



M I D N I G H T   S U N   M I N I N G

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T R A N S F O R M A T I V E   C O P P E R   D I S C O V E R I E S  
I N   T H E   H E A R T   O F   Z A M B I A

March 25<sup>th</sup>, 2025

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**ALL DOLLAR AMOUNTS ARE IN CAD UNLESS OTHERWISE NOTED.**

All true widths are calculated using cross-sectional analysis.

Qualified Person: Darin Labrenz, P.Geo., a Qualified Person under NI 43-101, has reviewed and approved the technical data and contents herein.

# The Opportunity

Our property is large, highly prospective, and located in the “Domes Region” of Zambia - the very heart of the prolific Zambian Copper belt. One of the largest global copper-producing regions<sup>1</sup>

Our vast property features multiple oxide and sulphide copper targets; each a unique opportunity for a transformative discovery or near-term production potential

We are surrounded by world-class copper mines and top-tier mining companies including First Quantum, Barrick, Rio Tinto, Ivanhoe and Anglo American. First Quantum’s Kansanshi Mine, one of Africa’s top copper producers, is located right next door<sup>2</sup>

Cooperative Exploration plan in place with First Quantum to jointly define potential oxide-copper feed sources on our property, for First Quantum’s SX/EW oxide copper circuit at the Kansanshi Mine, less than 6 km’s northeast of our property. This very unique near-term mining opportunity could produce significant near-term positive cash flow from the throughput of material from our property.<sup>3</sup>

Dumbwa Target – A near surface, low strip, huge scale exploration opportunity with very similar geology and mineralisation to Lumwana. Dumbwa features a 20km copper-in-soil anomaly. Previous drilling has demonstrated that the copper-in-soil anomaly at Dumbwa is directly tied to bedrock schist-hosted copper sulphide mineralisation

Our geological environment is conducive to world-class, large, high-grade and scalable copper deposits and we have already made drill discoveries across our project, with similar geological characteristics and grades to the operating mines that surround us

Timing is everything. Copper is forecast to see unprecedented demand and market and for many years to come

# Zambia – A World Class Copper District

A globally ranked “top copper producer” and mining powerhouse for +100 years

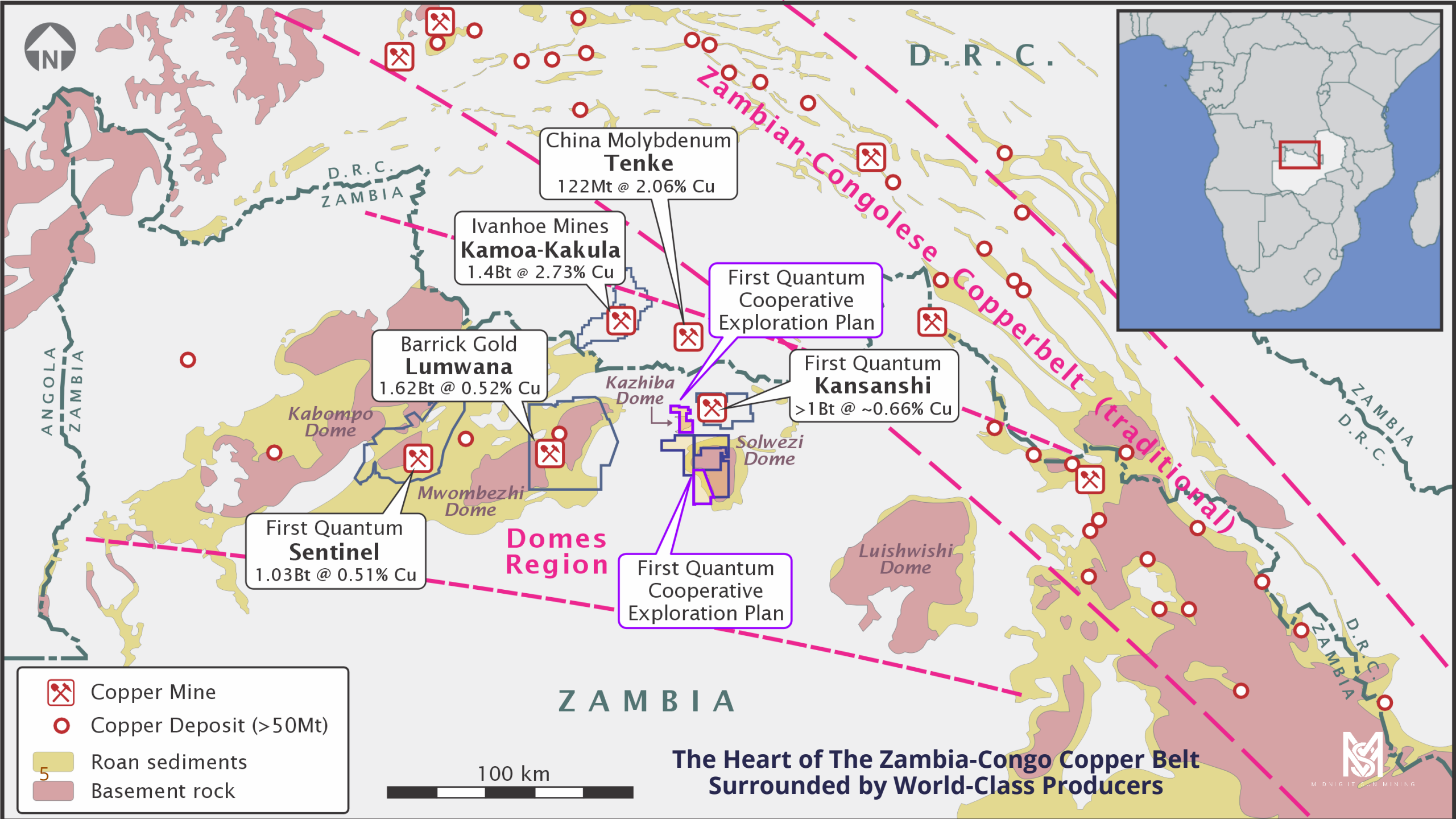
Geological environment is conducive to large, high-grade and scalable copper deposits, in fact Zambia possesses one of the world’s highest-grade deposits of copper

Home to world-class producing copper mines and world class mining companies including First Quantum, Barrick, Rio Tinto, Anglo American and KoBold Metals

Mining is crucial to the Zambian economy, responsible for 75% of Zambia’s export earnings

Strong local workforce and deep talent pool of local geologists, geoscientists and drillers aboard our team

Democratically elected government, the Zambian mining sector is governed and regulated by the Mines and Minerals Development Act No. 11 of 2015



**China Molybdenum  
Tenke**  
122Mt @ 2.06% Cu

**Ivanhoe Mines  
Kamoakakula**  
1.4Bt @ 2.73% Cu





**Barrick Gold  
Lumwana**  
1.62Bt @ 0.52% Cu

**First Quantum  
Cooperative  
Exploration Plan**


**First Quantum  
Kansanshi**  
>1Bt @ ~0.66% Cu

**First Quantum  
Sentinel**  
1.03Bt @ 0.51% Cu

**First Quantum  
Cooperative  
Exploration Plan**

-  Copper Mine
-  Copper Deposit (>50Mt)
-  Roan sediments
-  Basement rock

100 km



**The Heart of The Zambia-Congo Copper Belt  
Surrounded by World-Class Producers**





# Domes Region

*Kabompo  
Dome*

First Quantum  
Cooperative  
Exploration Plan

Kansanshi  
Pit

First Quantum  
**KANSANSHI**  
>1Bt @ ~0.66% Cu

*Kazhiba  
Dome*

*Solwezi  
Dome*








First Quantum  
**SENTINEL**  
1.03Bt @ 0.51% Cu

Barrick Gold  
**LUMWANA**  
1.62Bt @ 0.52% Cu

First Quantum  
Cooperative  
Exploration Plan

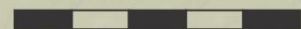
Midnight Sun  
**SOLWEZI**  
LICENCES

*Luishwishi  
Dome*

-  Kundelunga
-  Nguba
-  Mwasha
-  Upper Roan sediments
-  Lower Roan sediments
-  Basement
-  Basement domes

ZAMBIA

25 km



# Average Grade in Zambia's Domes Region

# 0.56% Cu

## LUMWANA

0.52% Cu

20 km from Midnight Sun

## KANSANSHI

0.66% Cu

~10 km from Midnight Sun

## SENTINEL

0.51% Cu

~120 km from Midnight Sun

- 1) Midnight Sun News Release dated January 29<sup>th</sup>, 2025
- 2) Source: <https://www.first-quantum.com/English/our-operations/default.aspx#module-operation-kansanshi>
- 3) Source: "First Quantum says new Zambia mine, smelter to cost \$2.4bn". Mining Weekly, 26 March 2012. Retrieved 19 November 2018.
- 4) Source: <https://www.barrick.com/operations/lumwana/default.aspx>
- 5) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths

