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TSXV:TTGI; E48-FSE

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TTGI | TURNIUM
TECHNOLOGY
GROUP INC.



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Certain financial information regarding the Corporation contained in this Presentation has been prepared in accordance with International Financial Reporting Standards, which differ from generally accepted accounting principles in the United States and elsewhere. Accordingly, the financial information included in this presentation may not be comparable to similar financial information with respect to domestic United States companies.

Non-IFRS Measures

This Presentation refers to certain financial performance measures that are not defined by and do not have a standardized meaning under International Financial Reporting Standards (termed “Non-IFRS measures”). Non-IFRS measures are used by management to assess the financial and operational performance of the Corporation. The Corporation believes that these Non-IFRS measures, in addition to conventional measures prepared in accordance with International Financial Reporting Standards, enable investors to evaluate the Corporation’s operating results, underlying performance and prospects in a similar manner to the Corporation’s management. As there are no standardized methods of calculating these Non-IFRS measures, the Corporation’s approach may differ from those used by others, and accordingly, the use of these measures may not be directly comparable. Accordingly, these Non-IFRS measures are intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with International Financial Reporting Standards. The Corporation defines EBITDA as earnings before interest, tax, depreciation and amortisation.

Future Oriented Financial Information

To the extent any forward-looking statement in this Presentation constitutes “future-oriented financial information” or “financial outlooks” within the meaning of applicable Canadian securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future oriented financial information and financial outlooks, as with forward-looking statements generally, are, without limitation, based on the assumptions and subject to the risks set out above. The Corporation’s actual financial position and results of operations may differ materially from management’s current expectations and, as a result, the Corporation’s revenue and expenses. The Corporation’s financial projections were not prepared with a view toward compliance with published guidelines of international financial reporting standards and have not been examined, reviewed or compiled by the Corporation’s accountants or auditors. The Corporation’s financial projections represent management’s estimates as of the dates indicated thereon.



Certain statements contained in this presentation constitute forward-looking statements. The words “anticipate”, “continue”, “estimate”, “expect”, “may”, “will”, “project”, “should”, “believe” and similar expressions typically are used to identify forward-looking statements. The use of forward-looking statements reflects our current views, expectations, estimates and/or projections with respect to our performance, business and future events, and in this presentation includes statements relating to, among others: expectations regarding our business; expectations relating to our business goals, objectives and schedules; expectations relating to our financial performance and margins; expectations relating to our use of proceeds; and expectations relating to market trends and potential opportunities. Forward- looking statements are based on the then-current expectations, forecasts and assumptions about the business and the industry and markets in which we operate, including, among others: that there will be no unforeseen delays, disruptions or market forces negatively affecting our business operations; that the market conditions for wireless technologies will follow expected trends; and that there will be no regulation or law that will prevent us from operating our business. Forward- looking statements are not guarantees of future performance and involve risks, uncertainties and assumptions which are difficult to predict, including, without limitation: that we may experience unforeseen delays, financing difficulties or costs that will impact our operations, financial performance or liquidity; that we will not be able to acquire necessary funds for general working capital and will be required to rely on the sale of equity for such funds; that we will not be able to advance our business plan or continue operations; that we experience technical or operating difficulties in connection with business activities; that we have difficulties obtaining or renewing our necessary licenses and permits; that new technology or services may make our hardware and equipment obsolete and it may be cost-prohibitive to upgrade and bring our hardware and equipment up to competitive standards; risks relating to market acceptance and demand for new and existing products; technological and product development risks; and those risks relating to the occurrence of natural disasters, hostilities, acts of war or terrorism, our reputation, competition, employee relations, changes in the markets in which we operate or intend to operate generally, potential downturns in economic conditions, foreign

exchange fluctuations, fluctuations in the currency markets, inflationary pressures, changes in interest rates, changes in regulatory requirements which may alter or prohibit investment in our business, or changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or any other country in which we operate or intend to operate. These risks, as well as others, could cause actual results and events to differ materially from those anticipated in such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements and information, which are qualified in their entirety by this cautionary statement. These statements speak only as of the date of this presentation and we do not undertake any obligations to update such forward-looking statements, except as required by applicable securities law.

