



M I D N I G H T S U N M I N I N G

T R A N S F O R M A T I V E C O P P E R D I S C O V E R I E S
I N T H E H E A R T O F Z A M B I A

April 2nd, 2025

Forward looking statements

This Presentation is for information purposes in connection with Midnight Sun Mining, ("Midnight Sun" or the "Company"). While the information contained herein has been prepared in good faith, neither the Company nor any of its shareholders, directors, officers, agents, employees, consultants or advisers give, have given, or have authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability, completeness or suitability of the information in this Presentation, or any revision thereof, or of any other written or oral information made or to be made available to any interested party or its advisers (all such information being referred to as "Information") and liability therefore is expressly disclaimed.

Accordingly, neither the Company nor any of its shareholders, directors, officers, agents, employees, consultants or advisers take any responsibility for, or will accept any liability whether direct or indirect, express or implied, contractual, tortious, statutory or otherwise, in respect of the accuracy or completeness of the Information or for any of the opinions contained herein or for any errors, omissions or misstatements or for any loss, howsoever arising or out of or in connection with the use of this Presentation. Each party to whom this Presentation is made available must make its own independent assessment of the Company and the Presentation after making such investigations and taking such advice as may be deemed necessary. Any reliance placed on the Presentation is strictly at the risk of such person relying on the Presentation.

This Presentation may contain forward-looking statements regarding the Company and its subsidiaries. These statements are based on various assumptions made by the Company. Such assumptions are subject to factors which are beyond our control, and which involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performances or achievements expressed or implied by the forward-looking statements. Forward-looking statements may in some cases be identified by terminology such as "may", "will", "could", "should", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict", "potential" or "continue", the negative of such terms or other comparable terminology. These forward-looking statements are only predictions. Actual events or results may differ materially, and a number of factors may cause our actual results to differ materially from any such statement. Such factors include, among others, general market conditions, demand for products, development in reserves and resources, unpredictable changes in regulations affecting our markets, market acceptance of products and such other factors that may be relevant from time to time.

Although we believe that the expectations and assumptions reflected in the statements are reasonable, any person relying on such Information are cautioned that we cannot guarantee future results, levels of activity, performance or achievement. In preparing this Presentation and except as required by law, we do not undertake or agree to any obligation or responsibility to provide the recipient with access to any additional information or to update this Presentation or Information or to correct any inaccuracies in, or omission from this Presentation or to update publicly any forward-looking statements for any reason after the date of this Presentation to conform these statements to actual results or to changes in our expectations.

This Presentation does not constitute an offer or invitation to sell, or any solicitation of any offer to subscribe for or purchase any securities and nothing contained herein shall form the basis of any contract or commitment whatsoever. Copies of this Presentation should not be distributed to any affiliates, third parties or indirect recipients in any manner whatsoever. The distribution of this Presentation in or to persons subject to other jurisdiction may be restricted by law and persons into whose possession this Presentation comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the laws of the relevant jurisdictions.

This Presentation may not be reproduced, disseminated or used without the express and written consent of the Company. If the Company suffers loss, damage or liability of any kind in connection with your breach of the restriction on reproduction or use, you will indemnify the Company from and against such loss, damage or liability.

ALL DOLLAR AMOUNTS ARE IN CAD UNLESS OTHERWISE NOTED.

All true widths are calculated using cross-sectional analysis.

Qualified Person: Darin Labrenz, P.Geo., a Qualified Person under NI 43-101, has reviewed and approved the technical data and contents herein.

The Opportunity

Our property is large, highly prospective, and located in the “Domes Region” of Zambia - the very heart of the prolific Zambian Copper belt. One of the largest global copper-producing regions¹

Our vast property features multiple oxide and sulphide copper targets; each a unique opportunity for a transformative discovery or near-term production potential

We are surrounded by world-class copper mines and top-tier mining companies including First Quantum, Barrick, Rio Tinto, Ivanhoe and Anglo American. First Quantum’s Kansanshi Mine, one of Africa’s top copper producers, is located right next door²

Cooperative Exploration plan in place with First Quantum to jointly define potential oxide-copper feed sources on our property, for First Quantum’s SX/EW oxide copper circuit at the Kansanshi Mine, less than 6 km’s northeast of our property. This very unique near-term mining opportunity could produce significant near-term positive cash flow from the throughput of material from our property.³

Dumbwa Target – A near surface, low strip, huge scale exploration opportunity with very similar geology and mineralisation to Lumwana. Dumbwa features a 20km copper-in-soil anomaly. Previous drilling has demonstrated that the copper-in-soil anomaly at Dumbwa is directly tied to bedrock schist-hosted copper sulphide mineralisation

Our geological environment is conducive to world-class, large, high-grade and scalable copper deposits and we have already made drill discoveries across our project, with similar geological characteristics and grades to the operating mines that surround us

Timing is everything. Copper is forecast to see unprecedented demand and market and for many years to come

Zambia – A World Class Copper District

A globally ranked “top copper producer” and mining powerhouse for +100 years

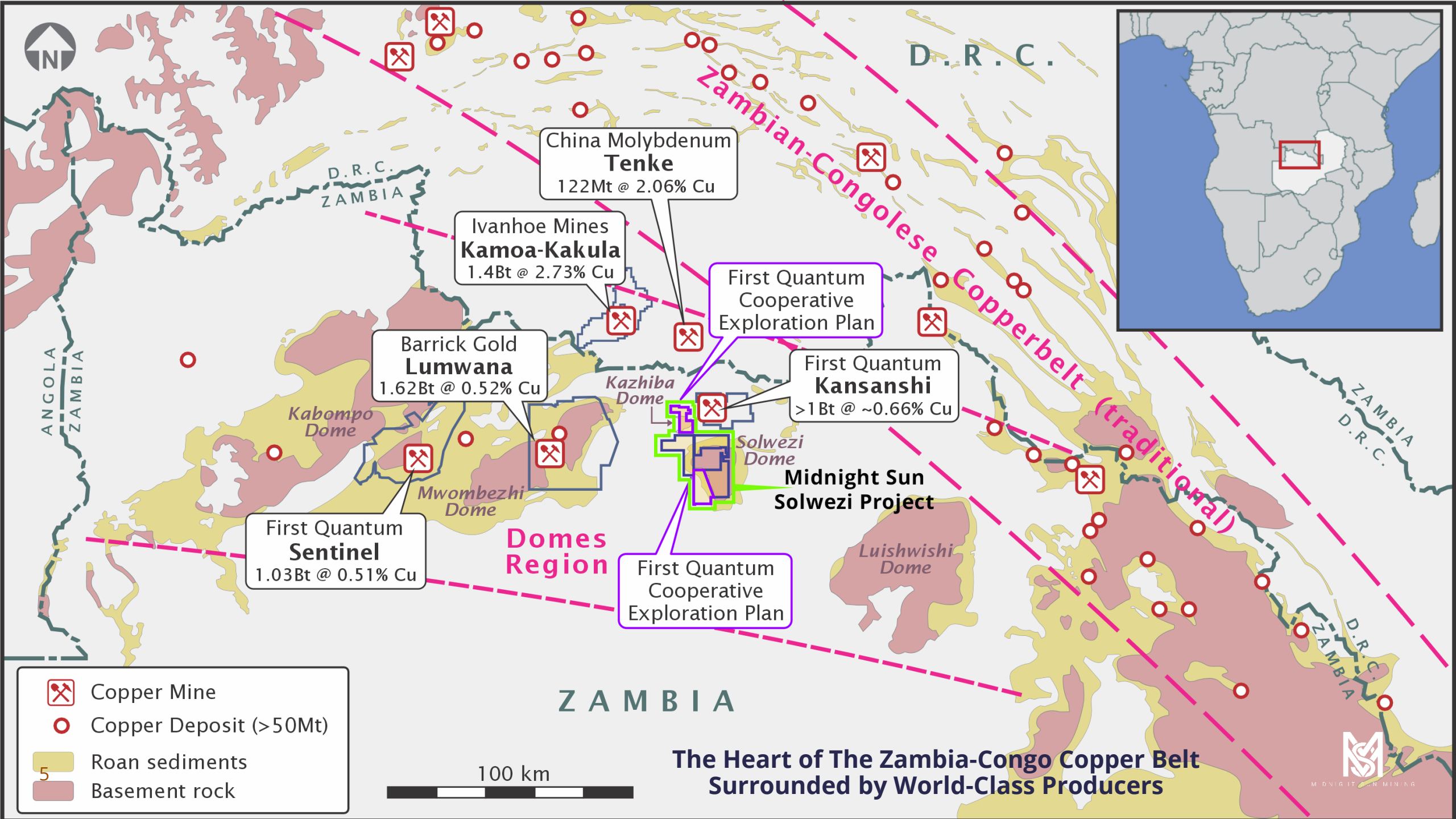
Geological environment is conducive to large, high-grade and scalable copper deposits, in fact Zambia possesses one of the world’s highest-grade deposits of copper

Home to world-class producing copper mines and world class mining companies including First Quantum, Barrick, Rio Tinto, Anglo American and KoBold Metals

Mining is crucial to the Zambian economy, responsible for 75% of Zambia’s export earnings

Strong local workforce and deep talent pool of local geologists, geoscientists and drillers aboard our team

Democratically elected government, the Zambian mining sector is governed and regulated by the Mines and Minerals Development Act No. 11 of 2015





Domes Region

Kabompo Dome

First Quantum Cooperative Exploration Plan

Kansanshi Pit

First Quantum KANSANSHI

>1Bt @ ~0.66% Cu

Kazhiba Dome

Solwezi Dome

First Quantum SENTINEL
1.03Bt @ 0.51% Cu

Barrick Gold LUMWANA
1.62Bt @ 0.52% Cu

First Quantum Cooperative Exploration Plan

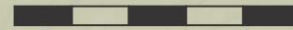
Midnight Sun SOLWEZI LICENCES

Luishwishi Dome

- Kundelunga
- Nguba
- Mwasha
- Upper Roan sediments
- Lower Roan sediments
- Basement
- Basement domes

ZAMBIA

25 km



MIDNIGHT SUN

Average Grade in Zambia's Domes Region

0.56% Cu

LUMWANA

0.52% Cu

20 km from Midnight Sun

KANSANSHI

0.66% Cu

~10 km from Midnight Sun

SENTINEL

0.51% Cu

~120 km from Midnight Sun

- 1) Midnight Sun News Release dated January 29th, 2025
- 2) Source: <https://www.first-quantum.com/English/our-operations/default.aspx#module-operation-kansanishi>
- 3) Source: "First Quantum says new Zambia mine, smelter to cost \$2.4bn". Mining Weekly, 26 March 2012. Retrieved 19 November 2018.
- 4) Source: <https://www.barrick.com/operations/lumwana/default.aspx>
- 5) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths

Size And Shallow Depth The Great Differentiator In The Domes

Billions of Tonnes
not
Millions of Tonnes

LUMWANA
1.62 Billion Tonnes

KANSANSHI
>1 Billion Tonnes

SENTINEL
1 Billion Tonnes

1) Midnight Sun News Release dated January 29th, 2025
2) Source: <https://www.first-quantum.com/English/our-operations/default.aspx#module-operation-kansanshi>
3) Source: "First Quantum says new Zambia mine, smelter to cost \$2.4bn". Mining Weekly, 26 March 2012. Retrieved 19 November 2018.
4) Source: <https://www.barrick.com/operations/lumwana/default.aspx>
5) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths

Vast Land Package, Multiple Opportunities Discoveries Across Our Entire Property

1 – Dumbwa

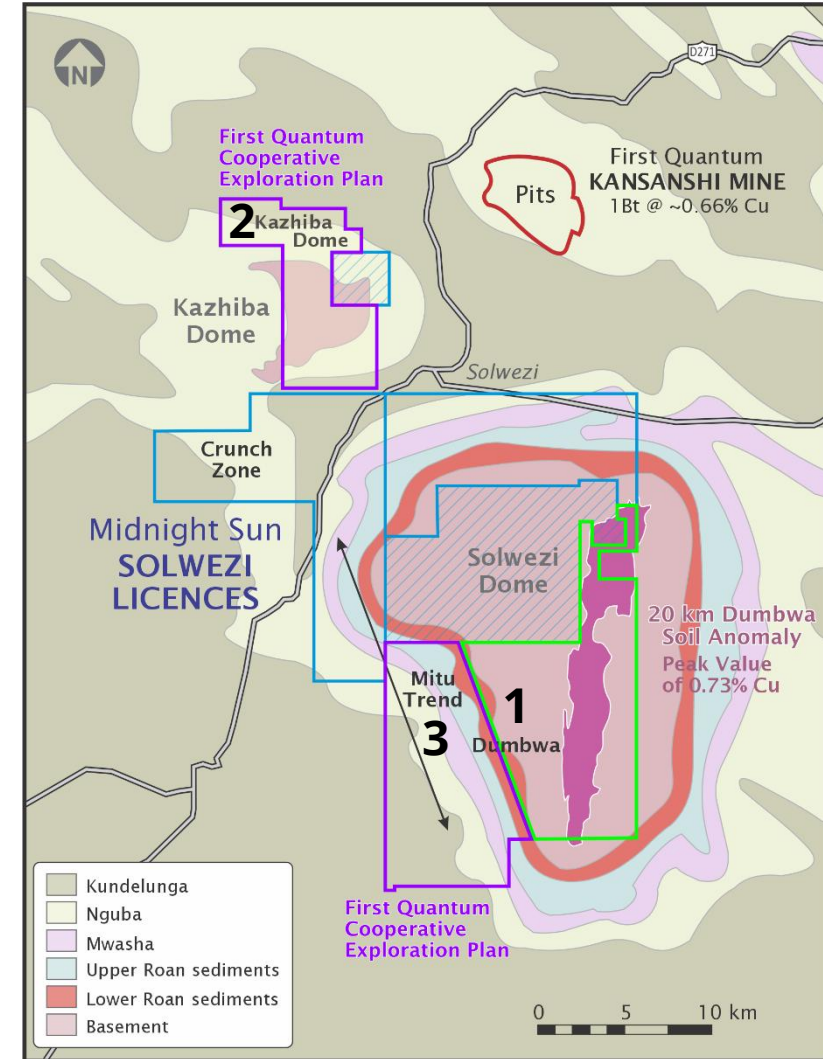
- 29 m of 0.70% Cu incl 16.5 m of 0.93% Cu
- Dumbwa Soil Anomaly >20 km up to 0.73% Cu
- Geophysical Targets

