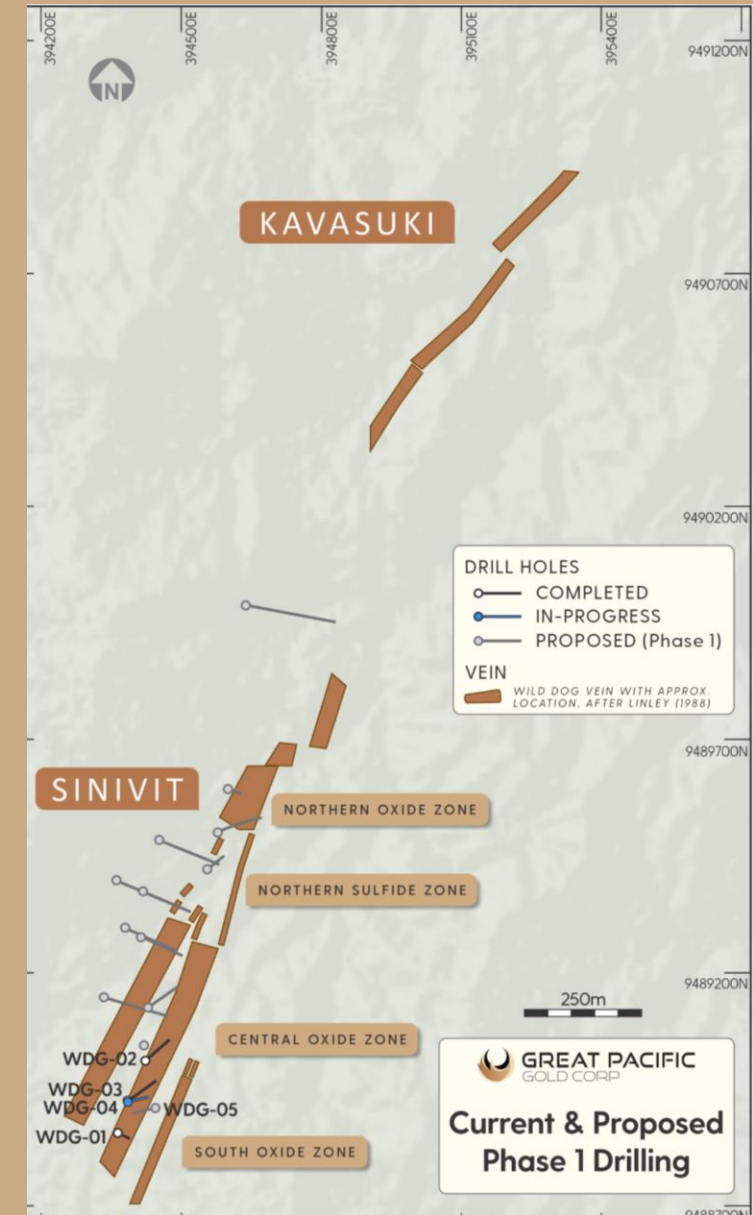
MobileMT airborne geophysical survey completed over 187 km²:

- Defined 1,000m deep structure of high-conductivity that runs over 15km highlighting the main epithermal gold-copper target area
- Additionally, Magiabe and Regess porphyry targets confirmed as high-priority
- Advanced analysis and interpretation of the data underway



Wild Dog Phase I Diamond Drill Program

- Focus on 3 km Wild Dog epithermal vein structure at Sinivit with one hole testing gap between Sinivit and Kavasuki
- Camp and core storage established in Rieit; full technical and support staff in place
- Drilling commenced on May 7, 2025
- **Phase I drill program:** 16 diamond drill holes, ~2,500 meters
- Drilling well underway:
 - Targeting open-pit potential material below historic oxide mining
 - 150m to 200m drill spacing across Sinivit



Wild Dog Results^{1,2}

- WDG-02 Targeting open-pit potential material below historic central oxide pit
 - 7m @ 10.3 g/t Au Eq. (5.5 g/t Au, 3.1% Cu) from 65m
 - Including: 2.0m @ 14.3 g/t Au Eq. from 65m
- WDG-03 drilled 200m south of WDG-02 targeting open-pit potential material below historic southern oxide pit
 - Multiple intervals of hydrothermal breccia, grey sulphide and quartz veining
 - Main Wild Dog structure intercepted
 - Assays pending
- WDG-04 underway from same pad as WDG-03 testing Main Wild Dog structure