Market and industry data contained in this presentation is based upon information, surveys or studies conducted by independent third parties and independent industry or general publications and our knowledge of, or experience in, the markets in which we operate or intend to operate. We have no reason to believe that such information is false or misleading in any material respect, however market and industry data is subject to variation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other limitations and uncertainties inherent in any statistical survey. This information has not been independently verified by us or any of our respective directors, officers or representatives and no representation is given as to the accuracy of any of the data from third party sources referred to in this presentation.

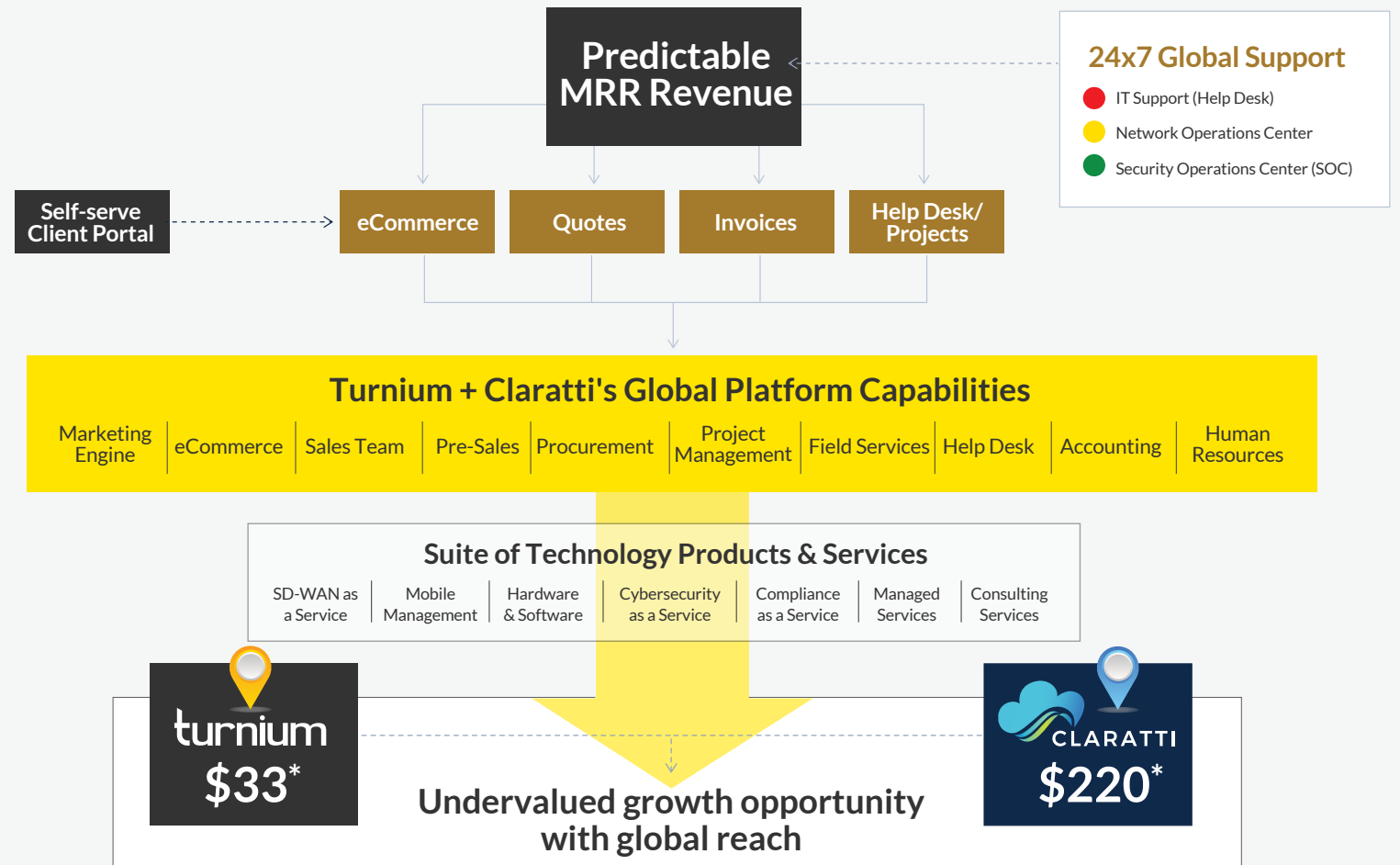
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Company Overview



