

STRIKEPOINT GOLD

Exploring for Precious Metals in Premier Jurisdictions

Sept 2024

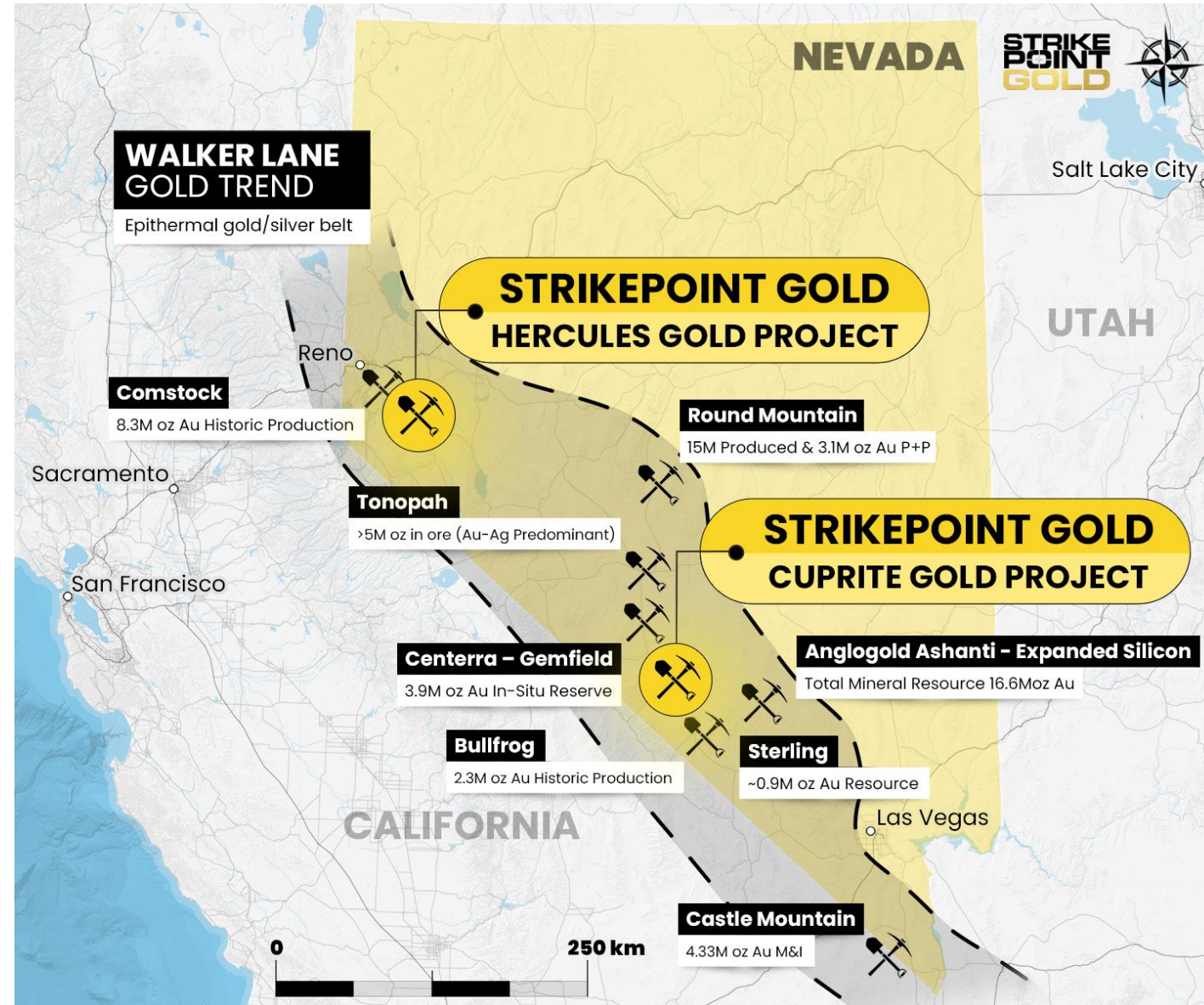
TSX.V: **SKP**

OTC: **STKXF**

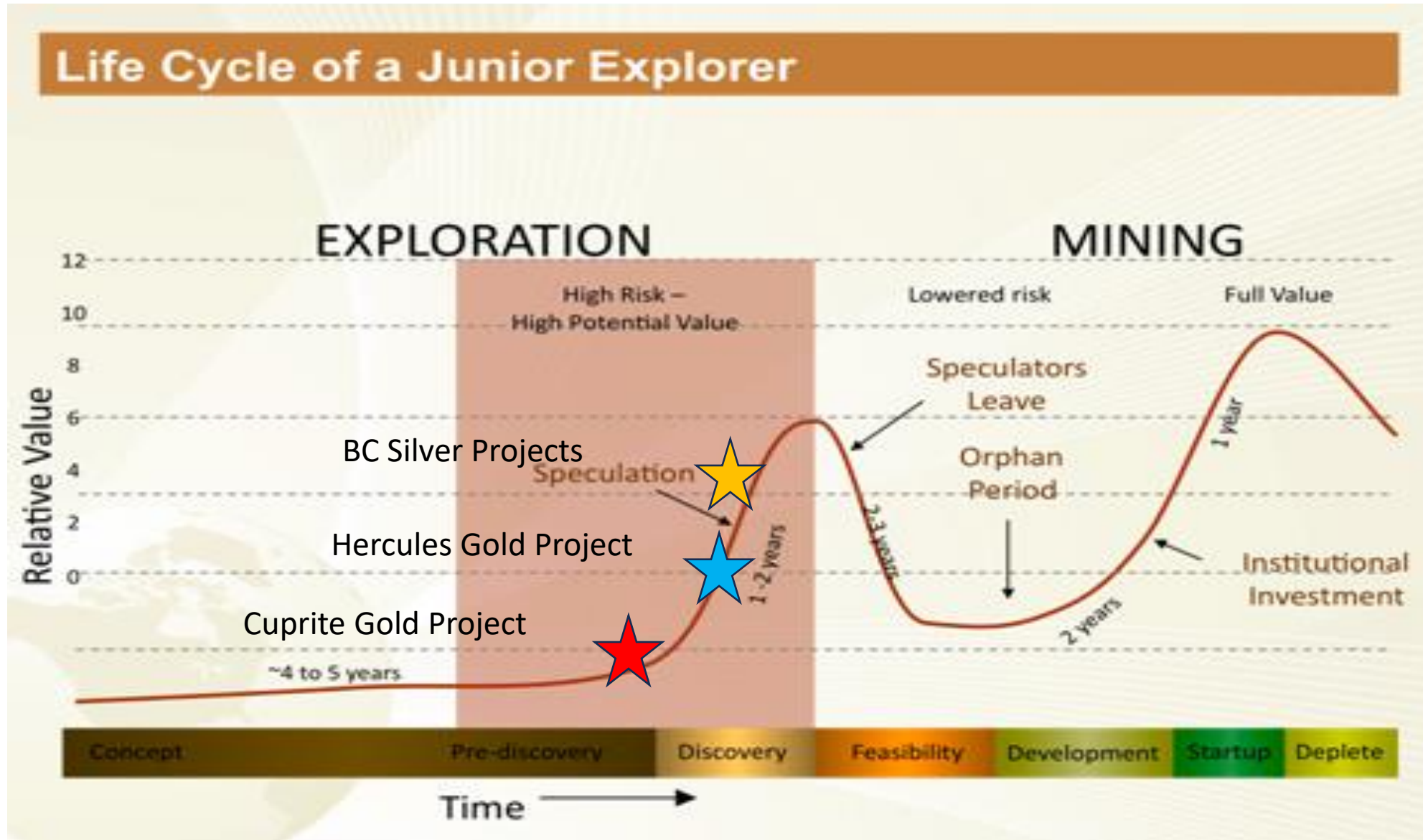
WHY STRIKEPOINT AND WHY NOW?