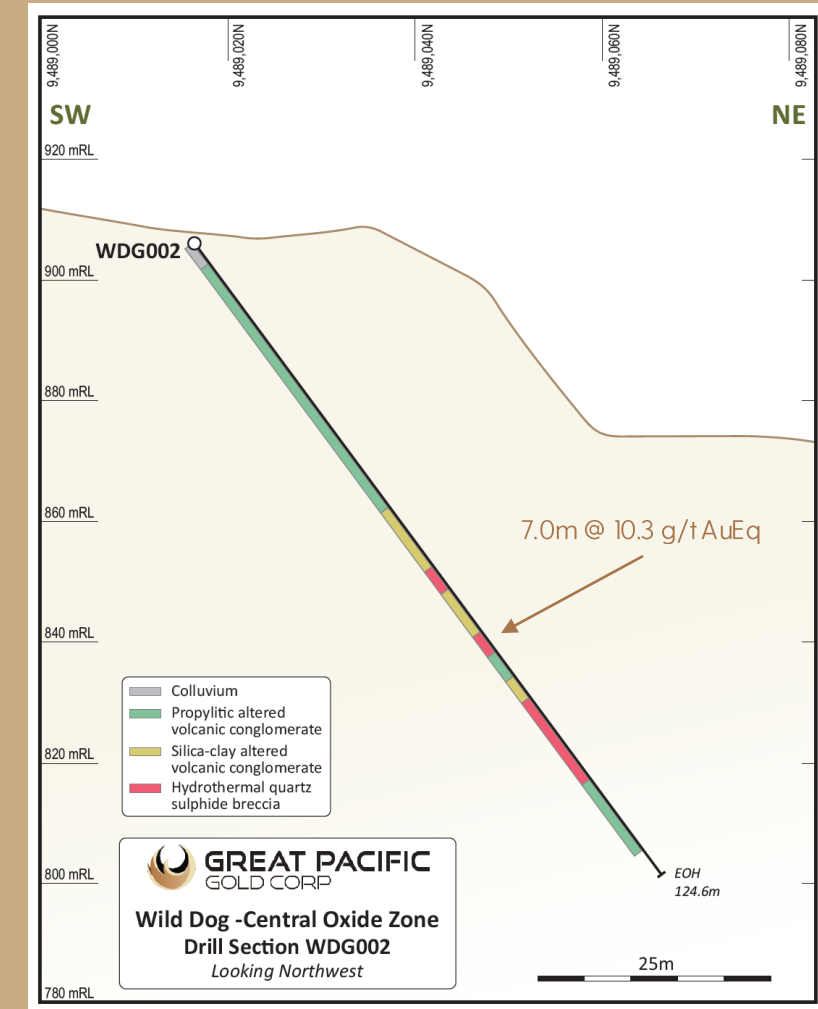
- 1 Drill highlights are presented as core lengths (not true widths).
- 2 Gold Equivalent (AuEq) exploration results are calculated using copper price of \$4.50/lb, silver price of \$27.50/oz and gold price of \$2,000/oz



WDG-02 64-67m coarse chalcopyrite and bornite



WDG-02 94.6m Banded white-grey quartz vein.



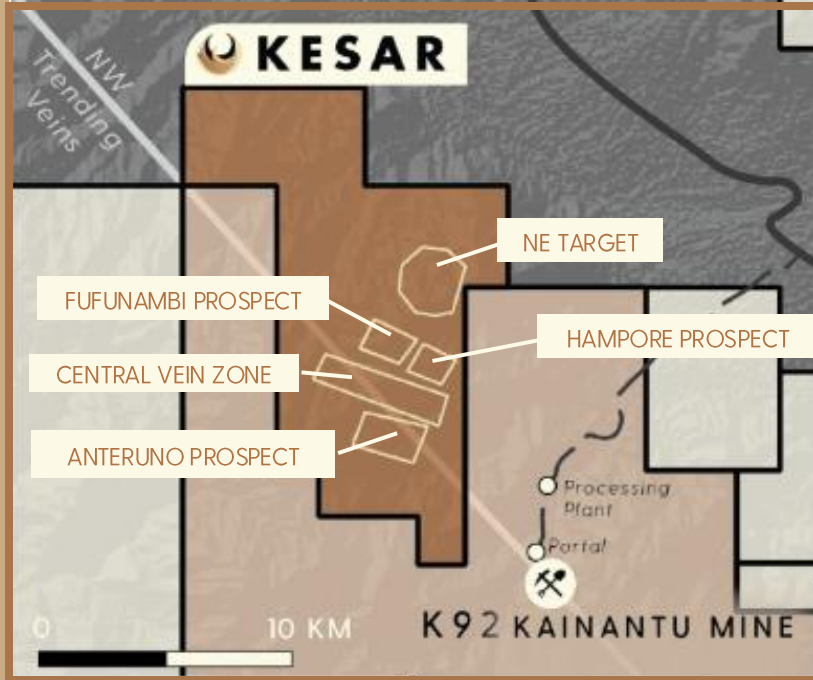
WDG-02 79m hydrothermal breccia with dark sulphidic quartz.

Community Engagement



On March 29th, Great Pacific Gold celebrated the launch of exploration at Wild Dog with a vibrant community celebration involving over 5,000 attendees in Rieit, East New Britain. The event included cultural performances and support from all levels of government, reflecting strong community engagement and the project's potential to drive local opportunity and employment.