2 - Kazhiba

- 21.0 m of 10.69% Cu
- 26.0 m of 5.6% Cu
- 15m Of 3.01% Cu
- 8.0 m of 5.14% Cu
- Kazhiba Target 2 – Sulphide Copper - Partial Ionic Leach, IP, Geophysical, Geochem
- Additional Oxide Copper Targets – Partial Ionic Leach

3 – Mitu

- 11.6 m of 3.44% Cu
- 11.5 m of 1.41% Cu incl 4.0 m of 2.38% Cu
- Several Geophysical Targets



Vast Land Package, Multiple Opportunities

Our Attack Plan For Discovery and Growth

1 - Oxide Copper Targets

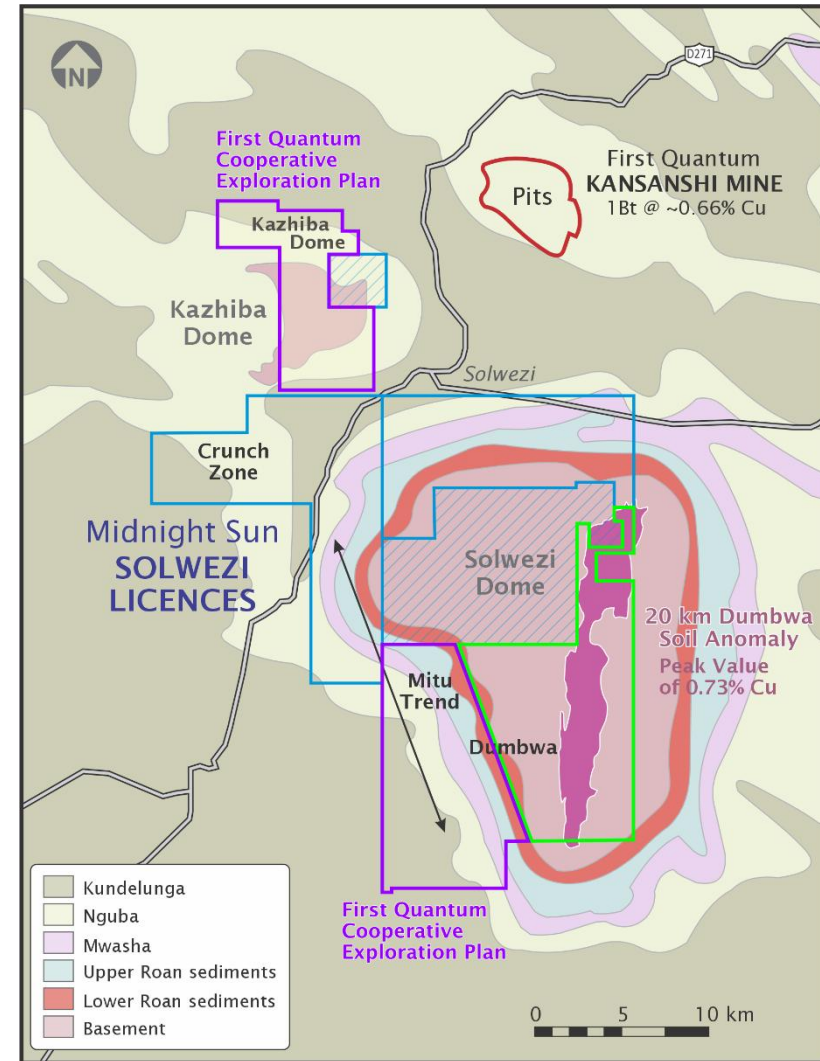
Demonstrate that oxide copper mineralization has grade, scale, and growth potential and leverage the opportunity toward significant potential near-term cash flow. In turn, use that cash flow to fund the exploration and development of deeper and larger sulphide targets

Kazhiba and Mitu Targets (Oxide Copper) - Cooperative Oxide-Copper Exploration Plan with First Quantum Underway (April 2024)¹
Exploration work underway, April 2025

2 - Sulphide Copper Targets

Use cashflow from oxide plan and strategic equity financing to fund exploration of 4 wholly-controlled large sulphide targets – Dumbwa, Kazhiba, Mitu and Crunch

Dumbwa, Kazhiba, Mitu and Crunch Targets (Sulphide Copper) - Sediment-Hosted Copper Targets. \$10M Raised May 2024. Future work self-funded through oxide production with strategic equity financing. Exploration work underway, April 2025



DUMBWA

A TIER-ONE SULPHIDE-COPPER EXPLORATION TARGET





Midnight Sun DUMBWA TARGET

20 km Dumbwa
Soil Anomaly
Peak Value
of 0.73% Cu

Solwezi
Dome

Dumbwa

First Quantum
Cooperative
Exploration Plan

Drill Highlights

- DC-15-03: 13m @ 0.63% Cu
including 3m @ 1.3% Cu
- DCAC-39: >12m @ 0.65% Cu
including 6m @ 1.06% Cu
- SDDD06: 13.5m @ 0.77% Cu
- SDRC06: >10m @ 0.75% Cu
- SDRC05: 15m @ 0.71% Cu
- SDRC13: 16m @ 1.24% Cu
- SDD03B: 11m @ 0.5% Cu
and 33m @ 0.44% Cu
- ZK60-1: >11.3m @ 0.63% Cu
including 5.4m @ 0.92% Cu



- Kundelunga
- Nguba
- Mwasha
- Upper Roan sediments
- Lower Roan sediments
- Basement

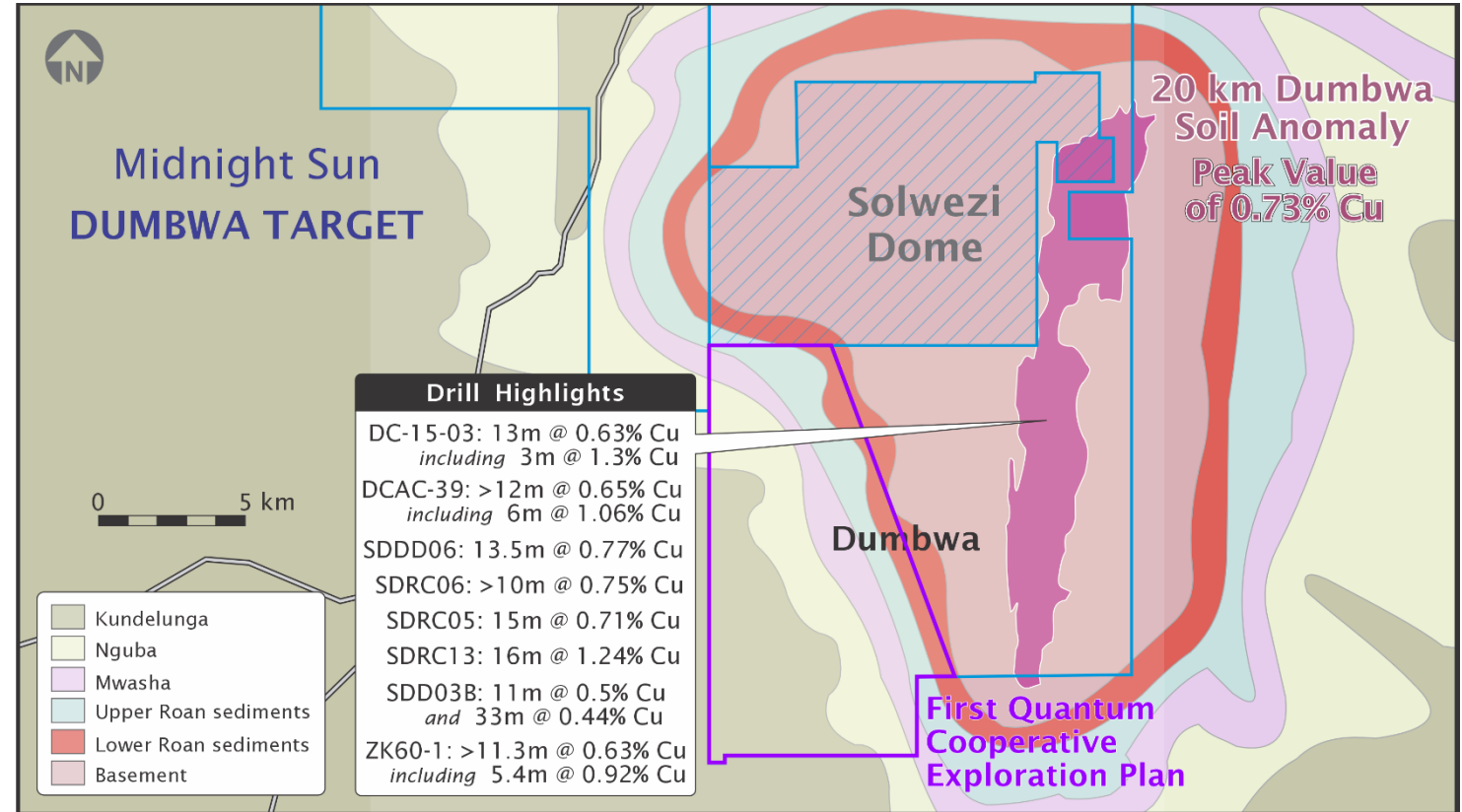


MIDNIGHT SUN MINING

Dumbwa

A Tier-One Exploration Target

- A near surface, low strip, large-scale exploration opportunity with very similar geology and mineralisation to Lumwana – The Lumwana Analog
- Continuous high-grade copper-in-soil anomaly for over 20 km along strike and ~1 km wide with peak values up to **0.73% Cu** and “copper clearing” over entire anomaly caused by underlying sediment hosted system.
- Significant drill discoveries already made

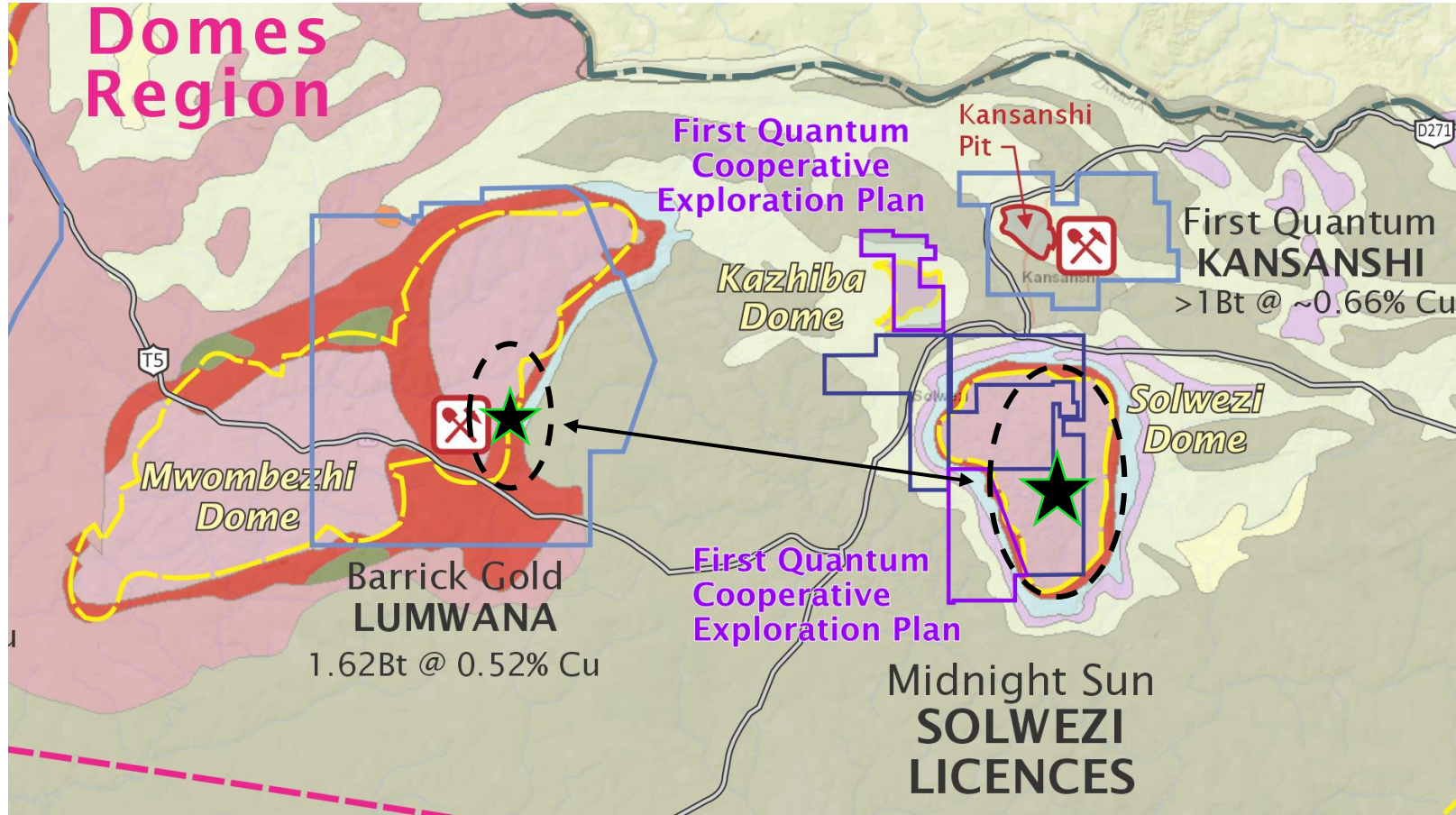


Exploration plans to focus on systematic drilling guided by structural controls, to establish dip, continuity, size, and scale, now underway, April 2025

