CSE: WISR

WISR.AI

Agentic AI for Cyber & Supply Chain Risk

Investor Overview

September 2026

NVIDIA INCEPTION PROGRAM
aws startups
Google Cloud
BC TECH association
AInBC Artificial Intelligence Network of British Columbia
DIGITAL SUPERCLUSTER
SCALE AI

Disclaimer

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Currency
References to dollars or "$" are to Canadian dollars unless specified otherwise.

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Vision | Mission

The Defensive AI Layer

We deploy agentic AI systems that protect enterprises and sovereign nations from cyber and supply chain risk.

Autonomous risk management at machine speed.

Agentic AI Market

$52.6B by 2030, 46.3% CAGR

Proprietary AI Platform

Integrates with existing cyber solutions for powerful **risk prediction**

Seasoned Leadership

Deep expertise in AI, cybersecurity and ops, **14+ exits**

Efficient Go to Market

80% + gross margins, ultra low cost to acquire

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The Problem

In 2024 the Global Cybersecurity Workforce Gap was 4,762,963

The cybersecurity workforce would need to increase by 87% to meet demand.

This is not possible.

$10.5T
Global Cybercrime costs in 2025

$134B
Global Risk & Compliance market by 2030

70%
Of breaches originate via a vendor or supplier

50K — **Vendors & Suppliers per Global Enterprise**
Even an average Enterprise has 5,000+ vendors, making the surface area of attack unmanageable and out of Enterprise control

48K — **New cyber vulnerabilities in 2025**
Cyber security exploits increased a staggering 66% since 2023, as hackers use AI, resulting in millions of attacks per day.

200K — **Enterprises use tools; problem is getting worse**
Existing Third Party Risk Management (TPRM) and Governance Risk & Compliance (GRC) solutions are deployed widely, but not solving the issue

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Our Solution

An Agentic AI Workforce that Never Sleeps

Wisr replaces a team of risk analysts with autonomous AI agents that work 24/7, across thousands of vendors, at a fraction of the cost.

Perceive **Reason** **Act** **Learn**

Unlike traditional tools that generate alerts and dashboards, Wisr's autonomous agents help to identify and execute risk management workflows reducing human burden, cutting alert fatigue, and improving resilience across complex ecosystems.

The result is a **scalable defensive system** that protects enterprises and governments from AI-driven threats while turning risk operations into a strategic advantage.

Our Products

Three Products.
Three Revenue Streams.
One Platform.

Wisr ingests and analyzes global cyber, vendor, supply-chain, and threat intelligence signals.

We use agentic AI to transform raw data into **predictive risk insights** and **automated defensive recommendations**.

Unlike current cyber systems, we exist outside the firewall, enabling **instant deployment**.

Risk Intel

Predictive Risk Intelligence

A real-time data feed that tells banks and insurers which companies are at cyber risk, before a breach happens

Risk Assure

Autonomous Trust Exchange

A self-serve platform that lets any business scan and monitor their suppliers for risk in minutes

Risk Central

Multi-Tenant Operations

A white-label version of our platform that larger partners and governments can deploy under their own brand. (In development)

Our Products: Defence & Sovereignty

Securing Nations With Sovereign AI

Dual Use Defence and Government Platform

Wisr's Defence platform delivers agentic AI for **sovereign, mission-ready deployments**, enabling governments and militaries to manage supply-chain and ecosystem risk at machine speed.

Deployable on sovereign cloud or on-prem infrastructure, it autonomously detects and mitigates threats across critical national systems while meeting strict security and data residency requirements.

$81B
Canada's defence budget commitment

5 Eyes
Allied Intelligence Partnership

100%
Data Sovereignty Options

Critical Infrastructure protection requires domestic control

Foreign dependency creates national security vulnerabilities

Data residency compliance mandates local processing

Allied interoperability demands trusted, auditable systems

Go to Market

Land, Expand and Federate

We integrate with existing risk management platforms and enterprise systems, allowing partners to resell our solution to their established customer base, while also selling directly to enterprises, defence organizations, and government customers.