Kesar Project



- Located in the Eastern Highlands province of PNG
- Contiguous with K92 Mining's Kainantu operations
- Along strike from the Kora deposit, greenfield project with artisanal mining workings
- Soil, rock and chip sampling in 2024 returned excellent high-grade results
- Anteruno – diamond drill program completed Nov 2024 to Jan 2025– 5 holes, 2,100 meters, 1km of structural corridor tested
- Hampore – diamond drill program completed Feb to April 2025 – 7 holes, 1,510 meters, assays pending
- Fufunambi – drilling completed with 1 hole, 227 meters, assays pending
- MobileMT geophysics survey completed in April 2025 - preliminary results show extensive network of deep structures, data analysis and interpretation underway



KDH-08 Core Photograph: 181.5 – 185.2m; Hydrothermal breccia with Quartz-Carbonate vein and semi-massive pyrite.

Kesar - Geophysics¹

Survey:

- Mobile Magnetotelluric (MobileMT) survey completed across full tenement
- High-resolution 100m line spacing over priority zones

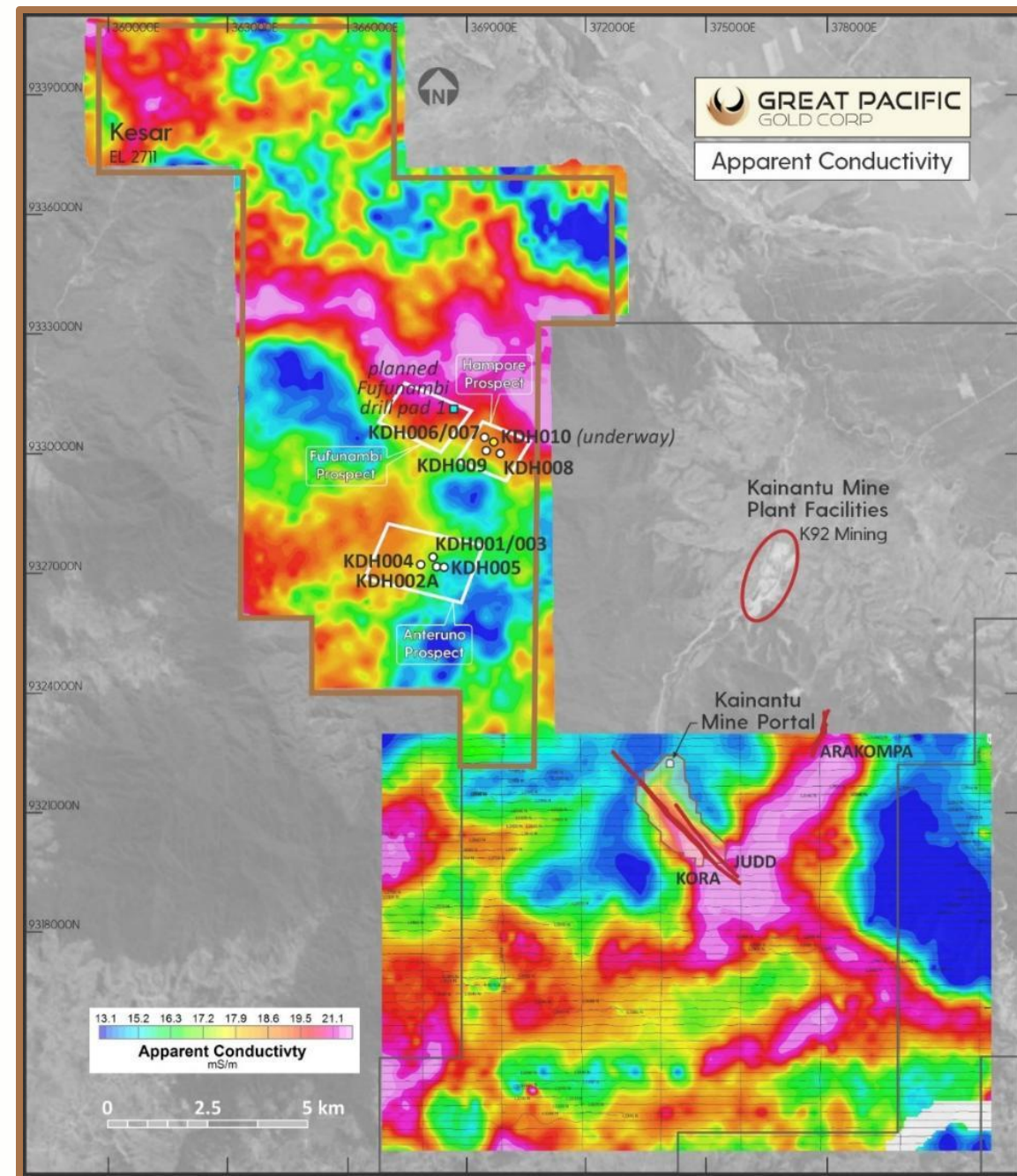
Key Outcomes:

