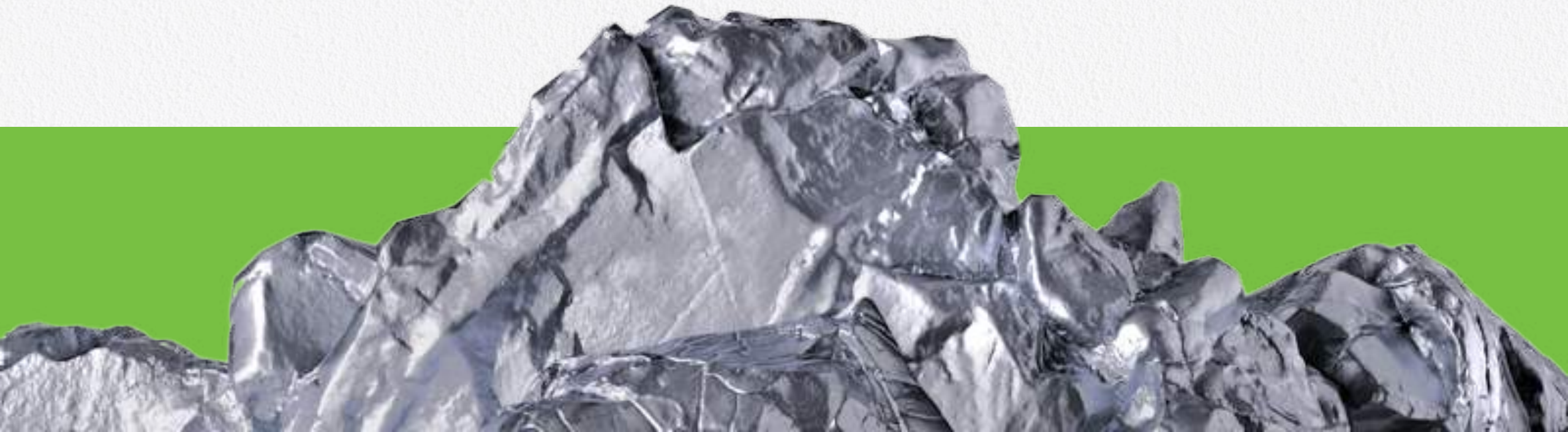


CSE: EVM

CORPORATE PRESENTATION
FALL 2023



EV Minerals: Domestic Source for Essential Nickel Supply



- **The Right Environment:** Nickel remains a critical component in EV Batteries – reliable and sustainable nickel supply chain is crucial for growth and success headed towards 2050
- **Running Start with Discovery Made:** Historically explored near surface Nickel- Copper- Cobalt project in the Saguenay- Lac- Saint Jean Region, Quebec – Historical Resource **5.855 Mt** grading **0.21 % Ni, 0.11% Cu, 0.03% Co***
- **Top-Tier Leadership:** Board of Directors and Advisors with deep Nickel and Copper backgrounds, complete with a history of successful economic resource development
- **Quebec Government is “all-in”:** Critical and Battery Metals development is key priority at provincial government levels

* All technical information in this document is historical in nature and while the Company and the QP consider the information to be generally correct and relevant to the project, it should not be relied upon.

Invest in Resilience: Nickel - the Indispensable Metal Fueling the EV Market Revolution



Battery Chemistry

Primary Component



Energy Density

Nickel- Rich cathodes enable higher energy density (Better Energy Storage)



Reduced Cobalt Dependence

Reduces reliance on less abundant metal and problematic mining methods



Cost Reductions

Enables more affordable EVs



Fast Charging Capability

Nickel can handle higher charging currents



Market Growth

EV Market Growth = Nickel demand increases significantly



Supply Chain Concerns

Supply can be subject to geopolitical risk



Battery Recycling

Ability to reduce the environmental impact



Research and Development

offers ability to constantly improve to benefit EV Market



Environmental Considerations

Sustainable practices and technologies being developed

The Right Strategic Landscape

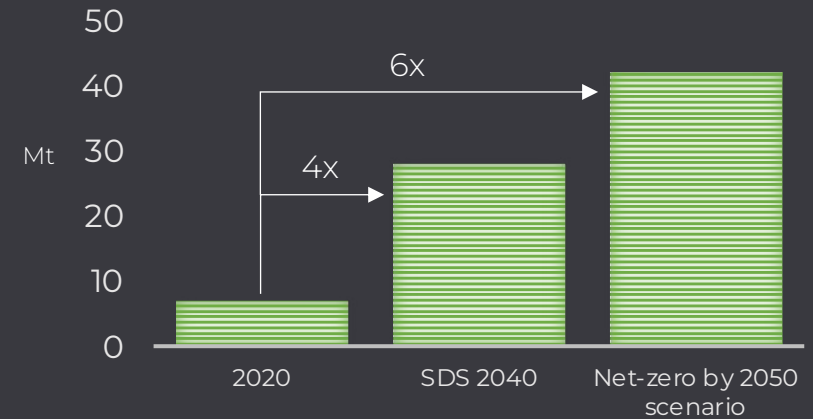
Potential demand growth from technologies for NetZero 2050