Turnium Technology Group Incorporated (TTGI), headquartered in Vancouver, Canada, recently acquired Claratti, a Technology as a Service (TaaS) platform based in Perth, Australia. With a combined headcount of approximately 40 employees, this strategic acquisition strengthens both companies' positions in the market. Turnium, known for its competitive secure SD-WAN solutions, and Claratti, with its A.I. driven Marketing & Sales Engine, will enhance lead generation and sales processes for their OEM partners. This alignment in sales, technical, and back-office functions creates a powerful synergy between the two companies.

The acquisition has effectively doubled the size of Turnium's business, offering substantial cross-selling opportunities. With both companies selling their solutions via OEM partners, the combined technical advancements put them in a strong position to capitalize on these opportunities. Looking forward, Turnium is confident in generating \$11-\$14 million in revenue for fiscal 2025, leveraging their enhanced capabilities and expanded market reach.



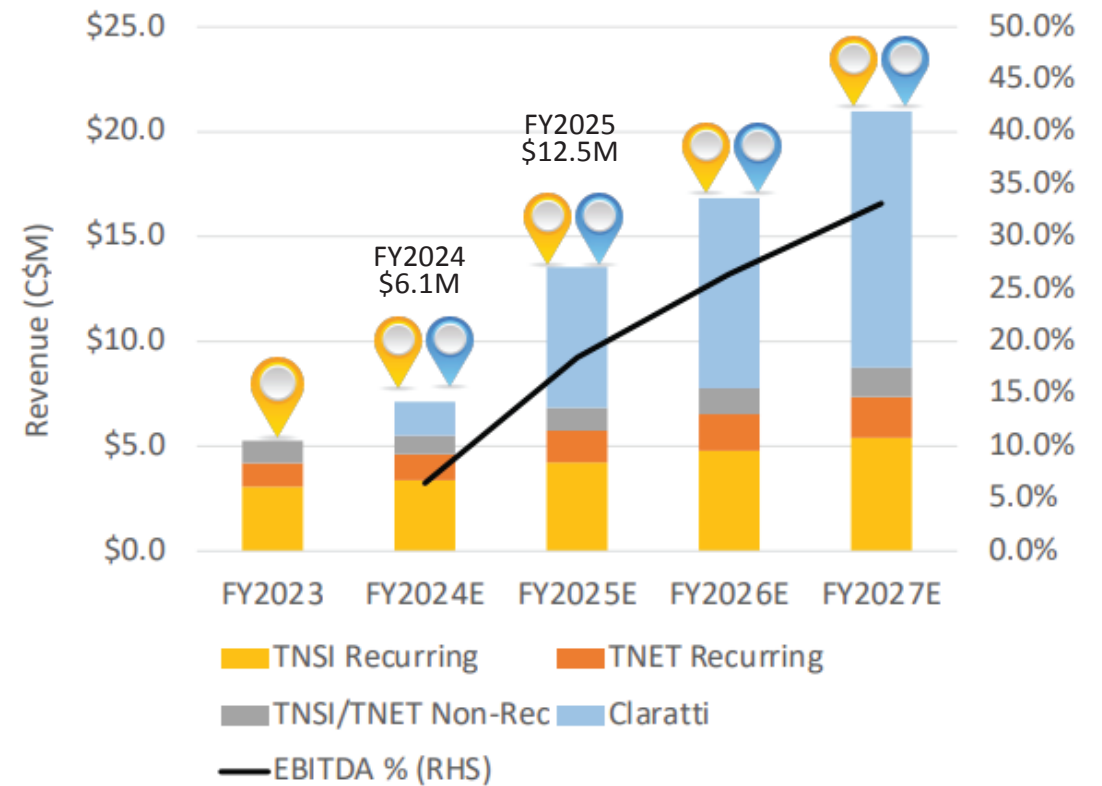
*Avg MRR per service

About TTGI

- Turnium Technology Group Inc (TTGI), headquartered in Vancouver, British Columbia
- TTGI is dual listed on the Toronto Venture Exchange as (TTGI) & the Frankfurt Stock Exchange as (E48)
- Turnium is a competitive secure SD-WAN product company, sold through OEM partners
- Claratti is a competitive Technology as a Service (TaaS) platform, sold through OEM partners
- Claratti has developed an A.I. driven Marketing & Sales Engine as a Service, which will accelerate the lead generation and sales process for Turnium, Claratti, and our OEM partners
- Both companies sell their products/solutions via OEM and have sales, technical and back-office alignment



Turnium Pro-Forma Revenue/EBITDA %



*FY2024E (Sept) includes 5 weeks of Claratti

What we do

We provide secure, cost effective, uninterrupted, and scalable global connectivity for businesses.

