



Kingfisher
METALS

TSXV:KFR FSE:970 OTCQB:KGFMF

Gold and Copper in British Columbia

This presentation contains “forward-looking information” concerning the future financial or operating performance of Kingfisher Metals Corp. (“Kingfisher” or the “Company”) and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as “seeks”, “believes”, “anticipates”, “plans”, “continues”, “budget”, “scheduled”, “estimates”, “expects”, “forecasts”, “intends”, “projects”, “predicts”, “proposes”, “potential”, “targets” and variations of such words and phrases, or by statements that certain actions, events or results “may”, “will”, “could”, “would”, “should” or “might” “be taken”, “occur” or “be achieved”. Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, near-term catalysts, and future plans, strategies and objectives of Kingfisher. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Kingfisher believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that widespread epidemics or pandemic outbreak including the COVID-19 pandemic will have no or minimal impact to Kingfisher's business, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Kingfisher will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Kingfisher's expectations include, among others, the actual results of current exploration activities being different than those anticipated by Kingfisher, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Kingfisher has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Kingfisher does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law. Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's property.

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The data disclosed in this presentation relating to compiled drilling and sampling results is historical in nature. Neither the Company nor a qualified person has yet verified this data and therefore investors should not place undue reliance on such data. The Company's future work will include verification of the data.

Dustin Perry, P. Geo., the Chief Executive Officer of the Company, is the Qualified Person as defined by NI 43-101, and has prepared and approved the technical data and information in this presentation.

Basic Shares Outstanding	130,436,151
Market Cap @ 6c	~\$8M CAD
Cash	~\$0.8M CAD (Q2 2023 Financials) ~\$2.8 M raised in August 2023
Warrants	21,072,794
Options	11,995,001
FD Shares Outstanding	163,503,945

Insider Ownership: ~27%

Institutional Ownership: ~34%

Institutional Investors Include:

Commodity Capital, Crescat Capital, Plethora Precious Metals Fund, Lowell Resources Funds Management

Corporate Investors Include:

EMX Royalty Corp and Kenorland Minerals

As of November 7, 2023

Management and Directors

Dustin Perry, P.Geo	CEO and Director	Entrepreneurial geologist with 15+ years of exploration experience across 50+ projects.
David Loretto, BSc.	President and Director	Entrepreneurial geologist with 10+ years of capital markets experience.
Gayle Febbo, MSc.	VP-Exploration	18+ years of exploration experience at KSM, Brucejack, and Galore Creek.
Barry McNeil, CPA, CGA	CFO	30+ years of public company experience.
Pino Perone, LLB	Corp. Secretary and Director	15+ years of public company experience as legal counsel.
Rick Trotman, MSc.	Independent Director	CEO at Barksdale Resources. Former mining analyst with Resource Capital Funds.
Chris Beltgens, MBA, CFA	Independent Director	Former investment banker at GMP Securities with 15+ years of finance experience.

Advisors

Charlie Greig, P.Geo	40+ years of mining experience. Recipient of the 2020 H.H. "Spud" Heustis Award for Canadian Discovery of the Year (Saddle).
Jim Miller-Tait, P.Geo	30+ years of mining experience. VP-Exploration at Imperial Metals and director at Prosper Gold.
Greg Liller, BSc.	40+ years of mining experience. Chairman at Sierra Madre Silver and Gold.
Francis MacDonald, BSc.	15+ years of mining experience. CEO at Li-FT Power.
Zach Flood, BSc.	15+ years of mining experience. CEO at Kenorland Minerals.

Kingfisher controls 100% of three district scale projects in British Columbia comprising 911 km² and has an option to earn 100% of the 362 km² district-scale HWY 37 Project.

HWY 37 Project: Porphyry Cu-Au and Epithermal Au-Ag

Goldrange Project: Orogenic Au

Ecstall Project: VMS Cu-Zn-Au-Ag

Thibert Project: Orogenic Au



Area of 2023 Drilling

Located in the prolific Golden Triangle of NW British Columbia, the 362 km² HWY 37 Project with proximity to Highway 37 and the NW Transmission Line.

The project is host to district-scale porphyry Cu-Au and epithermal Au-Ag targets with alteration systems comparable in size and age to the Treaty Creek – KSM – Brucejack district.

Historical drilling has outlined three deposits: Mary, Williams, and Hank.

PORPHYRY CU-AU and EPITHERMAL AU-AG in BC



Porphyry and related deposits span the province of British Columbia, but the most significant resources are in NW Stikine Terrane in the Golden Triangle.

The Golden Triangle is recognized globally as being enriched in gold mineralization. Porphyry, Epithermal, and VMS deposits within the Golden Triangle have unusually high ratios of gold to other elements.

The analogue at HWY 37 is the KSM project, the largest undeveloped gold project in the world.