Net Zero 2050 would boost metals demand

Demand	2020	2030	2050	2020-2030 CAGR	2030-2050 CAGR
Copper (t)	2,685,373	9,977,979	12,371,644	14%	1%
Nickel (t)	94,983	2,838,432	4,737,969	40%	3%
Lithium (t)	124,816	3,097,719	5,180,455	38%	3%
Platinum (oz)	9,406	2,951,605	6,960,081	78%	4%
Cobalt (t)	50,147	607,720	1,024,626	28%	3%
Silver (t)	4,775	8,554	10,477	6%	1%

Net zero to increase mined mineral demand 6x by 2050

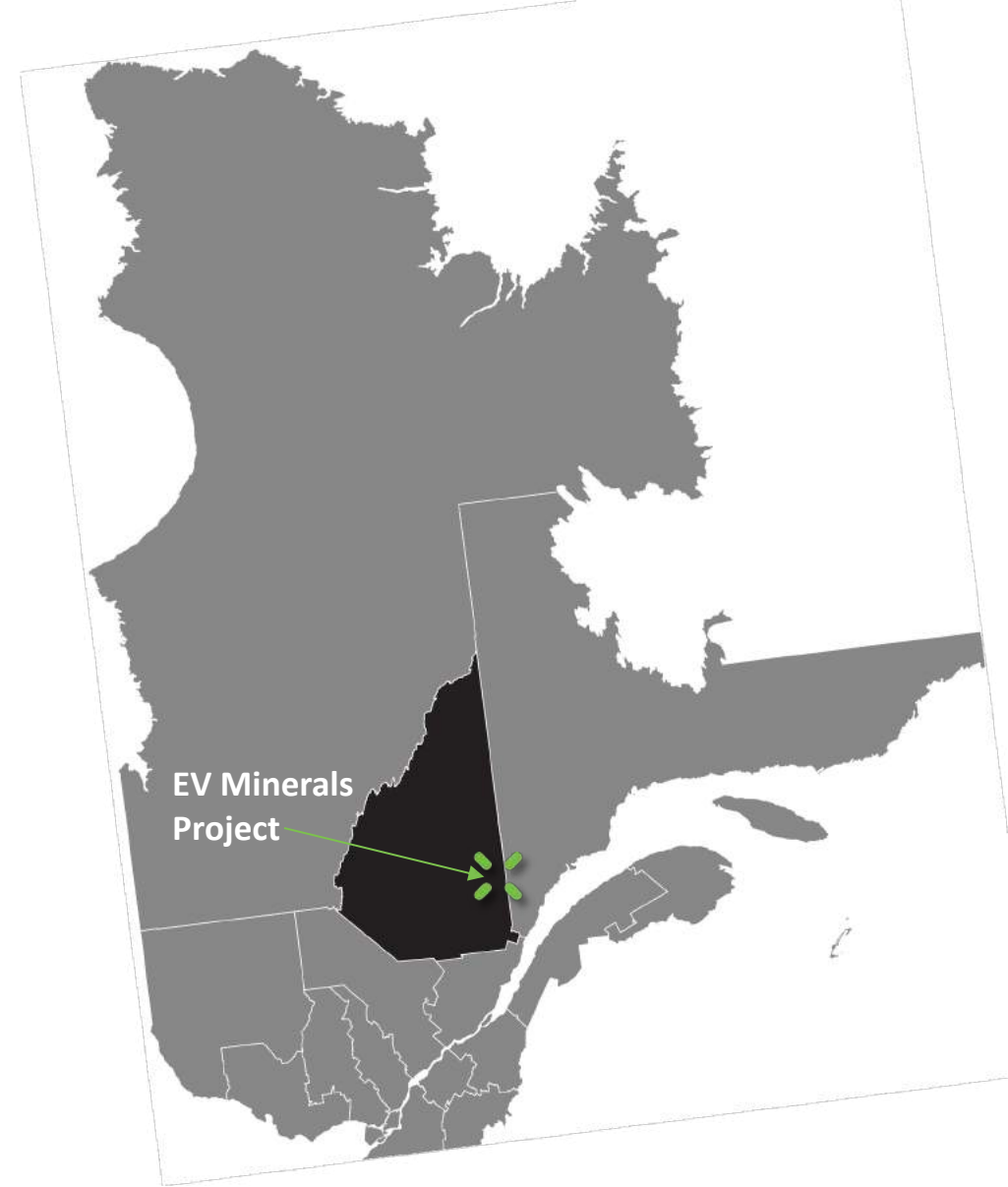
Accelerating clean energy demands to reach net zero emissions by 2050 would require 6x the mineral content, with increases multiples higher for some battery metals such as lithium, graphite, and nickel.



