



American Pacific Mining Corp.

Symbol: CSE: USGD | OTCQX: USGDF

Sector: Mining

Purpose: Raise Awareness / Open Market Buying

American Pacific Mining Corp. is a precious and base metals explorer and developer focused on opportunities in the Western United States. The Company has two flagship assets: 100%-owned Palmer Project, a Volcanic Massive Sulphide-Sulphate (VMS) project in Alaska, and the 100%-owned Madison Project, a past-producing copper-gold project in Montana. For the Madison transaction, American Pacific was selected as a finalist in both 2021 and 2022 for 'Deal of the Year' at the S&P Global Platts Metals Awards, an annual program that recognizes exemplary accomplishments in 16 performance categories. Also, in American Pacific's asset portfolio are three high-grade, precious metals projects located in key mining districts of Nevada, USA: the Ziggurat Gold project, the Gooseberry Silver-Gold project; and the Tuscarora Gold-Silver project. The Company's mission is to grow by the drill bit and by acquisition.

Investor Highlights:

- Focused on high-grade projects in the western US that are attractive to majors
- Well-funded with ~\$13M in cash and near term catalysts, including drill results and potential M&A
- Valuation supported by two 100%-owned flagship high-grade assets: the advanced exploration-stage VMS deposit (Palmer), and high potential past-producing exploration project (Madison)

Warwick Smith – CEO & Director

Mr. Smith is a seasoned venture capitalist with a focus on the resource sector, known for successful transactions. As CEO of American Pacific Mining Corp., he led the acquisition of Constantine Metals which included the 14M tonne Palmer VMS Project in Alaska, as well as acquisition of the past-producing Madison Mine in Montana. Mr. Smith has been globally recognized – nominated for CEO of the Year by S&P Global Platts in 2022 and S&P Global Platts Deal Of The Year in 2021. Prior to joining American Pacific, Mr. Smith was CEO of Western Pacific Resources Corp., leading the acquisition of the Deer Trail Mine (now operated by MAG Silver).