- Identified extensive network of deep structures connected to Hampore & Fufunambi anomalies
- Structural trends and scale are comparable to nearby K92 Mining

Next Steps:

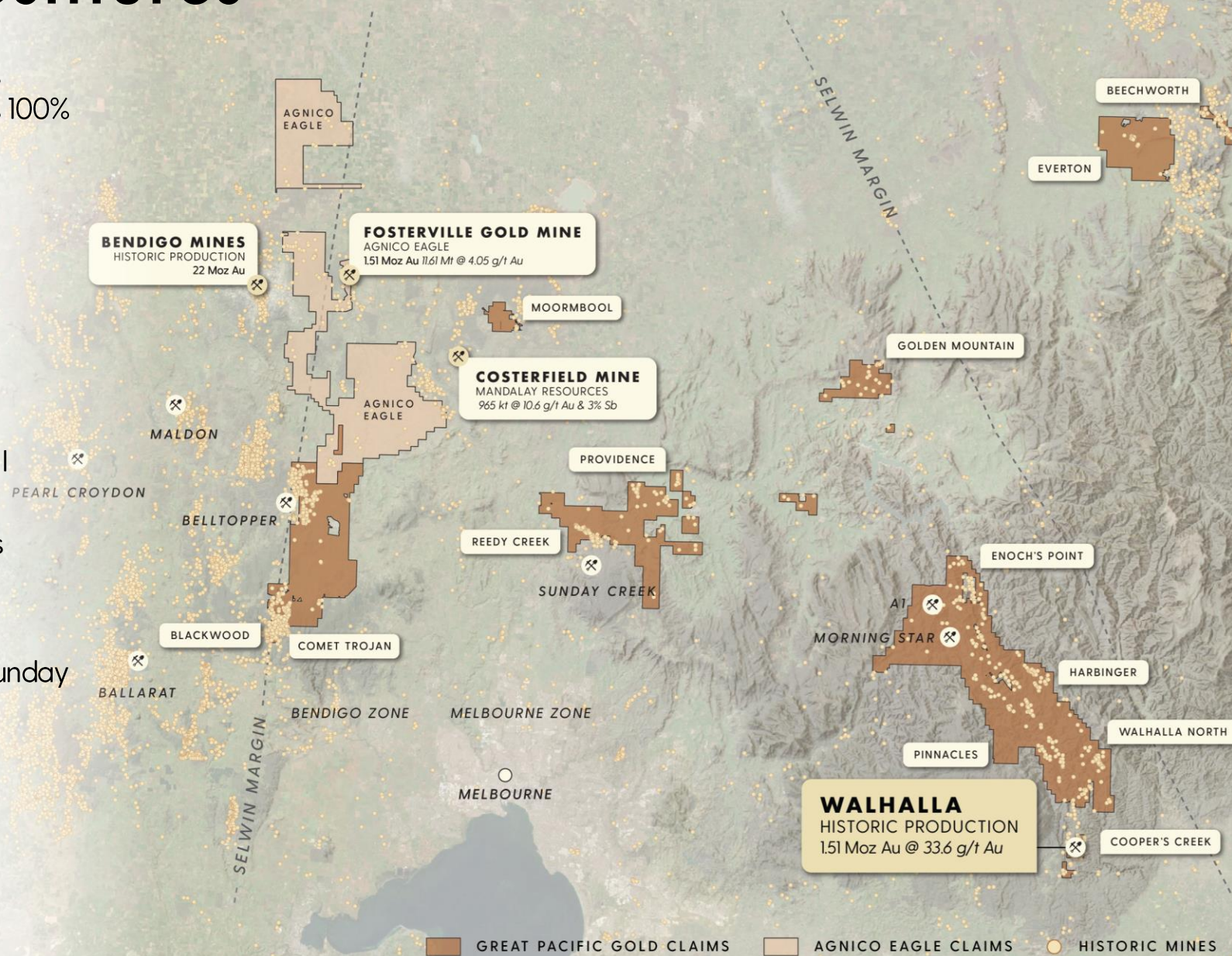
- Advanced interpretation underway
- Hampore and Fufunambi drill combined with geophysics to guide fieldwork during balance of 2025
- Phase II drill program expected 2026

¹ See Company news release dated April 1, 2025



Australian Asset Divestitures

- The Company has **completed the divestment** of its portfolio of assets in Victoria, Australia and will focus 100% of its efforts on its PNG portfolio
- Divestment summary:
 - Long-term upside retained:**
 - 2% NSR on Lauriston and Walhalla
 - \$4.9m in contingent future payments
 - Non-Dilutive Funding:**
 - \$3.7m in cash received by May 31, 2025 funding Fufunambi and Wild Dog Phase I drilling
 - \$1.9m in non-contingent future payments
 - Strategic Equity Positions**
 - 6.7% stake in Golden Cross – exploring immediately north of Southern Cross's Sunday Creek
 - 9.7% stake in Adelong Gold – owners of Adelong Gold Mine in NSW
 - Shareholder value creating spin-out**