Skyrocketing Demand for Critical and Energy Metals

EV Minerals: Investment Springboard with Existing Resource Discovery

- **EV Nickel-Copper-Cobalt project:** A historically explored; resource stage asset located in Saguenay-Lac-Saint John Region, Quebec, Canada
- **Historical Resource*:** 5.855 Mt grading 0.21% Ni, 0.11% Cu, 0.03% Co from 160 holes totaling 15,924 metres of drilling
- **Exploration upside:** Shallow deposit with large "look-alike" anomaly to the east
- **2023 Exploration Program Planned:**
 - 1,500 to 2,000 metres of drilling (Exploratory and Confirmatory)
 - Desktop study analyzing previous drilling, resource, met testing, and additional drill targets



EV Nickel Project – Well Defined Historical Near-Surface Resource*

Historical (non-43-101 Compliant) resources delineated by approximately **160 holes totaling 15,924 metres** of drilling down to maximum depths of 150 metres below surface.

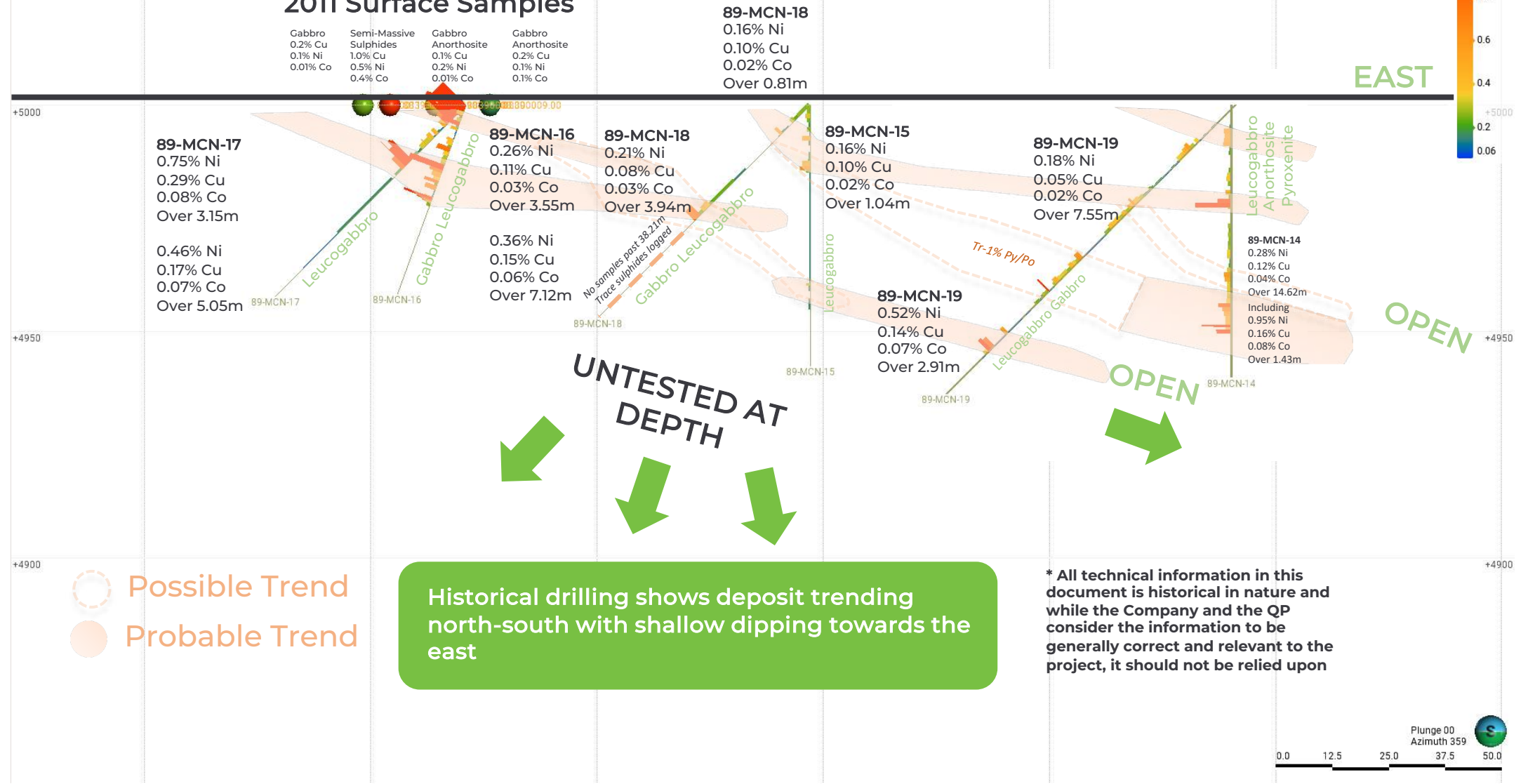
Notable historical drill intersections show strong NiEq grades.

