



MIDNIGHT SUN MINING

Midnight Sun Mining Corp.

Symbol: TSXV: MMA | OTCQX: MDNGF

Sector: Mining

Purpose: Raise Awareness / Open Market Buying

Midnight Sun is focused on exploring our flagship Solwezi Project, located in Zambia. Situated in the heart of the Zambia-Congo Copperbelt, the second largest copper producing region in the world, our property is vast and highly prospective. Our Solwezi Project is surrounded by world-class producing copper mines, including Africa's largest copper mining complex right next door, First Quantum's Kansanshi Mine. Led by an experienced geological team with multiple discoveries and mines around the world to their credit, Midnight Sun intends to find and develop Zambia's next generational copper deposit.

Our property is large, highly prospective, and located in the "Domes Region" of Zambia - the very heart of the prolific Zambia-Congo copper belt. One of the largest global copper-producing regions

Investor Bullet Points:

- \$15.5 Million Earn-in with KoBold Metals to explore our flagship Dumbwa Target. KoBold is a technology driven exploration and mining company, backed by technology investors including Bill Gates and his Breakthrough Energy Ventures Fund
- Cooperative Exploration plan in place with First Quantum to jointly define potential oxide-copper feed sources on our property, for First Quantum's SX/EW oxide copper circuit at the Kansanshi Mine, less than 6 km's northeast of our property. This very unique near-term mining opportunity could produce significant near-term positive cash flow from the throughput of material from our property⁴
- \$10MM in treasury. Fully funded, de-risked and marching toward both transformative discoveries and near-term cashflow. 2024 program completed on Kazhiba Target delineating high-grade oxide-copper blanket. Spring 2025 Programs planned for Kazhiba and Mitu Targets, as well as drilling kicking off at Dumbwa

Adrian O'Brien - VP Business Development & Communications

Mr. O'Brien is a Senior Executive and Senior Marketing Executive, with over 25 years of experience in the mining and exploration sector. He has served in roles from Investor Relations to CEO and has been involved projects spanning the continuum from grass roots discovery to development, mine build and operations. From 2018 to 2023, he served as Director of Marketing and Communications for PureGold Mining. He is a former Director & President of Kermod Resources, former Vice President of Apella Resources, former Director and President/CEO of Pro Minerals, and a former Director of the Prospectors and Developers Association of Canada.