Dumbwa

A Direct Analog to Lumwana¹

- The recent discovery of two satellite deposits at Lumwana, transformed the project to Tier 1 status in just 24 mos, increasing from 900 Mt to 1.62 Bt
- The discoveries are a direct analog to our Dumbwa Target
- Both are very near surface
- Both feature “copper-clearing” based on soil toxicity



- Both N/S trending
- Both 15 degrees east-dipping
- Both are basement hosted
- Both schist-hosted mineralised zones
- Both feature multiple, stacked, mineralized horizons
- Geochemical anomaly at Dumbwa is higher copper tenor at surface and laterally more extensive than that of Lumwana

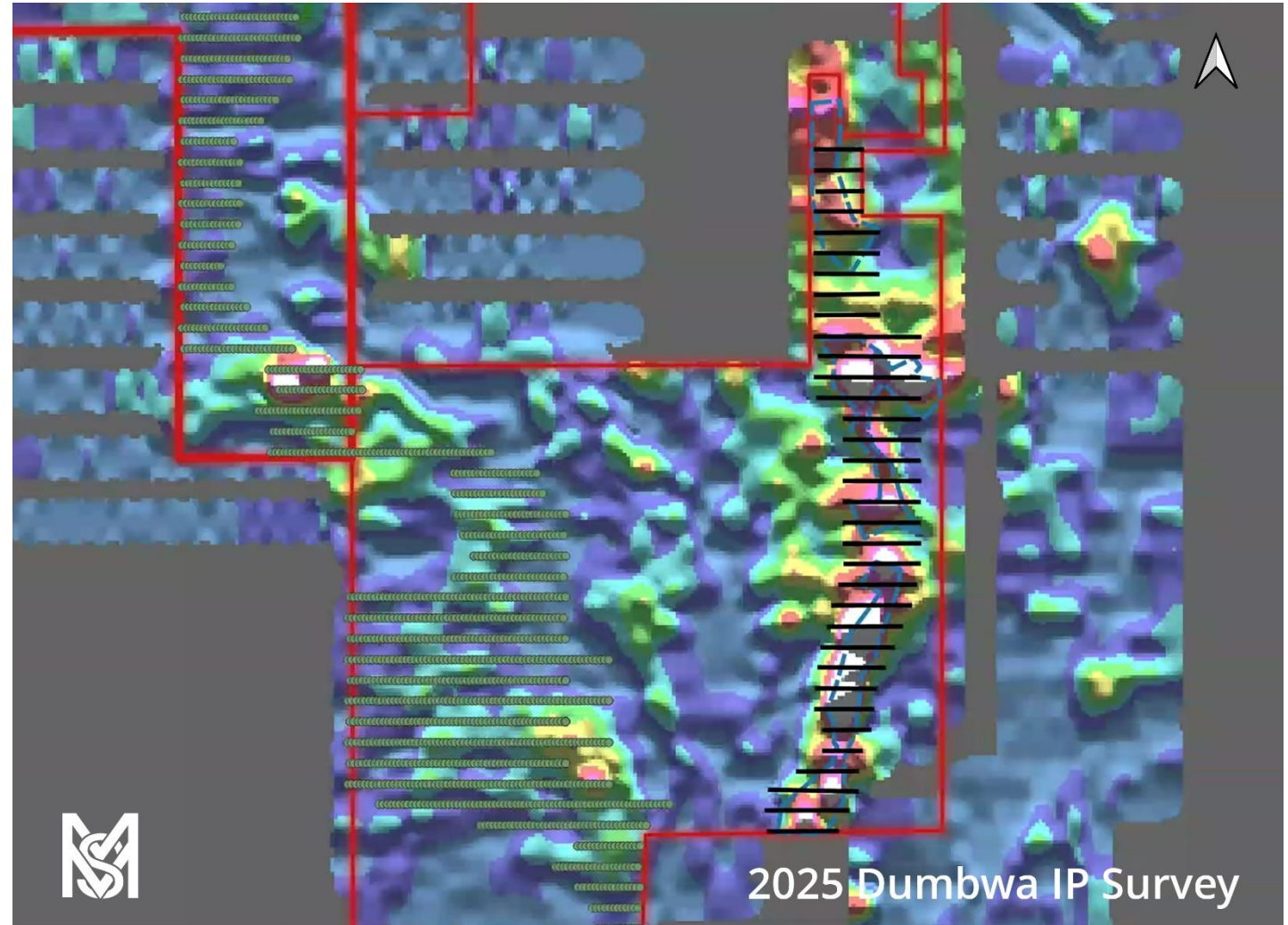
Dumbwa

2025 Exploration Program

Q2 2025 Exploration Program underway now

Kevin Bonel utilizing same logical steps employed by his previous team at Lumwana, where they moved that analogous asset from Tier-2 to Tier-1 status in just 24 months, giving Barrick a world-class 1.62 billion tonne, 0.52% copper deposit

We are carrying out a 56-line km, dipole-dipole IP Survey over the entire 20 km soil anomaly, which will give us depth and dip direction of mineralization to guide targeted drilling. This drilling will be scheduled to begin following the completion of the IP survey and interpretation of results



Our Geological Approach

Dr. Kevin Bonel - A Track Record of Success

Dr. Kevin Bonel – COO, Zambia

- +25 years' experience in Sub-Saharan Africa, most recently with Barrick Gold's operations at the Lumwana Mine and Freeport McMoRan
- Led exploration team at Lumwana. Their discoveries transformed Lumwana from a Tier 2 asset, to a Tier 1 asset in just 24 months. Lumwana transitioned from ~900 Mt at 0.55% Cu, to 1.62 Bt at 0.52% Cu, and from 3 Mt of contained Cu to 8.2 Mt of contained Cu all leading to the development of a new "super-pit" at Lumwana¹
- Responsible for discoveries including the Kamaranda copper deposit, the Mpemba Hill deposit, a new copper deposit near Mpongwe, Zambia. Oversaw Kisanfu pre-feasibility and feasibility in DRC, and reinterpretation of Munali Ni deposit in Zambia, now in production
- Barrick's Lumwana Mine and our Dumbwa Target are geologically analogous. Dr. Bonel is employing the same data-driven, step-by-step geological approach to Dumbwa, that he and his team did at Lumwana



M I D N I G H T S U N M I N I N G

A photograph showing two men in work attire kneeling on a gravel surface, examining samples in grey trays. The man on the right is wearing a grey jacket with a 'ROCKDOMAR' logo and a hat, and is using a small tool to examine a sample. The man on the left is wearing a light-colored shirt and a dark vest. In the background, there are stacks of grey trays on wooden pallets. The text 'OXIDE COPPER' and 'A COOPERATIVE EXPLORATION PLAN WITH FIRST QUANTUM' is overlaid in white on the image.

OXIDE COPPER

A COOPERATIVE EXPLORATION PLAN WITH FIRST QUANTUM

First Quantum Cooperative Exploration Plan

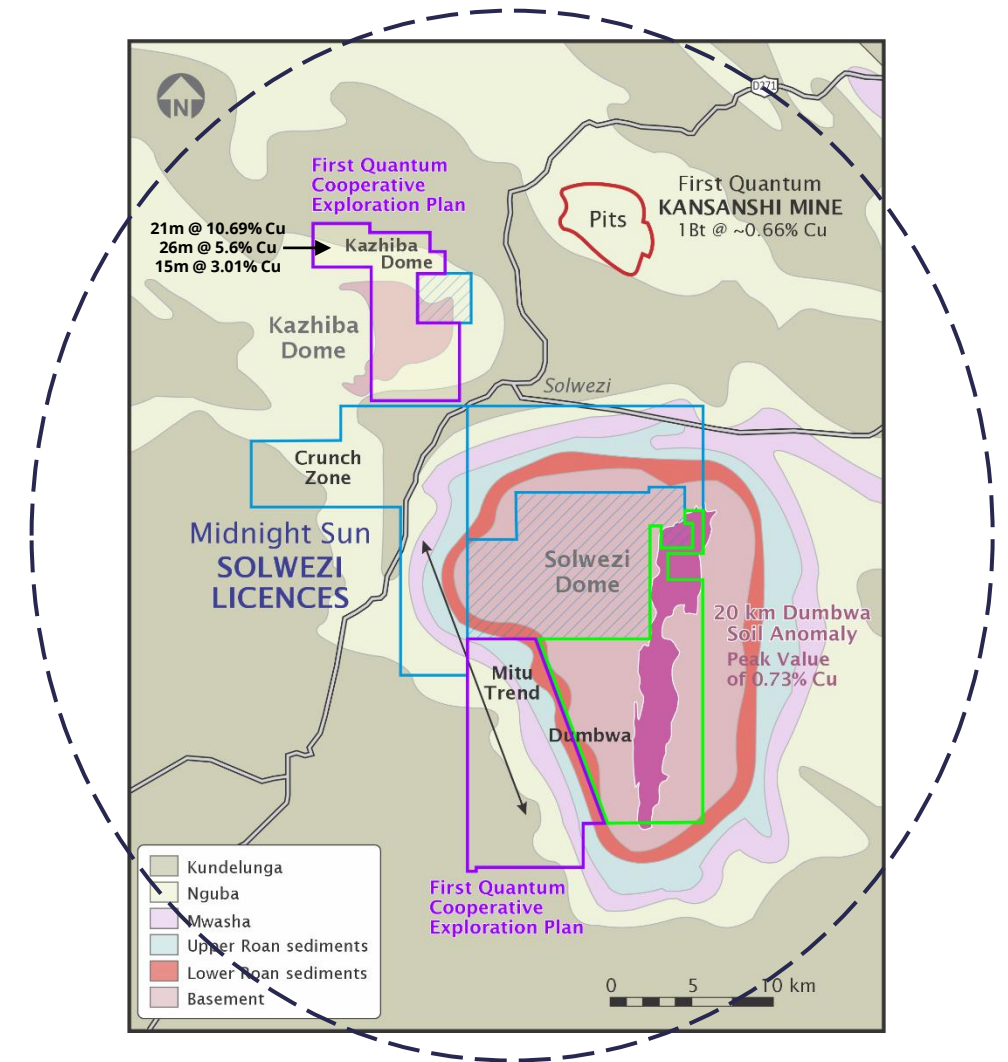
Oxide-Copper – Near-Surface, Near-Term Mining Opportunity

Cooperative Exploration plan in place with First Quantum to jointly define potential feed sources on our property, for First Quantum's SX/EW oxide copper circuit at the Kansanshi Mine, located less than 6 km's from our property, with a haul road connecting the two²

Extensive oxide copper potential exists across our entire property package. We are focused on two initial key target areas featuring near-surface or at-surface high-grade oxide-copper mineralization: Kazhiba and Mitu

Near-term mining opportunity, that could produce significant near-term positive cash flow from the throughput of material from our property

Exploration work on oxide copper targets underway now, with initial successful program completed at Kazhiba