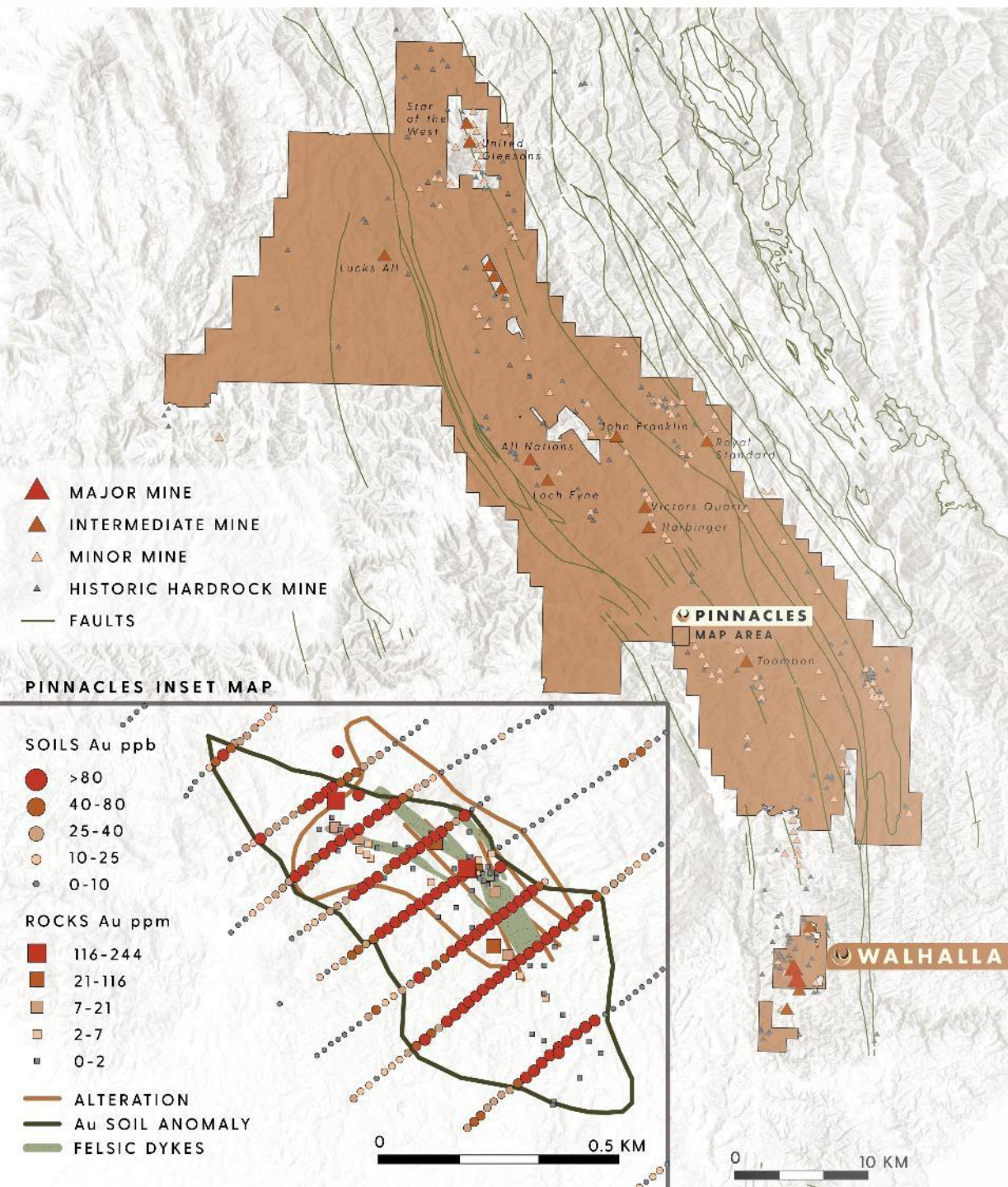


Walhalla Belt

1:1 Spin Out Transaction

Walhalla Project – Spin out transaction announced on May 2, 2025

- Creates immediate value for GPAC shareholders with a **1:1 spin out** into Walhalla Gold Corp.
- GPAC to receive **\$1.5m cash** & will retain a **2% NSR**
- History of gold production, with total **historic production** reported of **1,510,309 ounces at a grade of 33.59 g/t gold** (GeoVic, 2020).
- Large (1,400km²) land package comprising numerous occurrences and historic mines hosting epizonal-style Au mineralization, most with no modern drilling and exploration.
- Cohen's Reef: historic production from laminated quartz veins within a single mineralized shoot down to 1,120m. Historic drilling at depth suggests multiple shoots and extensions (e.g. 4.25m @ 11.15 g/t Au from 258.4m).
- Longfellows Reef: Located 1 km west of and parallel to Cohens Reef, comprises of old gold workings over a strike length of 1.5km. Grab samples from the main adit returned 200m @ 4.95 g/t Au and 75m @ 4.1 g/t Au.
- Pinnacles: A 400m by 1,100m zone of sulphide mineralization associated with disseminated sulphide in aplitic dykes and quartz stockwork veins in silicified sedimentary rocks. Highlight channel sampling includes 81.6m @ 1.02 g/t Au and 18.0m @ 3.28 g/t Au.