We get IT done.

Why we do it

We believe that the more protected our customers feel around technology, the more fearless they are with it.

How we do it



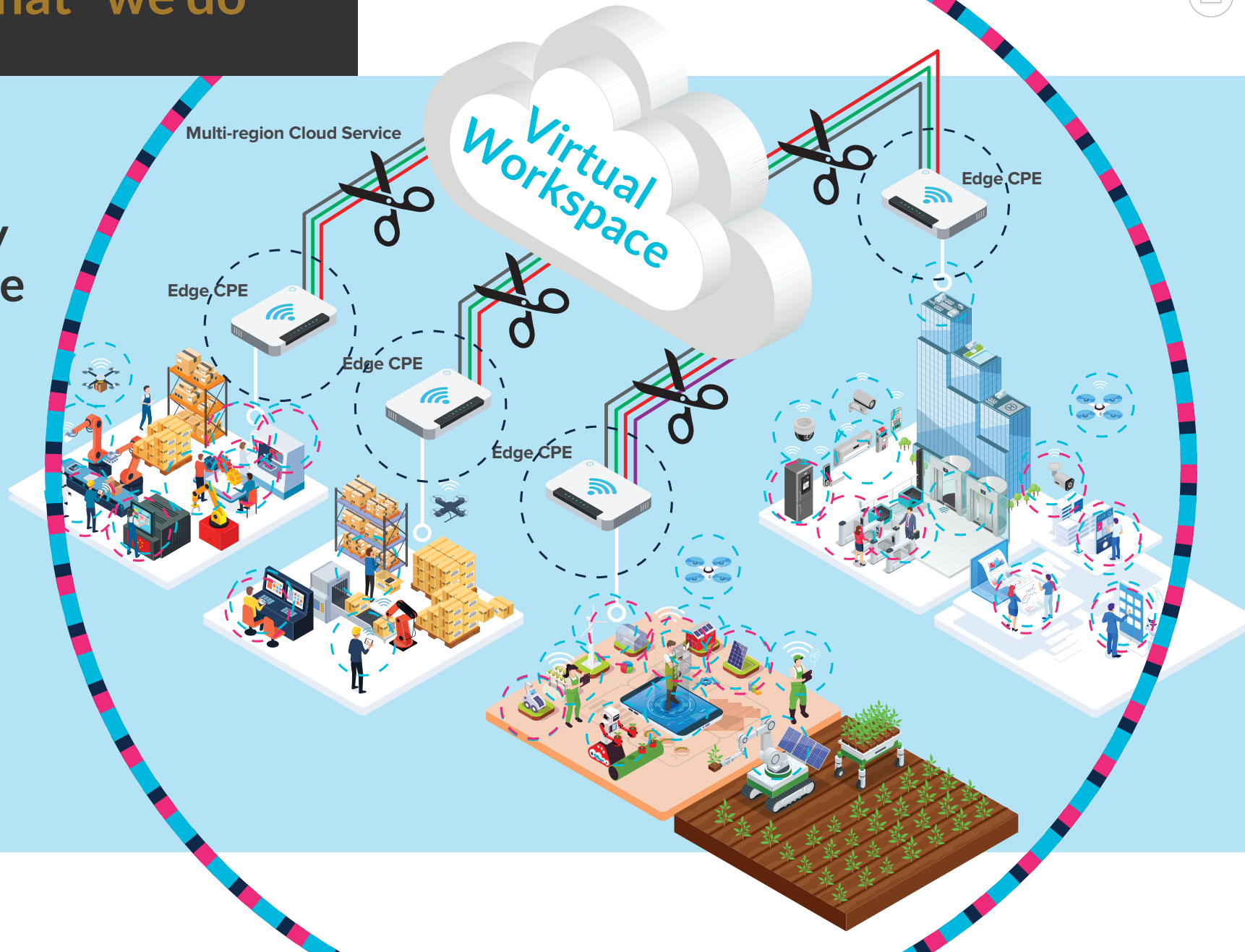
Protection, for key decision makers to confidently harness technology in ways they never imagined possible.