# Size And Shallow Depth The Great Differentiator In The Domes

**Billions of Tonnes**  
*not*  
**Millions of Tonnes**

**LUMWANA**  
1.62 Billion Tonnes

**KANSANSHI**  
>1 Billion Tonnes

**SENTINEL**  
1 Billion Tonnes

1) Midnight Sun News Release dated January 29<sup>th</sup>, 2025  
2) Source: <https://www.first-quantum.com/English/our-operations/default.aspx#module-operation-kansanshi>  
3) Source: "First Quantum says new Zambia mine, smelter to cost \$2.4bn". Mining Weekly, 26 March 2012. Retrieved 19 November 2018.  
4) Source: <https://www.barrick.com/operations/lumwana/default.aspx>  
5) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths



# Vast Land Package, Multiple Opportunities Discoveries Across Our Entire Property

## 1 – Dumbwa

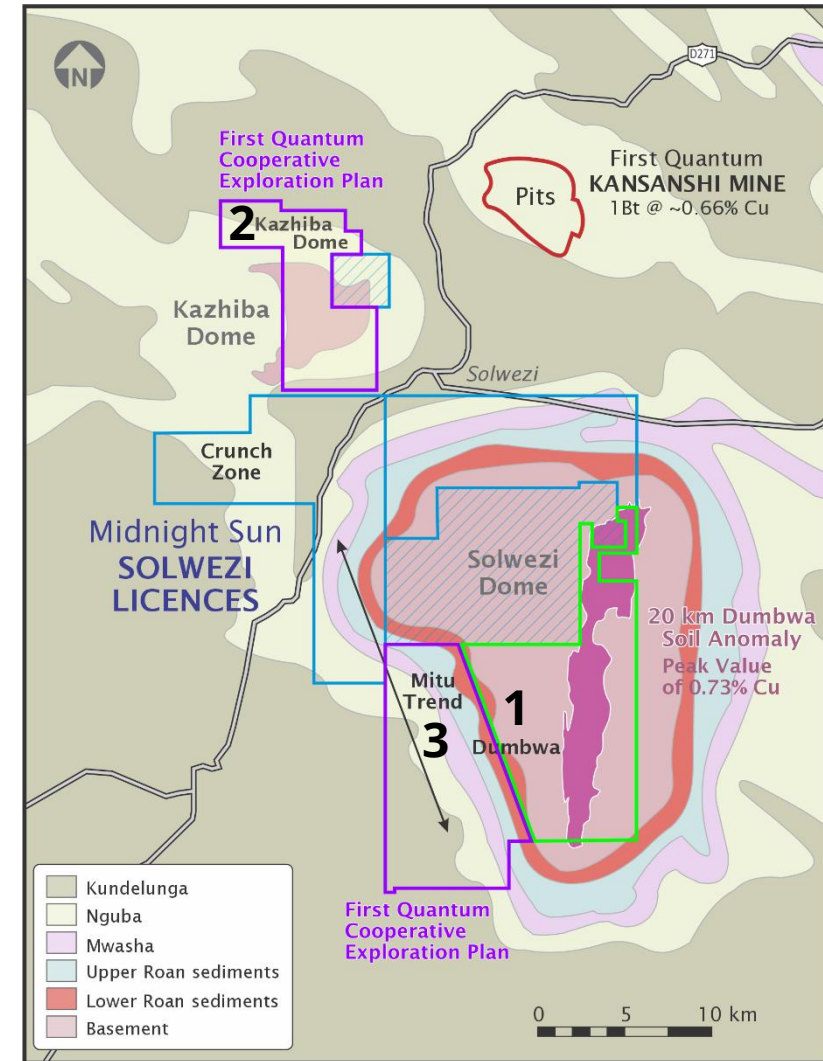
- 29 m of 0.70% Cu incl 16.5 m of 0.93% Cu
- Dumbwa Soil Anomaly >20 km up to 0.73% Cu
- Geophysical Targets

## 2 - Kazhiba

- 21.0 m of 10.69% Cu
- 26.0 m of 5.6% Cu
- 15m Of 3.01% Cu
- 8.0 m of 5.14% Cu
- Kazhiba Target 2 – Sulphide Copper - Partial Ionic Leach, IP, Geophysical, Geochem
- Additional Oxide Copper Targets – Partial Ionic Leach

## 3 – Mitu

- 11.6 m of 3.44% Cu
- 11.5 m of 1.41% Cu incl 4.0 m of 2.38% Cu
- Several Geophysical Targets



# Vast Land Package, Multiple Opportunities

## Our Attack Plan For Discovery and Growth

### 1 - Oxide Copper Targets

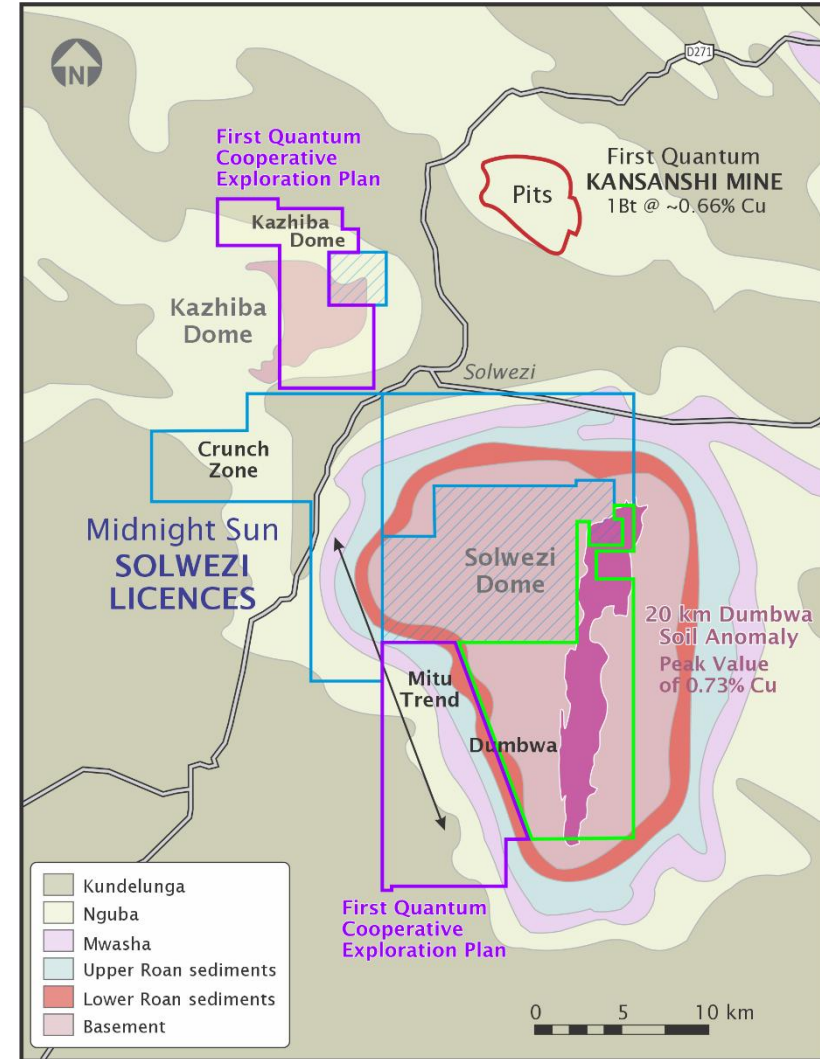
Demonstrate that oxide copper mineralization has grade, scale, and growth potential and leverage the opportunity toward significant potential near-term cash flow. In turn, use that cash flow to fund the exploration and development of deeper and larger sulphide targets

**Kazhiba and Mitu Targets (Oxide Copper)** - Cooperative Oxide-Copper Exploration Plan with First Quantum Underway (April 2024)<sup>1</sup>

### 2 - Sulphide Copper Targets

Use cashflow from oxide plan and strategic equity financing to fund exploration of 4 wholly-controlled large sulphide targets – Dumbwa, Kazhiba, Mitu and Crunch

**Dumbwa, Kazhiba, Mitu and Crunch Targets (Sulphide Copper)** - Sediment-Hosted Copper Targets. \$10M Raised May 2024. Future work self-funded through oxide production with strategic equity financing. Exploration work planned to begin Q2 2025



