

# Investor Presentation

**First Ever Gold Resources in the  
Historic Klondike Goldfields**

**New Bonanza Discoveries  
Resource Expansion  
50M oz Au Dream Target**

Organized by:  
Capital Event Management  
Virtual Meetings / May 2024

**KG | TSX Venture Exchange**

**LBDP | Frankfurt Exchange**

**KDKGF | US OTCQB Exchange**





# Company Overview

## Klondike Gold Corp.

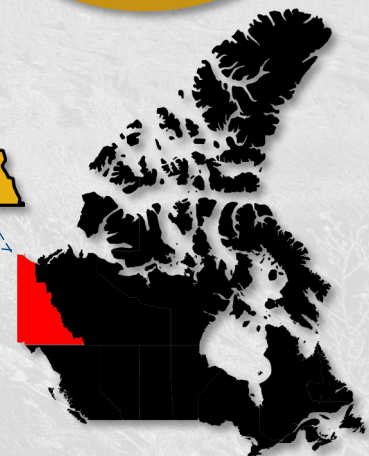
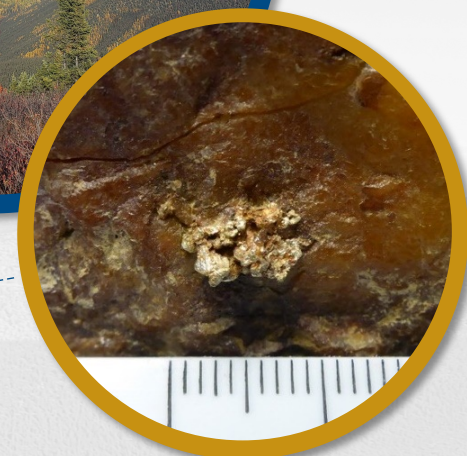
- Vancouver-based: listed TSXV, FRA, OTCQB
- Operates in Dawson City, Yukon, Canada
- A global top-ranked mining jurisdiction.
- 190 M shares; \$11M USD market cap

## Klondike District Gold Project

- 729 square km, one property 100% owned
- Covers the 20M oz Klondike *placer* goldfields
- Orogenic *bedrock* gold **"Missing" 50M oz Au**
- **New team 2015, new geology, new gold discoveries, first ever gold resource.**

## Upside Catalysts NOW

- ❑ **Resource 580 koz Au pit-constrained 2022**
  - *expansion to 2M+ oz Au possible*
- ❑ **>1-143 opt Au outcrop discoveries 2023**
  - *2024 follow-up positive results probable*
- ❑ **Drill >1 opt Au DISCOVERY (4 holes) 2023**
  - *2024 drilling 15-20 holes follow-up*
- ❑ **Part of larger 2024 drill campaign**
  - *resources focus, drilling in mineralized areas*





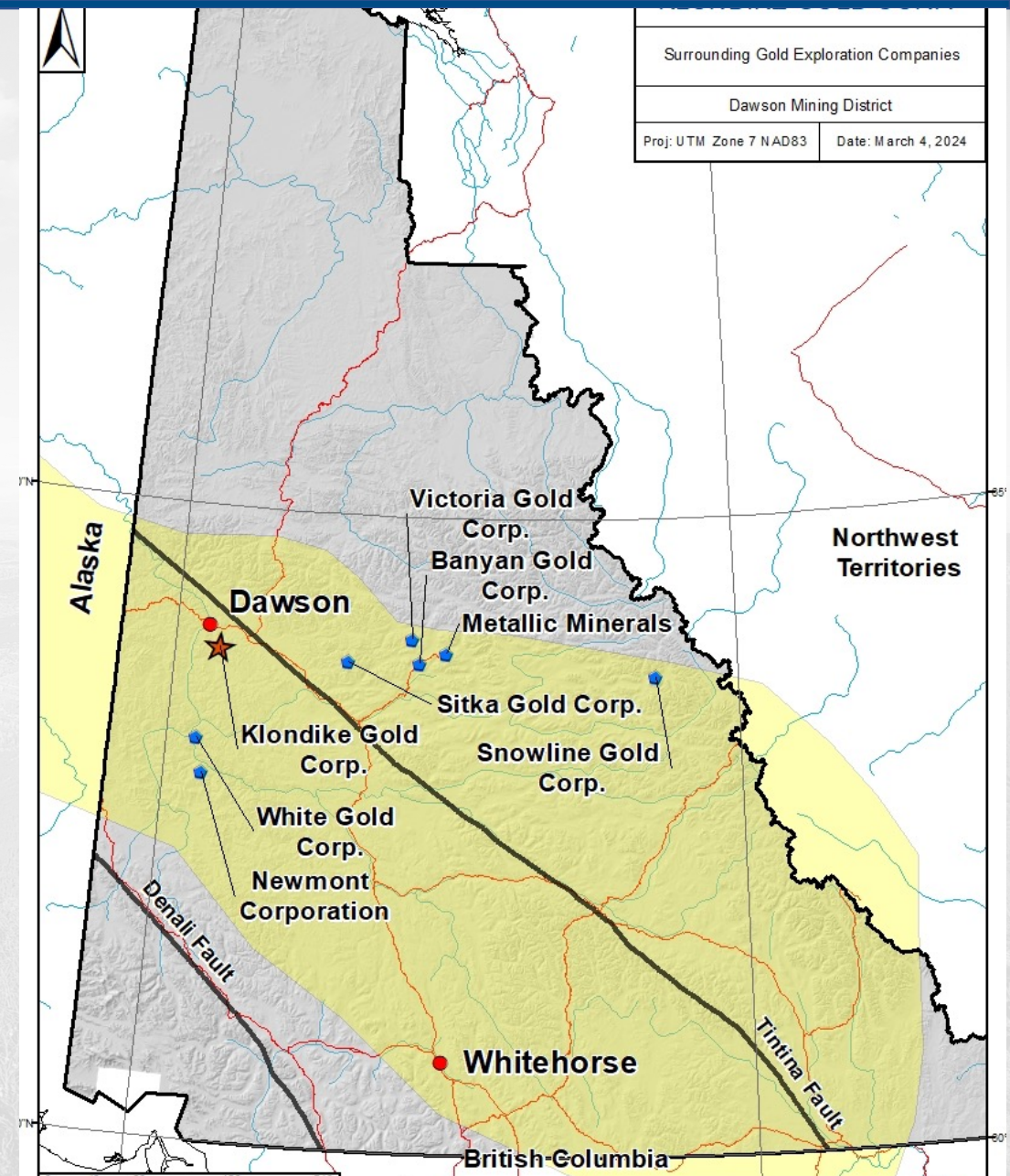
# Location and History Klondike Formative to Canada

- 1867: Ottawa not Toronto chosen as capital of Canada. Fish, fur, lumber exports; Canada is poor.
- 1867: USA purchases Alaska from Russia
- 1882: George Carmack deserts US Marine Corp
- 1896: George Carmack discovers gold in Klondike
- 1898: Gold discovered in Faro area
- 1900: Klondike gold royalty income **makes Canada solvent**
- 1909: Dome mine (Timmins), Porcupine gold rush
- 1920: Faro silver discovery and production