The "What" we do



Everything Technology As A Service

Turnium SD-WAN
Tenacious
Claratti



The "What" we do



250 Seats

- \$250/Month/User
- TCV*
- \$2.25m
- \$750k p.a.
- 7% Organic Growth with **ONE** Customer

* Total Contract Value (TCV) = (Recurring x Term) + Once-off

Multiply your revenue opportunity



turnium Avg MRR \$33 per service
 Avg MRR \$220 per service



Global Platform Capabilities	
Marketing Engine	eCommerce
Sales Team	Pre-Sales
Procurement	Project Management
Field Services	Help Desk
Accounting	Human Resources



Suite of Technology Products & Services	
SD-WAN as a Service	Mobile Management
Hardware & Software	Cybersecurity as a Service
Compliance as a Service	Managed Services
Consulting Services	



Global Market

Tens of thousands existing and potential customers



Up to 6 x Revenue Opportunity

**\$40M Organic
\$60M Target 1**

*proprietary software, and custom hardware solutions, drive higher margins

Global Reach



- 70+ Worldwide Channel Partners
- Over 12,000+ Combined Customer Sites
- Over 5,000+ Managed Devices
- Stage is set for Recurring Revenue Growth

Canadian Small-Cap SaaS Software



“We believe our shares are grossly undervalued”

		Price	EV (\$M)	GM % 2025	EBITDA % 2025	2023	EV/Sales 2024	2025	Revenue (\$M)		
									2023	2024	2025
Sylogist	SYZ-CA	\$11.03	272.2	62%	27%	4.2	4.0	3.6	65.5	68.4	76.4
Vitalhub	VHI-CA	\$9.58	407.5	81%	29%	7.8	6.2	5.5	52.5	65.3	74.3
OneSoft Solutions Inc.	OSS-CA	\$0.87	100.6	62%	NM	9.7	8.1	5.2	10.4	15.1	19.5
Kneat	KSI-CA	\$4.72	396.5	76%	16%	11.6	8.2	6.1	34.2	48.5	65.4
HealWELL AI	AIDX-CA	\$1.36	175.7	53%	NM	NM	4.2	2.3	7.3	41.6	75.2
Averages:				67%	24%	8.3	6.1	4.5	34.0	47.8	62.2
Turnium	TTGI-CA	\$0.060	\$14.1	70%	18%	1.7	1.4	1.0	8.5	10.1	14.0

Acquisitions:

Date	Target	Acquirer	EV	EV/Sales (TTM)
Pending	OneSoft Solutions (OSS-CA)	irth Solutions LLC	\$100M	9.0
2-Apr-24	MediaValet (MVP-CA)	STG Partners LLC	\$78M	4.7
16-May-24	TrueContext (TCXT-CA)	Battery Ventures	\$143M	4.4
			Average:	6.0