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Hole	Width (m)	Nickel Grade (%)	Copper Grade (%)	Cobalt Grade (%)	Ni Equivalent Grade (%)
158	6.5	0.80	0.33	0.06	0.98
	Including				
	2.50	1.3	0.29	0.08	1.50
17	3.10	0.75	0.29	0.08	0.96
137	14.00	0.75	0.20	0.07	0.91
24	9.25	0.50	0.39	0.12	0.80
21	9.00	0.56	0.18	0.06	0.70
133	12.00	0.62	0.20	0.05	0.76
19	2.90	0.52	0.14	0.07	0.67
135	9.00	0.48	0.03	0.04	0.54
23	5.25	0.38	0.12	0.04	0.48

Main Zone – Section 0+50N – Looking North

2011 Surface Samples



The Company Maker: Quality Exploration Targets

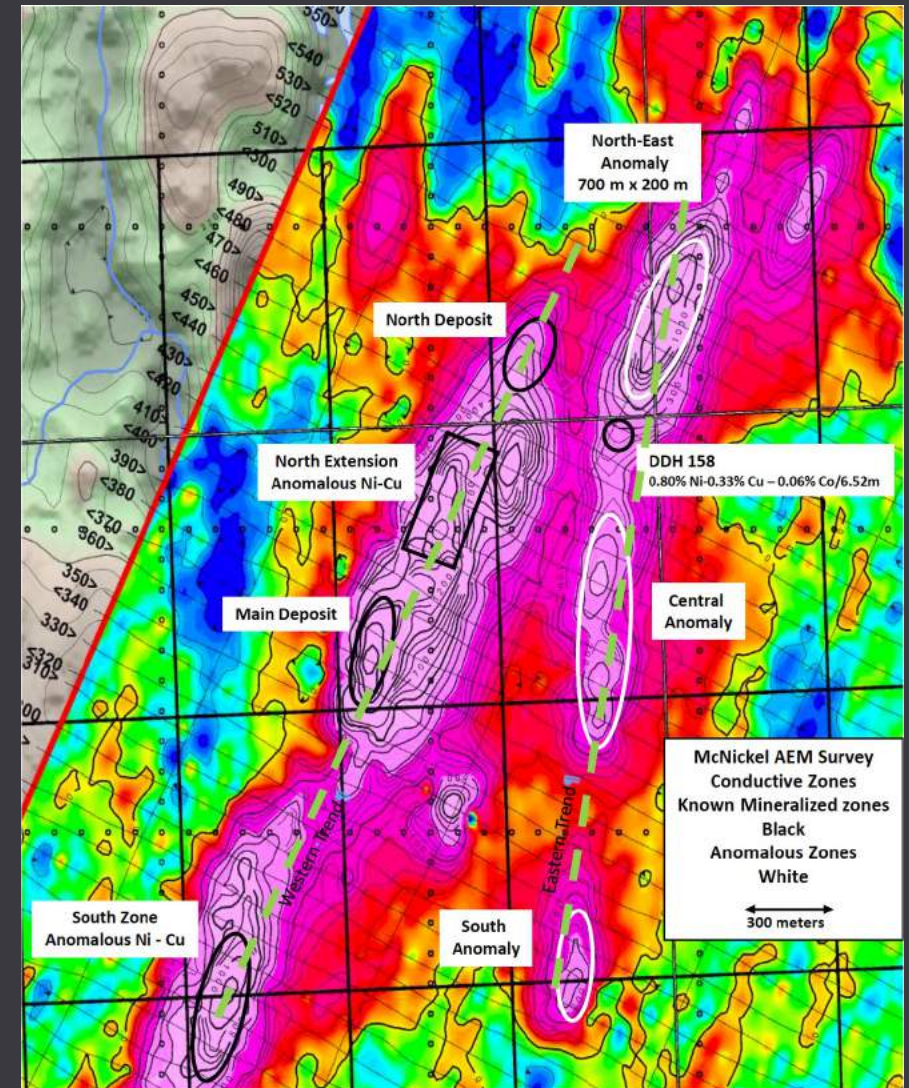
Recent Exploration Completed: Electromagnetic (AirTEM™) and TMI Survey completed in Q4 2022

Two main magnetic features identified are consistent with conductive trends (Western and Eastern Trends).