- One of the 5 largest land packages in Nevada's Walker Lane, behind gold producing giants including Kinross and AngloGold Ashanti
- Team has deep geological knowledge with multiple exits for shareholders in Nevada
- Acquired Hercules near Reno for fractional value from a distressed company, an asset that SKP CEO Mike Allen previously drilled
- Hercules acquired at a fractional value from distressed company
- Hercules a 100km² package, 300+ holes previously drilled, has multiple drill-ready targets, visible gold
- Cuprite a look-alike to AngloGold's Silicon, 4 of first 5 hole hit gold mineralization, now vectoring in on high grade

The AngloGold Ashanti "Expanded Silicon Discoveries" are possibly the largest gold discoveries in North America in a decade!



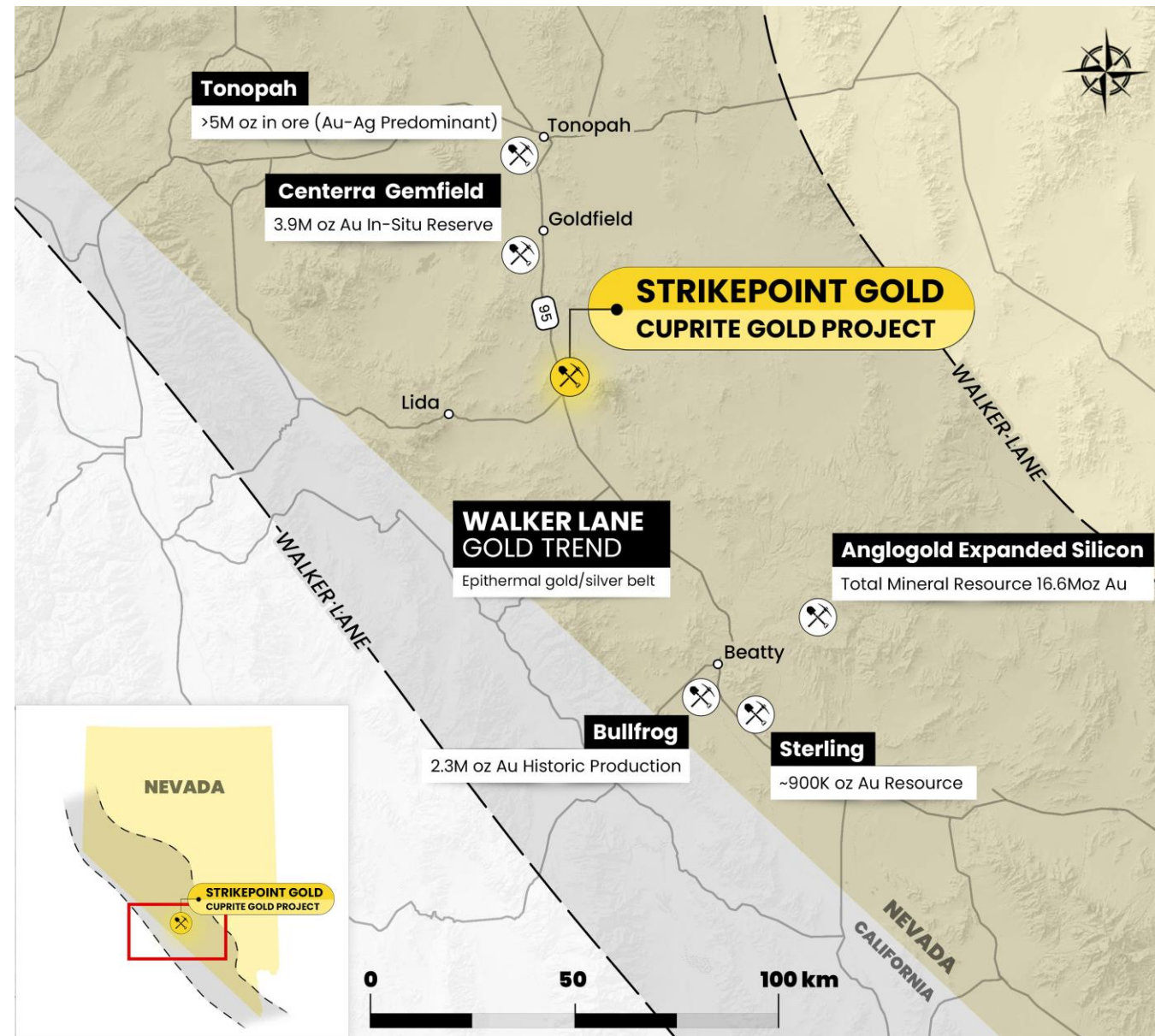
STRIKEPOINT GOLD – WHERE ARE WE?



CUPRITE PROJECT

Located in Nevada's Walker Lane

- Located within a 3 hour drive from Las Vegas.
- Allows for year-round efficient exploration
- Under explored trend in Nevada
- Nevada's most recent multi-million ounce discovery located 75 kilometers to the south –AngloGold's Expanded Silicon
- Cuprite not available from 2005, for railway line to canceled Yucca Mountain Facility
- Cuprite acquired due to its similarities to Silicon
- Steam heated alteration seen at Cuprite may in fact be larger than at Silicon
- Management has extensive experience in Nevada having explored the nearby Sterling Project prior to a successful corporate transaction, as well as other projects within the State.



**While similar geologically to Silicon, a discovery has yet to be made at Cuprite.*

CUPRITE PROJECT

Cuprite

Silicon Discovery Similarities*

- Walker Lane location
- Similar heat source for mineralization
- Multi-square kilometer alteration zones
- Extensive Silica and Mercury at surface
- Similar structural Setting