Cap Table October 2024

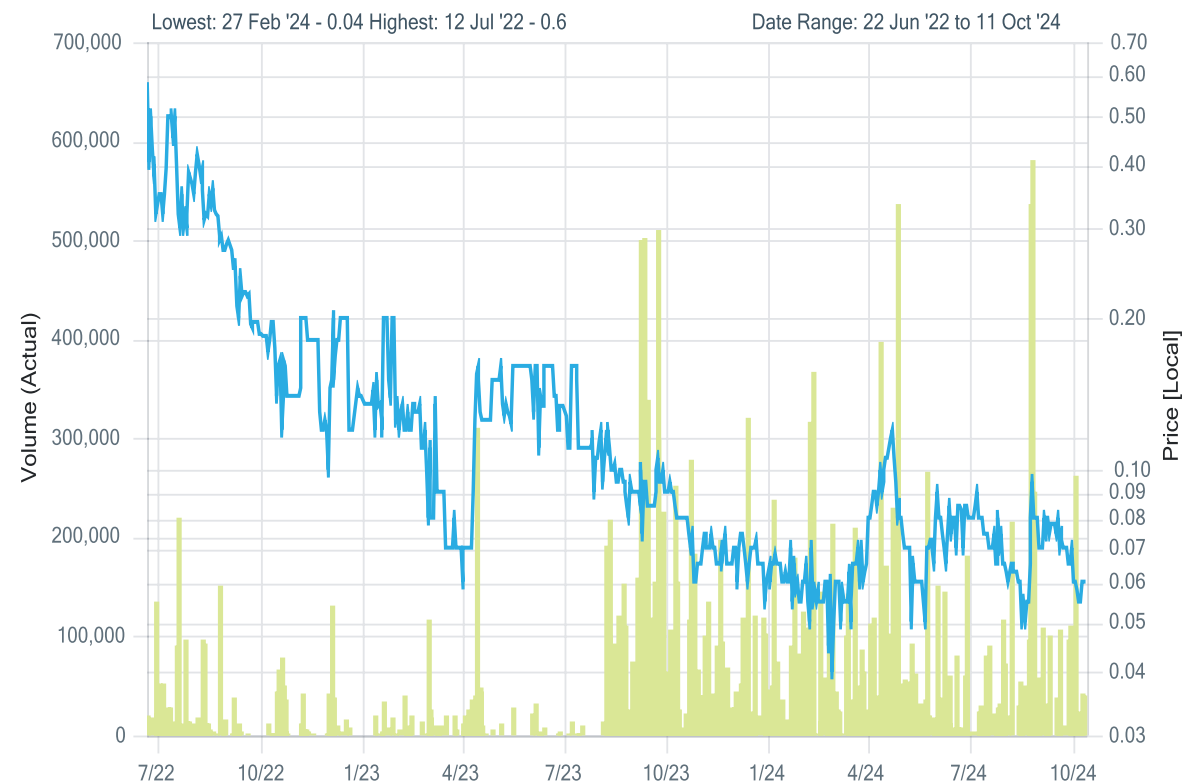


Fact: Claratti deal was based on 100% in Shares @ CAD \$0.15/share

Turnium Technology Group Inc - Cap Table

		Share Price	\$	0.065
Cap Table	Shares	Value (C\$)		
Common Shares Issued and Outstanding ^	190,629,112	\$	12,390,892	
Stock Options - In the Money (ITM)				
Warrants - In the Money (ITM)				
Share Capital (diluted)	190,629,112	\$	15,250,329	
Stock Options - Weighted Avg Exercise Price (\$0.19)	16,575,440	\$	3,149,334	
Warrants - Weighted Avg Exercise Price (\$0.15)	44,001,263	\$	6,600,189	
Share Capital (fully diluted)	251,205,815	\$	9,749,523	
Total Debt	\$4.3M	Debt/EBITDA (2025E)	1.72	
Shares Held by Management and Insiders	42,461,974		22.3%	
Shares Held by Strategic Investors	39,115,125		20.5%	

^ (including Earnout Shares + full NBPP offering)



Board of Directors



Doug Childress, CEO, Director, Claratti Founder

Is an experienced company director with 38 years' experience as a Technologist having spent his past 26 years as Chairman and Chief Executive Officer.

With years of technical knowledge, proven leadership skills, and unwavering drive and commitment to taking Turnium forward into the next era of its growth phase.



Erin Campbell, ICD.D, Director

Has over 25 years as an entrepreneur and business advisor experience with board and corporate governance in growth and rapidly evolving technology and industrial companies.

Erin is the founding partner of Moneta Partners, an organization providing capital markets and corporate finance advisory services.



Ralph Garcea, P. Eng, MBA, Chairman

Co-founded Focus Merchant Group in September 2018 and has over 22 years of experience in senior positions at major domestic and international investment firms, and boutiques. Ralph is an aerospace engineer, and has experience running a software division of a global technology company. He is a Director of TSX-listed Converge Technology Solutions and TSXV-listed Edgewater Wireless Systems.



Craig Pentland, Director

Is an experienced company director with over 25 years' experience working within the Public accounting industry.

