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**Source Rock Royalties Ltd.**

**Symbol:** TSXV: SSR **Market Cap:** 37M

**Sector:** Oil & Gas

**Purpose:** Raise Awareness / Open Market Buying

​​Source Rock is a pure-play oil and gas royalty company with an existing, light oil focused portfolio of royalties in Saskatchewan and Alberta. Source Rock targets a balanced growth and yield business model, using funds from operations to pursue royalty acquisitions and to pay dividends. By leveraging its niche industry relationships, Source Rock identifies and acquires both existing royalty interests and newly created royalties through collaboration with industry partners. Source Rock’s strategy is premised on maintaining a low-cost corporate structure and achieving a sustainable and scalable business that maintains a strong netback on its royalty production.

**Investor Bullet Points:**

* The only publicly listed junior oil and gas royalty company in Canada  - $9 million cash balance = positioned for growth
* High cash flow margin business with no ongoing capital costs, no future liabilities and top-tier profit per barrel
* 10+ year track-record of executing on a growth and yield business model  - $15+ million in dividends paid since inception

**Brad Docherty, Chairman, President & CEO**

Mr. Docherty is the Founder, Chairman, President & CEO of Source Rock Royalties Ltd. Mr. Docherty started his professional career as a Corporate Securities Lawyer before transitioning into more entrepreneurial ventures such as listing two Capital Pool Companies on the TSX Venture Exchange and ultimately founding Source Rock Royalties. Mr. Docherty has strong capital markets relationships in Canada. Mr. Docherty is the 2nd largest shareholder of Source Rock Royalties. Mr. Docherty is a member of the National and Alberta Advisory Committees to the TSXV Venture Exchange.