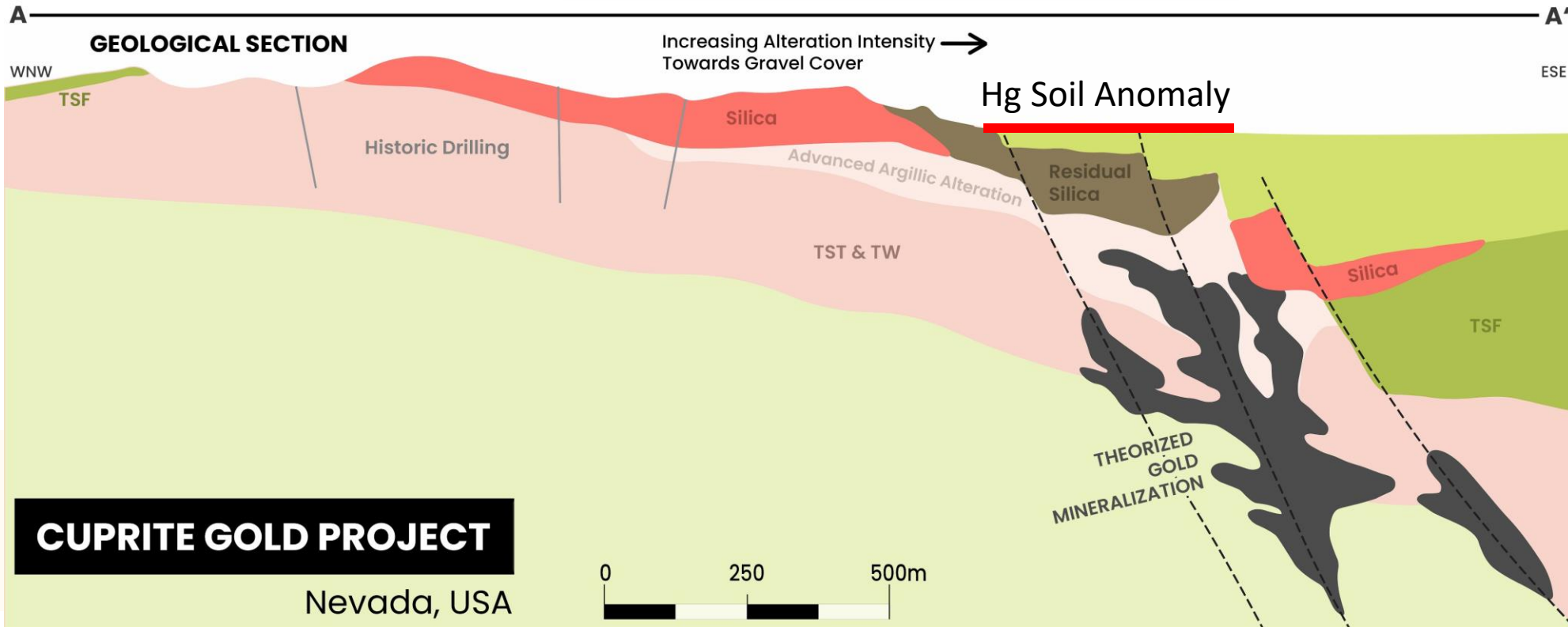
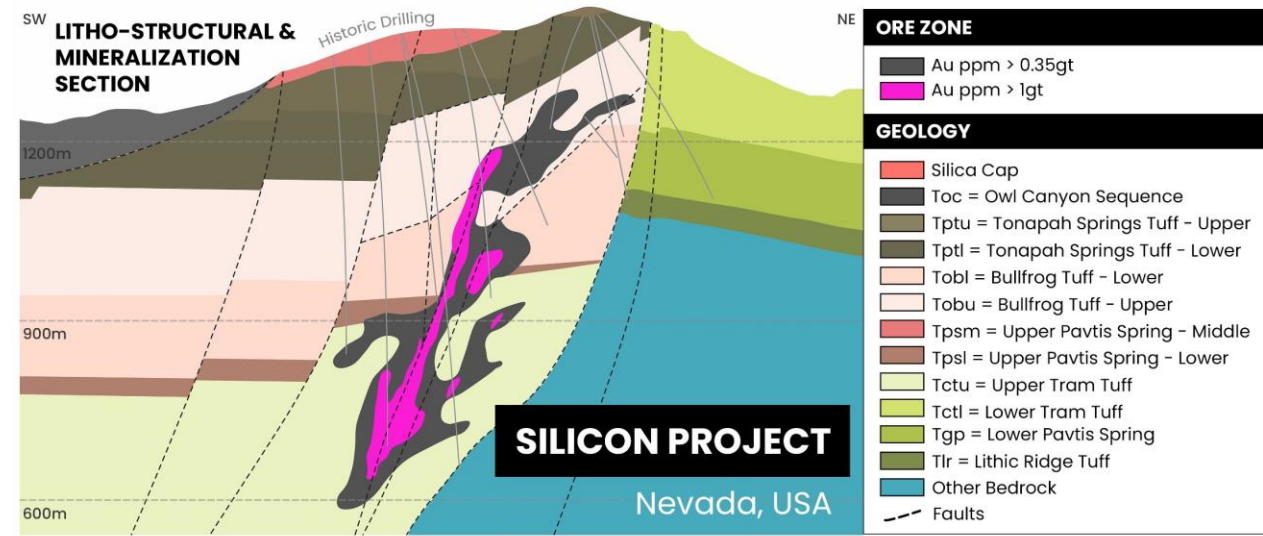
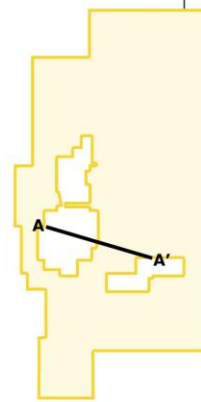
**While similar geologically to Silicon, a discovery has yet to be made at Cuprite.*

Silicon showed virtually no gold at surface, but targeted drilling at depth lead to possibly the most significant discovery in Nevada since Frontier Gold's Long Canyon!

STRIKEPOINTGOLD

Silicon Analog

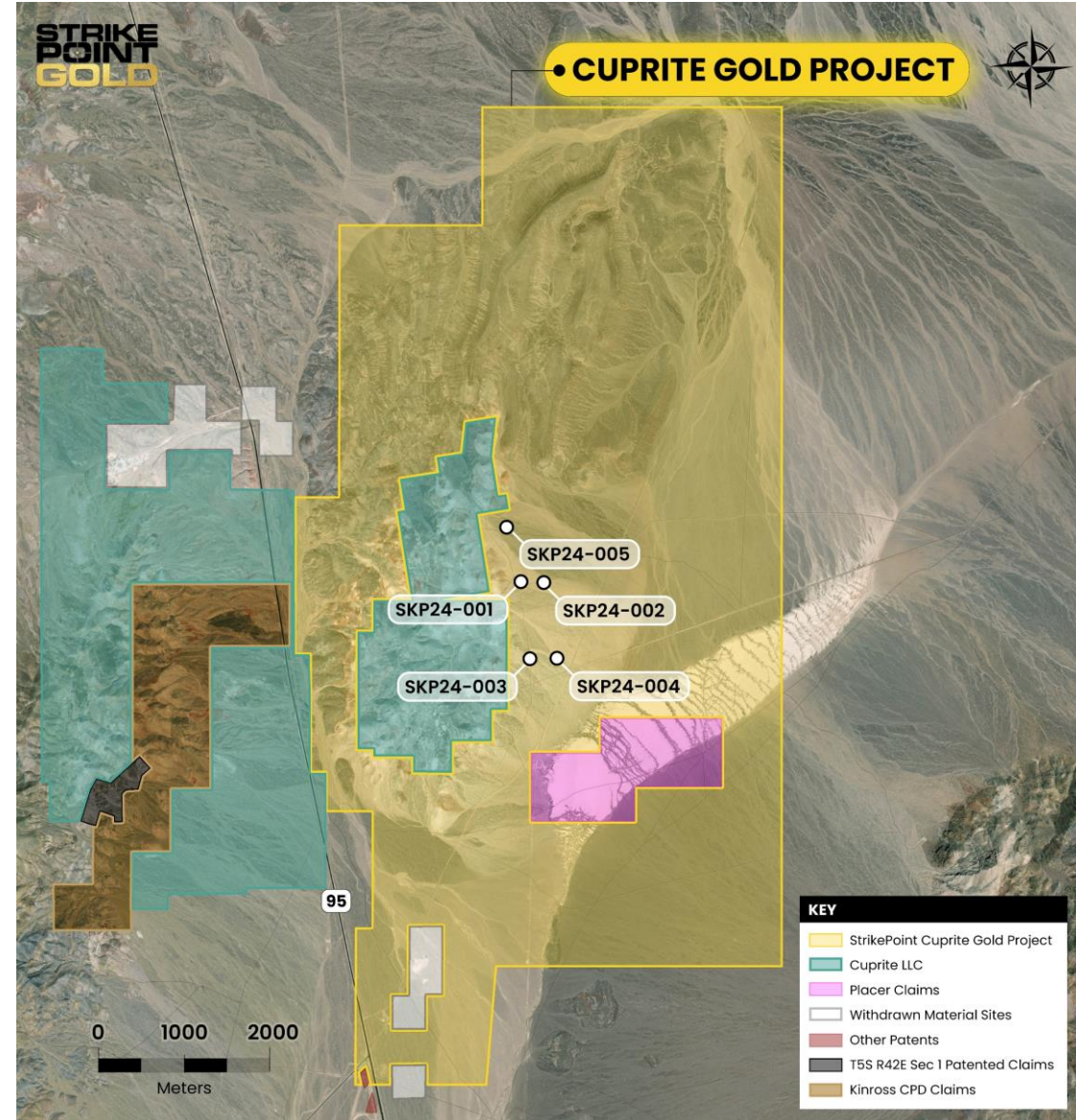
• CUPRITE



CUPRITE – DRILLING

- Reportable gold-silver mineralization in four of the five holes over a distance of approximately 1,600 meters
- Coincident with the extensive surface mercury anomaly and the geophysical work the company has completed.
- Confirms the potential of epithermal system to host higher grade mineralization
- Clay alteration/detailed geochemical logging identified the “Bunker” graben, where east-west structures appear to focus hotter mineralizing fluids, this target will be the focus of future follow up drilling
- Several private and senior mining Companies have taken a position in the Cuprite district.