**Klondike District: 20M oz Au**  
**Timmins District: 70M oz Au**

**Yukon population 1900: ~50,000**  
**Yukon population 2023: ~42,000**

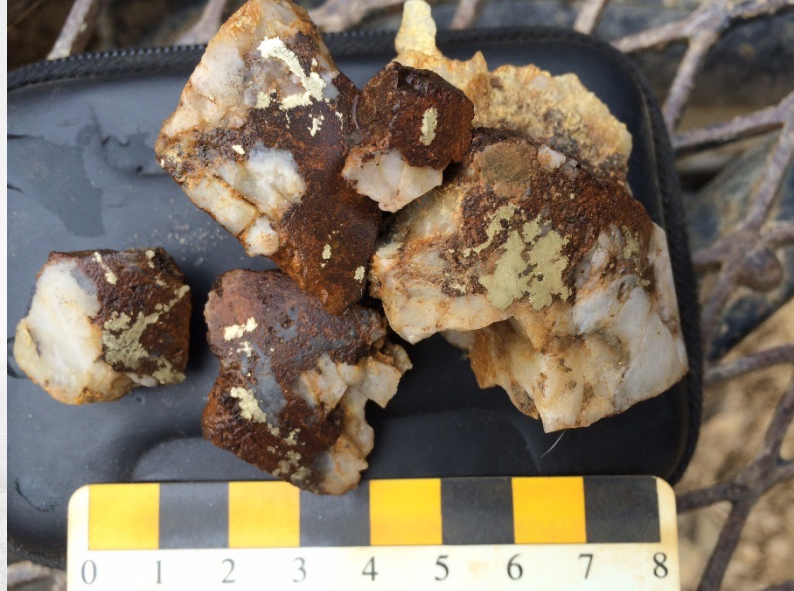
**Rogers Stadium Blue Jays capacity: 45,000**





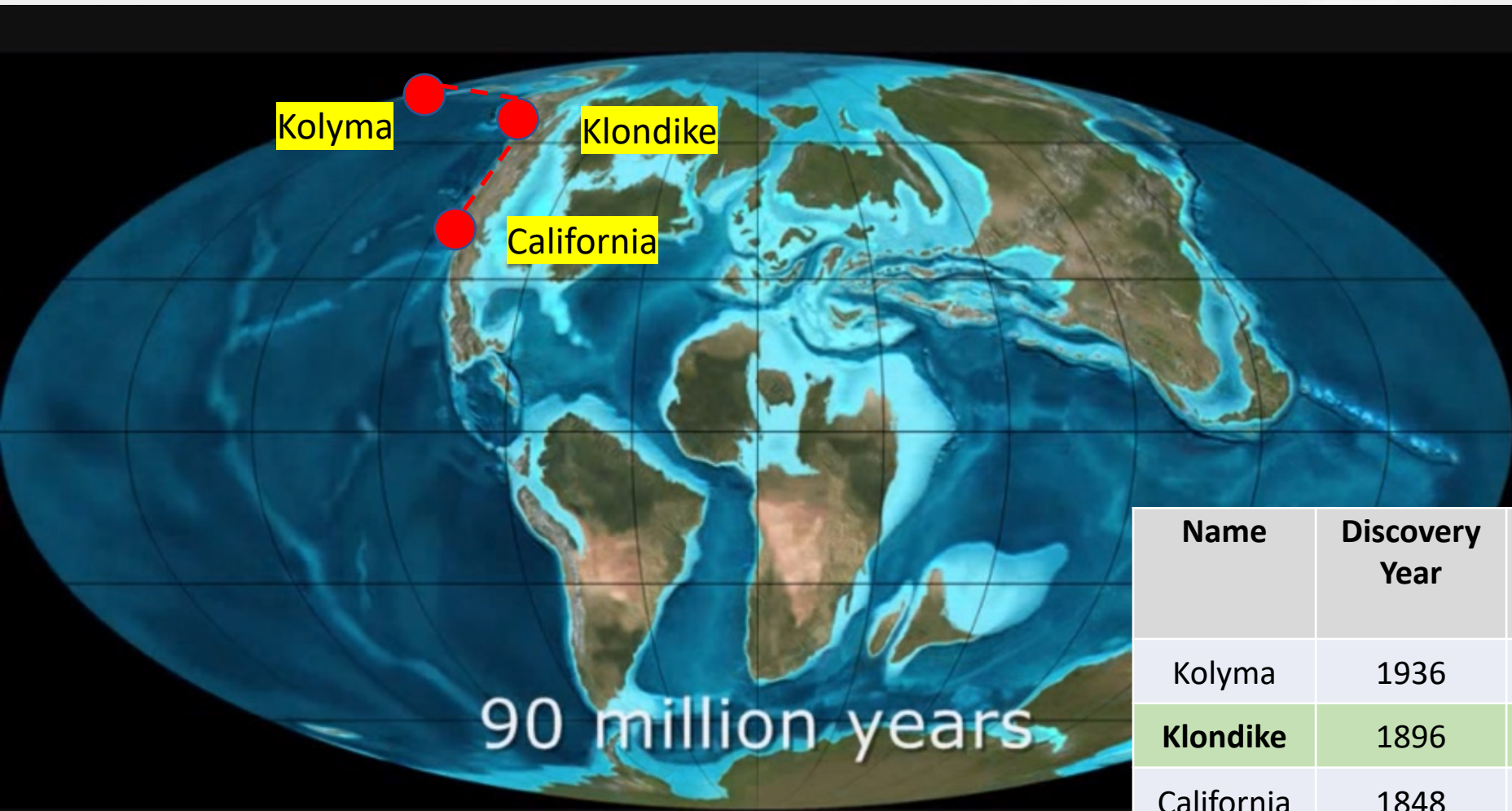
# Gold

Klondike Gold Rush (1896-2021): 20M oz Au extracted from creeks: "largest unexplained gold anomaly on the planet" 125 years later.





# “Gold Rush” Metallogeny: 50 M oz Au Potential



Orogenic Au / Alluvial Deposits

California Russia (Australia) gold alluvial placers lead directly to world-class gold deposits - within a few years.

*And none in Klondike?*

| Name            | Discovery Year | Placer Au (M Oz) | Bedrock Au (M Oz) | Endow Multiple |
|-----------------|----------------|------------------|-------------------|----------------|
| Kolyma          | 1936           | 95               | 240+              | 2.5            |
| <b>Klondike</b> | 1896           | 20               | <b>Missing 50</b> | <b>(2.5)</b>   |
| California      | 1848           | 43               | 118               | 2.7            |



# World Class Geology

**“Klondike District *has all of the attributes of a world-class gold district, comparable to Kalgoorlie or California Motherlode*”**

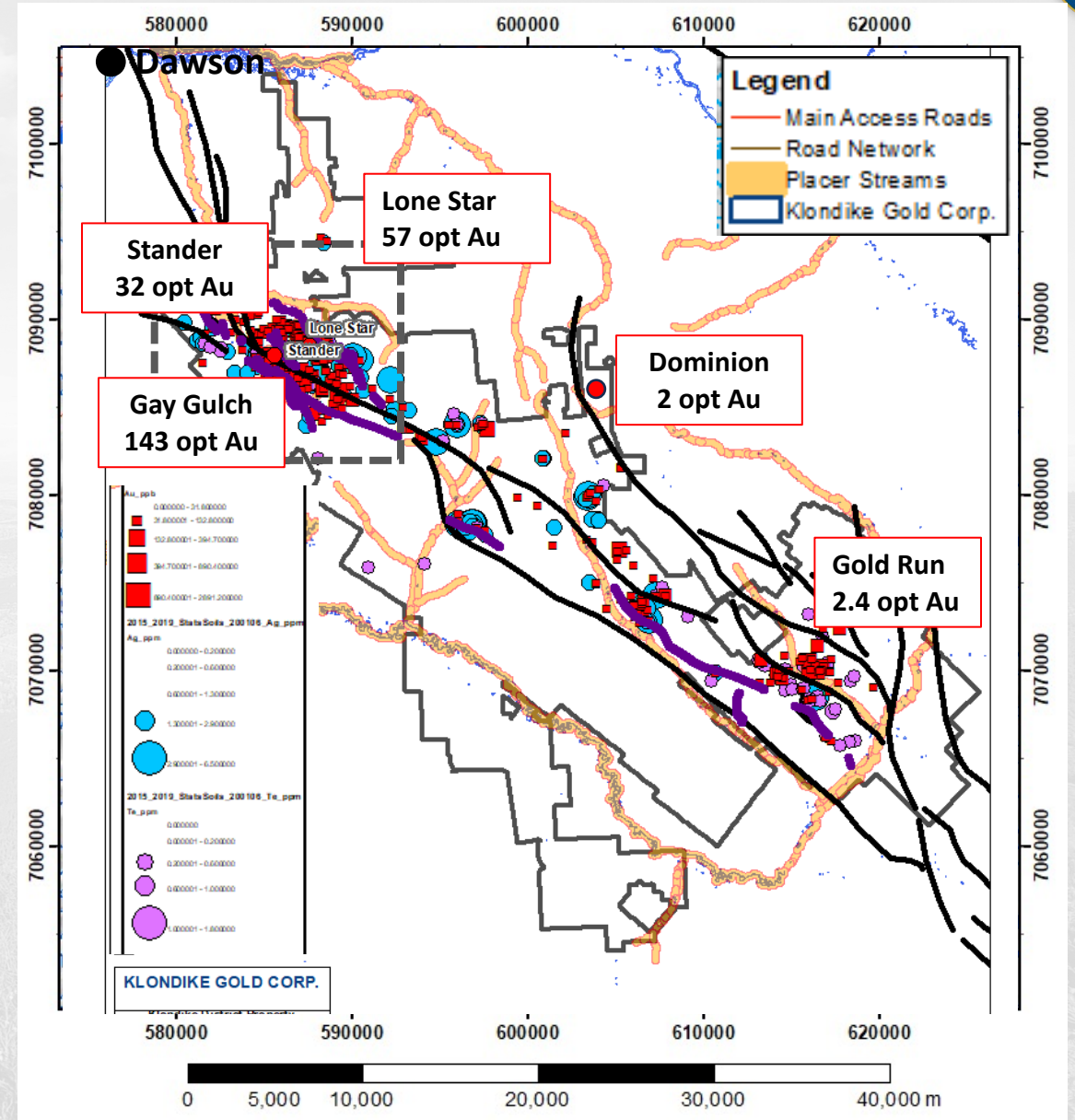
(R. Goldfarb/B. Frieman; July 2023 site visit, orogenic gold world experts)