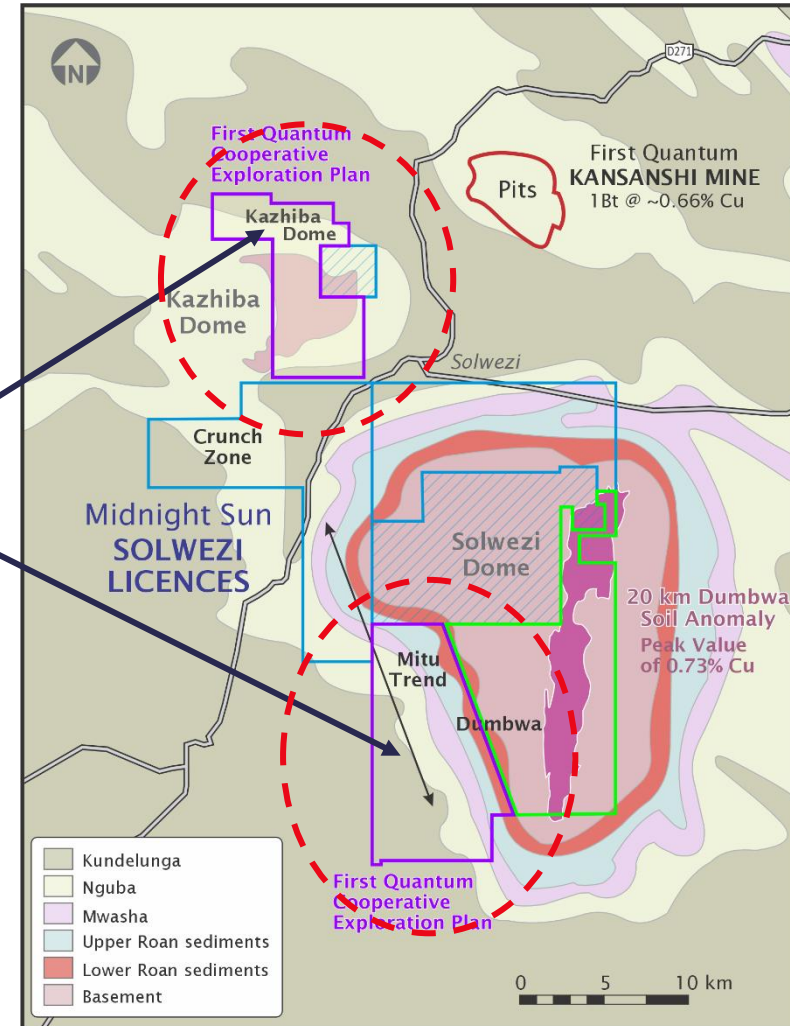
1) Source: <https://www.midnightsunmining.com/zambian-properties/>

2) April 23rd, 2024 News Release <https://midnightsunmining.com/2024/midnight-sun-announces-cooperative-oxide-copper-exploration-plan/>

First Quantum Cooperative Exploration Plan

2 Targets For Near-Surface Mineralization – Kazhiba and Mitu

- 21m @ 10.69% Cu
- 26m @ 5.6% Cu
- 15m @ 3.01% Cu
- 7m @ 4.66% Cu
- 21.1m of 8.52% Cu
- 4.5m of 6.31% Cu
- 24m of 3.15% Cu
- 8m of 5.14% Cu
- 14.2m of 5.71% Cu, incl. 7.2m of 9.58% Cu



First Quantum Cooperative Exploration Plan

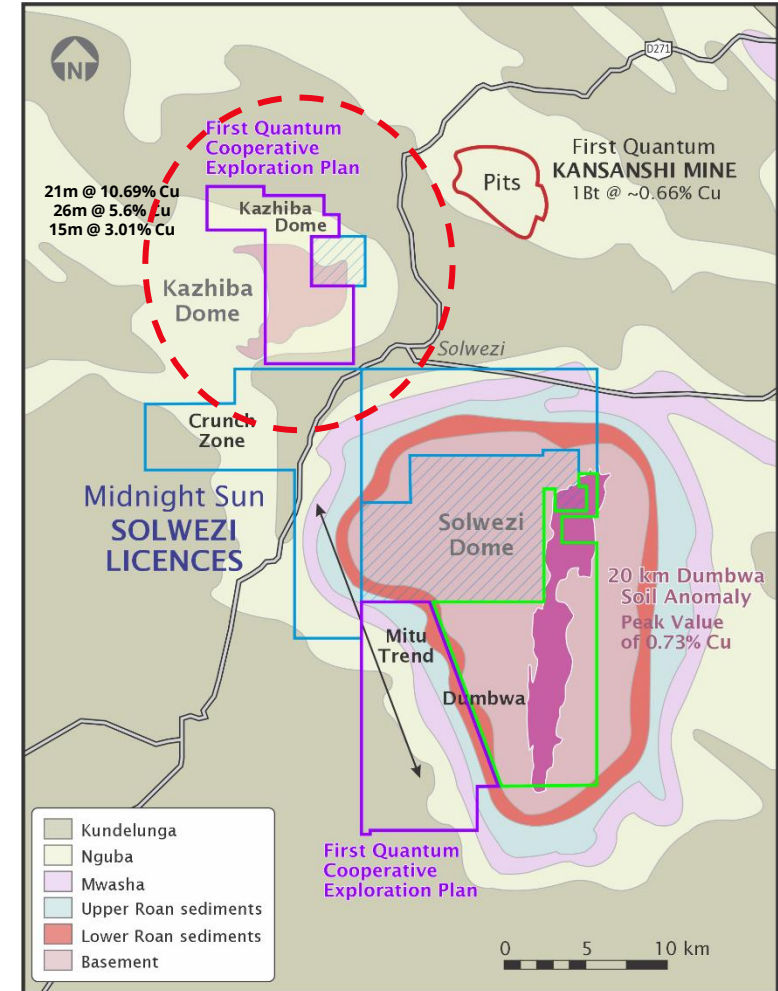
Initial Target – Kazhiba Transported Oxide

Kazhiba contains a strongly variable, near-surface (low strip), unexploited, oxide copper opportunity featuring a high-grade oxide copper blanket

31 historic drill holes featuring very high-grade oxide copper intercepts outlined a 300 metre x 100 metre oxide copper blanket (malachite occurrence)

2024 Exploration Program was designed to systematically drill the oxide copper blanket to: define extents, size and grade continuity, overall size and identify additional targets for more oxide copper mineralization and sulphide copper targets which could be the source

2024 program successfully completed, results released in January and February 2025²



1) Midnight Sun News Release dated January 29th, 2025
2) Midnight Sun News Release dated February 27th, 2025
3) All reported widths are intercept widths; true widths are estimated to be 70-95% of intercept widths

First Quantum Cooperative Exploration Plan

Kazhiba – Results of 2024 Exploration

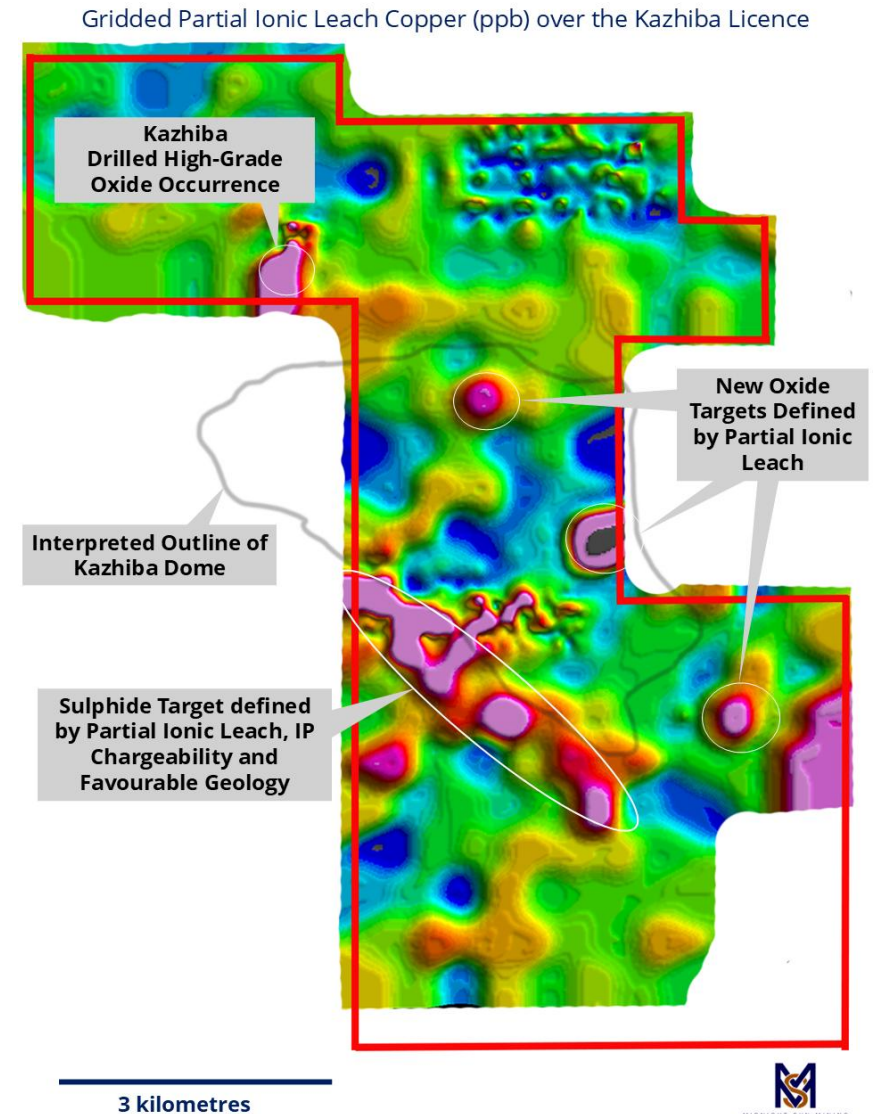
Established “Proof of Concept”

2024 Drill Highlights include: **10.69% Cu over 21 metres, 5.60% Cu over 26 metres, and 3.01% Cu over 15 metres, and 4.66% Cu over 7 metres¹**, all near surface with very low strip

Identified north/northeastern extension of oxide copper blanket = Room for growth²

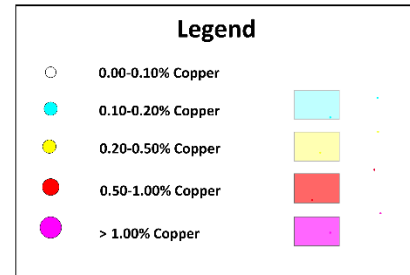
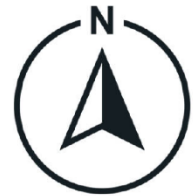
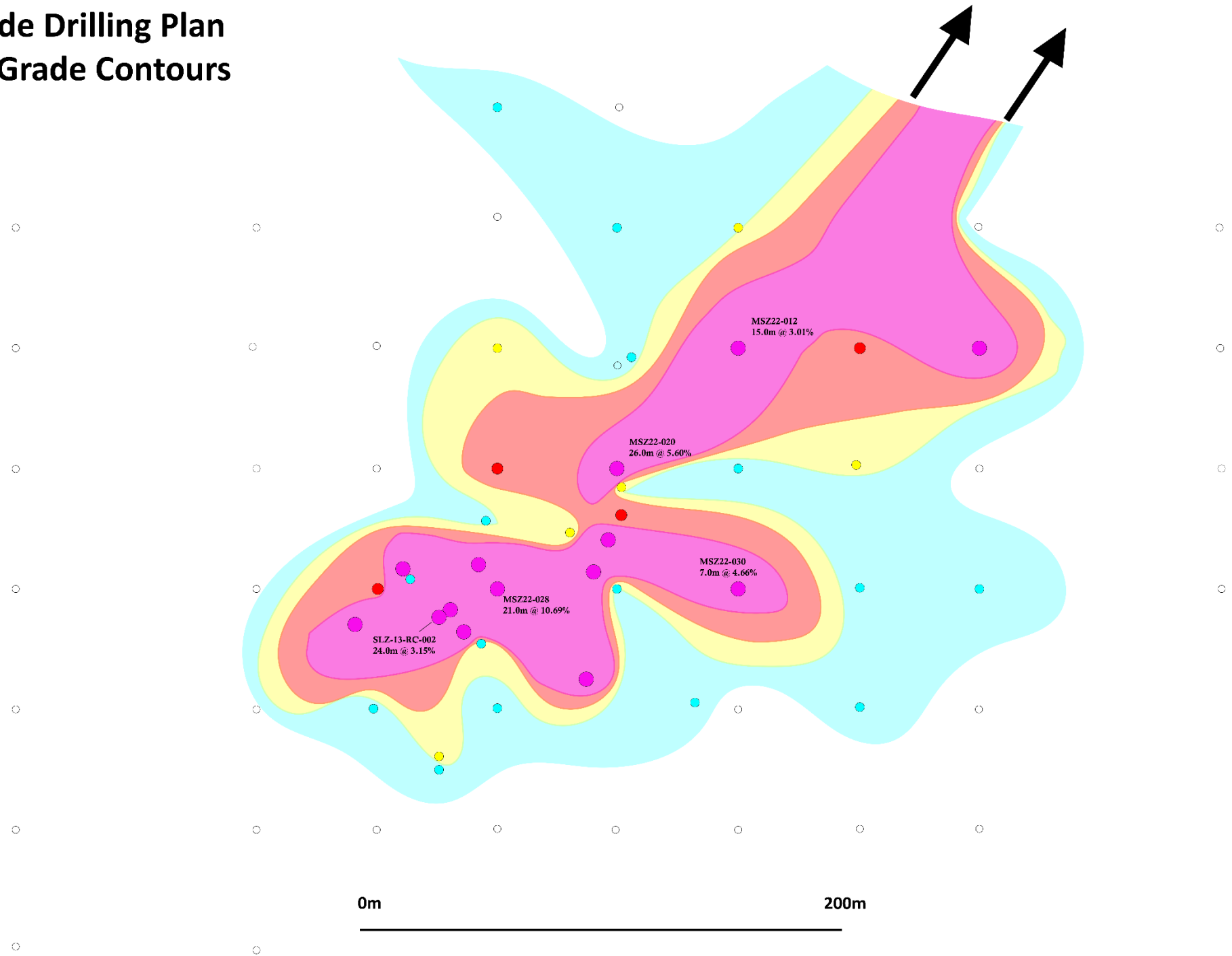
Identified 3 additional oxide copper targets that share a very similar geochemical signature to the known Kazhiba copper occurrence²