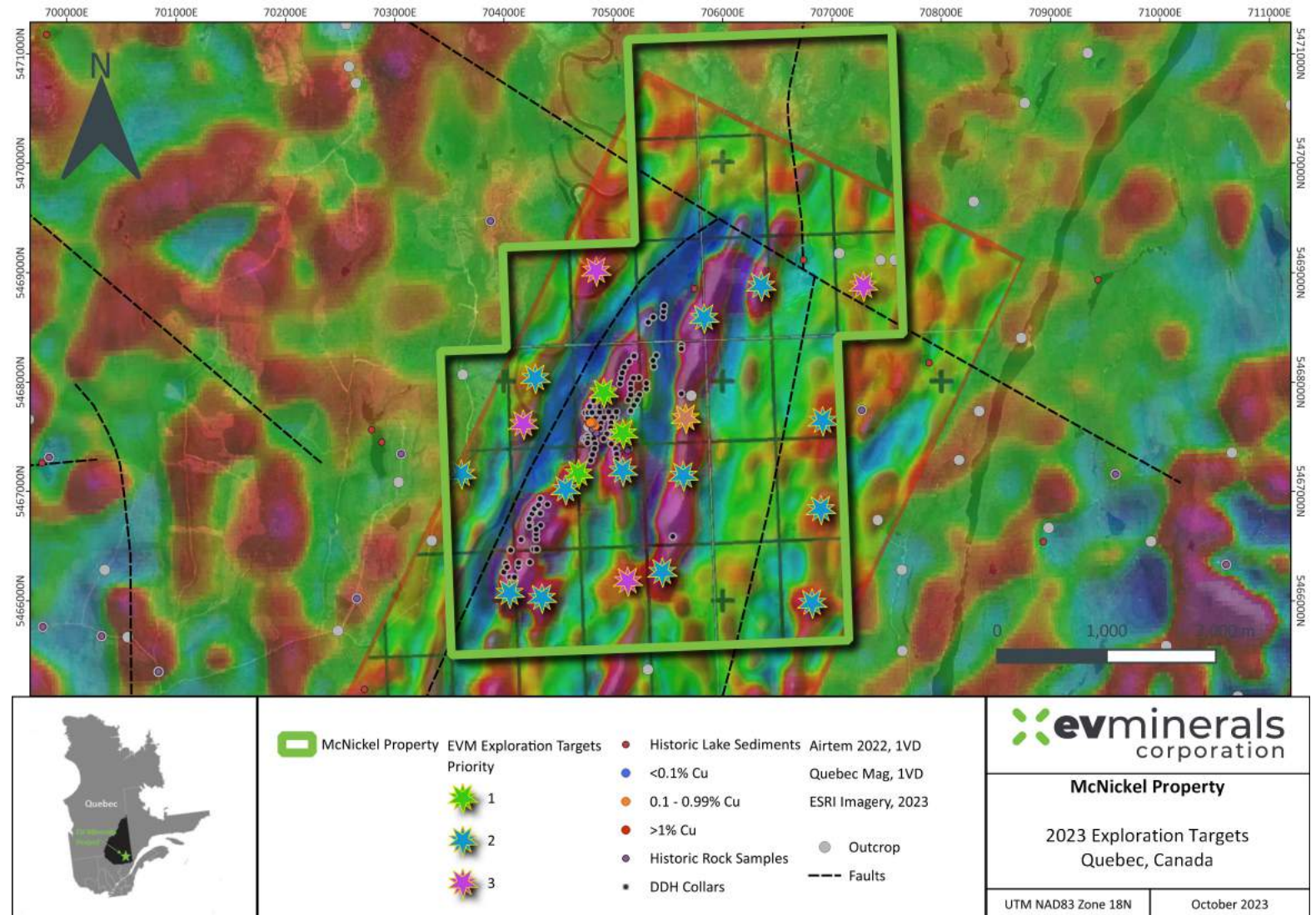
Trends:

- Western - Includes historical non-compliant resources
- Eastern – Largely untouched with northern extent of the conductive trend being most highly magnetic within the entire area (High-Priority Exploration Target)
- Study suggests magnetism is caused by presence of sulphides rather than magnetite. Strong correlation between Iron and Nickel grades.