Why Invest

LAND PACKAGE



KESAR

- Diamond drilling complete - along strike from K92 Mining

ARAU

- 1,200m drill program complete

WILD DOG

- Drilling underway
- Epithermal vein and porphyry style gold-copper

TINGA

- Cu-Au porphyry target near Ok Tedi

RE-RATE POTENTIAL



- Catalyst Heavy Year
- Pipeline of drill targets for the next 12 months
- Potential for major discovery and resource delineation
- Excellent leverage to a strong gold price environment

EXPERIENCED TEAM



- Positioned to execute
- Strategic and insiders own 10% - aligned with shareholders
- Track record of discovery, execution and shareholder value creation
- Focused approach to developing gold and copper resources from existing land package

Appendix



GREAT PACIFIC
GOLD CORP



Wild Dog Historic Data

- Historical data includes soil sampling, rock sampling, trenching and drilling over limited amounts of the exploration area
- Wild Dog project area extensively mapped – not incorporated into subsequent exploration programs/production
- Historical drilling intercepts' in the Wild Dog prospect area epithermal vein structure include:

90WDD086	11.3m	@	16.22	g/t Au	0.34%	Cu
87WDD045	2.85m	@	16.94	g/t Au	3.21%	Cu
85WDD014	5.25m	@	9.79	g/t Au	1.10%	Cu
87WDD040A	13.5m	@	8.56	g/t Au	0.30%	Cu
87WDD051	6.05m	@	7.29	g/t Au	0.20%	Cu

- Historic stockpiles near the Wild Dog prospect area returned bonanza grades, including:
 - Sample 30-104 - 242 g/t Au, 601 g/t Ag and 9.52% Cu
 - Sample 68-001 - 123 g/t Au, 350 g/t Ag and 11.0% Cu

Kesar - Anteruno Drill Program¹

Overview

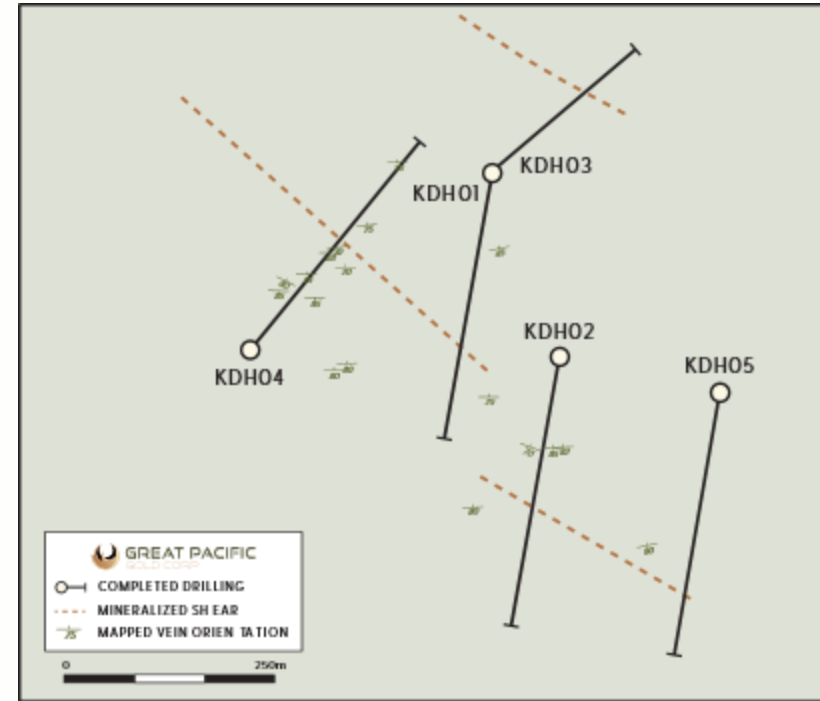
- 5 holes drilled, totaling 2,112 meters
- Targeting quartz-carbonate-polymetallic vein within granodiorite of the Akuna Intrusive Suite

Highlights:

- All drill holes intersected gold-bearing intervals
- Best intercepts include:
 - KDH-03: 3.13 m @ 3.67 g/t Au (incl. 0.71 m @ 13.5 g/t Au)
 - KDH-05: 0.23 m @ 6.61 g/t Au

Geological Insights:

- Strong structural control with NW-SE fault zones and secondary E-W trending structures
- Alteration: chlorite, sericite-clay, and argillic zones associated with higher-grade mineralization
- Gold associated with As, Sb, Pb, Zn, Bi