# DUMBWA

## A TIER-ONE SULPHIDE-COPPER EXPLORATION TARGET





# Midnight Sun DUMBWA TARGET

20 km Dumbwa  
Soil Anomaly  
Peak Value  
of 0.73% Cu

Solwezi  
Dome

Dumbwa

First Quantum  
Cooperative  
Exploration Plan

### Drill Highlights

- DC-15-03: 13m @ 0.63% Cu  
*including 3m @ 1.3% Cu*
- DCAC-39: >12m @ 0.65% Cu  
*including 6m @ 1.06% Cu*
- SDDD06: 13.5m @ 0.77% Cu
- SDRC06: >10m @ 0.75% Cu
- SDRC05: 15m @ 0.71% Cu
- SDRC13: 16m @ 1.24% Cu
- SDD03B: 11m @ 0.5% Cu  
*and 33m @ 0.44% Cu*
- ZK60-1: >11.3m @ 0.63% Cu  
*including 5.4m @ 0.92% Cu*

0 5 km

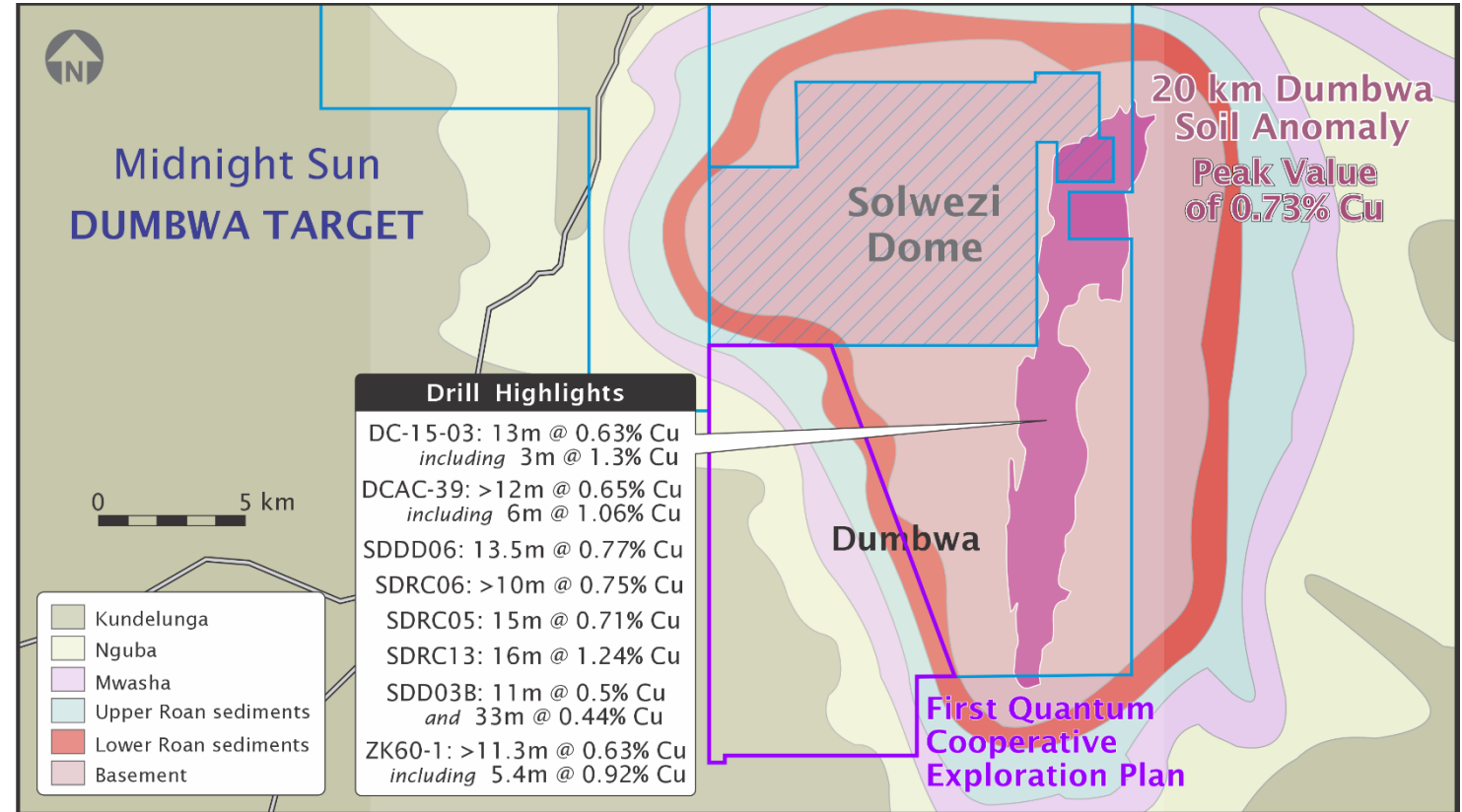
- Kundelunga
- Nguba
- Mwasha
- Upper Roan sediments
- Lower Roan sediments
- Basement



# Dumbwa

## A Tier-One Exploration Target

- A near surface, low strip, large-scale exploration opportunity with very similar geology and mineralisation to Lumwana – The Lumwana Analog
- Continuous high-grade copper-in-soil anomaly for over 20 km along strike and ~1 km wide with peak values up to **0.73% Cu** and “copper clearing” over entire anomaly caused by underlying sediment hosted system.
- Significant drill discoveries already made

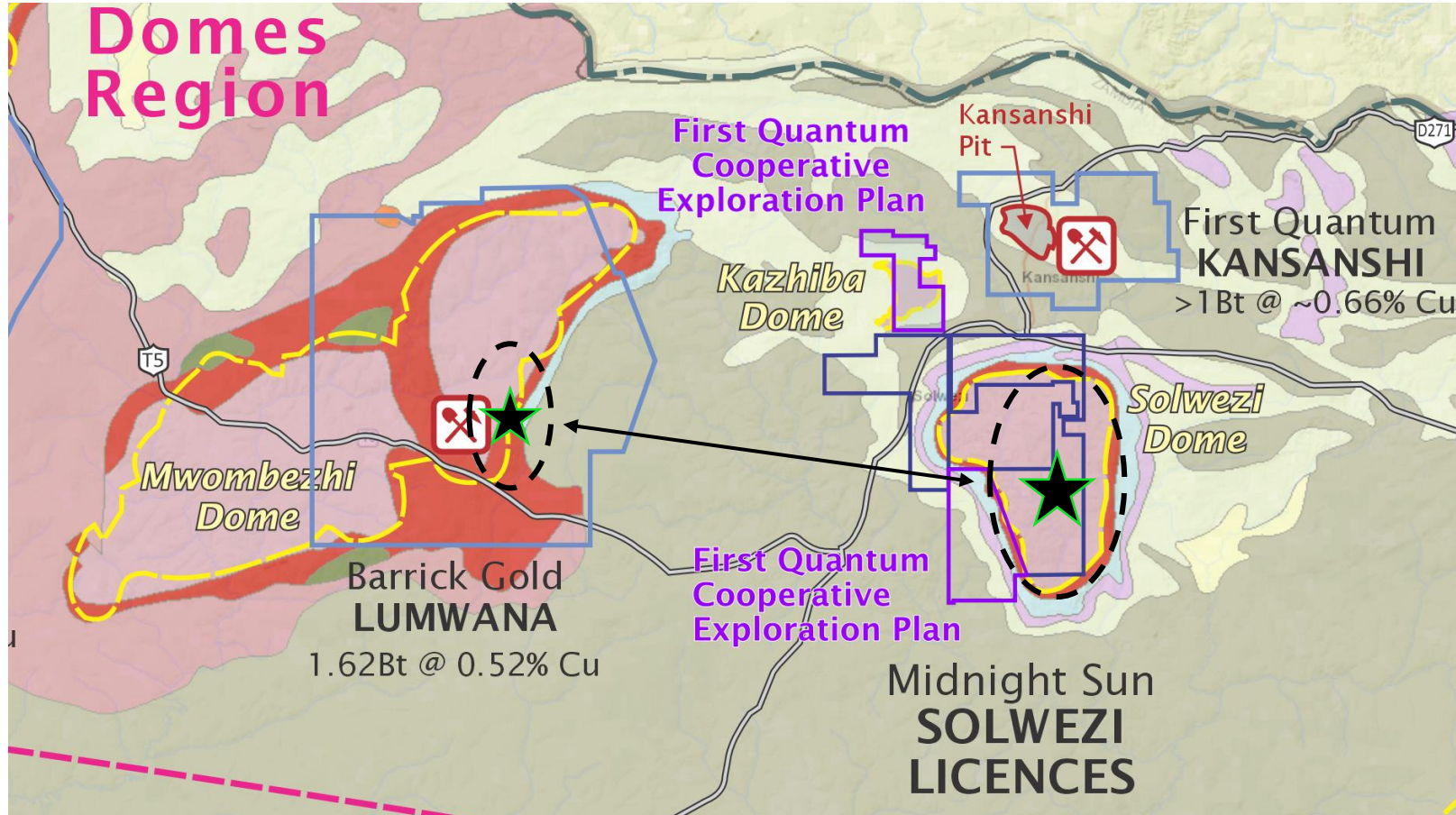


Exploration plans to focus on systematic drilling guided by structural controls, to establish dip, continuity, size, and scale, with work commencing in Q2 2025