- ❑ Gold mineralization at regional scale with large placer endowment.
- ❑ Crustal structures bound gold mineralization.
- ❑ Gold mineral resources, gold vein zones, and gold soil targets occur in regional structural ‘corners’.
- ❑ Expect multiple sources of gold mineralization from many small deposits, several medium, and one or two world-class gold zones to be discovered.

**NEW CONSTRAINTS ON THE ROLE OF VARIABLE FAULT ARCHITECTURE ON OROGENIC GOLD FORMATION IN THE CANADIAN CORDILLERA FROM INVESTIGATIONS IN THE KLONDIKE DISTRICT, YUKON, CANADA**

Frieman, B., Tallman, P., and Goldfarb, R.

Geological Society of America Conference (Pittsburgh), Vol. 55, No. 6, October 2023.



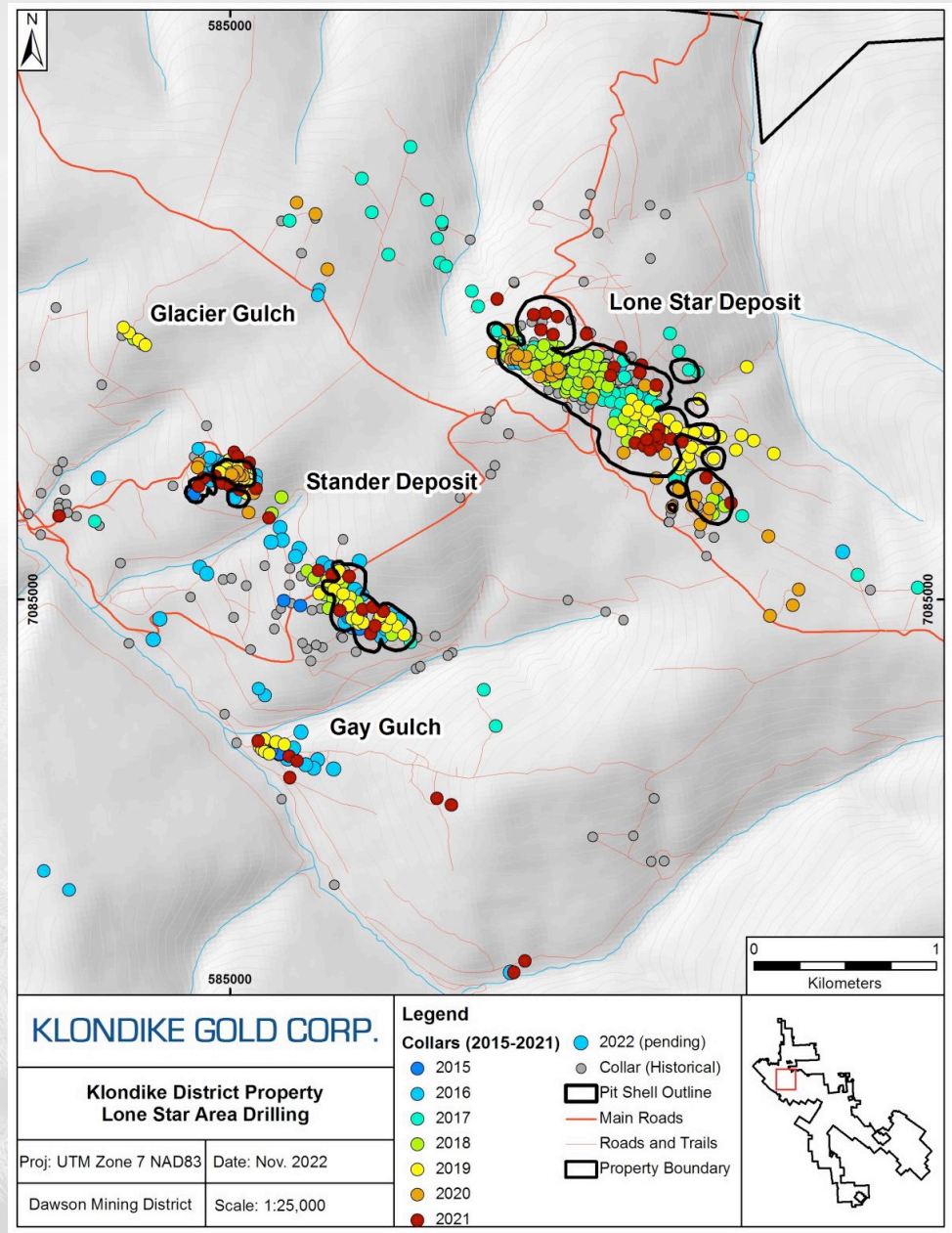




# 580k Oz Au Pit-Constrained Mineral Resources <sup>1</sup>

| Classification | Deposit   | Tonnage Tonnes | Average Au Grade g/t | Au Content oz. |
|----------------|-----------|----------------|----------------------|----------------|
| Indicated      | Lone Star | 19,535,528     | 0.643                | 403,857        |
|                | Stander   | 2,049,741      | 0.987                | 65,044         |
|                | Total     | 21,585,269     | 0.676                | 468,901        |
| Inferred       | Lone Star | 6,156,522      | 0.503                | 99,562         |
|                | Stander   | 304,821        | 1.265                | 12,397         |
|                | Total     | 6,461,343      | 0.539                | 111,959        |

- 92% resources in Lone Star; 2x higher grade in Stander
- 500m gap between 2 Stander Deposit pits was tested in 2022 and 2023; hit VG – QVs, >1 opt Au intercepts.
- Stander expansion plus Gay Gulch first estimate prospectively adds mineral resource to >1M oz Au(?)