Anteruno Key Drill Intercepts

Hole ID	From (m)	To (m)	Interval (m)	Gold (g/t)	Silver (g/t)	Copper (g/t)
KDH-01	32.60	32.80	0.20	2.60	19.50	0.03
KDH-02A	65.80	66.83	1.03	1.65	62.60	0.12
KDH-03	51.78	52.87	1.09	2.30	17.40	0.01
KDH-03	82.47	85.60	3.13	3.67	10.78	0.01
Including	84.46	85.17	0.71	13.50	23.80	0.02
KDH-04	122.00	122.30	0.30	2.57	3.67	0.24
KDH-05	62.52	62.75	0.23	6.61	**	**

* Additional drilling is required to determine true widths.

** Assays pending.

¹ See Company news release dated April 1, 2025

Kesar - East Vein Zone: Hampore & Fufunambi

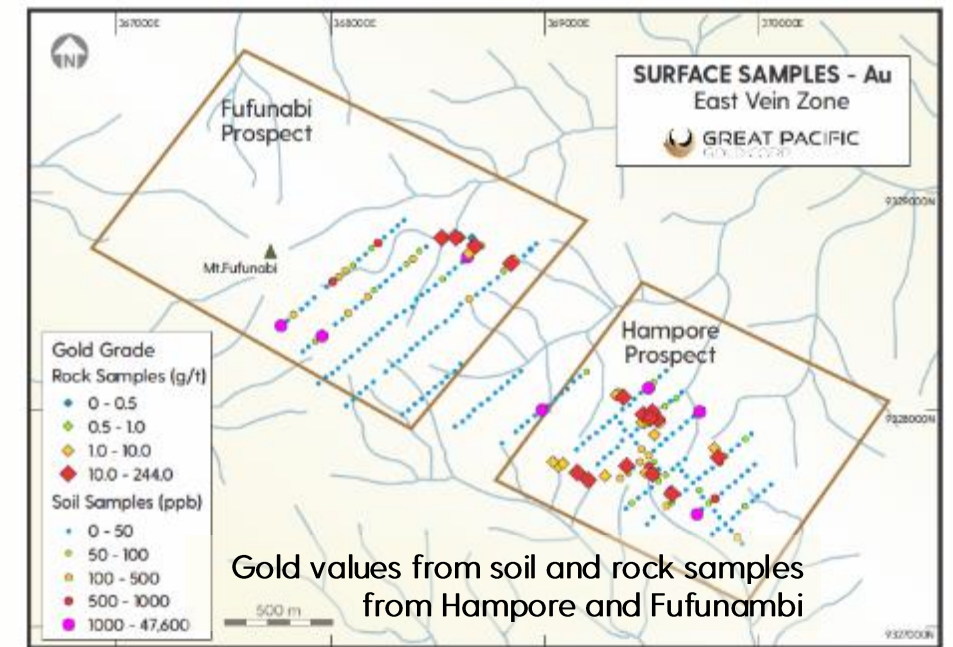
East Vein Zone – **Hampore** – multiple artisanal mining sites

- 28 rock & chip samples taken in Q424, average grade **24.5 g/t Au**
- Sample 24120 (outcrop) - **110.0 g/t Au**
- Sample 24119 (outcrop) - **93.3 g/t Au**
- Sample 24139 (outcrop) - **74.2 g/t Au**
- Drill hole KDH-06 expected to commence mid-January