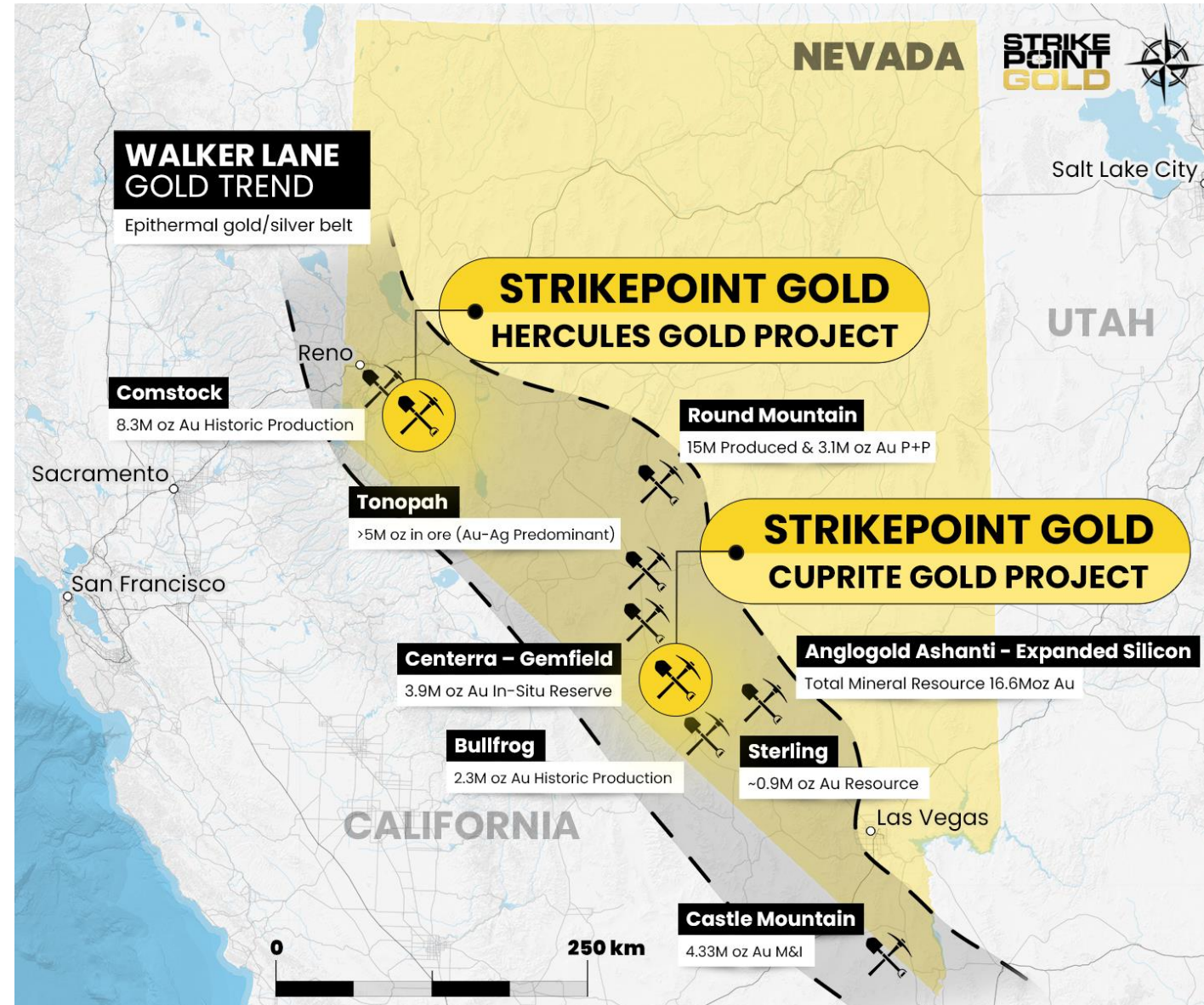
StrikePoint Gold is the dominant landholder in the emerging Cuprite Gold District!



Hercules Gold Project, Nevada

What is the Hercules Gold Project?

- Low Sulphidation Epithermal Gold Target
- One hour drive from Reno, powerlines running through the property, water access
- Geological similarities to nearby Comstock Lode, which produced over 8.2 Moz of gold and 192 Moz of silver
- +100 square km land package
- ~300 drill holes from previous operators showing gold over a wide area.
- Tested geological model.
- Plan of Operations in Hand, can be modified for large scale drill programs, plus 2 Notice level exploration permits
- 45+ Untested Geophysical targets with similar signature to known mineralization