<sup>1</sup> Initial Mineral Resource Estimate for the Klondike District Property was prepared by Marc Jutras, P.Eng., M.A.Sc., Principal, Ginto Consulting Inc., an independent Qualified Person in accordance with the requirements of NI 43-101. The technical report supporting the Mineral Resource Estimate entitled "NI 43-101 Technical Report on the Klondike District Gold Project, Yukon Territory, Canada" has been filed on SEDAR at [www.sedar.com](http://www.sedar.com) effective November 10, 2022. Refer to news release of December 16, 2022. **BASED ON DRILLING COMPLETED THROUGH DECEMBER 2021 (@ \$1,700 gold).**



# Bonanza Grades

## Lone Star Zone:

- 5km in Au-soil, outcrop, ddh.
- Open along-strike and downdip
- **57 opt Au 13 opt Ag outcrop.**
- **503,000 oz Au deposit (MRE)**

## Stander Zone:

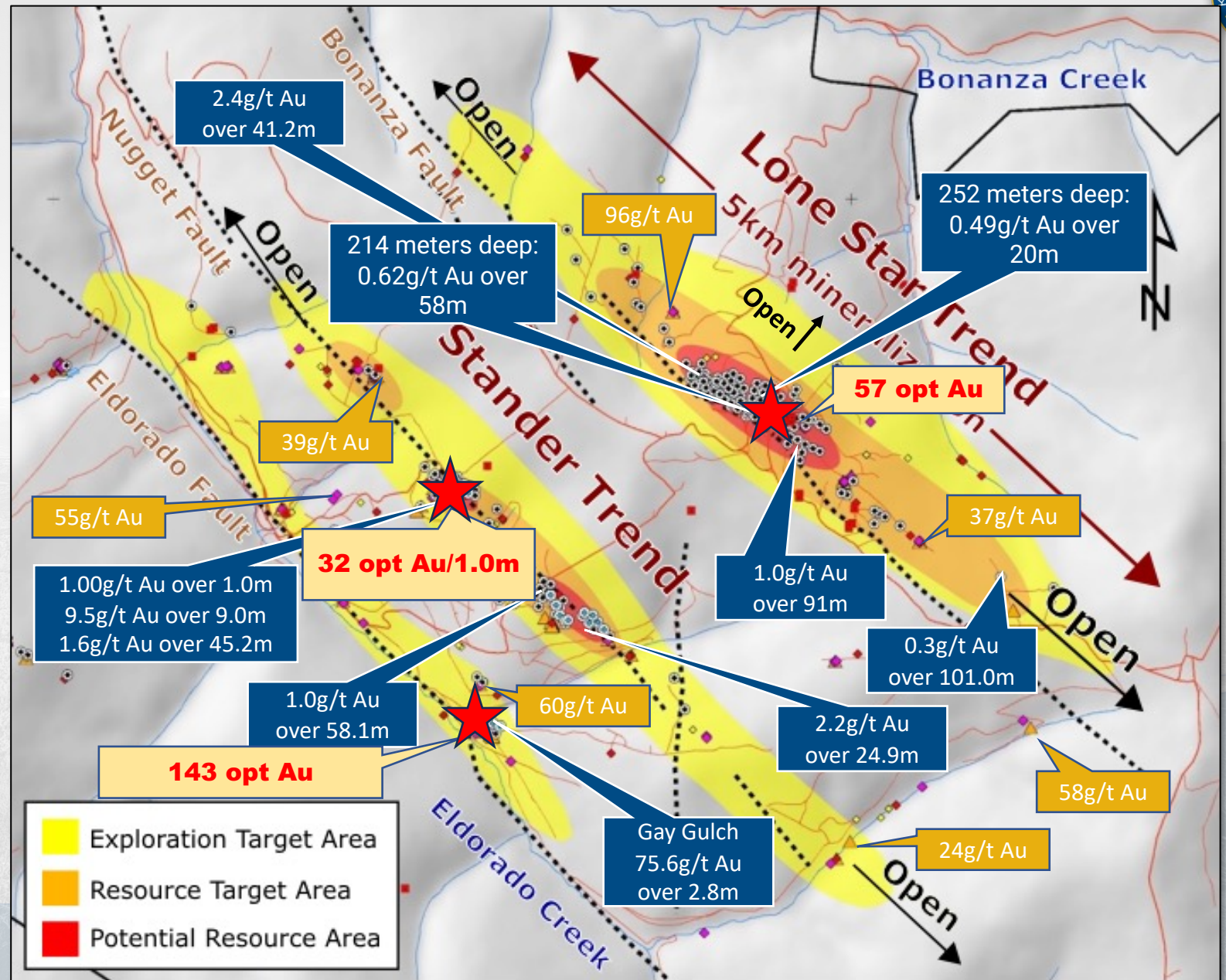
- 5km in Au-soil, outcrop, ddh.
- Open all directions.
- **32 opt Au 33 opt Ag / 1m DDH**
- Open all directions.
- **77,000 oz Au deposit (MRE)**