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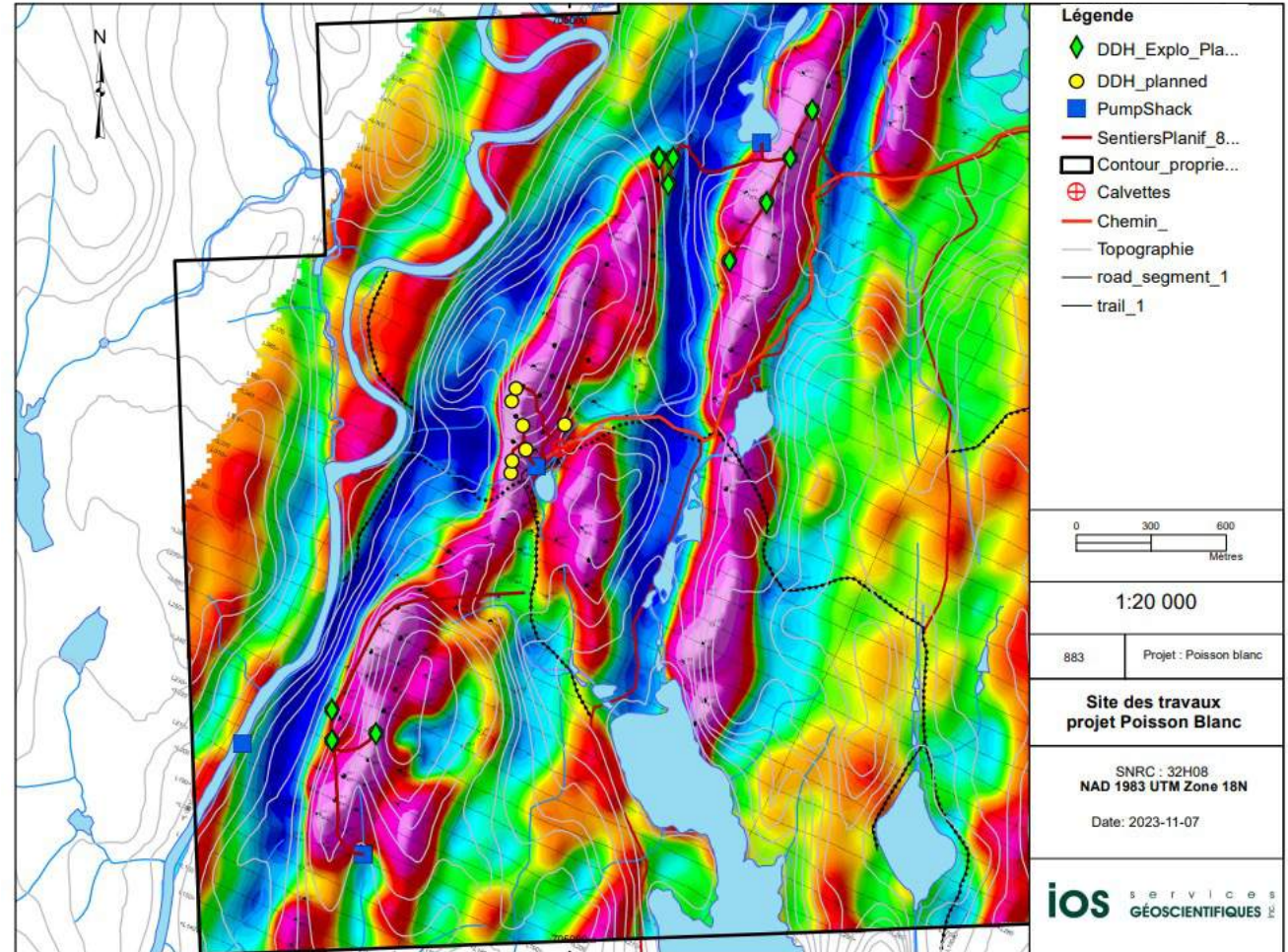
“The Company Maker” – Quality Exploration Targets



2023 Exploration Program – Quality Exploration Targets

2023 Exploration Program Underway:

- Comprehensive desktop program – analysis of historical drill data, regional geology, met testing, and EM data
- **Confirmatory Drilling – Upgrade to NI 43-101 Standard**
- **Exploratory Drilling – Fence drilling program focused on previously undrilled anomalies**
- Metallurgical test programs