Hercules Gold Project, Nevada

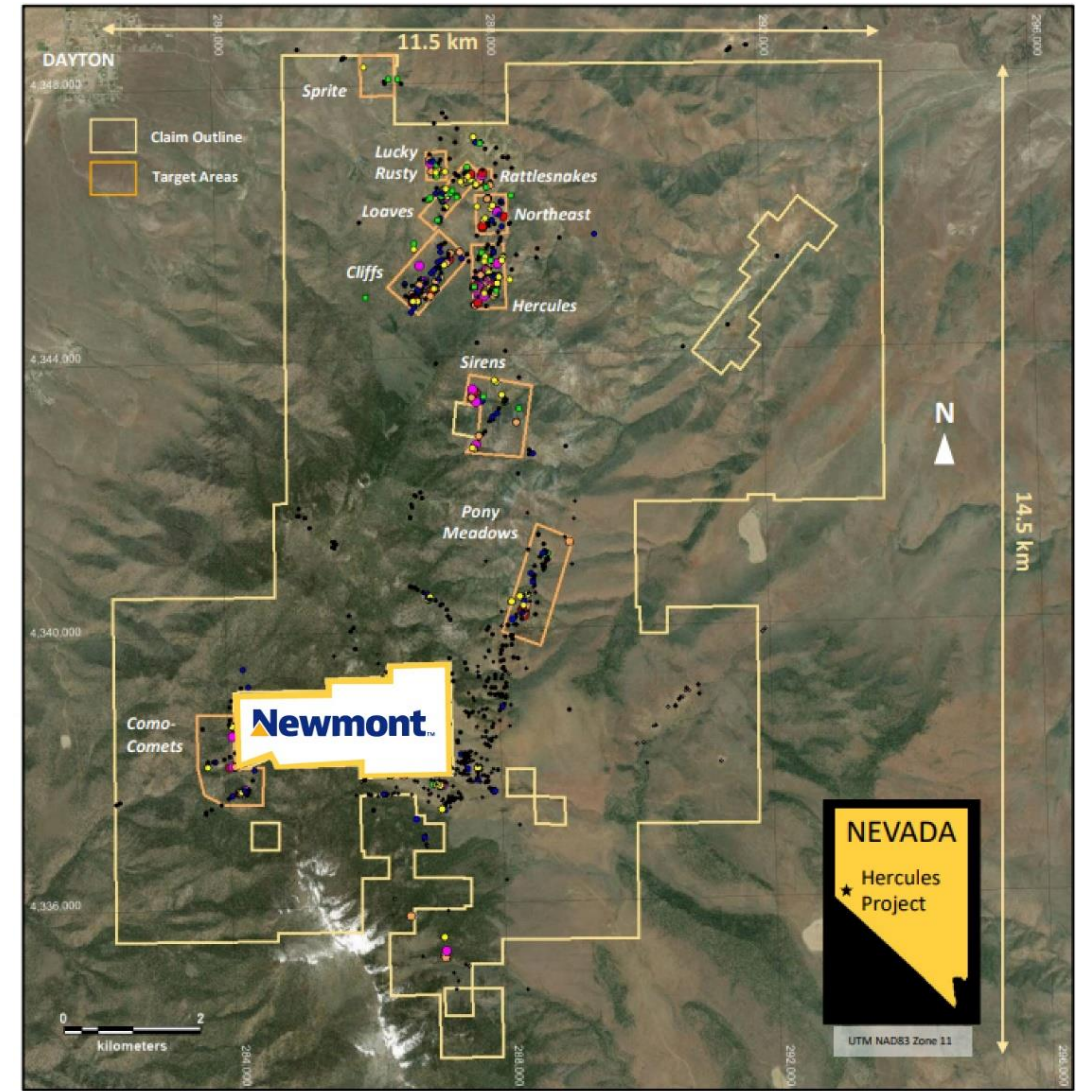
Historic Drill Intercepts

Significant Gold Grades encountered by multiple operators.

Eclipse Gold Drill Highlights

| Hole ID | Target | From (m) | To (m) | Length | Au g/t | Ag g/t | Date of Release |
|-----------|--------------|----------|--------|--------|--------|--------|-----------------|
| H20010 | Hercules | 27.43 | 117.35 | 89.92 | 0.65 | 12.51 | 6/10/2020 |
| including | Hercules | 51.82 | 82.30 | 30.48 | 1.10 | 26.17 | 6/10/2020 |
| H20031 | Hercules | 0.00 | 30.48 | 30.48 | 1.63 | 18.27 | 3/22/2021 |
| including | Hercules | 6.10 | 9.14 | 3.05 | 5.55 | 47.9 | 3/22/2021 |
| H20040* | Cliffs | 184.40 | 224.03 | 39.62 | 1.12 | 5.38 | 3/22/2021 |
| including | Cliffs | 185.93 | 192.02 | 6.1 | 5.04 | 14.93 | 3/22/2021 |
| H20002 | Northeast | 1.52 | 47.24 | 45.72 | 0.33 | 1.87 | 6/10/2020 |
| H20003 | Loaves | 71.63 | 85.34 | 13.72 | 0.40 | 6.01 | 6/10/2020 |
| H20006 | Rattlesnakes | 15.24 | 38.10 | 22.86 | 0.32 | 1.93 | 6/10/2020 |

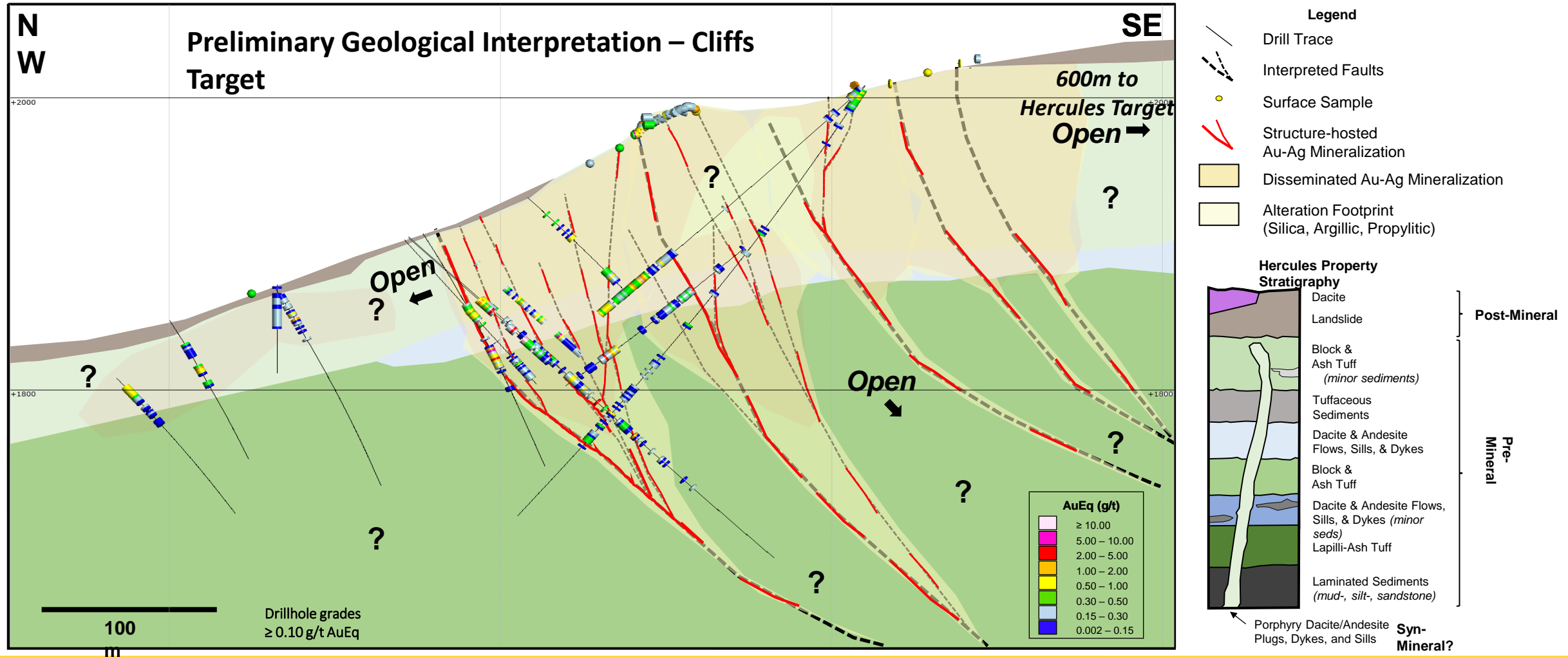
Length is sample length; true thickness was estimated in the above news releases between 60% and 90% of sample length.