## Gay Gulch Showing:

- 75.6 g/t Au over 2.8m
- **143 opt Au 37 opt Ag outcrop**

\*Drilling to 300 ft vertical depth

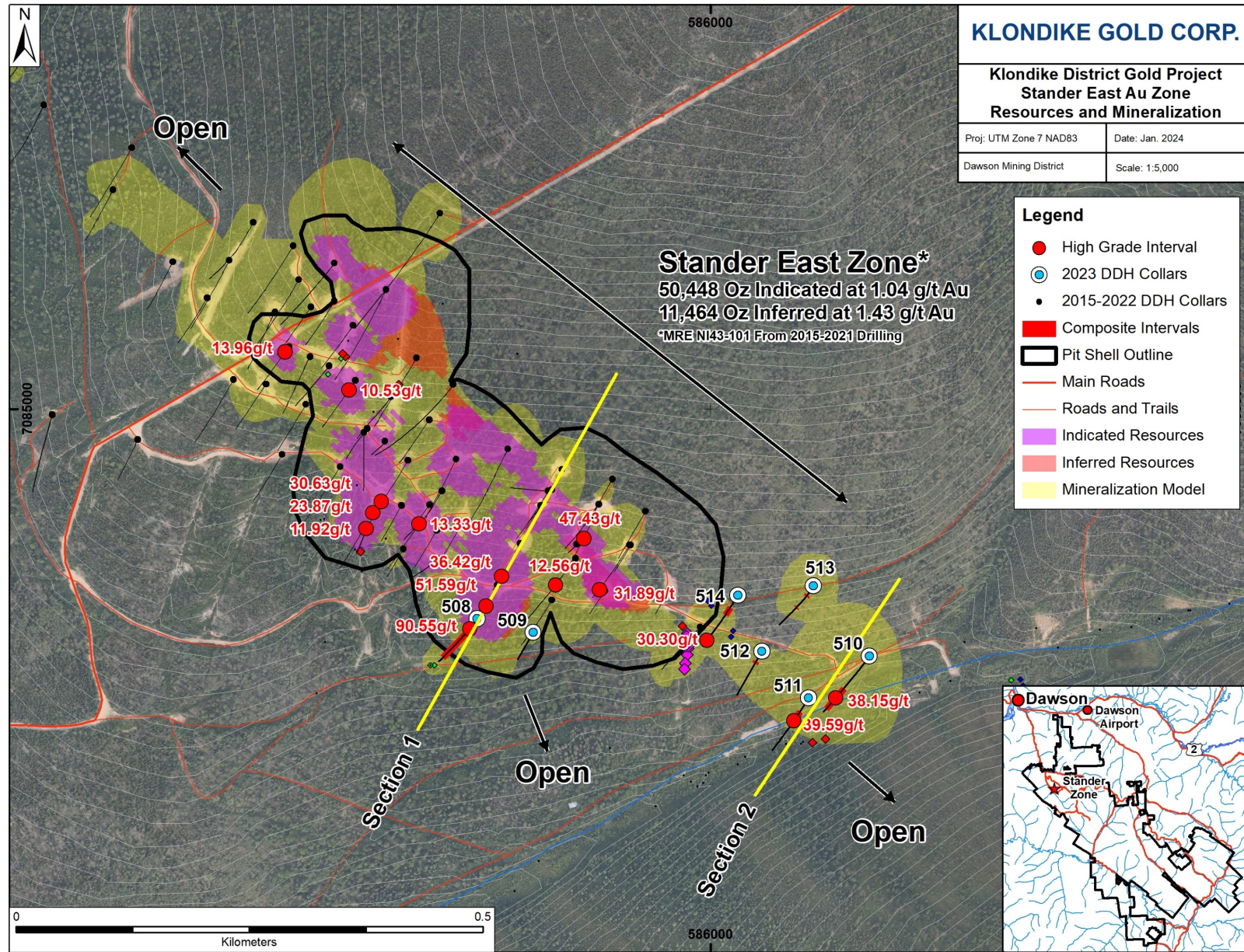
\*Au mineralization 2000+ ft depth





# Stander Zone East

## Plan View





# 2023 Discovery

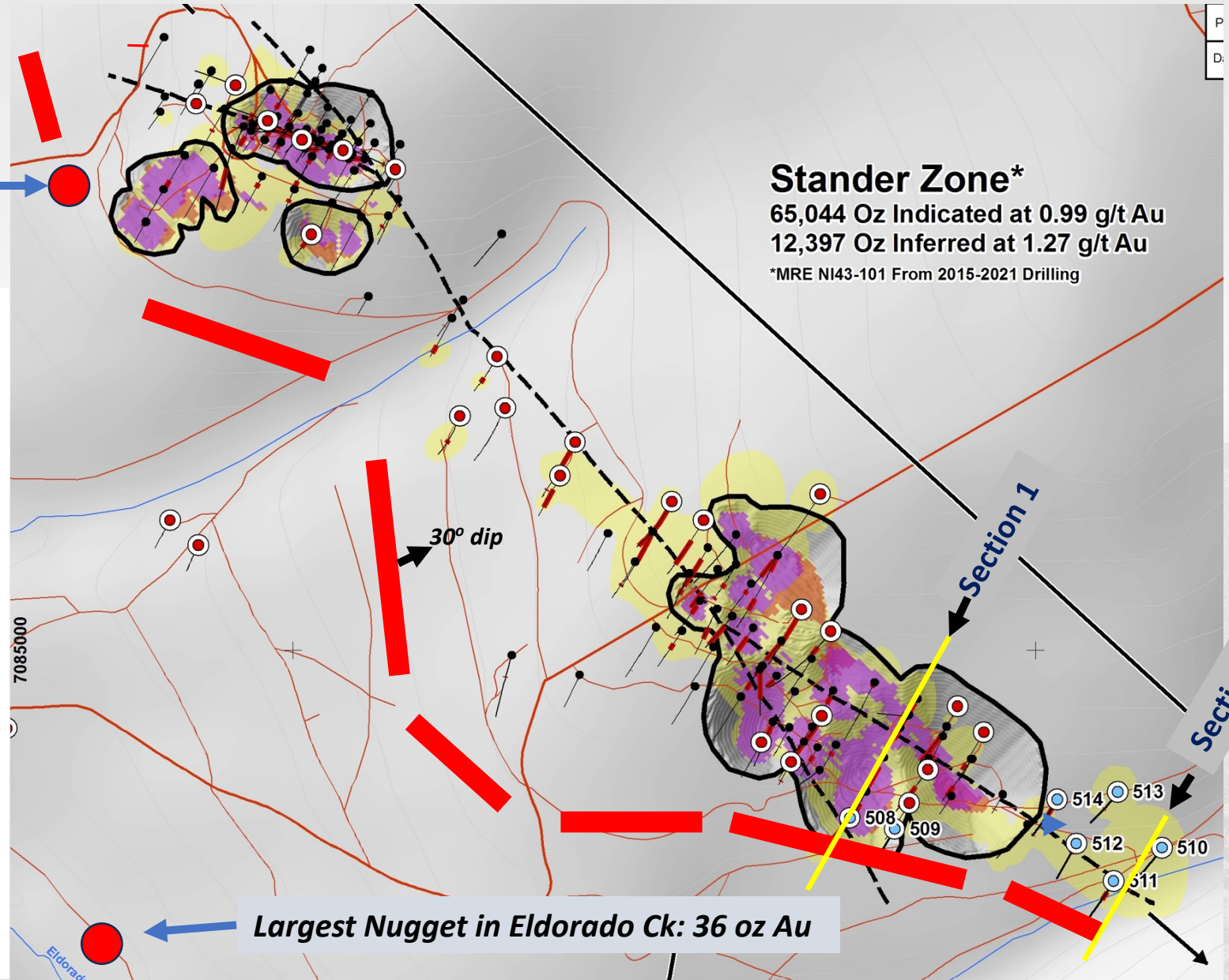
*"subcrop" 2020 5 samples  
QV w VG: 1-3 oz Au*

**4 ddh 2023:**

**Quartz vein with coarse gold  
1-3+ oz Au / 0.5m to 1.5m  
400m strike, 200m dip  
(outcrops along red line)**

**Implied 2,000+ m length**

**5+ M oz Au target explains  
source of 3M oz Au Eldo Ck  
placer**



## Stander Zone\*

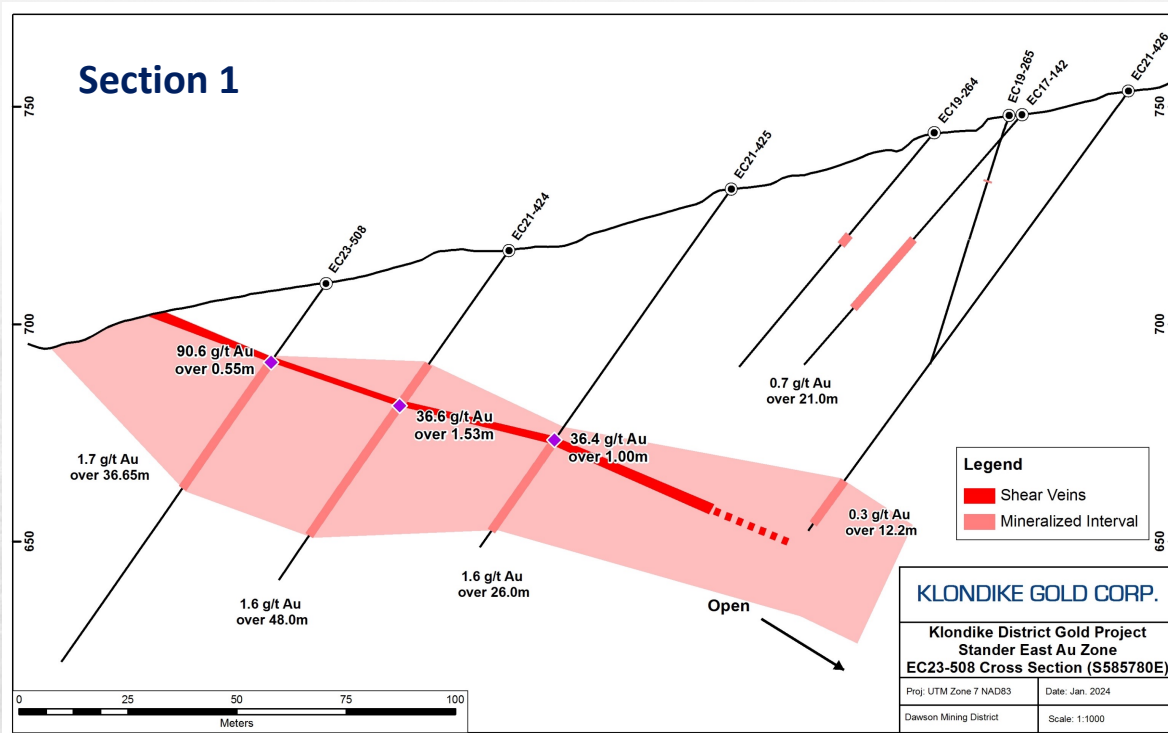
65,044 Oz Indicated at 0.99 g/t Au  
12,397 Oz Inferred at 1.27 g/t Au