Identified a very significant sulphide copper target based on Partial Ionic Leach Sampling and IP Survey. We believe this to be a potential source of oxide mineralization²



Kazhiba Oxide Drilling Plan

Copper (%) Grade Contours



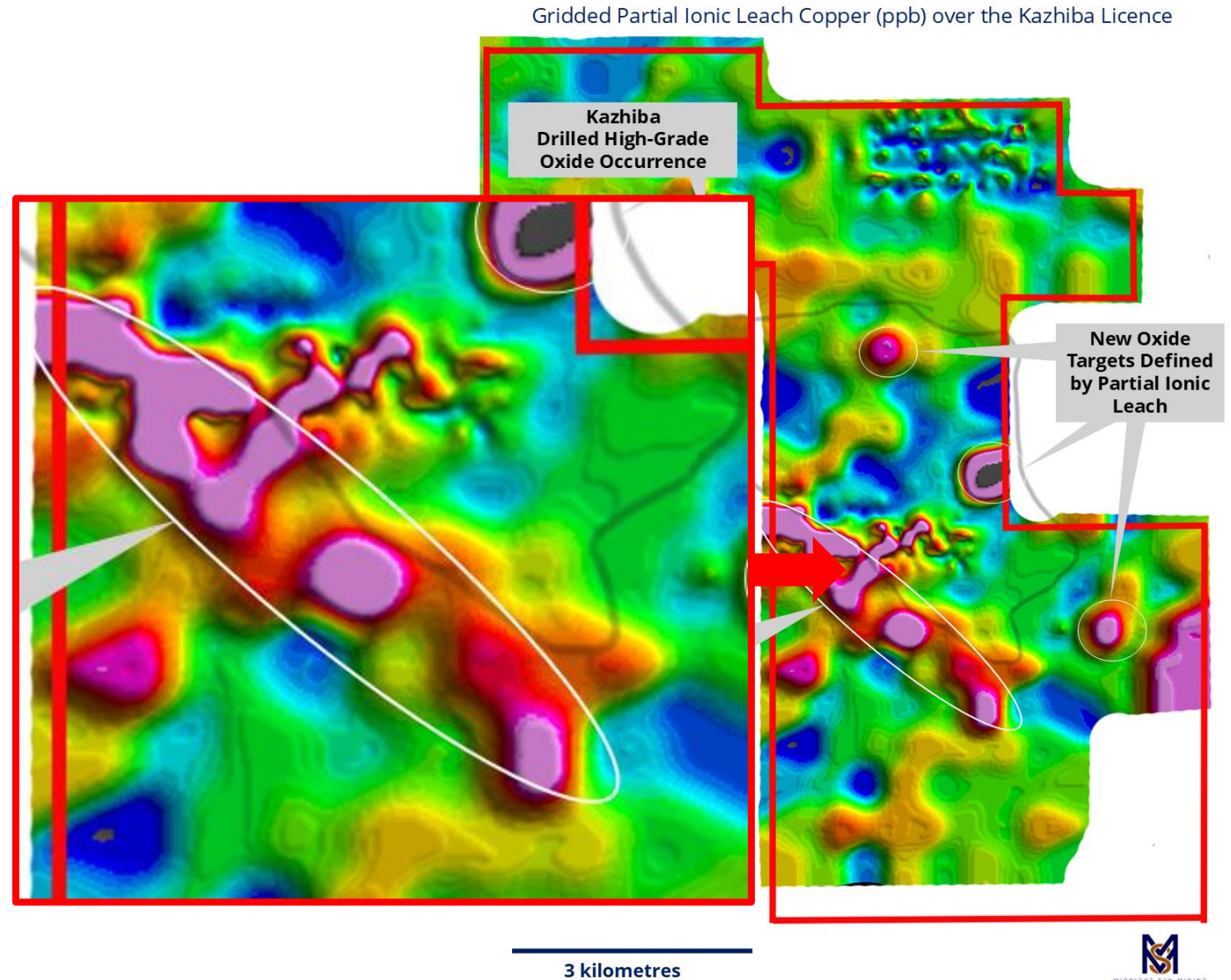
First Quantum Cooperative Exploration Plan

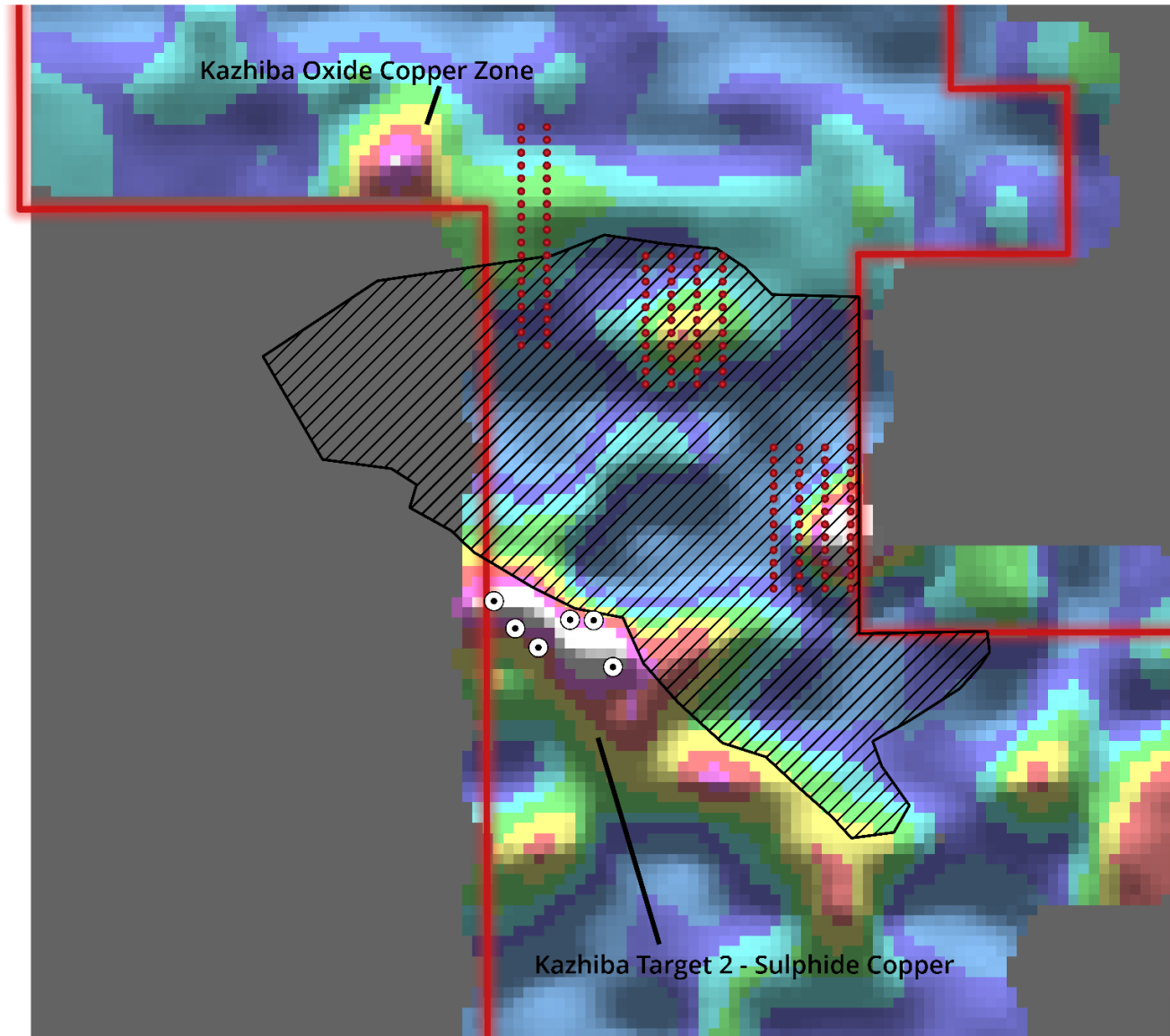
Kazhiba Results – “Target 2”

2024 Program identified a very significant ~4-kilometre by 2-kilometre sulphide copper target

Significantly elevated copper signature in Partial Ionic Leach testing, high chargeability / low resistivity IP response, coinciding with a subtle traditional geochemical response, and situated in geology consistent with most deposits within the Zambian Copperbelt

Key characteristics indicate this is a very strong target for the discovery of a copper mineralised stratigraphic unit and potential sulphide source of the transported oxide material discovered on the Kazhiba License



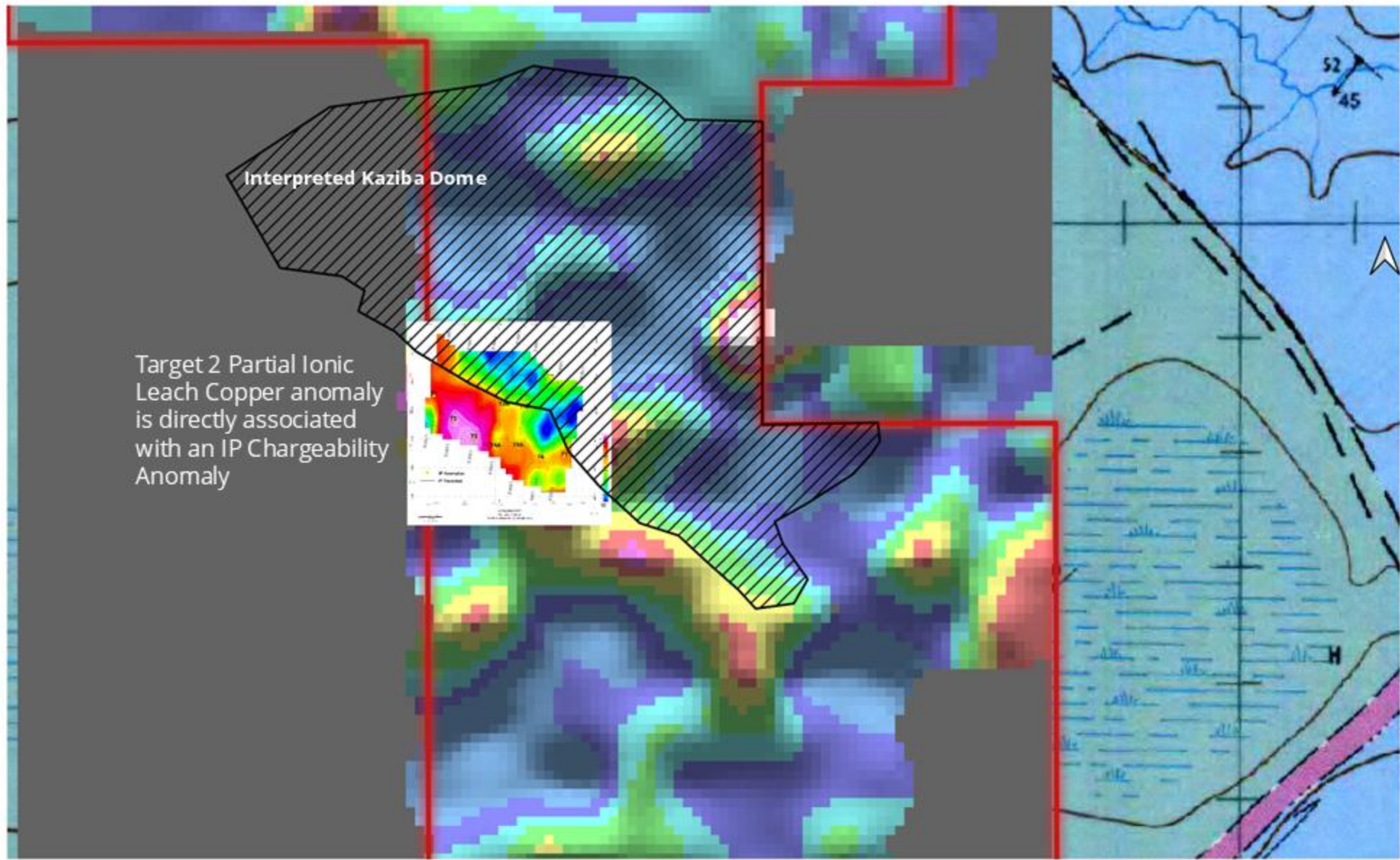


The 2025 phase one exploration campaign is now underway, following up on the 2024 program, with continued drilling on extensions of the high-grade transported oxide copper blanket and addressing the new geochemical and geophysical targets with a combination of drilling and additional IP lines