# Dumbwa

## A Direct Analog to Lumwana<sup>1</sup>

- The recent discovery of two satellite deposits at Lumwana, transformed the project to Tier 1 status in just 24 mos, increasing from 900 Mt to 1.62 Bt
- The discoveries are a direct analog to our Dumbwa Target
- Both are very near surface
- Both feature “copper-clearing” based on soil toxicity



- Both N/S trending
- Both 15 degrees east-dipping
- Both are basement hosted
- Both schist-hosted mineralised zones
- Both feature multiple, stacked, mineralized horizons
- Geochemical anomaly at Dumbwa is higher copper tenor at surface and laterally more extensive than that of Lumwana

# Our Geological Approach

## Dr. Kevin Bonel - A Track Record of Success

### Dr. Kevin Bonel – COO, Zambia

- +25 years' experience in Sub-Saharan Africa, most recently with Barrick Gold's operations at the Lumwana Mine and Freeport McMoRan
- Led exploration team at Lumwana. Their discoveries transformed Lumwana from a Tier 2 asset, to a Tier 1 asset in just 24 months. Lumwana transitioned from ~900 Mt at 0.55% Cu, to 1.62 Bt at 0.52% Cu, and from 3 Mt of contained Cu to 8.2 Mt of contained Cu all leading to the development of a new "super-pit" at Lumwana<sup>1</sup>
- Responsible for discoveries including the Kamaranda copper deposit, the Mpemba Hill deposit, a new copper deposit near Mpongwe, Zambia. Oversaw Kisanfu pre-feasibility and feasibility in DRC, and reinterpretation of Munali Ni deposit in Zambia, now in production
- Barrick's Lumwana Mine and our Dumbwa Target are geologically analogous. Dr. Bonel is employing the same data-driven, step-by-step geological approach to Dumbwa, that he and his team did at Lumwana



M I D N I G H T   S U N   M I N I N G

A photograph showing two men in work attire kneeling on a gravel surface, examining samples in grey trays. The man on the right is wearing a grey jacket with a 'ROCKDOMAR' logo and a hat, and is using a small tool to examine a sample. The man on the left is wearing a light-colored shirt and a dark vest. In the background, there are stacks of grey trays on wooden pallets. The text 'OXIDE COPPER' and 'A COOPERATIVE EXPLORATION PLAN WITH FIRST QUANTUM' is overlaid in white on the image.

# OXIDE COPPER

## A COOPERATIVE EXPLORATION PLAN WITH FIRST QUANTUM



# First Quantum Cooperative Exploration Plan

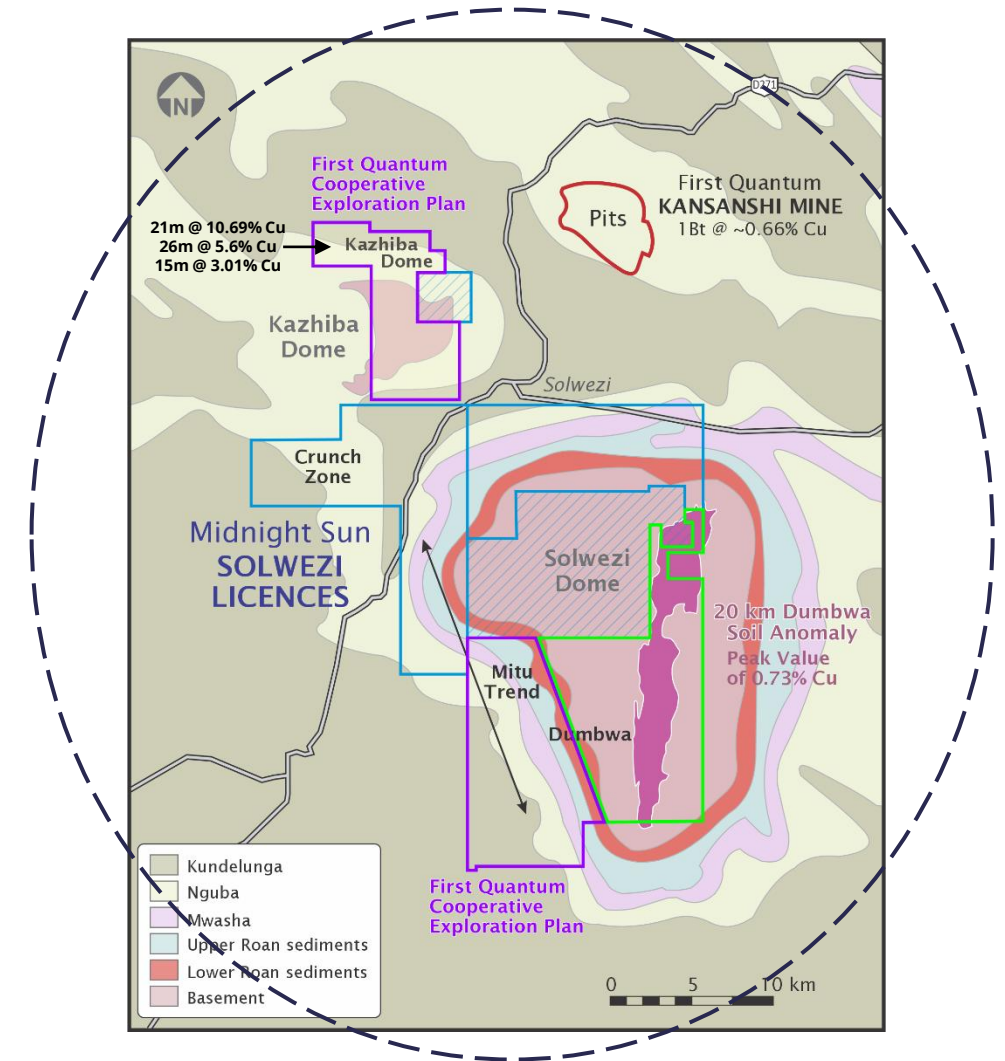
## Oxide-Copper – Near-Surface, Near-Term Mining Opportunity

Cooperative Exploration plan in place with First Quantum to jointly define potential feed sources on our property, for First Quantum's SX/EW oxide copper circuit at the Kansanshi Mine, located less than 6 km's from our property, with a haul road connecting the two<sup>2</sup>

Extensive oxide copper potential exists across our entire property package. We are focused on two initial key target areas featuring near-surface or at-surface high-grade oxide-copper mineralization: Kazhiba and Mitu

Near-term mining opportunity, that could produce significant near-term positive cash flow from the throughput of material from our property

Exploration work on oxide copper targets underway now, with initial successful program completed at Kazhiba



# First Quantum Cooperative Exploration Plan

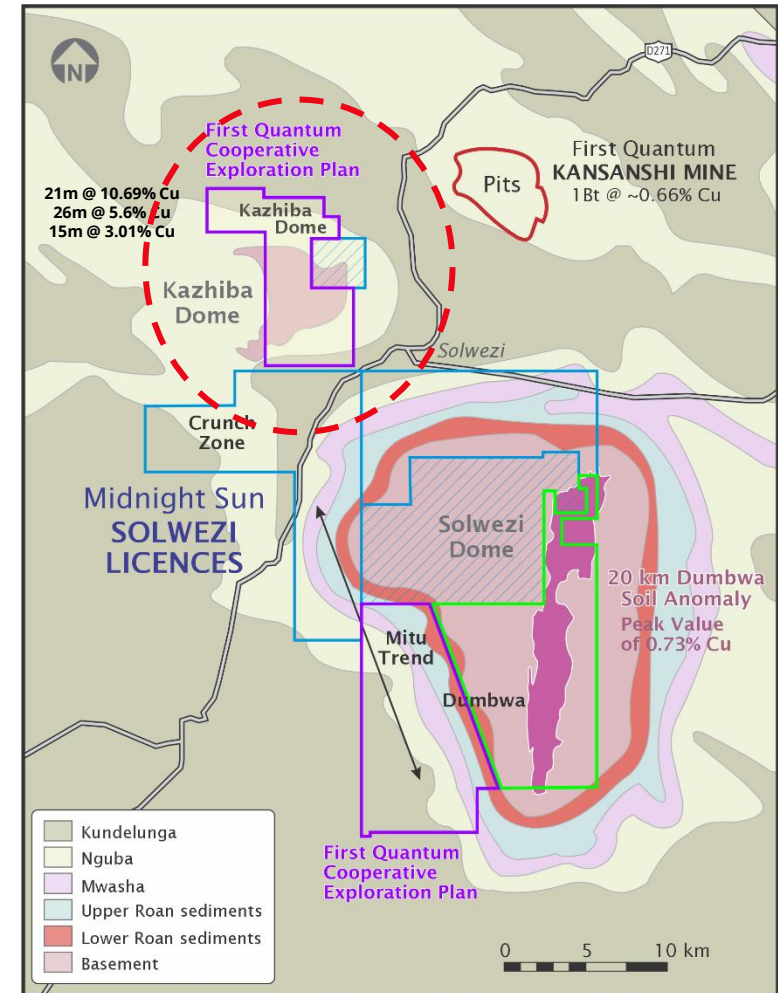
## Initial Target - Kazhiba

Kazhiba is a strongly variable, near-surface (low strip), unexploited, oxide copper opportunity featuring a high-grade oxide copper blanket