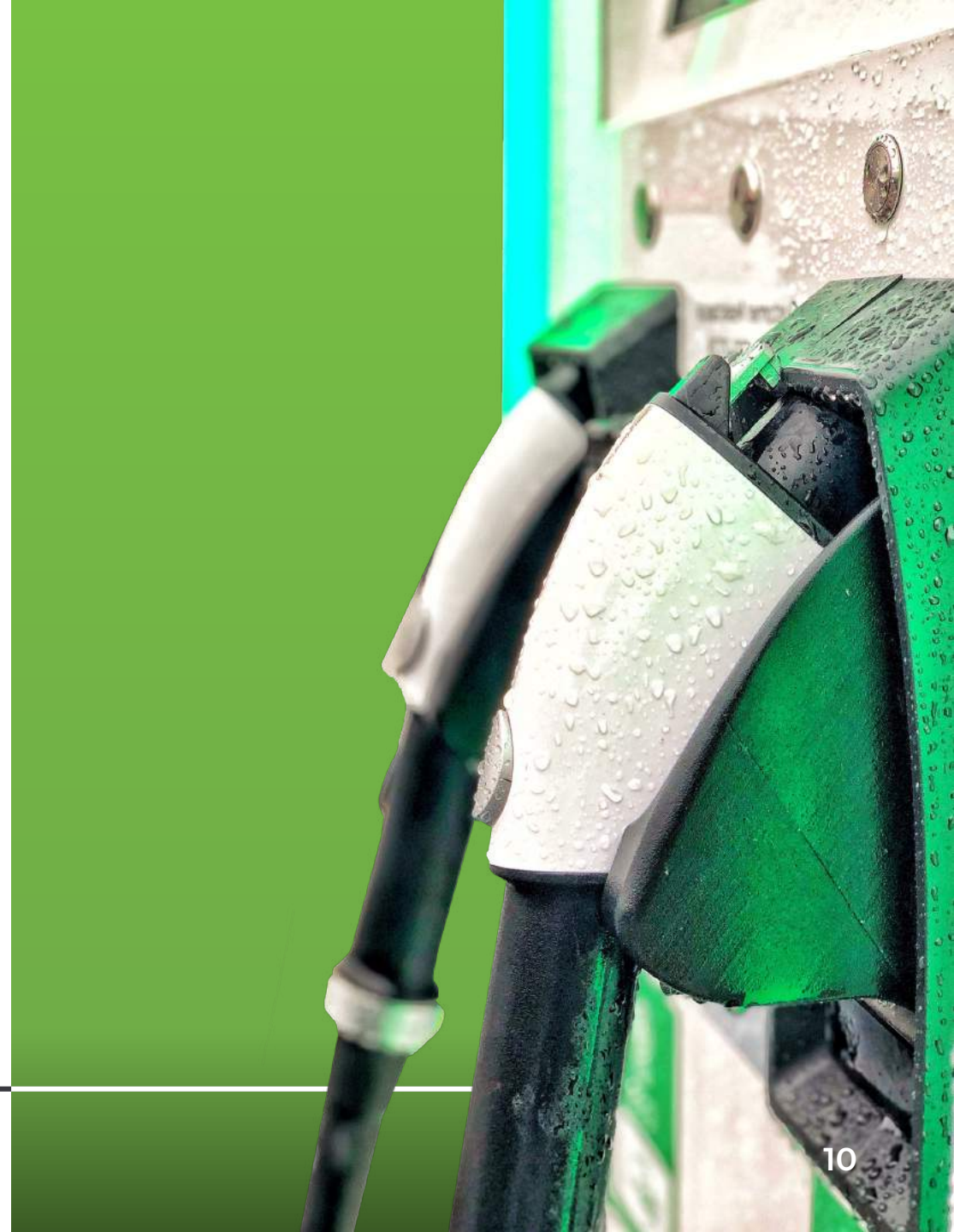
Canadian Energy Metals: A Solid Foundation in Critical Metals

The Canadian Strategy for Critical and Strategic Minerals:

- \$1.5 billion over six years (starting 2024-25) for the Strategic Innovation Fund to support critical metals projects
- Rollout of 30% critical mineral exploration flow-through tax credit for mineral exploration expenses incurred in Canada

Quebec Plan for the Development of Critical and Strategic Minerals:

- \$100 million earmarked for the development of critical and strategic minerals
- Major battery manufacturing facility “green lit” between Ford and EcoPro



Top-Tier Leadership: Paving the Path to Profitability

Dino Titaro, Chairman: Registered Geologist and formally one of the longest serving members of Yamana Gold

Nicholas Konkin, President & CEO, Director: Specializes in start-up and go-public companies. Is currently Director of Capital Markets for Grove Corporate Services

Paul Mattinen, Technical Advisor: Former Falconbridge, Bucko Lake Nickel, and Royal Nickel (Dumont)

Peter Ball, Technical Advisor: Former Mining Engineer at HudBay

Dr. Colin Hunter, Technical Advisor: Metallurgical specialist including bacterial leaching technologies