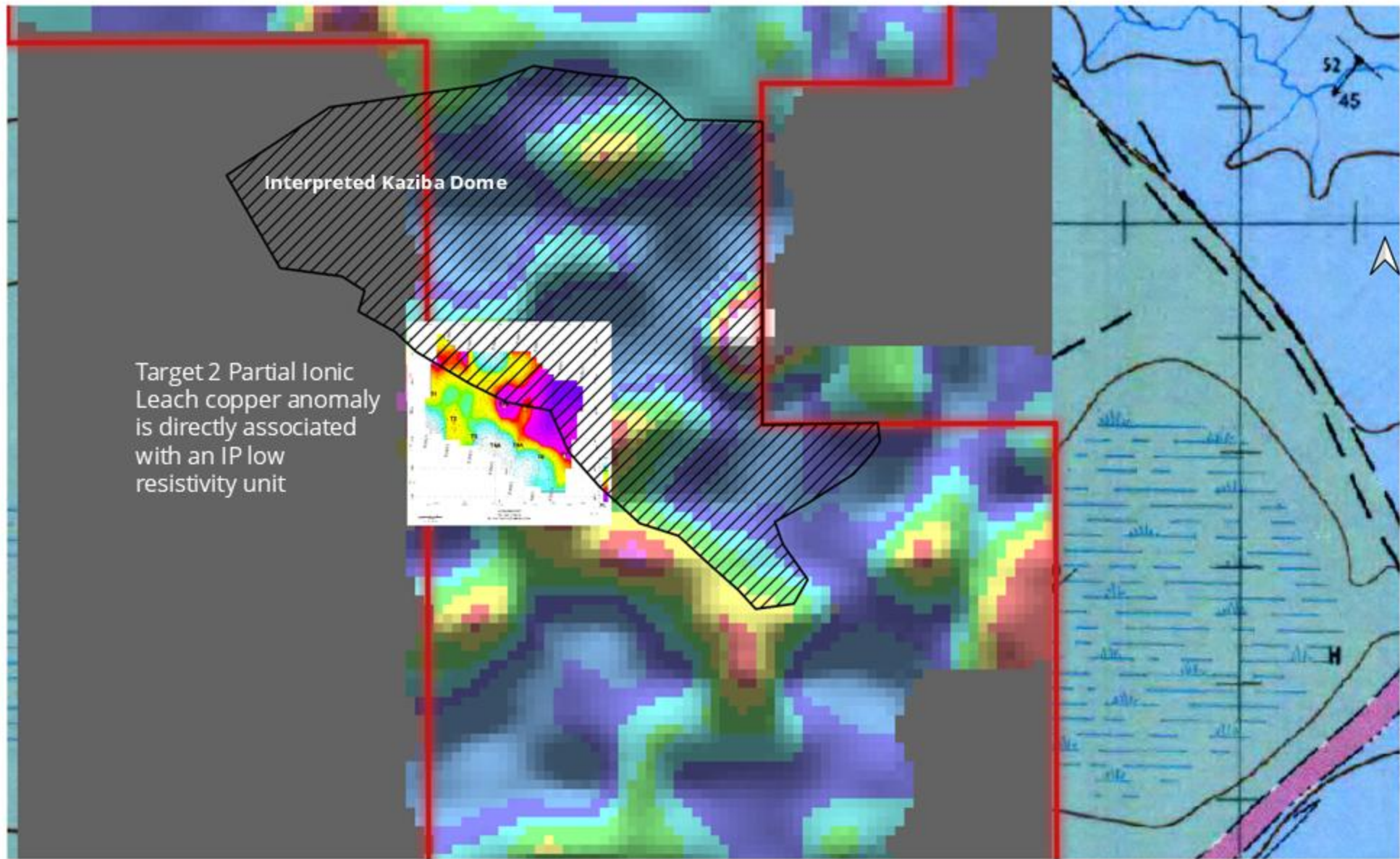
Approximately 4,000 metres of reverse circulation drilling across 125 holes is planned to both follow up on potential extensions of oxide mineralization indicated by the 2024 drill campaign as well as test the three new oxide copper targets identified by Partial Ionic Leach sampling

Diamond drilling planned to test "Kazhiba Target 2", sulphide copper target

2025 Kazhiba Drilling - New Targets



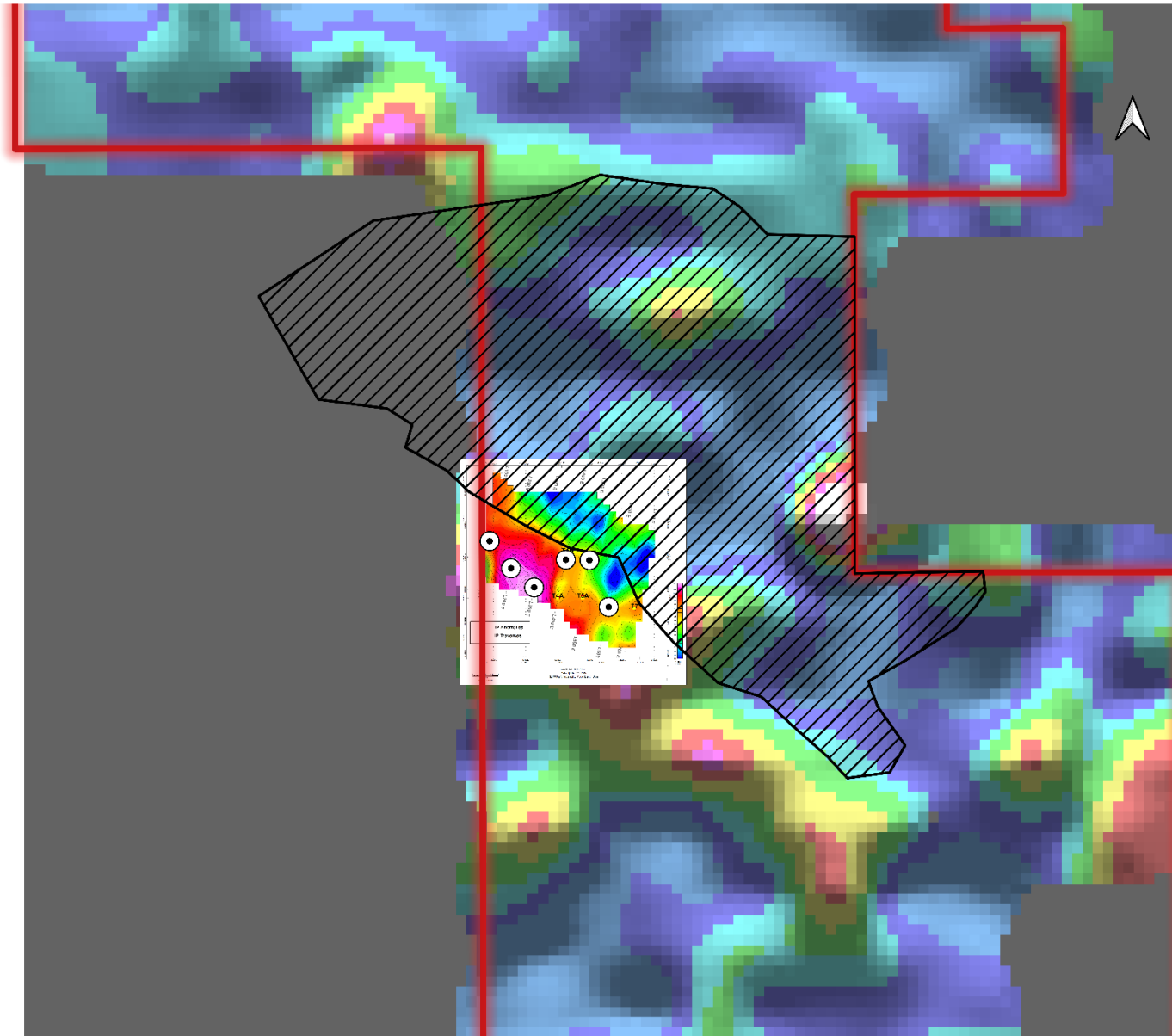
2025 Kazhiba Sulfide and Oxide Targets IP - Chargeability



Target 2 Partial Ionic Leach copper anomaly is directly associated with an IP low resistivity unit



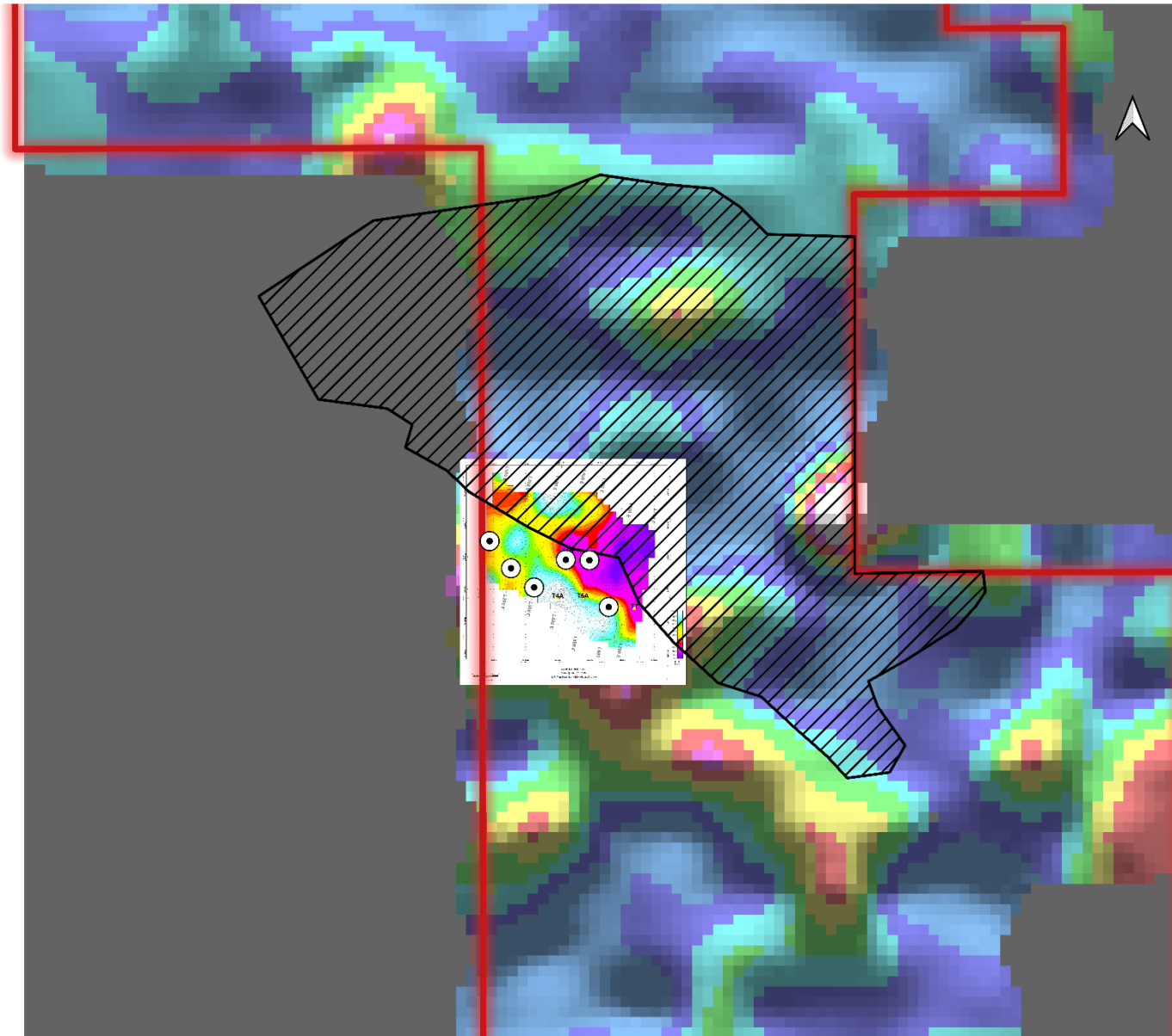
2025 Kazhiba Sulfide and Oxide Targets IP - Low Resistivity



6 to 8 diamond drill holes totalling ~1,000 metres planned on the ~4km by 2-km Kazhiba sulphide copper target (Target 2)

This target has demonstrated a significantly elevated copper signature in Partial Ionic Leach testing, coupled with high chargeability / low resistivity responses from IP geophysics, coinciding with a subtle traditional geochemical response, and situated in geology consistent with most deposits within the Zambian Copperbelt