31 historic drill holes featuring very high-grade oxide copper intercepts outlined a 300 metre x 100 metre oxide copper blanket (malachite occurrence)

2024 Exploration Program designed to systematically drill the oxide copper blanket to: define extents, size and grade continuity, overall size and identify additional targets for more oxide copper mineralization and sulphide copper targets which could be the source

2024 program successfully completed, results released in January and February 2025<sup>2</sup>



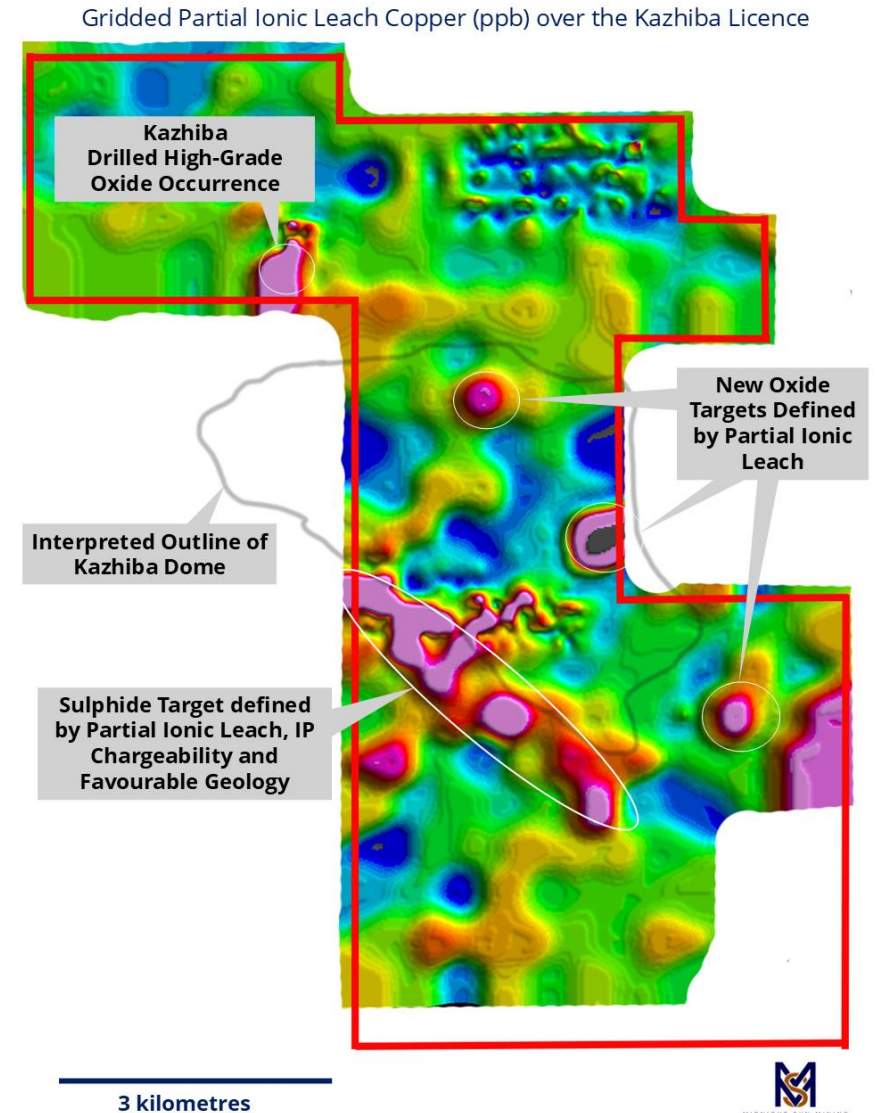
# First Quantum Cooperative Exploration Plan Kazhiba – Results of 2024 Exploration

Established “Proof of Concept”

2024 Drill Highlights include: **10.69% Cu over 21 metres, 5.60% Cu over 26 metres, and 3.01% Cu over 15 metres, and 4.66% Cu over 7 metres**<sup>1</sup>, all near surface with very low strip

2024 Program identified north/northeastern extension = Room for growth<sup>2</sup>

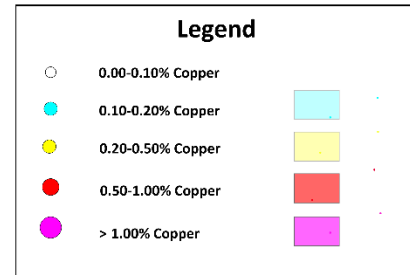
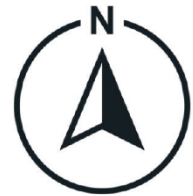
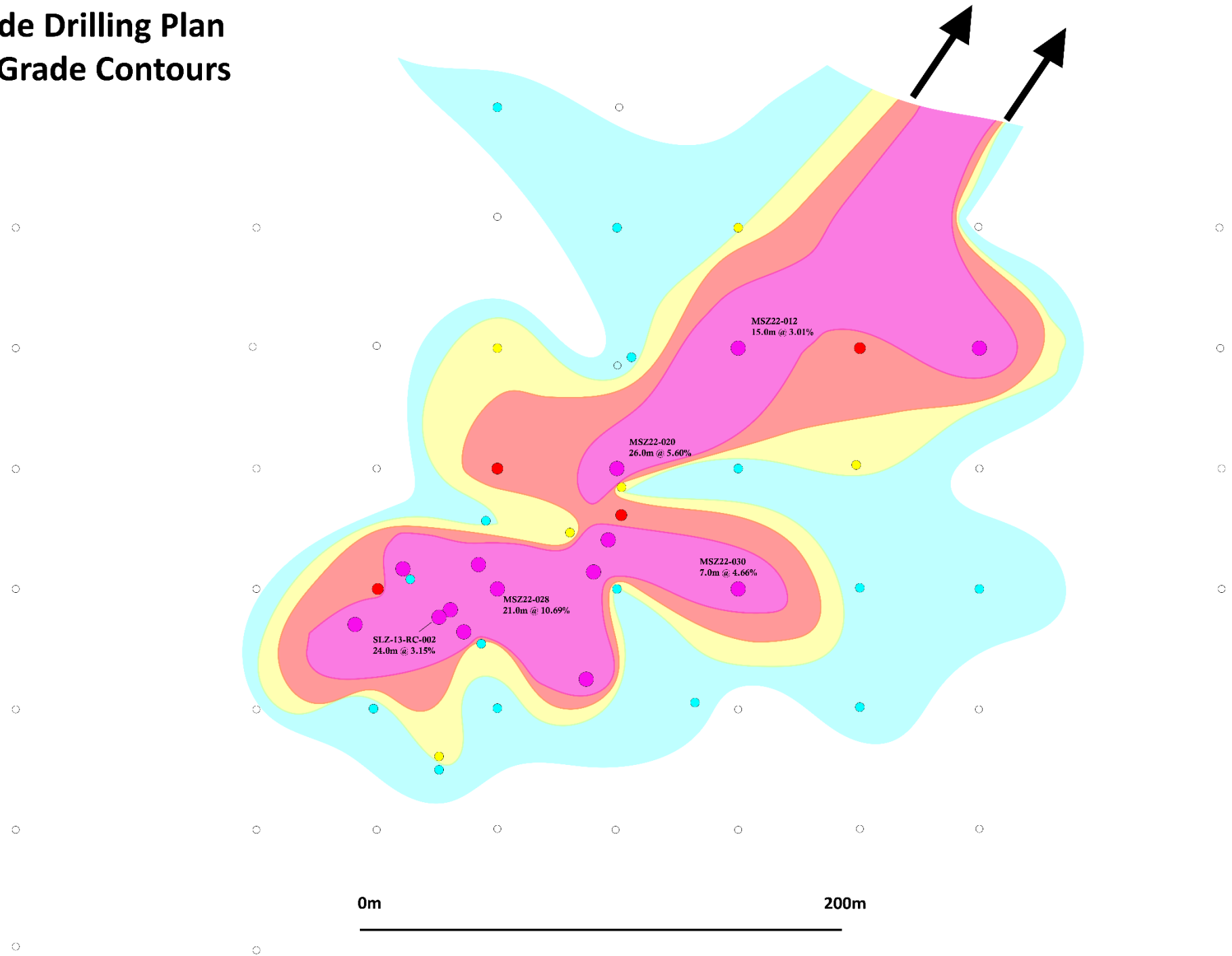
2024 Program identified 3 additional oxide copper targets that share a very similar geochemical signature to the known Kazhiba copper occurrence<sup>2</sup>