\*MRE NI43-101 From 2015-2021 Drilling

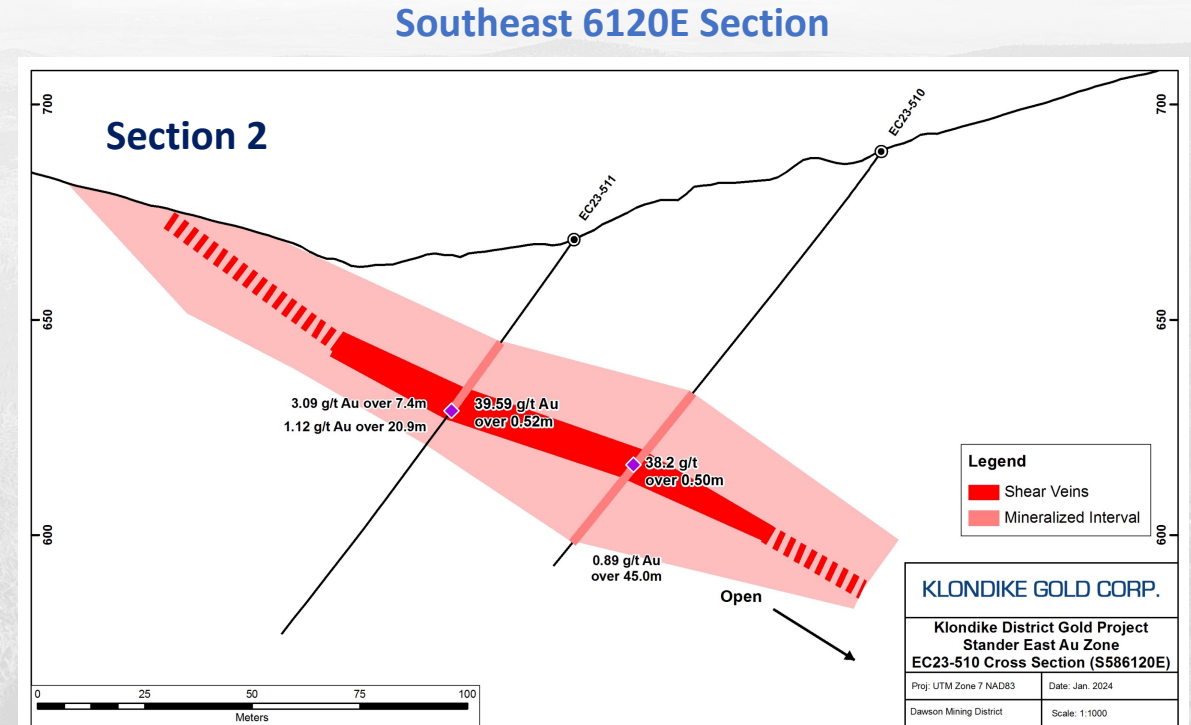
Largest Nugget in Eldorado Ck: 36 oz Au



# Stander Zone East Section Views 350 m apart



Northwest 5780E Section







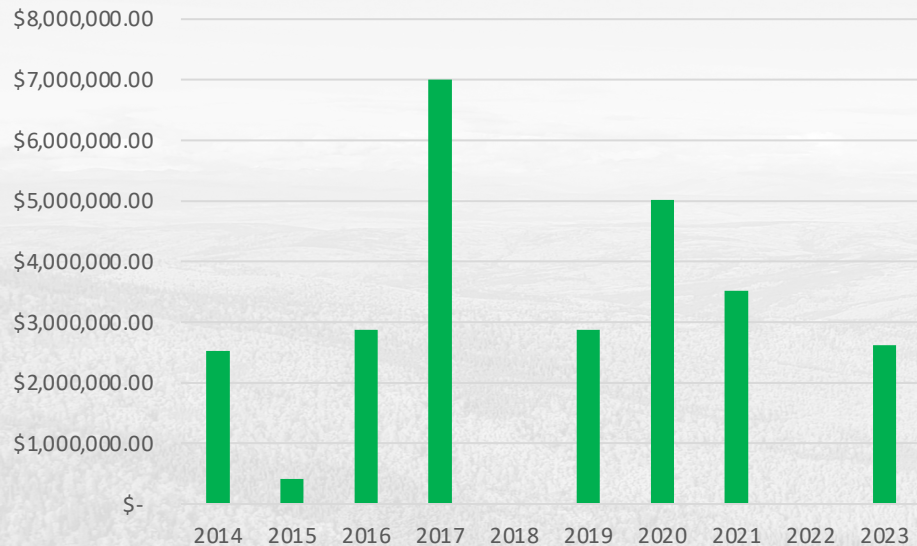
# Drilling Statistics vs. Milestones

| Year         | Number of Holes | Total Meters  | Average Hole Length (m) | Average -55° Hole Vertical Depth (m) | Milestones                             |
|--------------|-----------------|---------------|-------------------------|--------------------------------------|--|
| 2014         | -               | -             | -                       | -                                    | (Company Re-organization)              |
| 2015         | 19              | 1,374         | 72                      | 41                                   | Stander Zone Discovery                 |
| 2016         | 71              | 5,377         | 76                      | 43                                   | Lone Star Zone Discovery               |
| 2017         | 70              | 8,631         | 109                     | 62                                   |  |
| 2018         | 87              | 9,526         | 109                     | 62                                   | Gold Run Discovery                     |
| 2019         | 94              | 8,628         | 103                     | 59                                   | (KSMC Merger Re-organization)          |
| 2020         | 52              | 4,057         | 78                      | 44                                   |  |
| 2021         | 63              | 7,766         | 123                     | 70                                   | Gay Gulch Discovery                    |
| 2022         | 47              | 5,832         | 124                     | 71                                   | First Mineral Resource (581,000 Oz Au) |
| <b>TOTAL</b> | <b>503</b>      | <b>51,191</b> | <b>99</b>               | <b>56</b>                            |  |



# Capital Raised vs. Expenditures

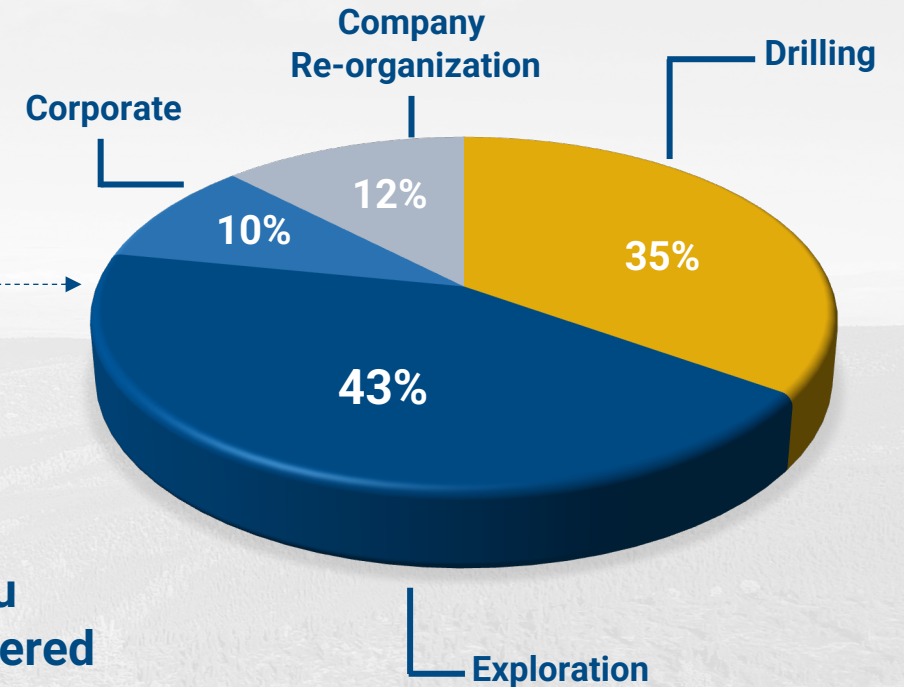
Capital Raised (\$CAD)  
(2014-2023)



**TOTAL CAPITAL  
RAISED: \$26,850,939**

- **\$473 total dollars per meter drilled**
- **\$41 total dollars per Au resource ounce discovered**
- **\$14 drill dollars per Au resource ounce discovered\***