Hercules Gold Project, Nevada

Cliffs Target:

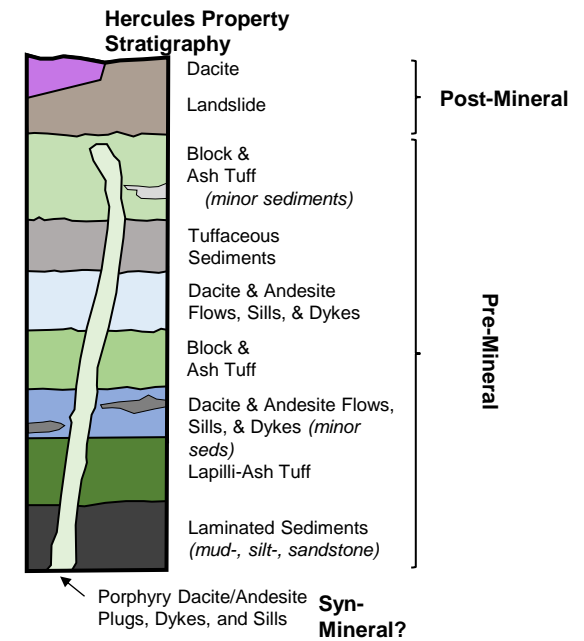
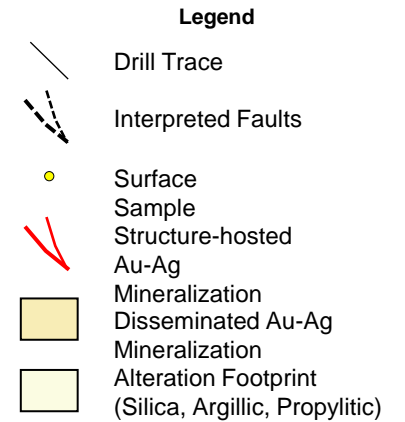
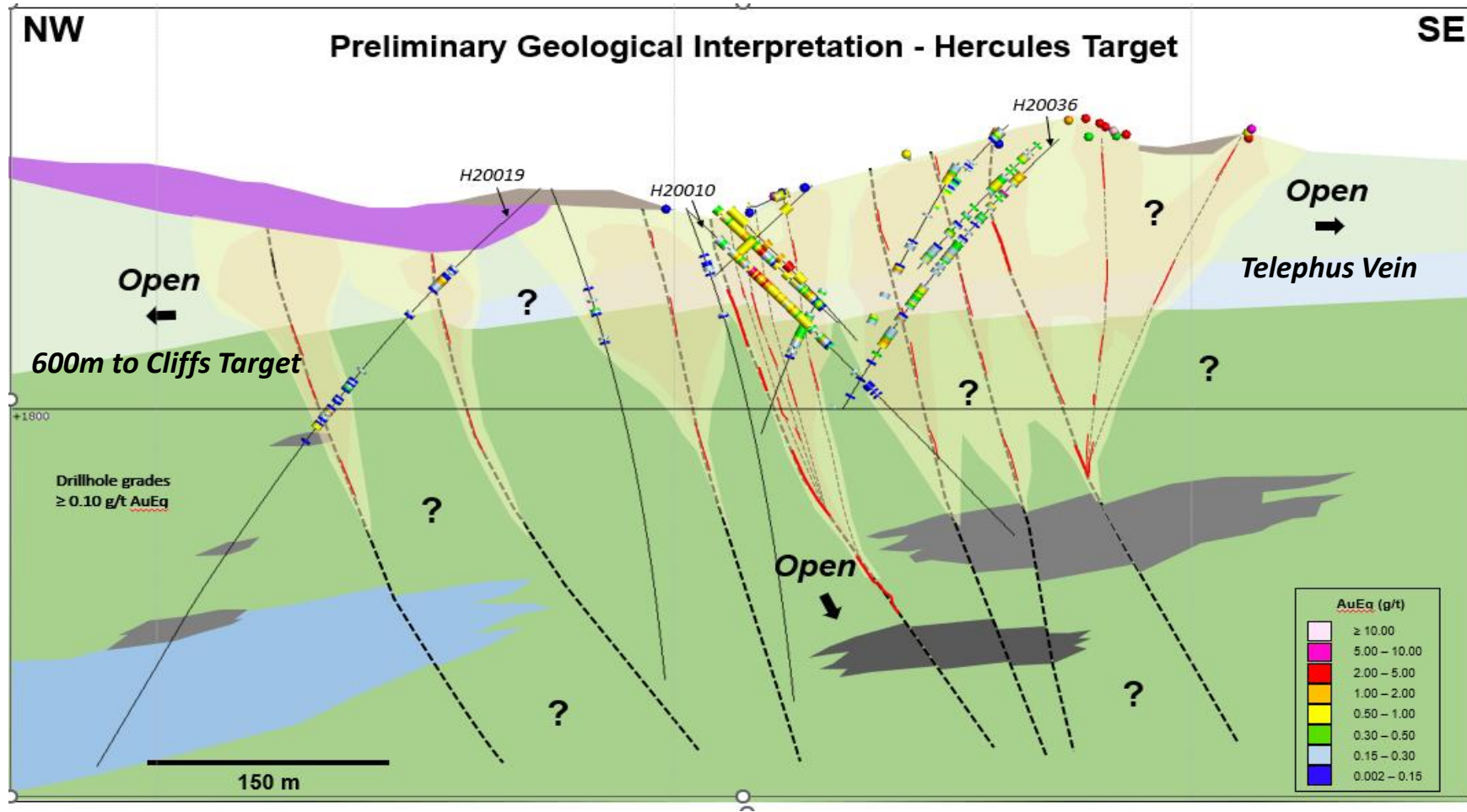
- Previous geological model was a "Random number generator", because drilling was down dip.



Hercules Gold Project, Nevada

Hercules Target:

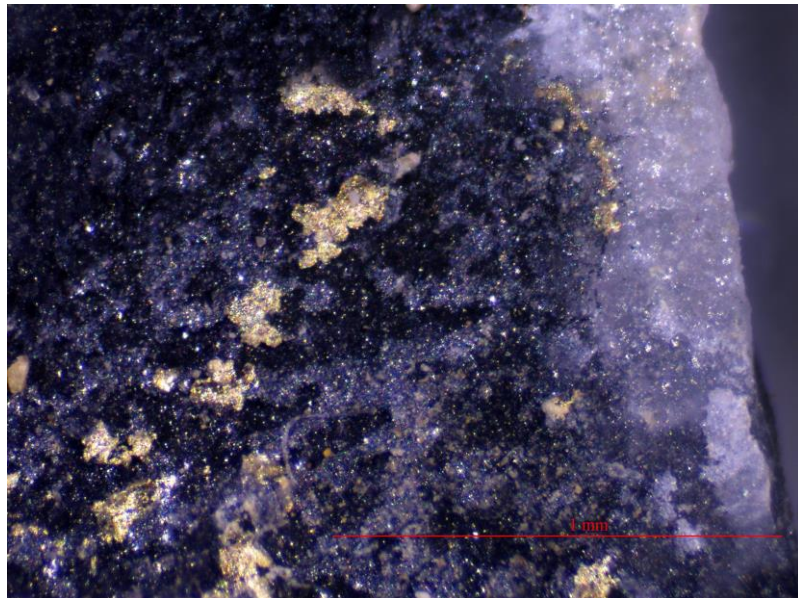
- Unmapped ring structures between Hercules and Cliffs target discovered under late cover
- Ring Structures can be projected along strike