Target Customers

Primary Users:

- CISOs & Security Leaders
- Third Party Risk and GRC Teams
- Enterprise Risk and Supply Chain Leaders

Key Segments:

- Regulated Enterprises (Finance, Energy…)
- Critical Infrastructure
- Government & Defence

Sales Motion

Partner Channels:

- TPRM & GRC platforms
- Cyber Risk Insurers
- MSSPs

Go to Market Options:

- API & Data Licensing
- Platform Licensing (ie. MoneyLab)
- Direct Sales

Product Entry

- **Risk Intel: API Data Feed**
- **Risk Assure: Free to Enterprise paid tiers**
- **Risk Central: Platform licensing / enterprise deployment**

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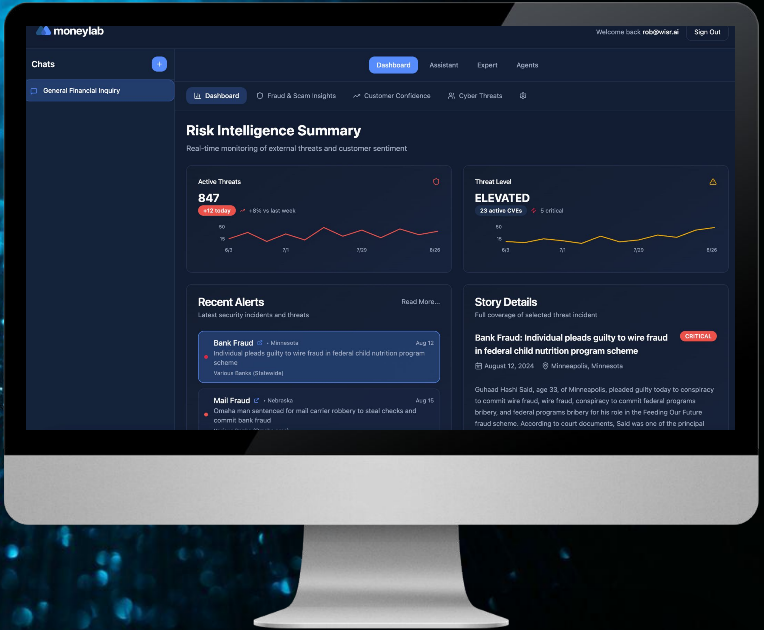
How it Works

Risk Intel:
API Integration

Distribution Channel Partnership

MoneyLab targets the 8,000+ Regional Banks in the U.S. with their AI/ML Asset and Liability Management system.

Wisr AI provides our Risk Intel API data feed into the MoneyLab platform to add Cyber threat, Sentiment Risk and Fraud Risk data from our platform.



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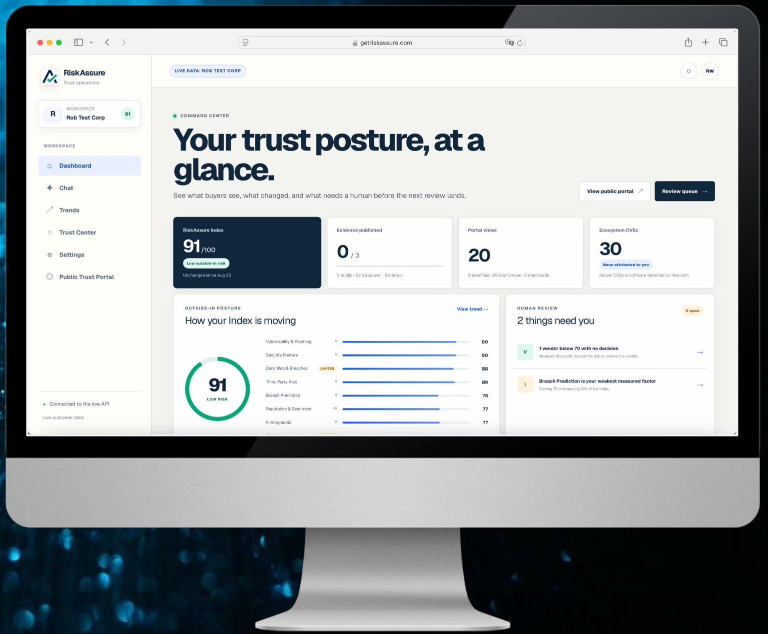
How it Works

Risk Assure: Web Based Direct to SME

Measure Vendor Risk in Minutes

AI-powered vendor risk assessment that gathers OSINT signals, generates multi-factor risk scores, and provides actionable compliance intelligence.