\* Includes costs of 2022 drilling, MRE to 2021



**Expenditure Totals  
(2014-2023)**

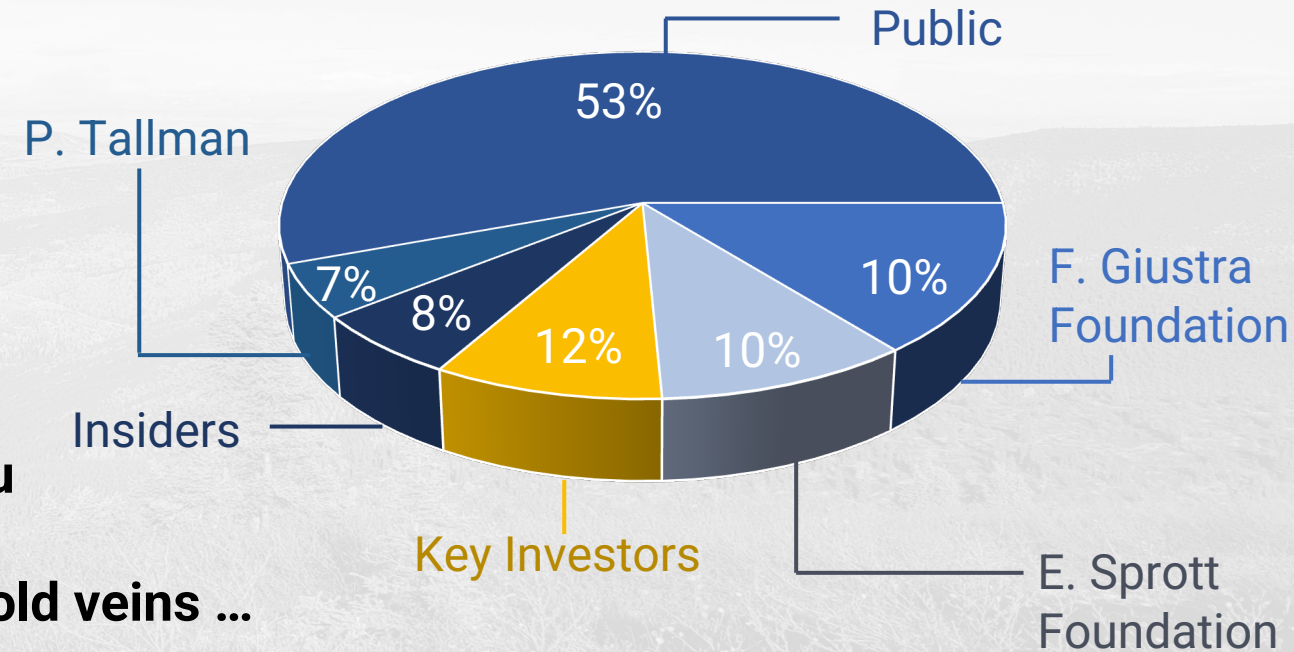


# Capital Structure

## Discoveries and Mineral Resource Expansion to Drive Value Growth

| TSXV                      |              | KG     |
|---------------------------|--------------|--------|
| Common Shares Outstanding |              | 191.9M |
| Stock options             | (WAP \$0.21) | 14.2M  |
| Warrants                  | (WAP \$0.22) | 40.3M  |
| Cash                      |              | \$1.3M |

### Share Distribution



- **Market Cap: \$17M CDN. Price: \$0.09.**
- **2022 First-Ever Mineral Resource 580k oz Au**
- **2023 Discovery of Stander Zone 'Bonanza' gold veins ...**
- **2024 Expand on Stander Zone Discovery**

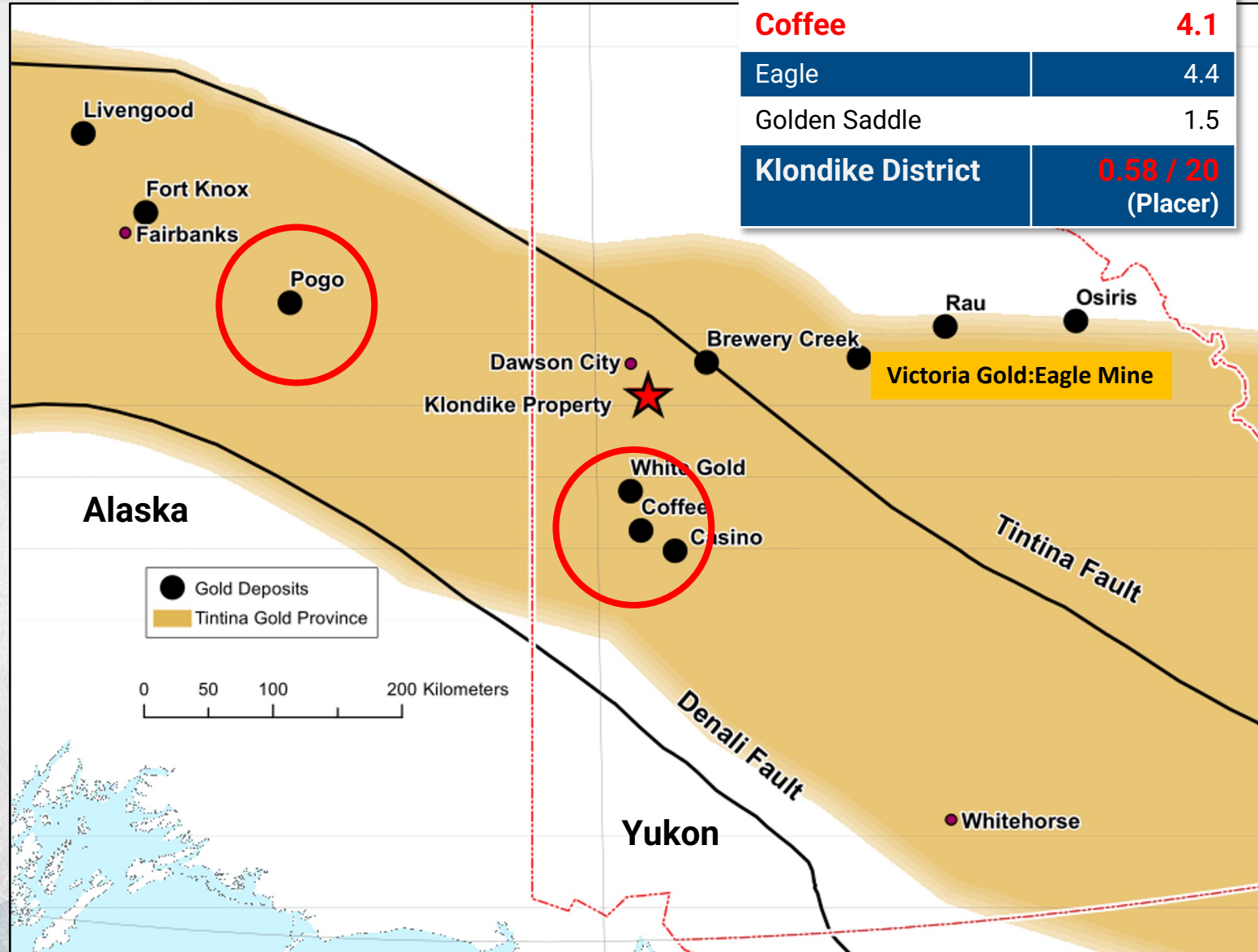
<sup>1</sup> Note: Data as of Jan 2024



# World-Class Comparison

| Deposit                  | Ounces (Moz)                 |
|--------------------------|------------------------------|
| <b>Pogo</b>              | <b>7.6</b>                   |
| Brewery Creek            | 1.5                          |
| <b>Coffee</b>            | <b>4.1</b>                   |
| Eagle                    | 4.4                          |
| Golden Saddle            | 1.5                          |
| <b>Klondike District</b> | <b>0.58 / 20</b><br>(Placer) |