1) Midnight Sun News Release dated January 29<sup>th</sup>, 2025  
2) Midnight Sun News Release dated February 27<sup>th</sup>, 2025  
3) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths

# Kazhiba Oxide Drilling Plan

## Copper (%) Grade Contours

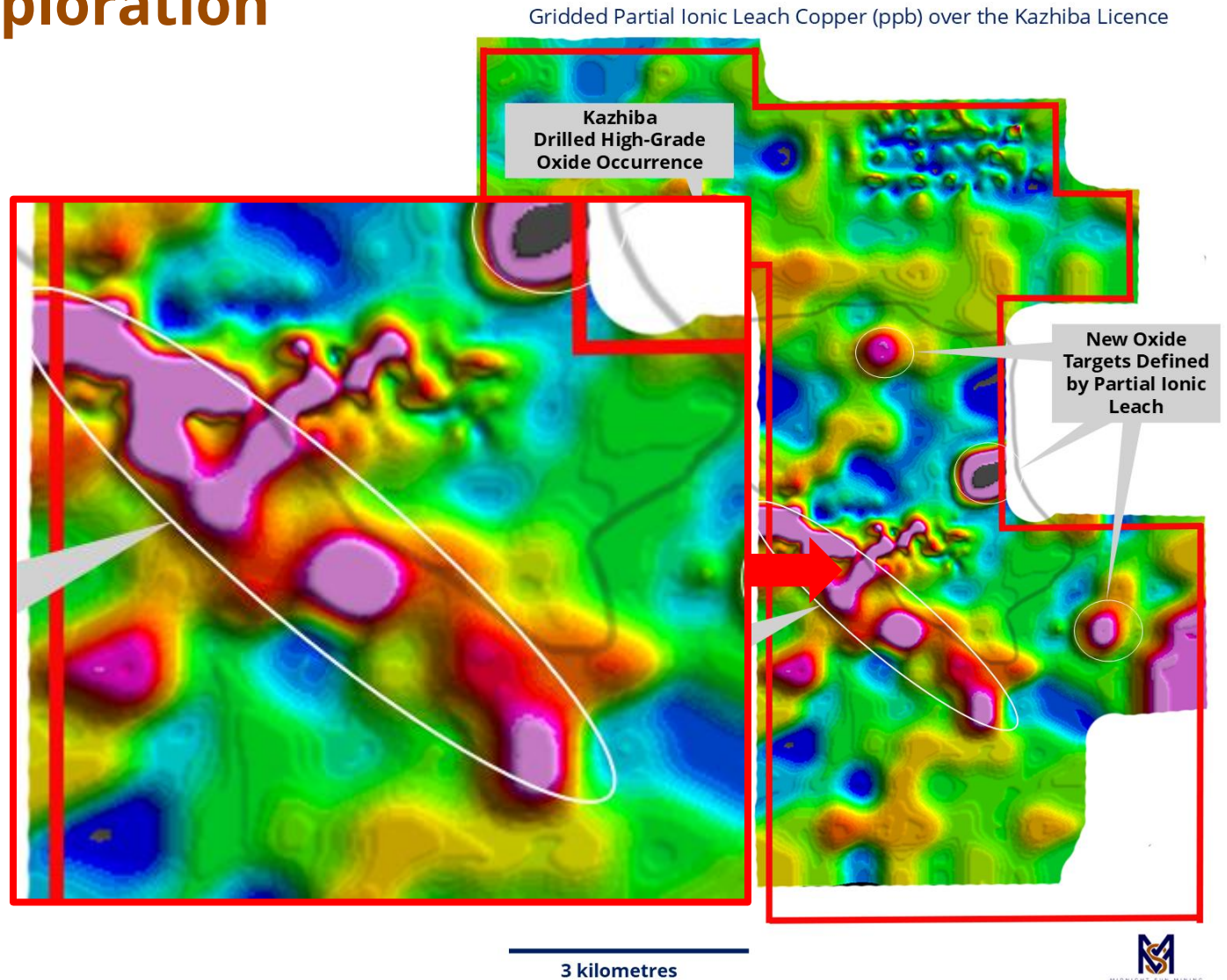


# First Quantum Cooperative Exploration Plan

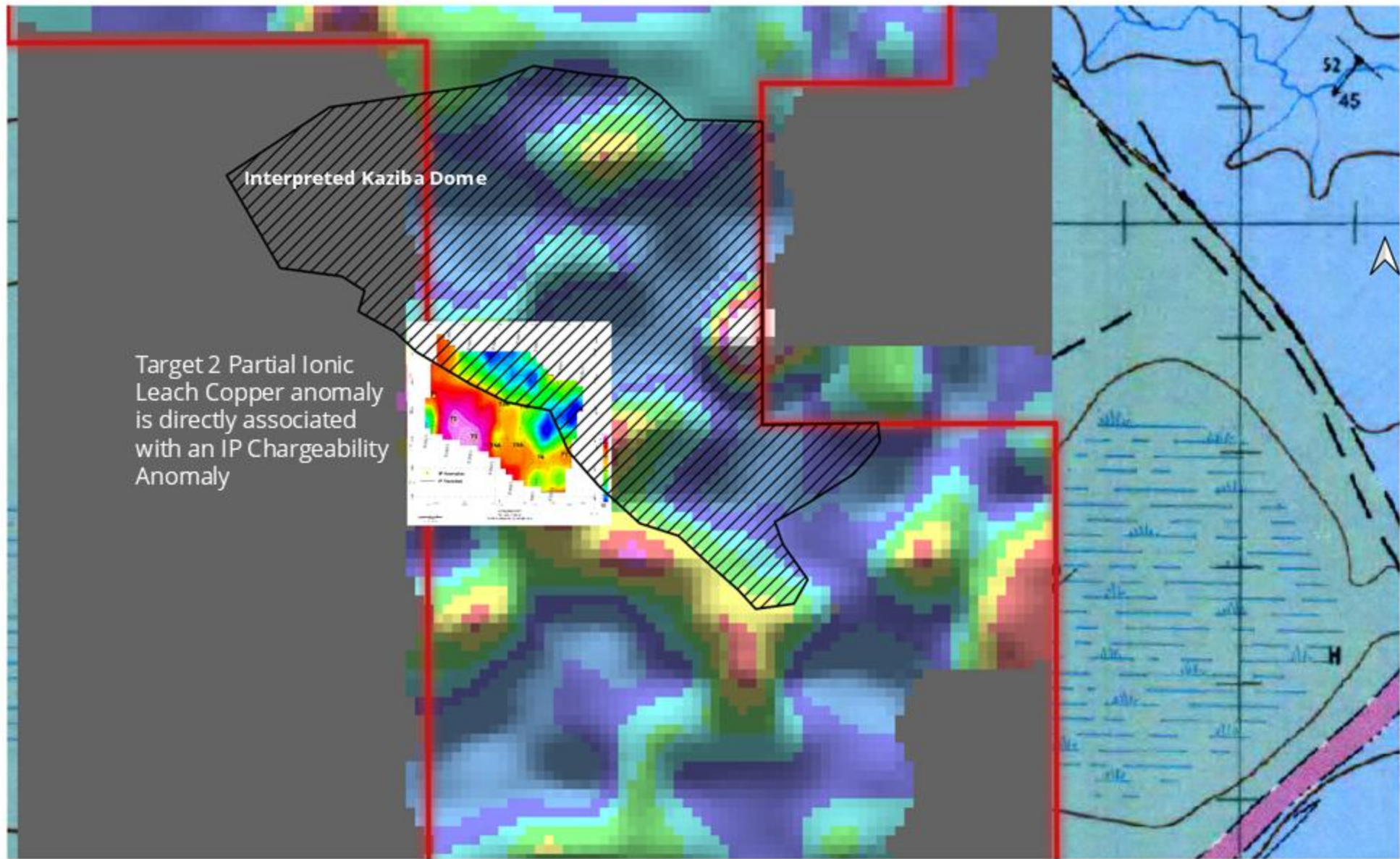
## Kazhiba – Results of 2024 Exploration

The 2024 Program identified a very significant sulphide copper target based on Partial Ionic Leach Sampling and IP Survey. We believe this to be a potential source of oxide mineralization<sup>2</sup>