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Market Opportunity

Massive & Expanding TAM

$52.6B
Agentic AI Market by 2030, 46.3% CAGR

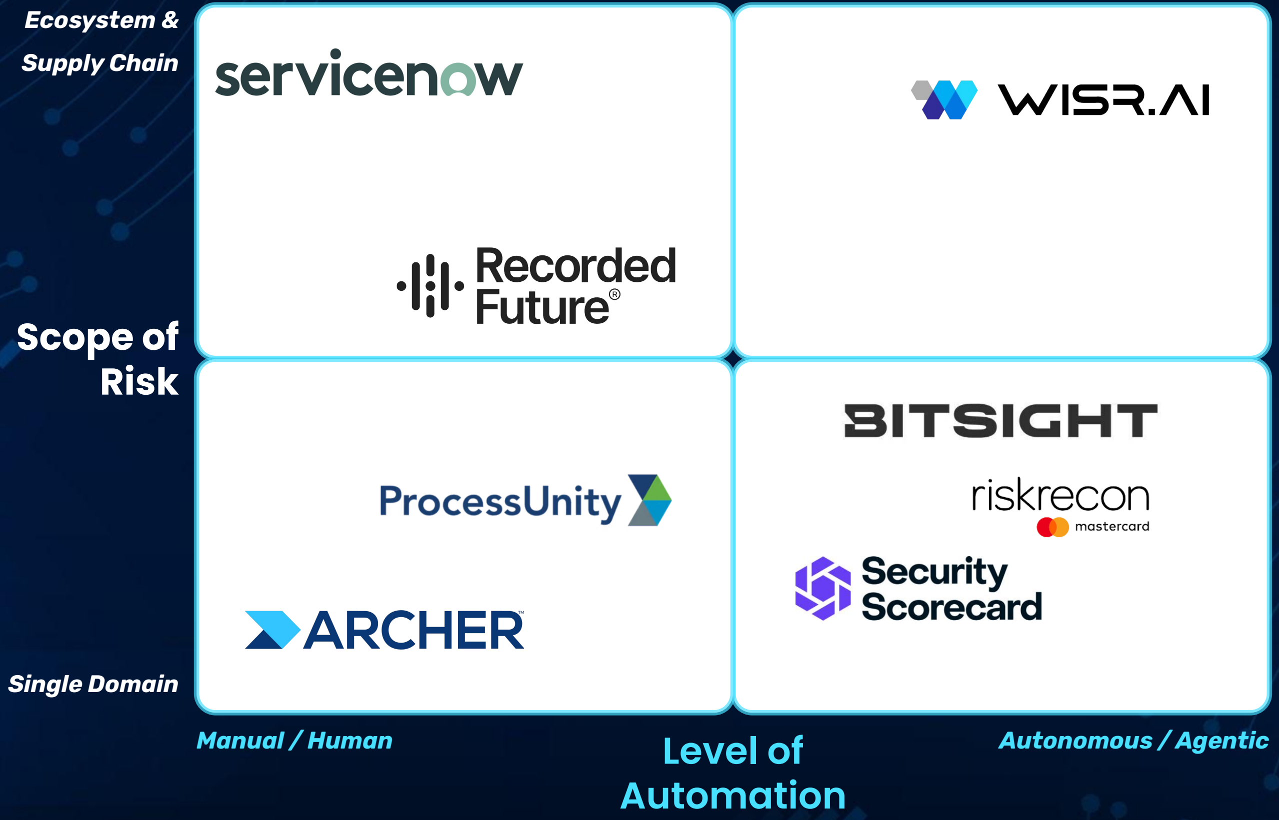
50%
Of IT spend on Preemptive Cyber by 2030, up from 5%

$84.7B
GRC Platform Market by 2030, up from $51B

$20.6B
Third Party Risk Market by 2030, up from $7.4B

- AI Risk Management Market growing to $15B by 2033
- Over 23% of organizations scaled Agentic AI in 2025
- 32% of Known Vulnerabilities weaponized within 24hrs
- Global AI Market to hit $3.5T by 2033 (30.6% CAGR)

Market Landscape



Growth Drivers

Key Commercial Catalysts

Wisr is entering the next phase of commercial launch, customer validation and pipeline growth.

Risk Intel: Partner-Led Revenue Opportunities

Multiple active customer opportunities, including a North American financial services AI platform targeting regional banks and credit unions, and a Korean secure asset exchange platform.

Sovereign Defence: Commercial Launch Catalyst

sovereign AI defence platform nearing completion for government, defence and critical infrastructure use cases.

Risk Assure: Validation Across Multiple Markets

Three active beta programs across defence intelligence, biotech, and a regulated financial services body — validating demand in high-compliance sectors.