- Tintina gold province hosts many world-class gold deposits
- Numerous producing mines and advanced projects throughout the district
- Crustal-scale structures controlling gold mineralization creating world class orogenic deposit environment
- Pogo, Coffee: orogenic gold deposits vs Klondike dated at 105 - 90 Ma range**







# Yukon Resource Transaction Comparisons

**2010:** Underworld – Kinross pays **\$2.65/share; \$139.2M Cdn for 1.4M oz Au**

- (1.0M @ 3.2 g/t Au Indicated; 0.4M @ 2.5 g/t Au Inferred at 750-900m depth
- \$100 per ounce Au in ground for \$140M purchase value

**2016:** Kaminak – Goldcorp pays **\$2.62/share; \$520M Cdn for 5.2M oz Au**

- (3.0M @ 1.45 g/t Au Indicated; 2.2M @ 1.31 g/t Au Inferred at 0-350m depth
- \$100 per ounce Au in ground for \$520M purchase value

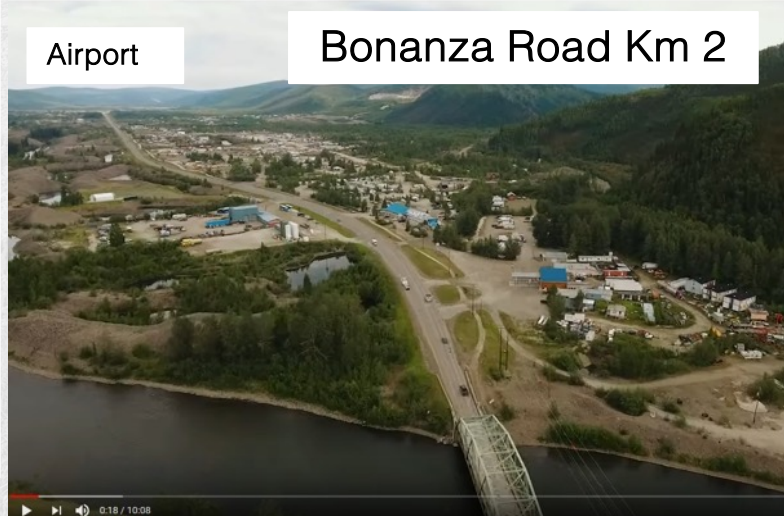
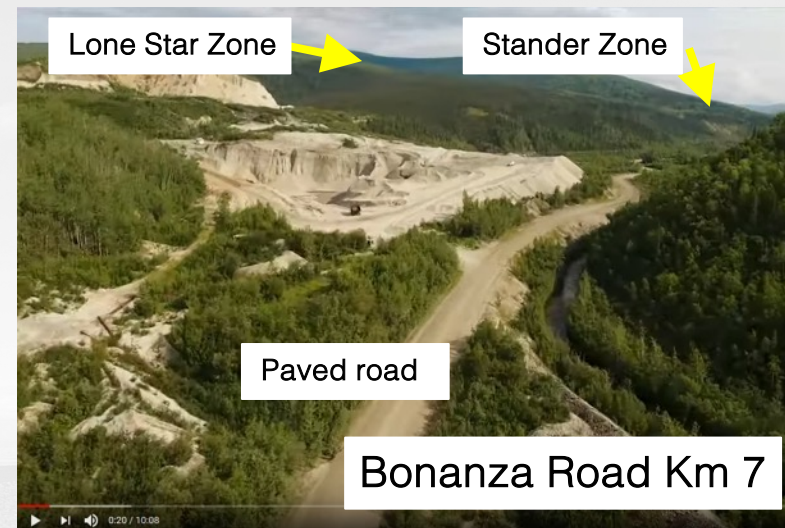
**2024:** *Klondike Gold 0.58M oz Au, pit-constrained at 0-75m depth*

*(\$100 per ounce Au is \$58M; currently \$29 per ounce Au in ground)*



# Infrastructure

- 20 km road network from Dawson City, government maintained.
- Yukon e-grid power / Dawson substation
- Airport / scheduled airlines
- On Klondike Highway
- Available mine equipment and skilled workers



Pinnacle Digest 2019 Podcast video screencaps





# Active Research Partnerships / Collaborations

**CASERM**  
CENTER FOR ADVANCED SUBSURFACE  
EARTH RESOURCE MODELS

**MINERVA**  
INTELLIGENCE

**UNIVERSITY OF  
TORONTO**

**PhD.**

**National Science  
Foundation**



Natural Sciences and Engineering  
Research Council of Canada

**COLORADO SCHOOL OF  
MINES**

**DALHOUSIE  
UNIVERSITY**

**HBSc.**

**MSc.**

**uOttawa**

LIDAR mapping

**GeoCloud Analytics**  
making resources spatially aware

**YUKON  
GEOLOGICAL SURVEY**

**Bedrock Geology  
Surficial Geology**

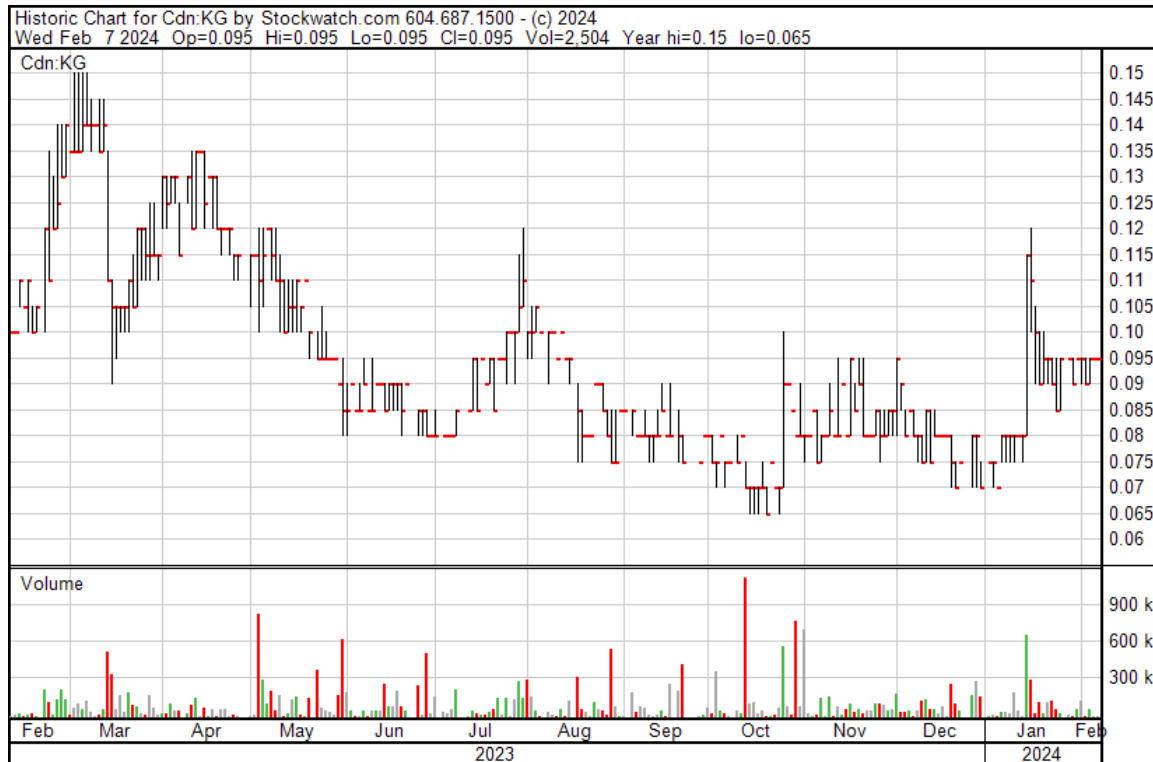




# Klondike Gold Corp.

TSXV: KG | FRA: LBDP | OTCQB: KDKGF

### KG 52 week price chart Feb 2023 – 2024



### KG 10-year price chart 2015 – 2024







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