East Vein Zone – **Fufunambi** – anomaly 2km west of Hampore

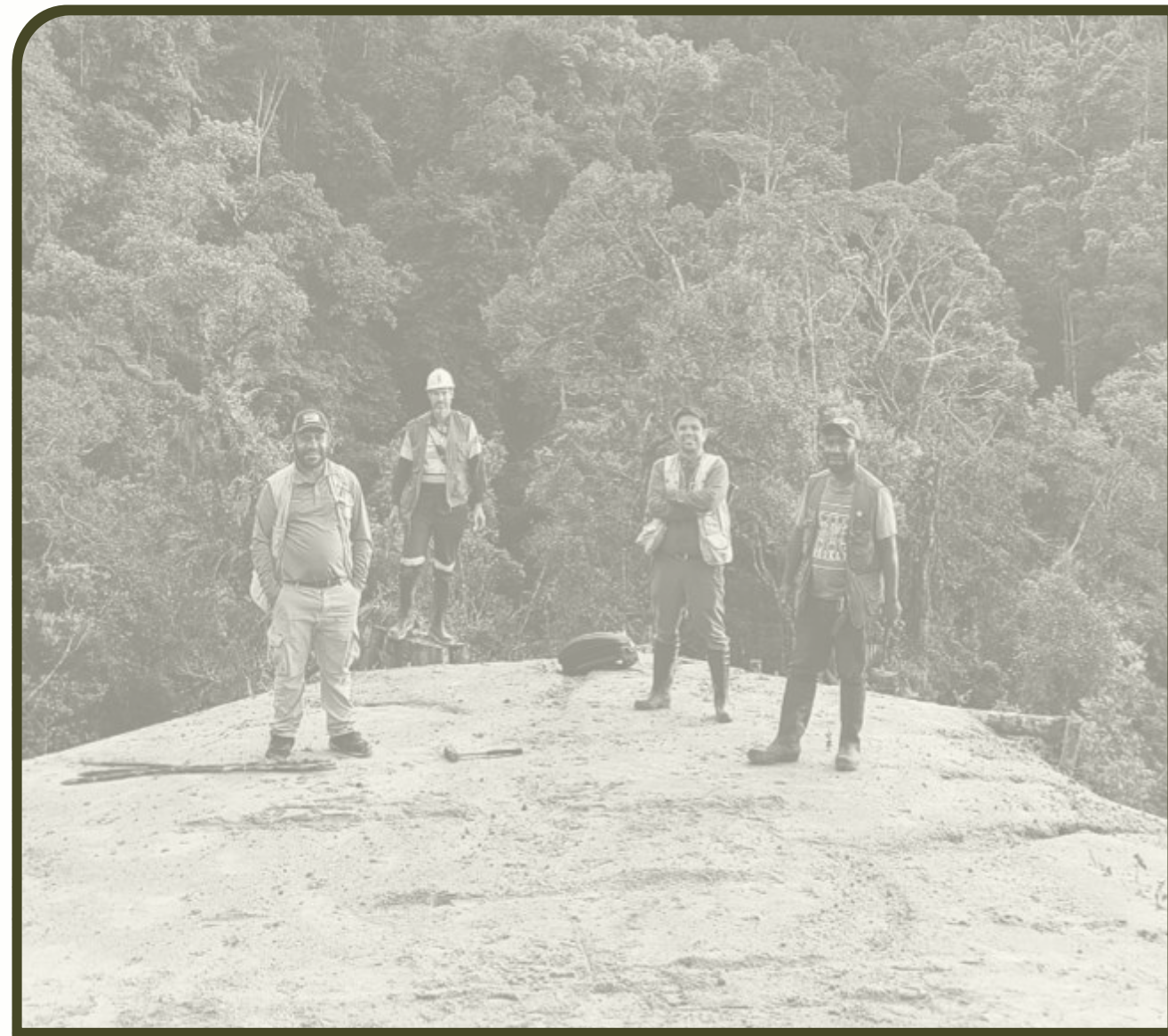
- 14 samples taken in Q4 2024, average grade **16.2 g/t gold**
- Sample 24135 (outcrop) - **58.8 g/t gold**
- Sample 24136 (outcrop) - **43.8 g/t gold**
- Sample 24107 (outcrop) - **42.3 g/t gold**

Diamond drill program completed in April 2025



Monomictic, matrix-clast supported Breccia with >10% disseminated sulphides (1 kg Rock Chip Sample).20

OUR PEOPLE



Management



Greg McCunn

CEO

B.A.Sc. Metallurgical Engineering, MBA
Former CEO at Alio Gold and Galiano Gold
Track record of financing and building mines
30 years of experience in mining



Callum Spink

VICE PRESIDENT
EXPLORATION

B.A.Sc. Geology, MBA
Extensive PNG experience at
Porgera and Lihir
Qualified Person 43-101, MAIG



Janathan Richards

CFO

CPA and formerly with KPMG
Over 10 years of mining focused
accounting and financial reporting
Arranged numerous financings



Mick Carew

VP CORPORATE
DEVELOPMENT

PhD Geologist
Over 25 years of experience, including
exploration rolls with BHP and Ivanhoe
Former research analyst



Ronald Gawi

COUNTRY MANAGER

30+ years of experience in government and
diplomatic relations associated with
mining and exploration in PNG
Member of mining committee of
PNG Chamber of Resources & Energy



Bryan Slusarchuck

CAPITAL MARKETS
ADVISOR

Co-founder of K92 Mining
Involved in funding multiple exploration
discoveries in conjunction with multiple
international institutional investors

Board of Directors



Charles Hethey

BOARD CHAIR

Securities Lawyer in
British Columbia and New York
Numerous clients in mining,
energy, and oil and gas



Dr. Chris Muller

INDEPENDENT
DIRECTOR

B.A.Sc. Geology, PhD.
Over 20 years experience in
Papua New Guinea, Ghana,
Mongolia, China, and Thailand
Currently Exec VP Exploration K92 Mining



Rob McMorran

INDEPENDENT
DIRECTOR

Chartered Accountant
35 years experience in the mining
industry
Founder Malaspina Consultants
Held numerous CFO roles



Iain Martin

INDEPENDENT
DIRECTOR

Mining Engineer
Co-founder and Director of Wild Dog Res.
25 years in the financial industry



Greg McCunn

CEO & DIRECTOR

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Former CEO at Alio Gold and
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30 years of experience in mining



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