

Great Pacific Gold Corp.

Symbol: TSXV: GPAC | OTCQX: FSXLF

Sector: Mining

Purpose: Raise Awareness / Open Market Buying

At Great Pacific Gold, we are advancing high-grade gold and copper exploration in some of the world's most prolific mining districts. With district-scale land portfolios in Papua New Guinea (PNG) and Australia, we are focused on unlocking highly prospective exploration projects with exceptional discovery potential. Our vision is to become a leading junior exploration company through the discovery and development of our high-quality assets. We are committed to our success through employing sustainable practices while creating long-term value for shareholders, employees, and the communities in which we operate.

Investor Bullet Points:

- **Strategic Refocus on High-Potential Papua New Guinea Projects**

Great Pacific Gold is concentrating its exploration efforts on its substantial 2,513 km² land package in Papua New Guinea (PNG), which includes the Kesar Creek, Wild Dog, Arau, and Tinga Valley projects. Notably, the Kesar Creek Project is adjacent to K92 Minings' Kainantu Mine, a significant gold producer. Recent drilling at Kesar has yielded high-grade gold assays, indicating promising potential for resource development. Additionally, the Wild Dog Project encompasses a 1,424 km² district-scale area with multiple high-grade epithermal gold-copper vein targets and untested porphyry prospects, positioning it as a key focus for the company's 2025 exploration initiatives .

- **Monetization of Australian Assets to Strengthen Financial Position**

In alignment with its strategic shift, Great Pacific Gold has been divesting its Australian assets to fund exploration in PNG. The company sold its Lauriston Project for a total consideration of A\$6 million, comprising A\$2.5 million in cash, A\$1.5 million in Adelong Gold shares, and A\$2 million in contingent payments, while retaining a 2% Net Smelter Return (NSR) royalty. Furthermore, the company announced a 1:1 spinout of its Walhalla Gold Project into a new entity, Walhalla Gold Corp., allowing shareholders to receive shares in the new company and enabling Great Pacific Gold to focus on its PNG projects while maintaining exposure through retained royalties.

- **Strong Management and a Solid Treasury**

The company has successfully raised capital through private placements, including recent non-brokered private placement of up to C\$5 million to fund ongoing exploration at the Kesar and Wild Dog projects . The Company is run by

a management team with significant experience in discovery, development and capital markets.

Greg McCunn – President & CEO

Mr. McCunn, a Professional Engineer with over 30 years of experience in the international mining sector, has a strong operational background and a proven track record of leadership across all phases of mine development. He has held senior roles at major companies such as Placer Dome and Teck, and successfully led multiple junior mining companies from exploration through to permitting, financing, construction, and operations—bringing mines into production on three continents. In addition to his technical expertise, Mr. McCunn brings significant financial acumen, having raised over \$600 million in equity and debt and completed more than \$1 billion in M&A transactions. He has served as CEO of several NYSE and TSX-listed companies, including Alio Gold and Galiano Gold, and holds an MBA with more than a decade of experience as a Chief Financial Officer in the mining industry.