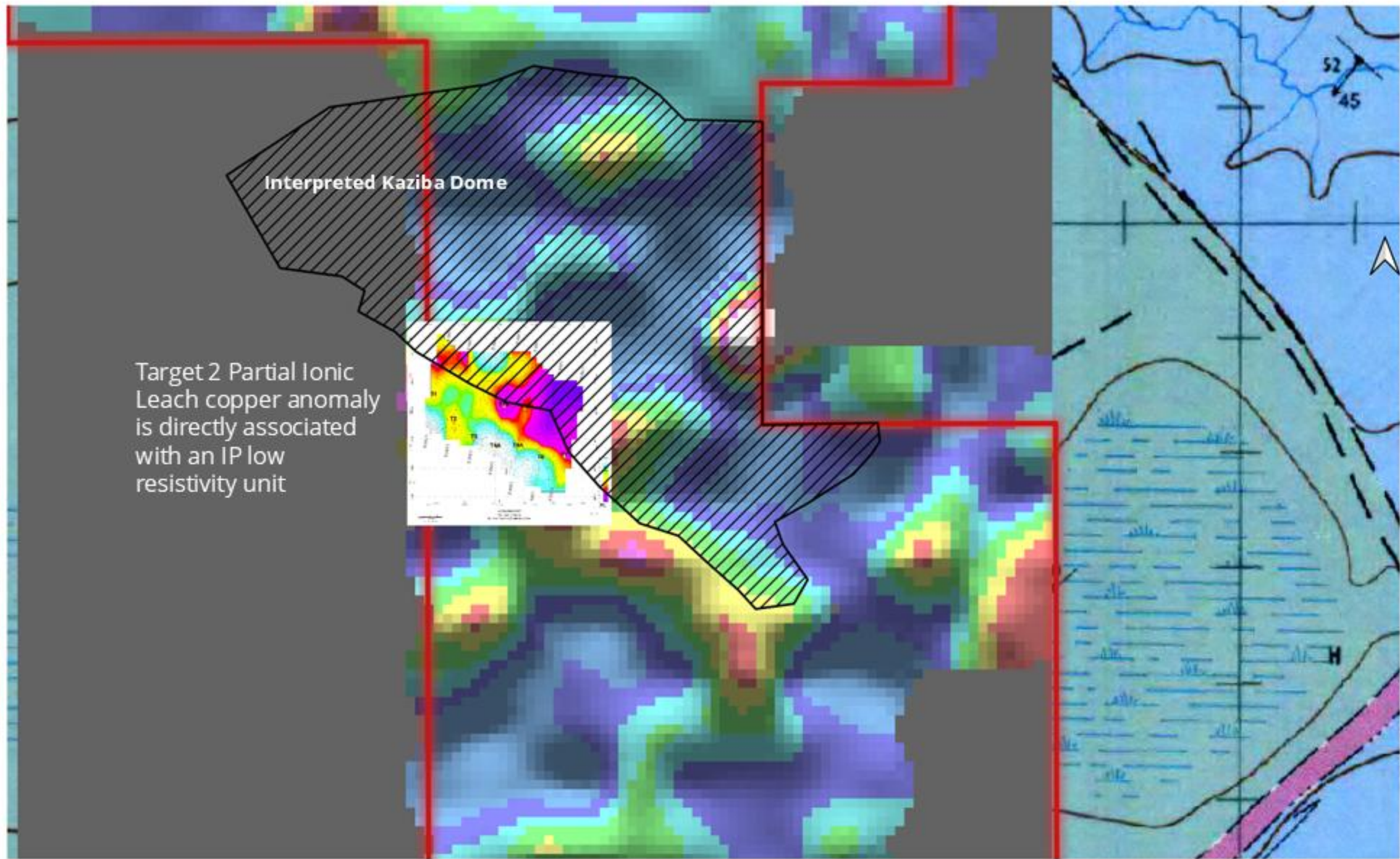
Drill results from the 2024 Program will form the initial basis of an internal resource, and follow up drilling is planned to re-start April 2025 to test both oxide and sulphide targets as well as extend oxide mineralization to Northeast



1) Midnight Sun News Release dated January 29<sup>th</sup>, 2025  
2) Midnight Sun News Release dated February 27<sup>th</sup>, 2025  
3) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths



## 2025 Kazhiba Sulfide and Oxide Targets IP - Chargeability



Target 2 Partial Ionic Leach copper anomaly is directly associated with an IP low resistivity unit



## 2025 Kazhiba Sulfide and Oxide Targets IP - Low Resistivity

# First Quantum Cooperative Exploration Plan

## Initial Target - Mitu

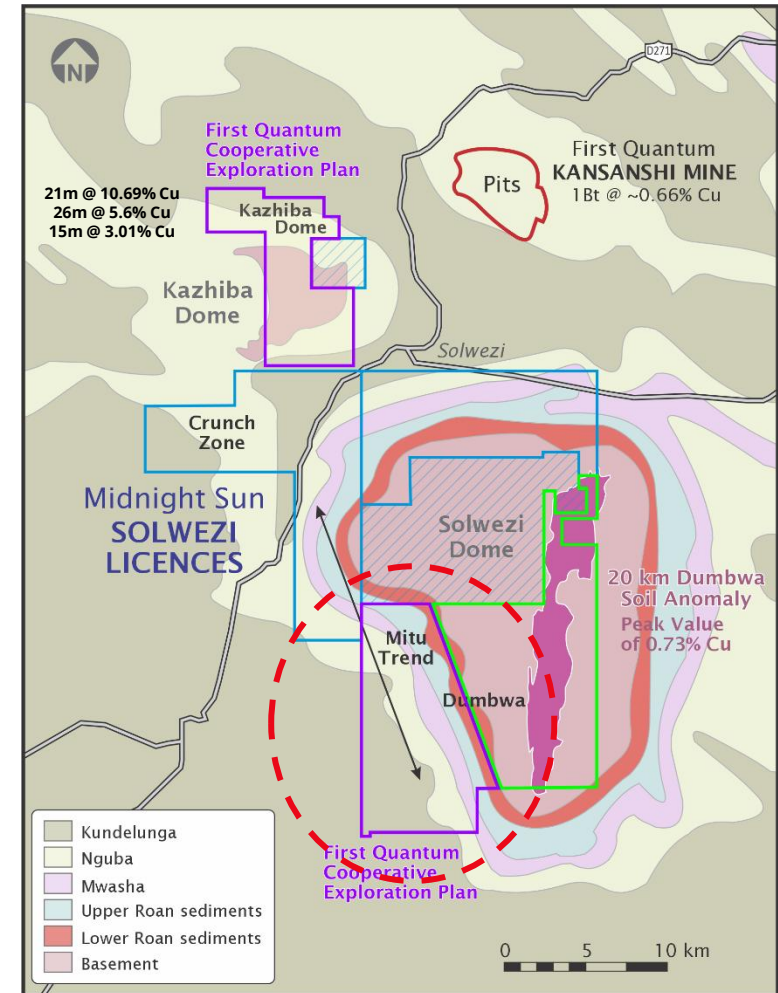
### Mitu

Drilling to date, intercepted numerous high-grade intervals of oxide mineralization, starting from surface

Mineralization intercepted at Mitu, contained significant cobalt and nickel in addition to high grade copper

Drill intercepts included **11.6 m of 3.44% Cu and 11.5 m of 1.41% Cu<sup>1</sup>**

Initial exploration work will include IP, Partial Ionic Leach Sampling and RC Drilling