He is a Chartered Accountant, Certified Practicing Accountant, Chartered Tax Adviser and holds an MBA. Mr. Pentland is currently a director of SLS Advisory, Margosa Graphite Ltd, and CGS Australia Ltd.



Johan Arnet, Director, Turnium Co-Founder

Has over 25 years of IT, Internet & Telecommunications experience.

He developed the proprietary software that is the underlying technology and is a well-respected thought leader in networking and SD-WAN technologies in North America.



Jim Lovie, Director

Has held senior executive roles with Xerox, Bell Canada, and most recently, with Rogers Communications as EVP Sales.

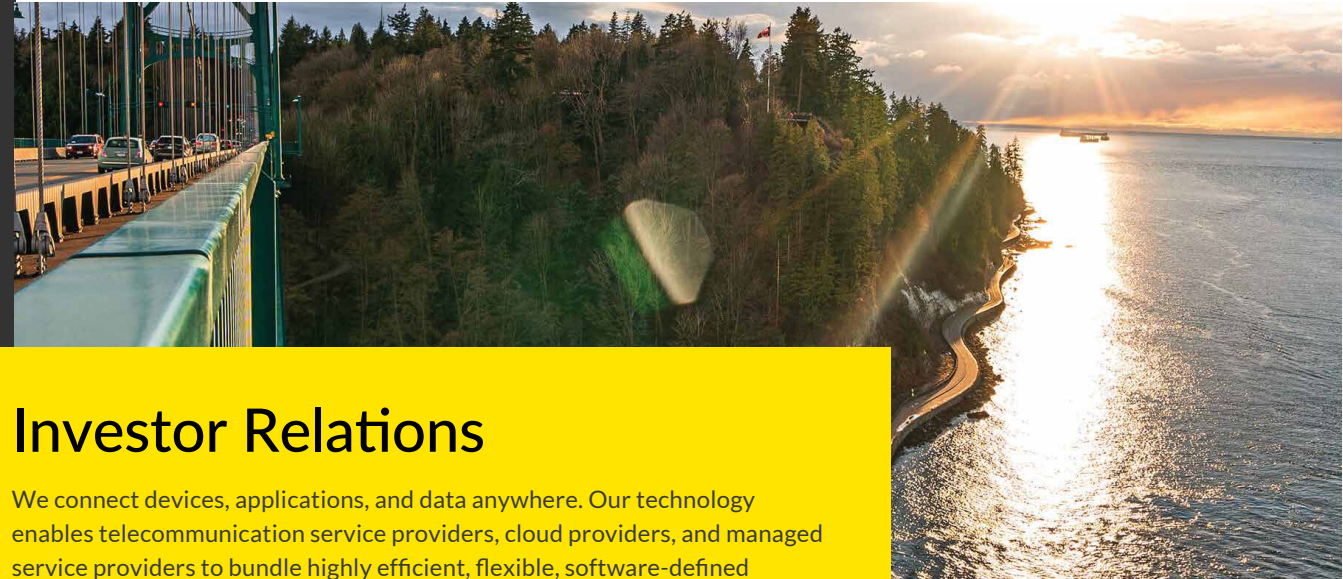
Jim brings significant expertise in sales, service, and distribution to Turnium.



Corporate Summary

- We believe our shares are undervalued trading at 1.5x revenue vs our competitors at 6.0x
- ~22% of shareholders are Management & Insiders (plus ~21% with strategic investors)
- TTGI has been cashflow positive since May 24
- Claratti have built a highly scalable platform & expect to be cashflow positive by Sept 24
- TTGI has been a product company & Claratti are a solutions company
- Together we become a global Technology-as-a-Service (TaaS) company

Let's get IT done.



Investor Relations

We connect devices, applications, and data anywhere. Our technology enables telecommunication service providers, cloud providers, and managed service providers to bundle highly efficient, flexible, software-defined wide-area networks with their enterprise, mid-market, and small-business services to increase customer acquisition, customer satisfaction, brand equity, and financial results.

- Headquartered in Vancouver, British Columbia, with distribution through channel partners selling telecommunications, managed services, wired and wireless internet services, and Internet of Things (IoT) solutions across North America, Europe, Middle East, Africa, and Asia Pacific.
- Led by a passionate team of technology veterans with deep experience in technology design, delivery, sales, marketing, and finance.

Contact

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