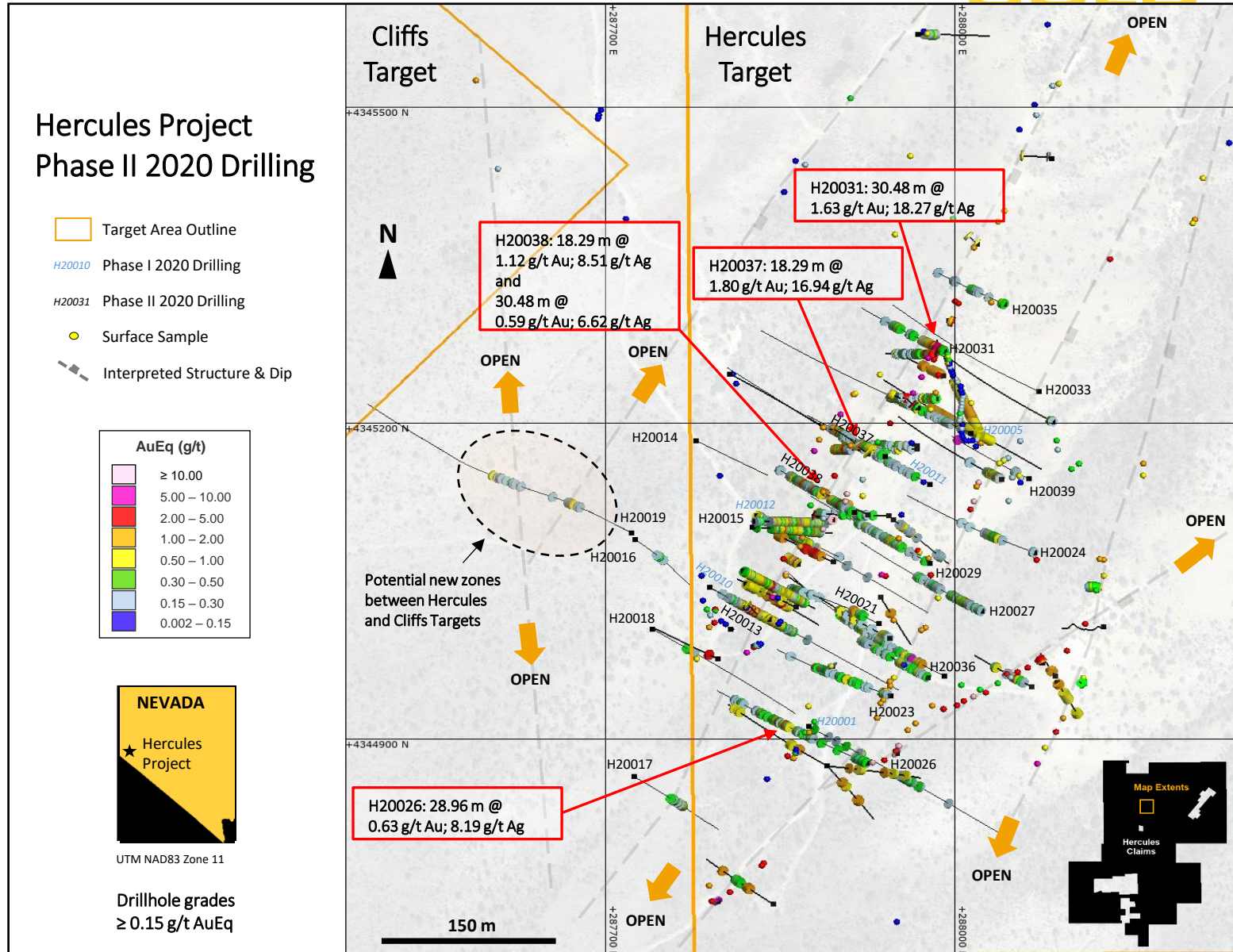
Hercules Gold Project, Nevada

Hercules Target:

- Open along strike to “North and South”
- Potential for further structures under cover towards the “Cliffs” target
- Including more ring structures between Cliffs target and Hercules Target located 600m to the west.



Visible Gold From Hercules Showing

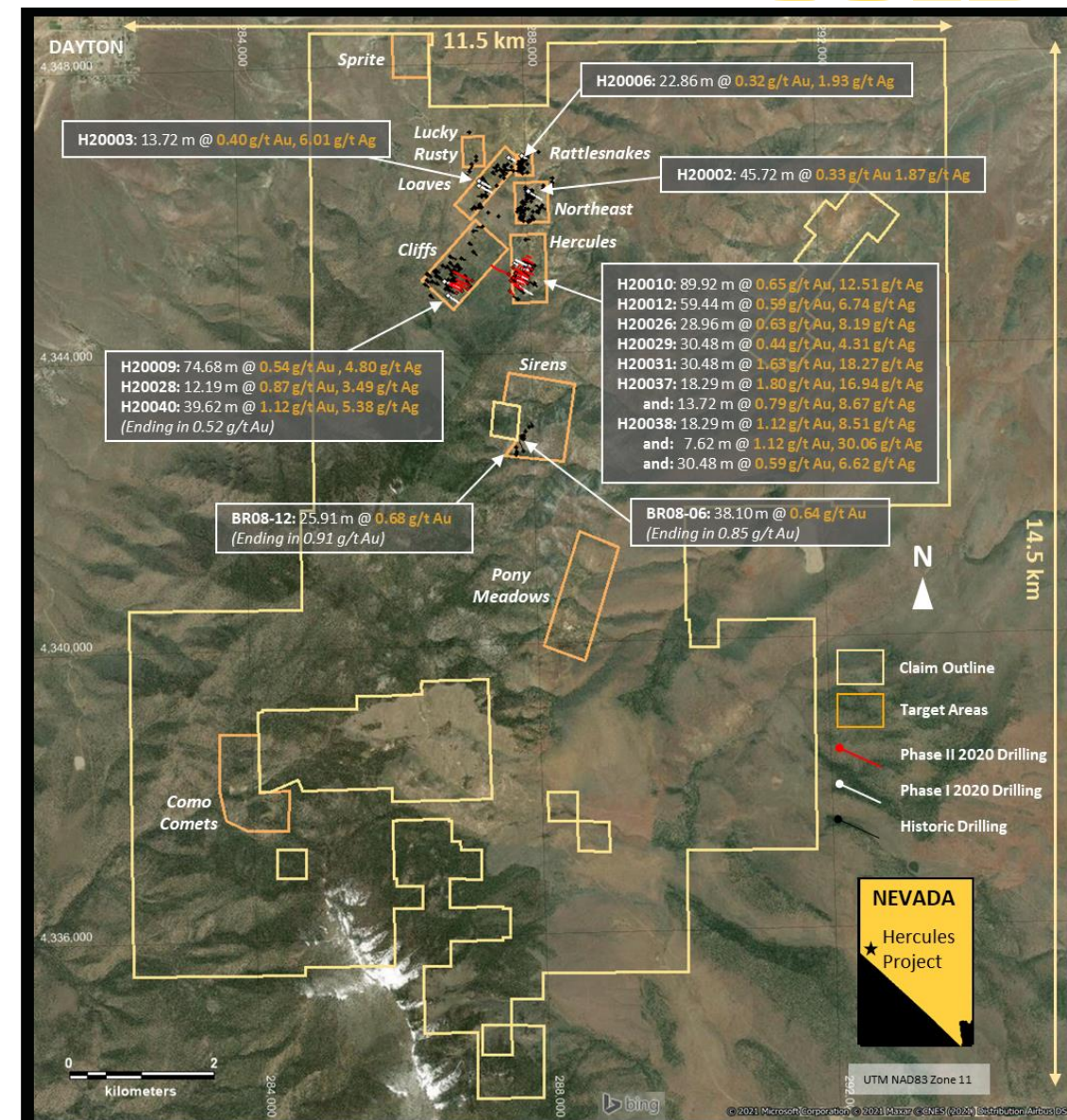


Hercules Gold Project, Nevada

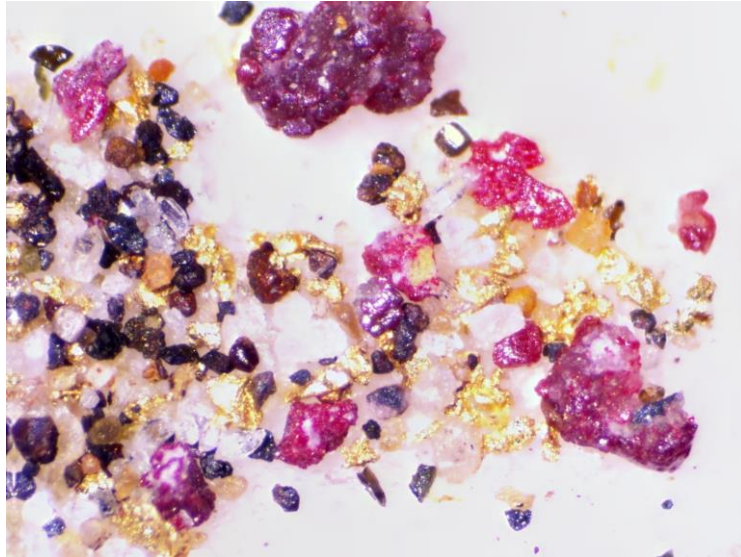
Significant Gold Grades encountered by multiple operators across the property