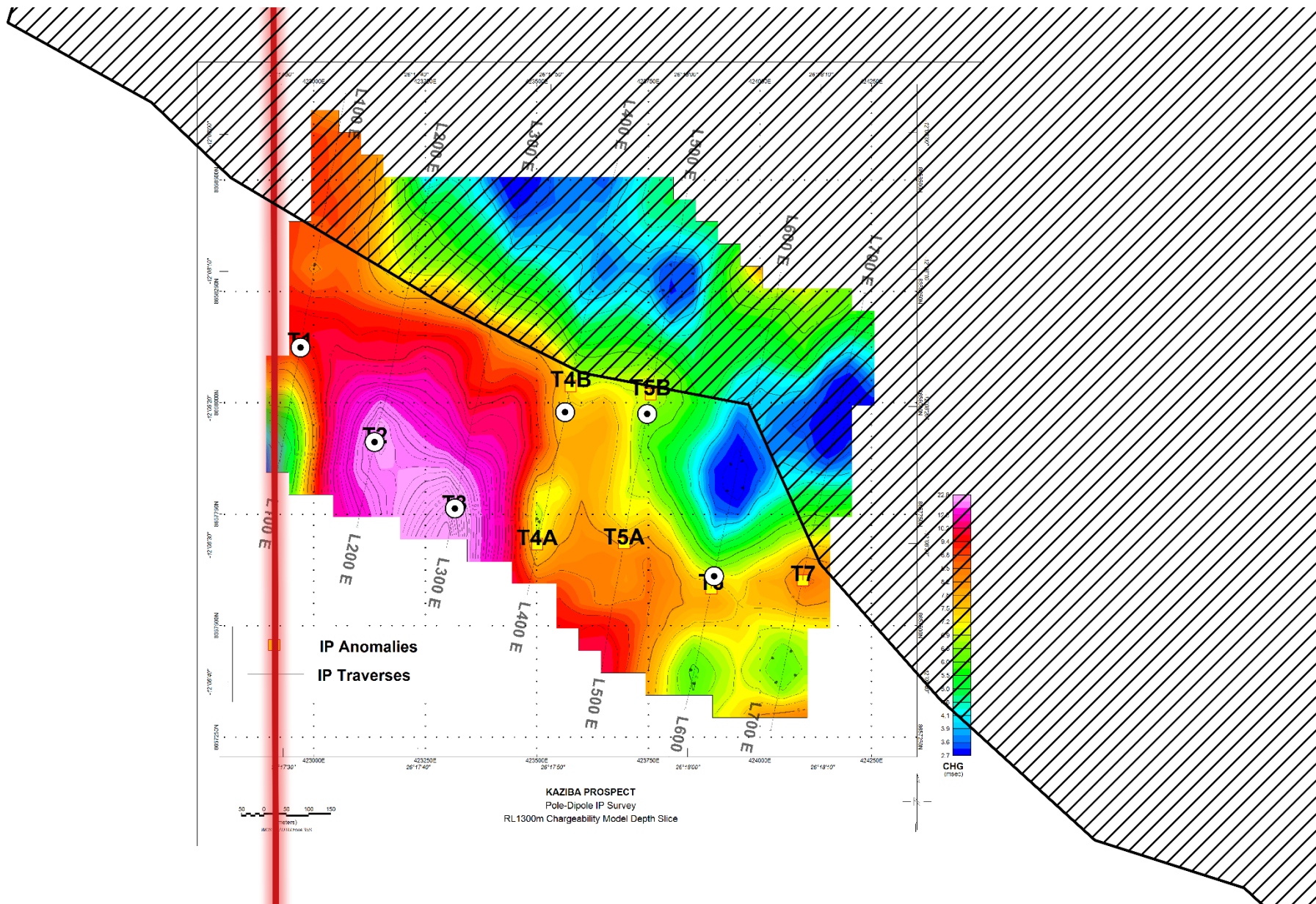
The correlation of key characteristics leads us to theorize that this is a very strong target for the discovery of a copper mineralised stratigraphic unit and the potential sulphide source of the transported oxide material discovered on the Kazhiba License



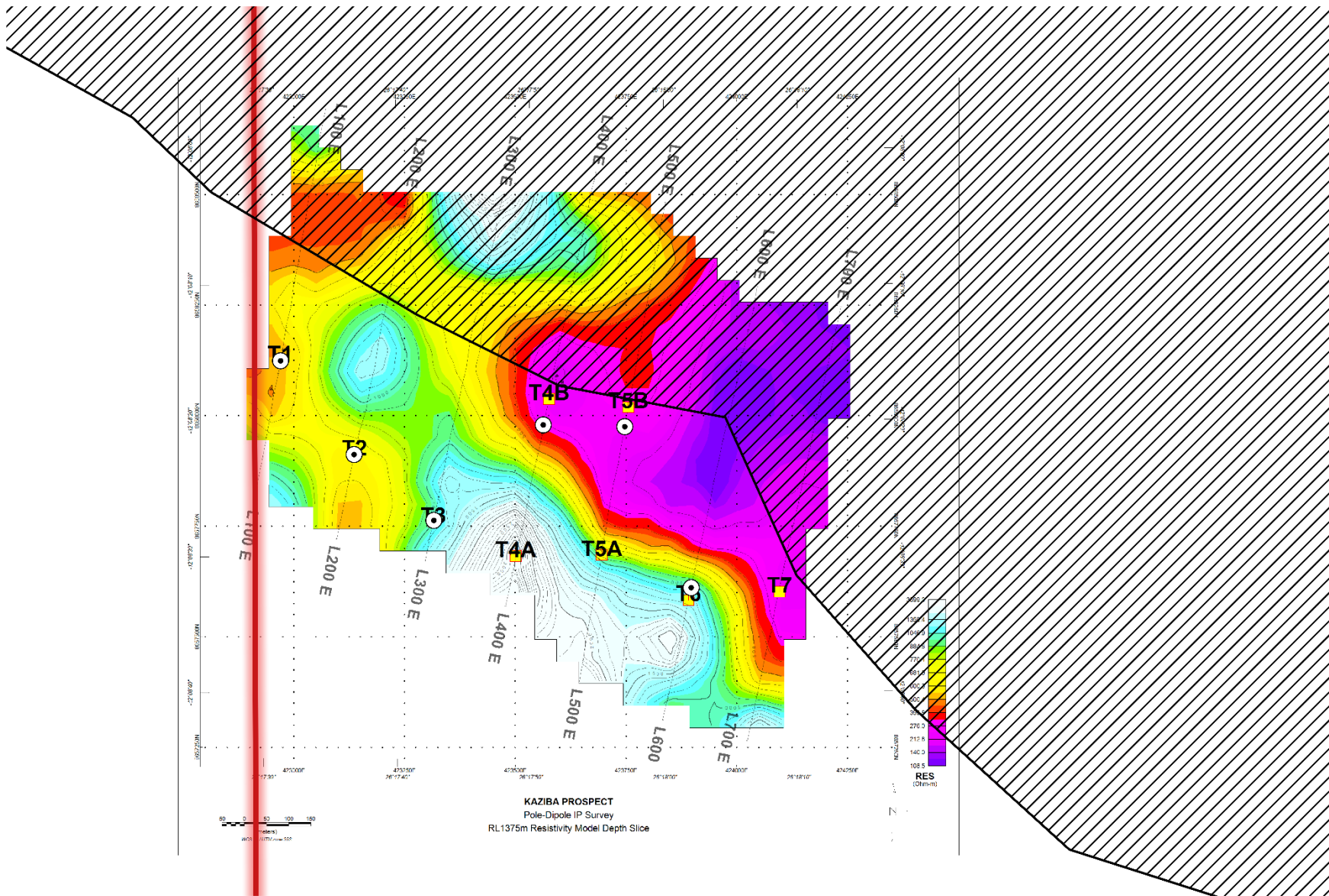
6 to 8 diamond drill holes totalling ~1,000 metres planned on the ~4km by 2-km Kazhiba sulphide copper target (Target 2)

This target has demonstrated a significantly elevated copper signature in Partial Ionic Leach testing, coupled with high chargeability / low resistivity responses from IP geophysics, coinciding with a subtle traditional geochemical response, and situated in geology consistent with most deposits within the Zambian Copperbelt

The correlation of key characteristics leads us to theorize that this is a very strong target for the discovery of a copper mineralised stratigraphic unit and the potential sulphide source of the transported oxide material discovered on the Kazhiba License



Kazhiba Target 2 – IP Chargeability – Drill Plan



Kazhiba Target 2 – IP Chargeability – Drill Plan

First Quantum Cooperative Exploration Plan

Initial Target - Mitu

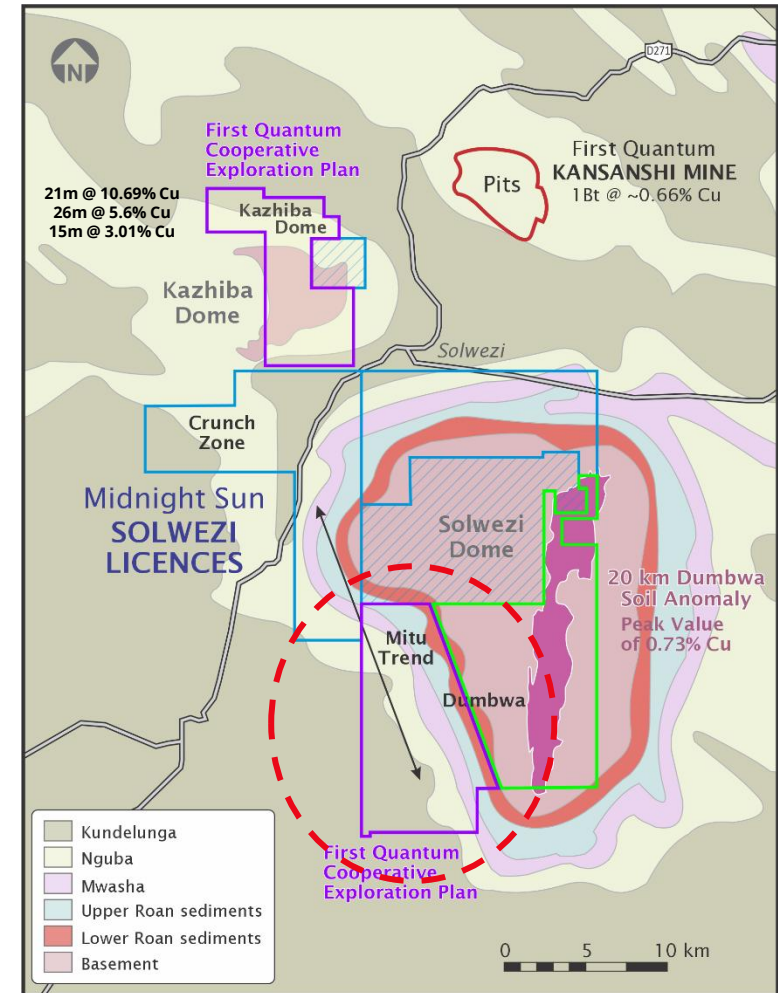
Mitu

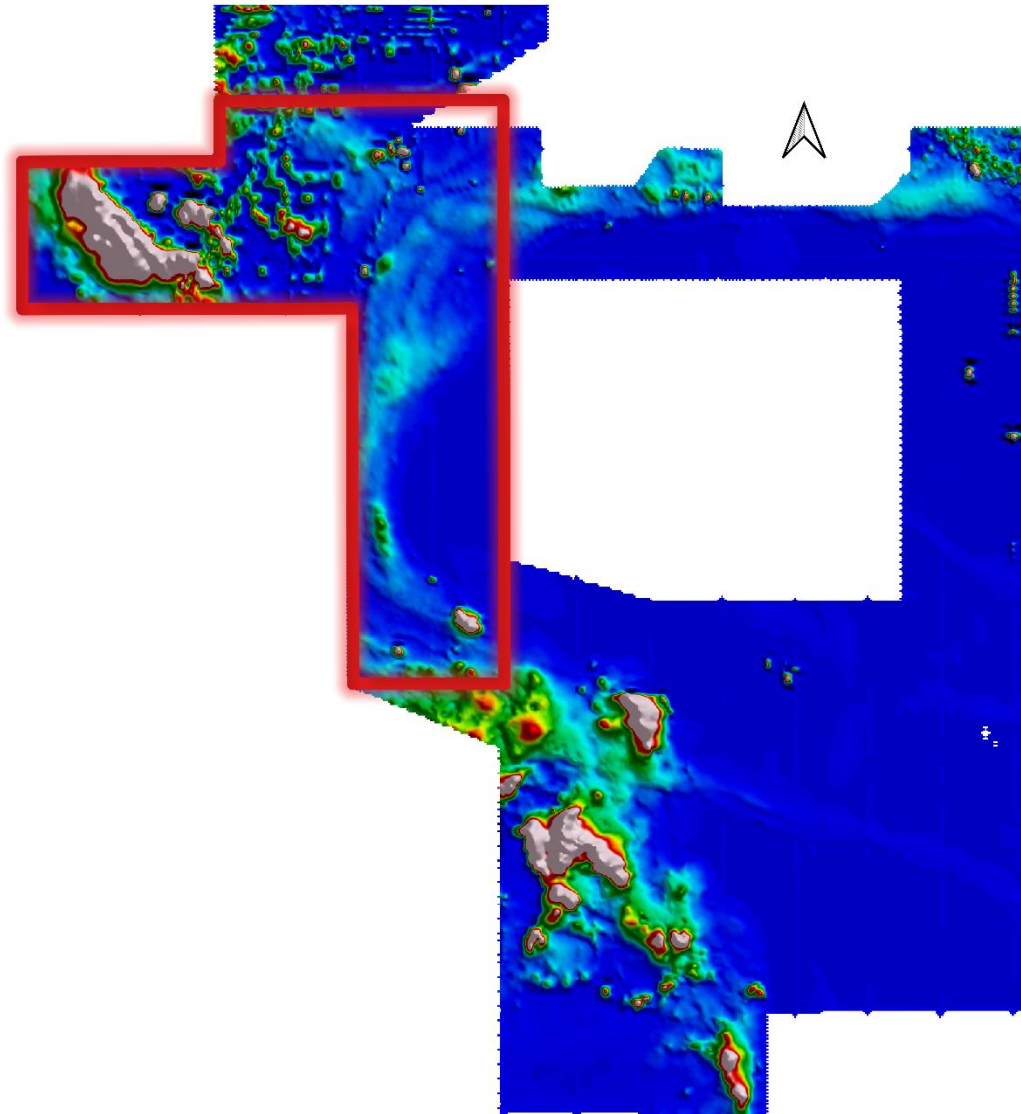
Drilling to date, intercepted numerous high-grade intervals of oxide mineralization, starting from surface