Expanding Prospect Pipeline

Growing direct and partner interest across enterprise risk, third-party risk, cyber insurance, financial services, defence and GRC platforms.

Our Moat

Why We Win

Wisr combines agentic automation, proprietary data, and ecosystem network effects to create a scalable defensive platform for the modern economy.

Agentic AI Architecture

Wisr is built around autonomous risk agents that continuously ingest signals, reason over risk, and execute defensive workflows — replacing manual operations.

Proprietary Risk Intelligence Layer

Our system continuously aggregates and analyzes global cyber, supply-chain, and firmographic signals, improving predictive accuracy as the network grows.

Ecosystem Network Effects

As more organizations adopt the platform, Wisr gains deeper visibility across vendor ecosystems and supply chains, strengthening risk intelligence and trust exchange.

Sovereign Ready Infrastructure

Wisr supports cloud, hybrid, and sovereign deployments, enabling adoption across enterprises, governments, and defence environments.

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Capital Structure

Common Shares	70,920,318
Warrants[1]	650,483
Options and RSUs[2]	3,965,000
Fully Diluted Shares	75,535,801

1. As of August 31, 2026: 650,483 Warrants with a Weighted Average Exercise Price of $0.15 and an Expiry Date of November 8, 2026.

2. As of August 31, 2026: Weighted Average Remaining Contractual Life of Options is 3.98 years with a Weighted Average Exercise Price of $0.15; RSUs have a fair value of $0.06 per unit of which 400,000 have vested.

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Key Team & Advisors

Leadership Built for the Mission

World Class Leadership Team: deep AI, Risk Management and scale up experience, 14 exits

Rob Goehring

CEO, Board Member

Over 25+ years in tech across fintech, telecom & marketing tech: RewardStream (Buyapowa), Contigo (Vecima), TIO Networks (PayPal). Executive Director of the AI Network of BC, and Board member for RailtownAI (CSE: RAIL).

Cam Shippit

CFO

Senior finance and capital markets leader with 30 years of experience in the capital markets. Co-founder and CFO of ReSaaS Services (RSS.V), where he helped raise $50M+ in capital.

Vishal Batvia

CTO

Senior AI/ML engineer and computer vision expert with experience across multiple AI domains. Skilled in Machine Learning, Deep Learning, Computer Vision research and Agentic AI engineering. Master's degree in AI focused in Computer Vision and Natural Language Processing.

Anthony Green

VP of Strategy

One of Canada's leading cybersecurity professionals. Helped 100+ companies achieve compliance. Four-time venture-backed founder with successful exits. Provincial SME Leadership Award recipient.

Jonathan Niednagel

Board Member, Cyber Risk Expert

Jonathan has over 25 years in enterprise governance, risk and compliance with Symantec, Mobile Automation, Prevalent, and more. Jonathan is a 4x venture backed founder and CEO, and a former partner at a California based VC firm. Jonathan assisted Risk Recon in their sale to MasterCard for over $150M USD.

Thomas Bain

Cyber risk & GTM Advisor

Thomas has over 20 years experience in leading marketing and customer acquisition for enterprise risk, cybersecurity and threat intelligence companies. Thomas is currently the CMO at venture backed Silent Push and held senior C-level and VP roles at VulnCheck, Risk Recon, Cyware Labs and Finite State. Thom is a thought leader in risk management and threat intelligence.

Symantec riskrecon mastercard FINITE STATE railtown.ai VulnCheck Prevalent MITRATECH

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Key Investment Highlights

Right Company, Right Time

Uncontested Market Position

The only platform combining agentic automation with full ecosystem and supply chain scope. No current competitor operates here.

Structural Tailwinds, Not a Trend

The cybersecurity workforce gap hit 4.76M in 2024 and cannot be hired away — agentic AI is the only scalable solution.

Massive & Expanding TAM

Wisr's platform simultaneously addresses three converging markets worth $157B+ by 2030.

Three Revenue Streams, One Platform

Risk Intel, Risk Assure, and Risk Central create multiple compounding monetization vectors from a single agentic core.

Dual Commercial + Sovereign Revenue

Canada's $81B defence commitment opens a government revenue track most commercial cybersecurity players cannot access.

Team With Proven Domain Exits

14 exits, including direct involvement in Risk Recon's $150M+ USD acquisition by Mastercard.

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Rob Goehring, CEO
rob@wisr.ai