- Sirens Target is approximately 2 kilometers south of Hercules showing, Notice Of Intent Permit in Place for drilling
 - Gold Panned at surface!
 - Previous operators drilling included
 - BR08-06 38.10 m @ 0.64 g/t Au, ending in 0.85 g/t Au
 - BR08-12 25.91 m @ 0.68 g/t Au ending in 0.91 g/t Au
- Pony Meadows Target, ~3km SW of Sirens
 - Panned gold at Surface
- Como Comets Target, approximately 5 km SW from Sirens
 - Along Strike from Newmont – Como Claims where good historical intersections exist
 - Surface samples from 0 to +3 g/t Au.
 - Notice of Intent Permit in Place for drilling

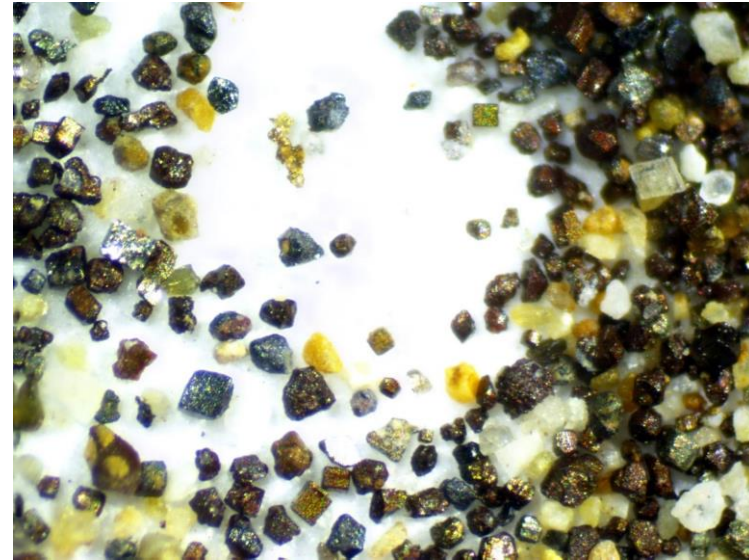
“Size Matters in Mining!” – Frank Giustra



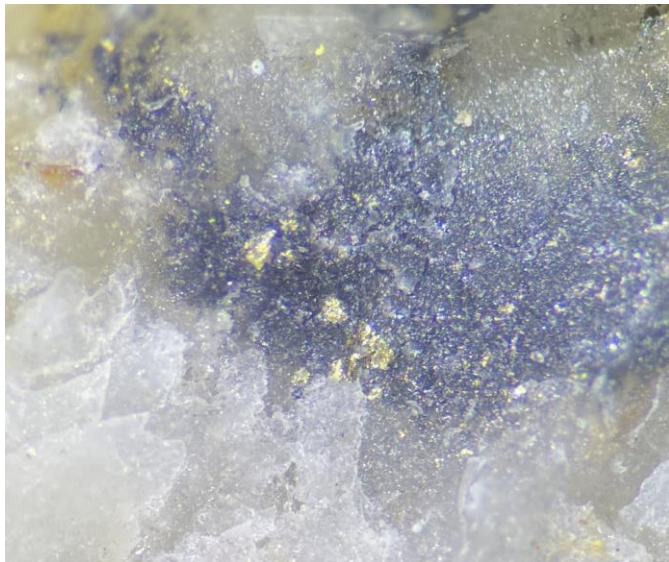
Hercules Gold Project, Nevada



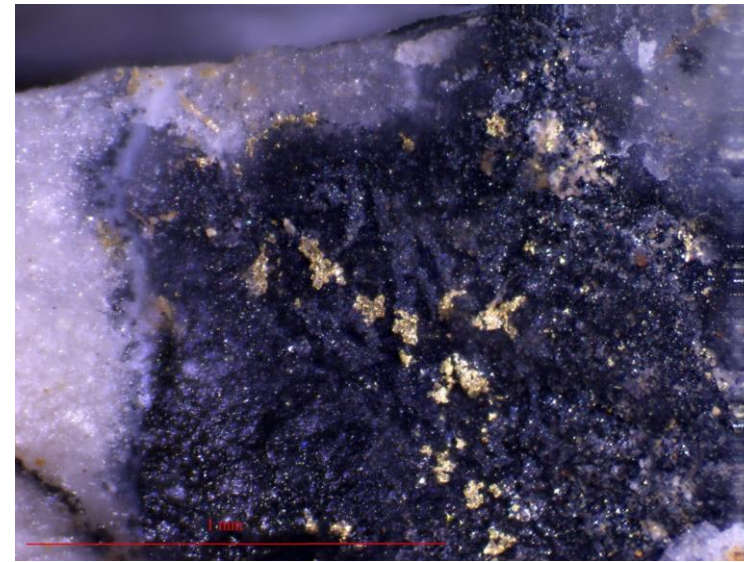
Sirens Panned
gold concentrate



Pony Meadows
Panned Concentrate
showing visible gold



Telephus vein
With visible gold



Hercules Target
Visible Gold

KEY MANAGEMENT



Michael G. Allen – President, CEO and Director

Mr. Allen was President, CEO and Director of Northern Empire Resources, where he was responsible for identifying, acquiring and advancing the Sterling Project in the Beatty district of Southwest Nevada. Mr. Allen guided Northern Empire from a ~C\$15m market cap to an acquisition by Coeur Mining at the all-time high share price and a market capitalization of ~C\$120m. The Sterling Project was recently sold for US\$150m to AngloGold Ashanti as they consolidate the Beatty district.



Shawn Khunkhun – Executive Chairman and Director

Mr. Khunkhun has over 20 years of experience in capital markets, mineral exploration and development sector. As Executive Chairman, Mr. Khunkhun is involved in the company's marketing, financing and corporate development. He has developed long-standing relationships with an extensive network of high net worth retail and institutional investors, analysts, brokers, investment bankers and private equity groups. Mr. Khunkhun has facilitated over \$1B in capital raises, has a significant history of successful M&A and a track record of delivering shareholder value. Mr. Khunkhun is also the CEO & Director of Dolly Varden Silver and on the board of Goldshore Resources.



Adrian Fleming – Director

Mr. Fleming is a Geologist with over 40 years international experience in exploration, project development and mine operations. He has been a member of, or led teams that made gold discoveries at Porgera, PNG; Big Bell, WA; Gross Rosebel, Suriname; Hope Bay, Canada; and White Gold, Yukon, Canada. Adrian was a founding director of Northern Empire Resources and is a director of several other exploration companies.

SHARE STRUCTURE

& Stock Information



26.4 Million

Shares Issued
Post Consolidation



2.5 Million

Options
Post Consolidation



26.9 Million

Warrants Issued
Post Consolidation



C\$5.0 Million

Market Cap



~C\$1.4 Million Cash

As of June 30, 2024

Two Largest Shareholders: Eric Sprott (11.3%) and Pathfinder Asset Management (7.6%)

7 of the 10 largest shareholders are Management and Directors

STRIKEPOINT GOLD

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