Mineralization intercepted at Mitu, contained significant cobalt and nickel in addition to high grade copper

Drill intercepts included **11.6 m of 3.44% Cu and 11.5 m of 1.41% Cu¹**

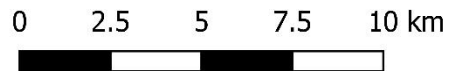
Initial exploration work will include IP, Partial Ionic Leach Sampling and RC Drilling. Q2 2025 Exploration Program underway now, beginning with Partial Ionic Leach sampling

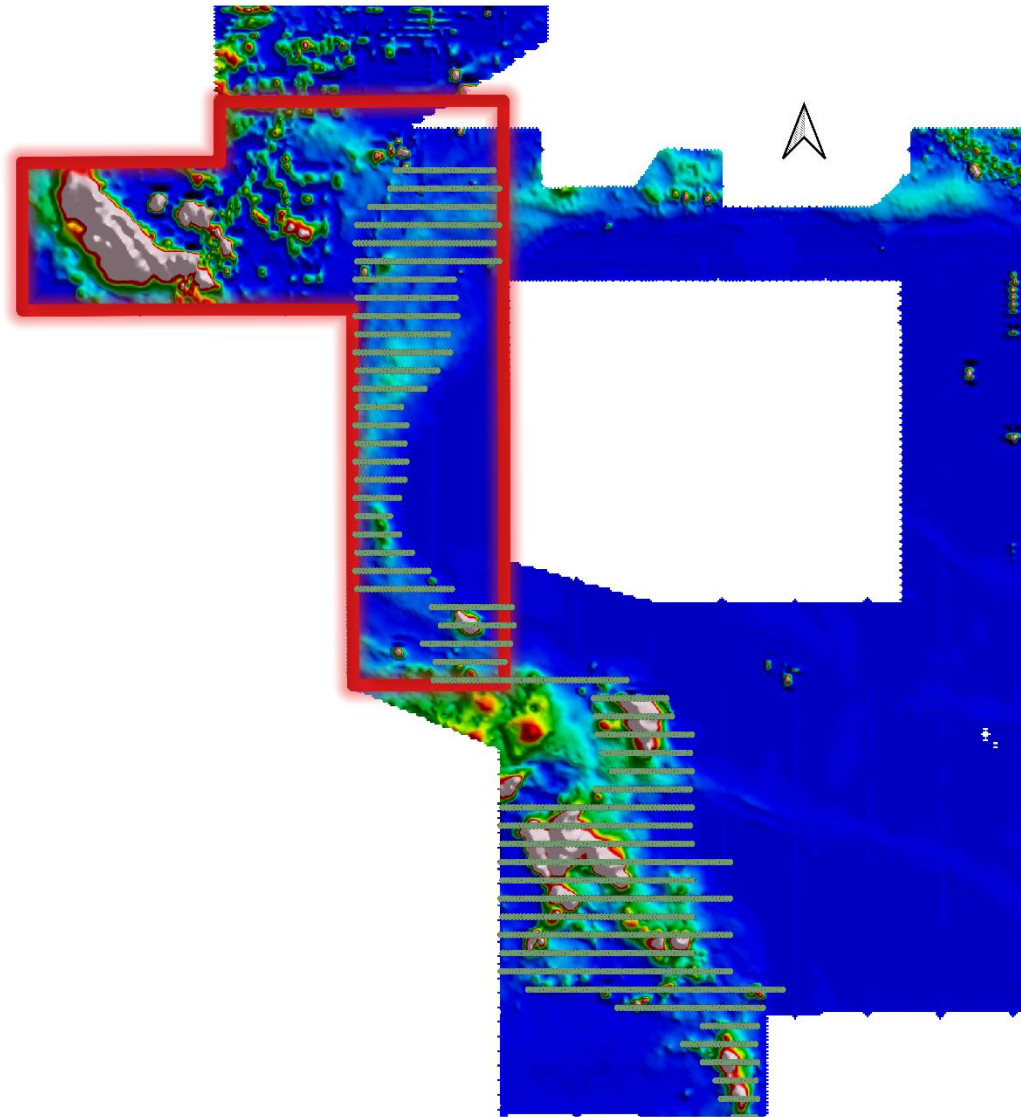




An extensive Partial Ionic Leach sampling program has been launched to test the entire Mitu Trend along the western flank of the Solwezi Dome

Mitu has similar regolith to Kazhiba, which is generally unresponsive to traditional geochemical analysis, so Partial Ionic Leach is expected to more effectively identify and track further copper targets

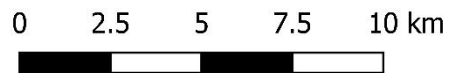




The Company plans to collect approximately 1,800 samples for Partial Ionic Leach analysis along the entire Mitu target trend

Oxide and sulphide copper mineralization has previously been identified at Mitu, and the Partial Ionic Leach sampling program will cover all highly prospective geology

Those results will drive a follow up Dipole-Dipole IP Survey to finalize drill targets on each of the identified mineralized zones for follow up drilling later in the year



2025 Mitu – Partial Ionic Leach Sampling Program

THE BLUE SKY

LARGE-SCALE SULPHIDE TARGETS AT DUMBWA, KAZHIBA, AND MITU

4 TARGETS FOR TRANSFORMATIVE SULPHIDE COPPER DISCOVERY,
WHOLLY CONTROLLED BY MIDNIGHT SUN

WE INTEND TO USE CASHFLOW FROM OXIDE COPPER PRODUCTION TO
SELF FUND FUTURE EXPLORATION

The Takeaway - In less than 18 months, Midnight Sun has..

- Established Cooperative Exploration plan in place with First Quantum to jointly define potential oxide-copper feed sources on our property, for First Quantum's SX/EW oxide copper circuit at the Kansanshi Mine, less than 6 km's northeast of our property. This very unique near-term mining opportunity could produce significant near-term positive cash flow from the throughput of material from our property⁴
- Raised \$10MM in May 2024. Through warrant exercise, have maintained treasury balance of +\$10MM following 2024 work programs
- 2024 program completed on Kazhiba Target delineating high-grade oxide-copper blanket and providing "Proof of Concept" for Oxides. Highlights included **10.69% Cu over 21 metres, 5.60% Cu over 26 metres, and 3.01% Cu over 15 metres, and 4.66% Cu over 7 metres**¹, all near surface. Program also defined a significant sulphide copper target and multiple new targets for additional oxide copper mineralization
- Increased Market Cap by **6x Multiple from CDN\$15MM to CDN\$150MM in less than 12 months.** TSX Venture Top 50 Company

We are well funded, de-risked and marching toward both transformative discoveries and near-term cashflow

- Q2 2025 Programs underway on Dumbwa Sulphide Copper Target, Kazhiba Sulphide and Oxide Copper Targets and Mitu Sulphide and Oxide Copper Targets
- Our vast property features multiple oxide and sulphide copper targets; each a unique opportunity for a transformative discovery or near-term production potential

Midnight Sun – Capital Structure

CAPITAL STRUCTURE

Basic Shares Outstanding	172.0 million
Total Warrants Outstanding	48.7 million
• \$0.50 <i>Expire July 2, 2025</i>	4.2 million
• \$0.33 <i>Expire May 22, 2027</i>	43.2 million
• \$0.33 <i>Expire May 22, 2027</i>	1.3 million
Total Options Outstanding	12.7 million
Share Price	\$0.71
Market Capitalization	\$123.0 million
Cash Position	\$10.5 million
Management & Directors	10%
Corporate & Institutional	16%
52 Week Range	\$0.205 - \$0.91

ANALYST COVERAGE



Pierre Vaillancourt
Senior Mining Analyst
Ph: (416) 507-2309
Em: pvaillancourt@haywood.com



Taylor Combaluzier, P. Geo
VP, Mining Analyst
Ph: 416-948-6495
Em: tcombaluzier@redcloudsecurities.com



Midnight Sun is a 2025
TSX Venture Top 50
Company



Directors & Management

Al Fabbro

PRESIDENT, CEO & DIRECTOR

- Finance and mining executive and entrepreneur
- +45 years' experience
- Former head retail trading of Yorkton Securities, and Yorkton's Natural Resources Group
- +10 years IA Canaccord Capital, specializing in the natural resource sector and former Lead Director of Roxgold

Brett A. Richards

DIRECTOR

- Mining and Metals Executive with Senior level experience
- +30 years' experience
- Former CEO of African Thunder Platinum, Renew, Octéa, Roxgold, Avocet, and founder of Katanga. Held senior executive positions with Kinross Gold and Co-Steel.
- Current Director of Goldshore Resources and Nickel 28

Rick Mazur

DIRECTOR

- P.Geo, Geoscientist, Project geologist, financial analyst and senior executive
- +45 years' experience
- Former Analyst, Former Director of Roxgold, Current Director of Big Ridge Gold, Impact Silver, and CEO of Forum Energy Metals

Wayne Moorhouse

DIRECTOR

- CFA – Experienced mining and construction executive
- Experience from exploration to mine operations to M&A
- Former Director of Genco, Stealth Energy, and former CFO Roxgold. Current President/CEO of EnviroMetal Technologies

Kevin Bonel

COO, ZAMBIA

- Ph.D, P.Geo. Independent geologist and exploration manager
- +25 years' experience in Sub-Saharan Africa, most recently with Barrick Gold's operations at the Lumwana Mine and Freeport McMoRan
- Led exploration team at Lumwana adding 25 years of reserves
- Responsible for discoveries including the Kamaranda copper deposit, the Mpemba Hill deposit, a new copper deposit near Mpongwe, Zambia. Oversaw Kisanfu pre-feasibility and feasibility in DRC, and reinterpretation of Munali Ni deposit in Zambia, now in production

Robert Sibthorpe

VICE PRESIDENT, EXPLORATION & DIRECTOR

- Geologist, executive and mining entrepreneur
- +50 years' experience
- Experience includes Noranda, Falconbridge and Ivanhoe. Former analyst for Midland Doherty, Yorkton Securities, and Canaccord
- Former President/CEO Roxgold and recipient of AMEBC Colin Spence Award

Matt MacKenzie

VP CORPORATE DEVELOPMENT, CORPORATE SECRETARY

- MBA and JD
- +12 years' experience
- Former finance positions with GE Capital Markets and BMO Capital Markets. Experience in mineral exploration, production, oil and gas services
- Former Manager of Business and Legal Affairs of Roxgold

Alastair Brownlow

CFO

- CPA, U.S. CPA (Washington) Extensive experience as CFO of publicly listed resource companies, spanning exploration, development, and production stage.
- Former auditor in the British Virgin Islands
- Began career at CPA firm specializing in the mining industry

Adrian O'Brien

VP BUSINESS DEVELOPMENT & COMMUNICATIONS

- Senior Exploration Executive and Senior Marketing Executive
- +25 years' experience
- Former Director, Marketing and Communications PureGold Mining, former Director & President Kermode Resources, former President/CEO Pro Minerals, former Vice President Apella Resources
- Former Director Prospectors and Developers Association of Canada

Margot Naudie

ADVISORY BOARD

- BA and CFA with +25 years of capital markets experience
- Senior Portfolio Manager for North American and global natural resource portfolios
- Held senior roles at leading asset management firms including TD Asset Management, Marret Asset Management Inc., and the Canadian Pension Plan Investment Board
- Brendan Wood TopGun Investment Mind (Platinum) for 5 consecutive years
- Bachelor of Arts in Politics and Economics from McGill University, MBA from Richard Ivey School of Business, and Chartered Financial Analyst (CFA) Charter holder
- Current President of Elephant Capital Inc.

Darin Wagner

ADVISORY BOARD

- P.Geo, Senior Exploration and Mining Executive
- +30 years' experience
- Has served as Co-Founder, Senior Management or an Advisor to: MAG Silver, New Millennium Metals, Platinum Group Metals, Dryden Gold, West Timmins Mining, Balmoral Resources, Falco Resources, Newcastle Gold, and Nova Royalty
- Served as President, CEO, Director, and QP for West Timmins through discovery of Thunder Creek and 144 gold deposits and oversaw \$424 million acquisition by Lake Shore Gold
- Founder, President and CEO of Balmoral until \$160 million acquisition by Wallbridge Mining Company Ltd



M I D N I G H T S U N M I N I N G

T R A N S F O R M A T I V E C O P P E R D I S C O V E R I E S
I N T H E H E A R T O F Z A M B I A

CORPORATE INQUIRIES

Adrian O'Brien
VP Business Development & Communications
604 809 6890
adrian@midnightsunmining.com

CORPORATE ADDRESS

#1205 – 789 West Pender Street
Vancouver, BC V6C 1H2
Canada

TSX.V: MMA
OTC: MDNGF

www.midnightsunmining.com