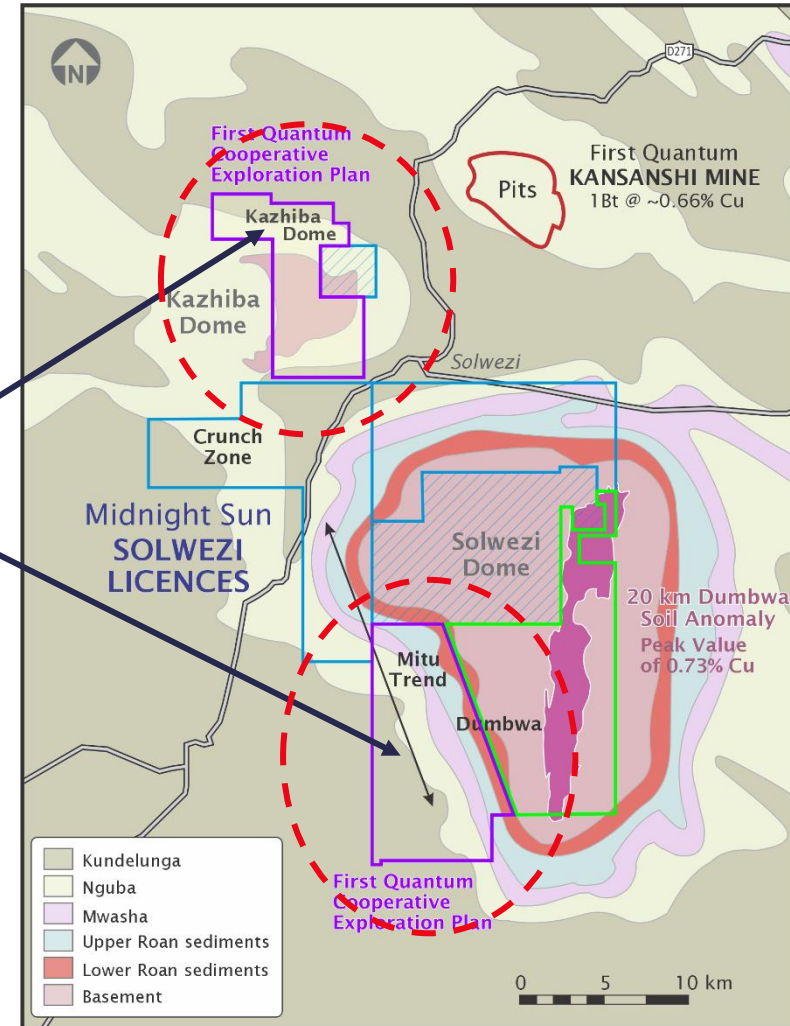




# First Quantum Cooperative Exploration Plan

## 2 Targets For Near-Surface Mineralization – Kazhiba and Mitu

- 21m @ 10.69% Cu
- 26m @ 5.6% Cu
- 15m @ 3.01% Cu
- 7m @ 4.66% Cu
- 21.1m of 8.52% Cu
- 4.5m of 6.31% Cu
- 24m of 3.15% Cu
- 8m of 5.14% Cu
- 14.2m of 5.71% Cu, incl. 7.2m of 9.58% Cu



# THE BLUE SKY

LARGE-SCALE SULPHIDE TARGETS AT DUMBWA, KAZHIBA, AND MITU

4 TARGETS FOR TRANSFORMATIVE SULPHIDE COPPER DISCOVERY,  
WHOLLY CONTROLLED BY MIDNIGHT SUN

WE INTEND TO USE CASHFLOW FROM OXIDE COPPER PRODUCTION TO  
SELF FUND FUTURE EXPLORATION

# The Takeaway - In less than 18 months, Midnight Sun has..

- Established Cooperative Exploration plan in place with First Quantum to jointly define potential oxide-copper feed sources on our property, for First Quantum's SX/EW oxide copper circuit at the Kansanshi Mine, less than 6 km's northeast of our property. This very unique near-term mining opportunity could produce significant near-term positive cash flow from the throughput of material from our property<sup>4</sup>
- Raised \$10MM in May 2024. Through warrant exercise, have maintained treasury balance of +\$10MM following 2024 work programs
- 2024 program completed on Kazhiba Target delineating high-grade oxide-copper blanket and providing "Proof of Concept" for Oxides. Highlights included **10.69% Cu over 21 metres, 5.60% Cu over 26 metres, and 3.01% Cu over 15 metres, and 4.66% Cu over 7 metres<sup>1</sup>**, all near surface. Program also defined a significant sulphide copper target and multiple new targets for additional oxide copper mineralization
- Increased Market Cap by **6x Multiple from CDN\$15MM to CDN\$150MM in less than 12 months.** TSX Venture Top 50 Company

## We are well funded, de-risked and marching toward both transformative discoveries and near-term cashflow

- Spring 2025 Programs planned for Dumbwa Sulphide Copper Target, Kazhiba Sulphide and Oxide Copper Targets and Mitu Sulphide and Oxide Copper Targets
- Our vast property features multiple oxide and sulphide copper targets; each a unique opportunity for a transformative discovery or near-term production potential

# Midnight Sun – Capital Structure

## CAPITAL STRUCTURE

Basic Shares Outstanding	172.0 million
Total Warrants Outstanding	48.7 million
• \$0.50 <i>Expire July 2, 2025</i>	4.2 million
• \$0.33 <i>Expire May 22, 2027</i>	43.2 million
• \$0.33 <i>Expire May 22, 2027</i>	1.3 million
Total Options Outstanding	12.7 million
Share Price	\$0.71
Market Capitalization	\$123.0 million
Cash Position	\$10.5 million
Management & Directors	10%
Corporate & Institutional	16%
52 Week Range	\$0.205 - \$0.91

## ANALYST COVERAGE

CAPITAL MARKETS

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Midnight Sun is a 2025  
TSX Venture Top 50  
Company



# Directors & Management

## Al Fabbro

### PRESIDENT, CEO & DIRECTOR

- Finance and mining executive and entrepreneur
- +45 years' experience
- Former head retail trading of Yorkton Securities, and Yorkton's Natural Resources Group
- +10 years IA Canaccord Capital, specializing in the natural resource sector and former Lead Director of Roxgold

## Brett A. Richards

### DIRECTOR

- Mining and Metals Executive with Senior level experience
- +30 years' experience
- Former CEO of African Thunder Platinum, Renew, Octéa, Roxgold, Avocet, and founder of Katanga. Held senior executive positions with Kinross Gold and Co-Steel.
- Current Director of Goldshore Resources and Nickel 28

## Rick Mazur

### DIRECTOR

- P.Geol, Geoscientist, Project geologist, financial analyst and senior executive
- +45 years' experience
- Former Analyst, Former Director of Roxgold, Current Director of Big Ridge Gold, Impact Silver, and CEO of Forum Energy Metals

## Wayne Moorhouse

### DIRECTOR

- CFA – Experienced mining and construction executive
- Experience from exploration to mine operations to M&A
- Former Director of Genco, Stealth Energy, and former CFO Roxgold. Current President/CEO of EnviroMetal Technologies

## Kevin Bonel

### COO, ZAMBIA

- Ph.D, P.Geol. Independent geologist and exploration manager
- +25 years' experience in Sub-Saharan Africa, most recently with Barrick Gold's operations at the Lumwana Mine and Freeport McMoRan
- Led exploration team at Lumwana adding 25 years of reserves
- Responsible for discoveries including the Kamaranda copper deposit, the Mpemba Hill deposit, a new copper deposit near Mpongwe, Zambia. Oversaw Kisanfu pre-feasibility and feasibility in DRC, and reinterpretation of Munali Ni deposit in Zambia, now in production

## Robert Sibthorpe

### VICE PRESIDENT, EXPLORATION & DIRECTOR

- Geologist, executive and mining entrepreneur
- +50 years' experience
- Experience includes Noranda, Falconbridge and Ivanhoe. Former analyst for Midland Doherty, Yorkton Securities, and Canaccord
- Former President/CEO Roxgold and recipient of AMEBC Colin Spence Award

## Matt MacKenzie

### VP CORPORATE DEVELOPMENT, CORPORATE SECRETARY

- MBA and JD
- +12 years' experience
- Former finance positions with GE Capital Markets and BMO Capital Markets. Experience in mineral exploration, production, oil and gas services
- Former Manager of Business and Legal Affairs of Roxgold

## Alastair Brownlow

### CFO

- CPA, U.S. CPA (Washington) Extensive experience as CFO of publicly listed resource companies, spanning exploration, development, and production stage.
- Former auditor in the British Virgin Islands
- Began career at CPA firm specializing in the mining industry

## Adrian O'Brien

### VP BUSINESS DEVELOPMENT & COMMUNICATIONS

- Senior Exploration Executive and Senior Marketing Executive
- +25 years' experience
- Former Director, Marketing and Communications PureGold Mining, former Director & President Kermode Resources, former President/CEO Pro Minerals, former Vice President Apella Resources
- Former Director Prospectors and Developers Association of Canada

## Margot Naudie

### ADVISORY BOARD

- BA and CFA with +25 years of capital markets experience
- Senior Portfolio Manager for North American and global natural resource portfolios
- Held senior roles at leading asset management firms including TD Asset Management, Marret Asset Management Inc., and the Canadian Pension Plan Investment Board
- Brendan Wood TopGun Investment Mind (Platinum) for 5 consecutive years
- Bachelor of Arts in Politics and Economics from McGill University, MBA from Richard Ivey School of Business, and Chartered Financial Analyst (CFA) Charter holder
- Current President of Elephant Capital Inc.

## Darin Wagner

### ADVISORY BOARD

- P.Geol, Senior Exploration and Mining Executive
- +30 years' experience
- Has served as Co-Founder, Senior Management or an Advisor to: MAG Silver, New Millennium Metals, Platinum Group Metals, Dryden Gold, West Timmins Mining, Balmoral Resources, Falco Resources, Newcastle Gold, and Nova Royalty
- Served as President, CEO, Director, and QP for West Timmins through discovery of Thunder Creek and 144 gold deposits and oversaw \$424 million acquisition by Lake Shore Gold
- Founder, President and CEO of Balmoral until \$160 million acquisition by Wallbridge Mining Company Ltd



M I D N I G H T   S U N   M I N I N G

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T R A N S F O R M A T I V E   C O P P E R   D I S C O V E R I E S  
I N   T H E   H E A R T   O F   Z A M B I A

**CORPORATE INQUIRIES**

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