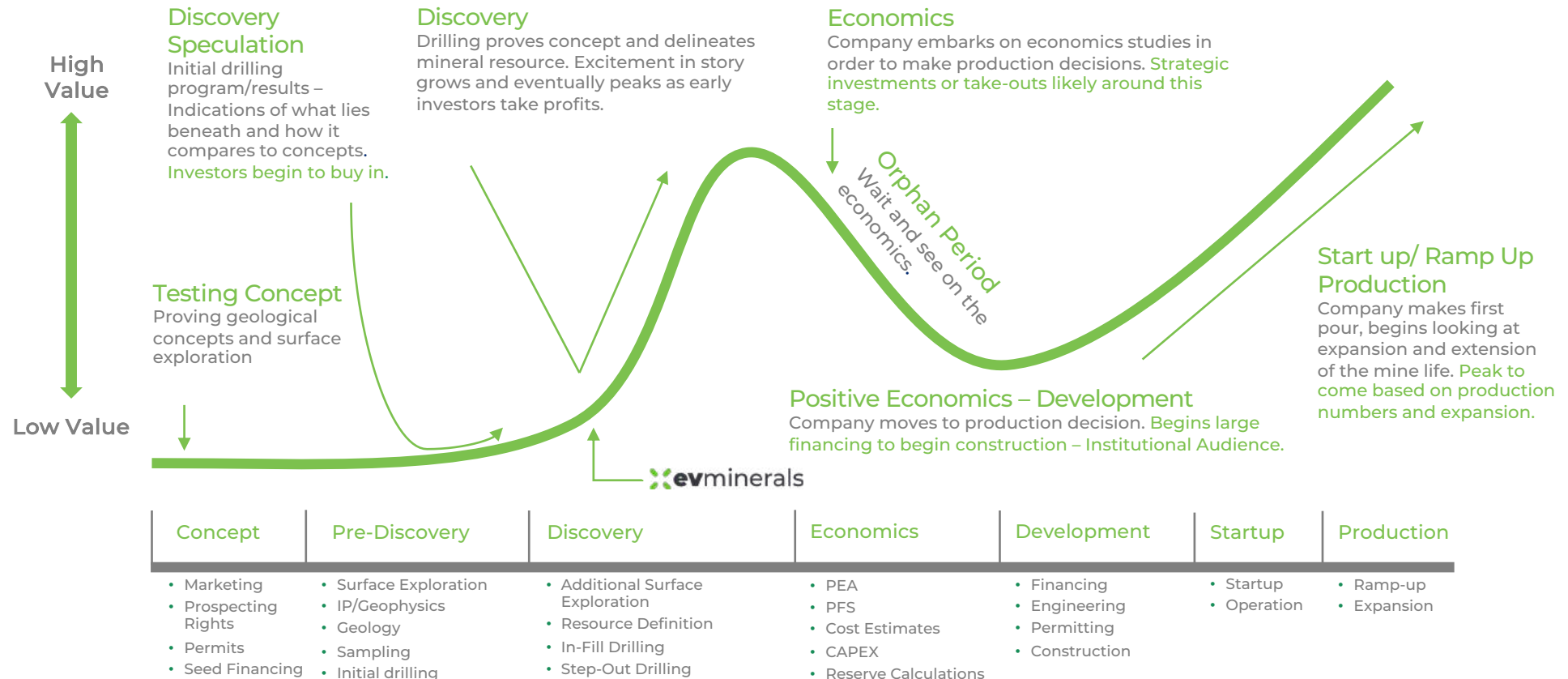
Scott Hand, Technical Advisor: Former Chairman and CEO of INCO Ltd

Tom Griffis, Technical Advisor: Former founder of Royal Nickel

Rob Montemarano, Director: Project financing specialist and former director of Goldstone Resources (sold to Premier Gold)

Chris Irwin, Director: Securities and corporate/commercial lawyer. Former director of Trelawny Mining and Exploration Inc (sold to IAMGOLD) and Southern Star Resources Inc. (sold to Goldcorp Inc.)

EV Minerals Investment Opportunity



Capital Structure

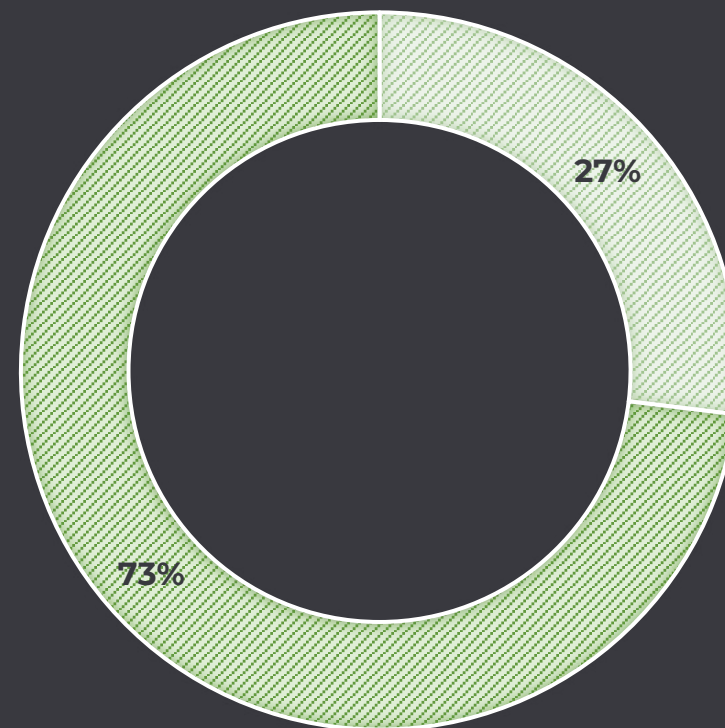
Current Issued and Outstanding 83,044,005

Options 6,750,000

Warrants 1,181,242

Current I/O at Listing 90,975,247

Management & Insiders Public Float



Trading as of June 19, 2023
CSE: EVM

Disclaimer

“This Presentation includes certain forward-looking statements or information. All statements other than statements of historical fact included in this release, including, without limitation, statements relating to the potential mineralization and geological merits of the and properties and other future plans, objectives or expectations of the Company are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's plans or expectations include risks relating to the actual results of current exploration activities, fluctuating commodity prices, possibility of equipment breakdowns and delays, exploration cost overruns, availability of capital and financing, general economic, market or business conditions, regulatory changes, timeliness of government or regulatory approvals and other risks detailed herein and from time to time in the filings made by the Company and eventually with securities regulators. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise except as otherwise required by applicable securities legislation.”

Thank you.



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