Porphyry-Epithermal Deposits in the Golden Triangle Include:

- *KSM-Treaty Creek: 106 M oz Au, 20.6 B lbs Cu (M&I)*
- *Galore Creek: 9.3 M oz Au, 5.1 B lbs Cu (M&I)*
- *Red Chris: 13.0 M oz Au, 8.2 B lbs Cu (M&I)*
- *Schaft Creek: 7.0 M oz Au, 7.76 B lbs Cu (M&I)*
- *Brucejack: 7.2 M oz Au, 48.8 M oz Ag (M&I)*



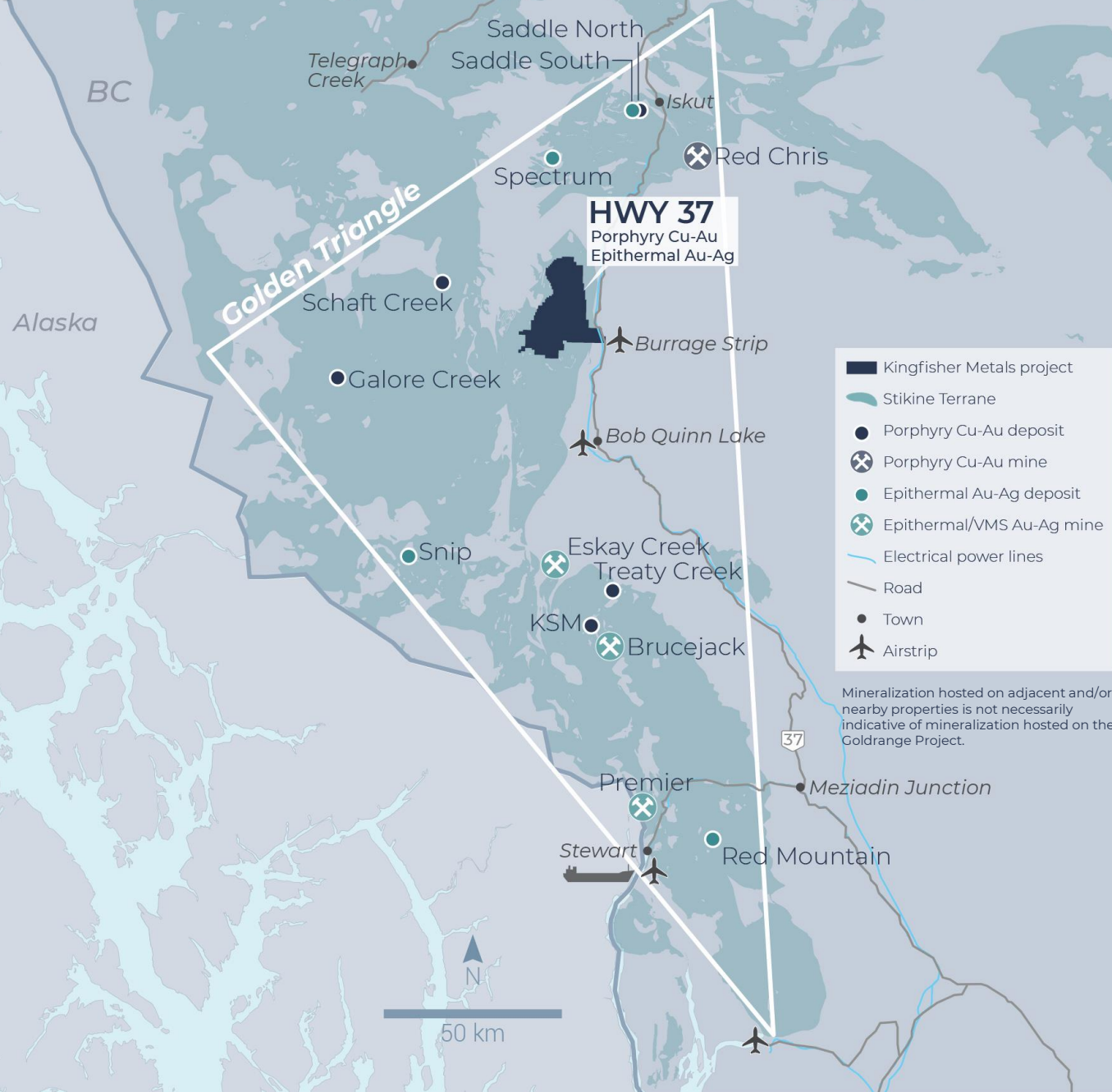
HWY 37 LOCATION

The 362 km² HWY 37 Project is part of the Au-rich Iskut mining region or Golden Triangle of NW British Columbia.

The Stewart-Cassiar Highway (37) and NW Transmission Line pass along the eastern part of the project.

The main areas of interest on the project are located 9-15 km from Highway 37 and power.

HWY 37 has one of the most favourable locations among porphyry-epithermal districts within the Golden Triangle.



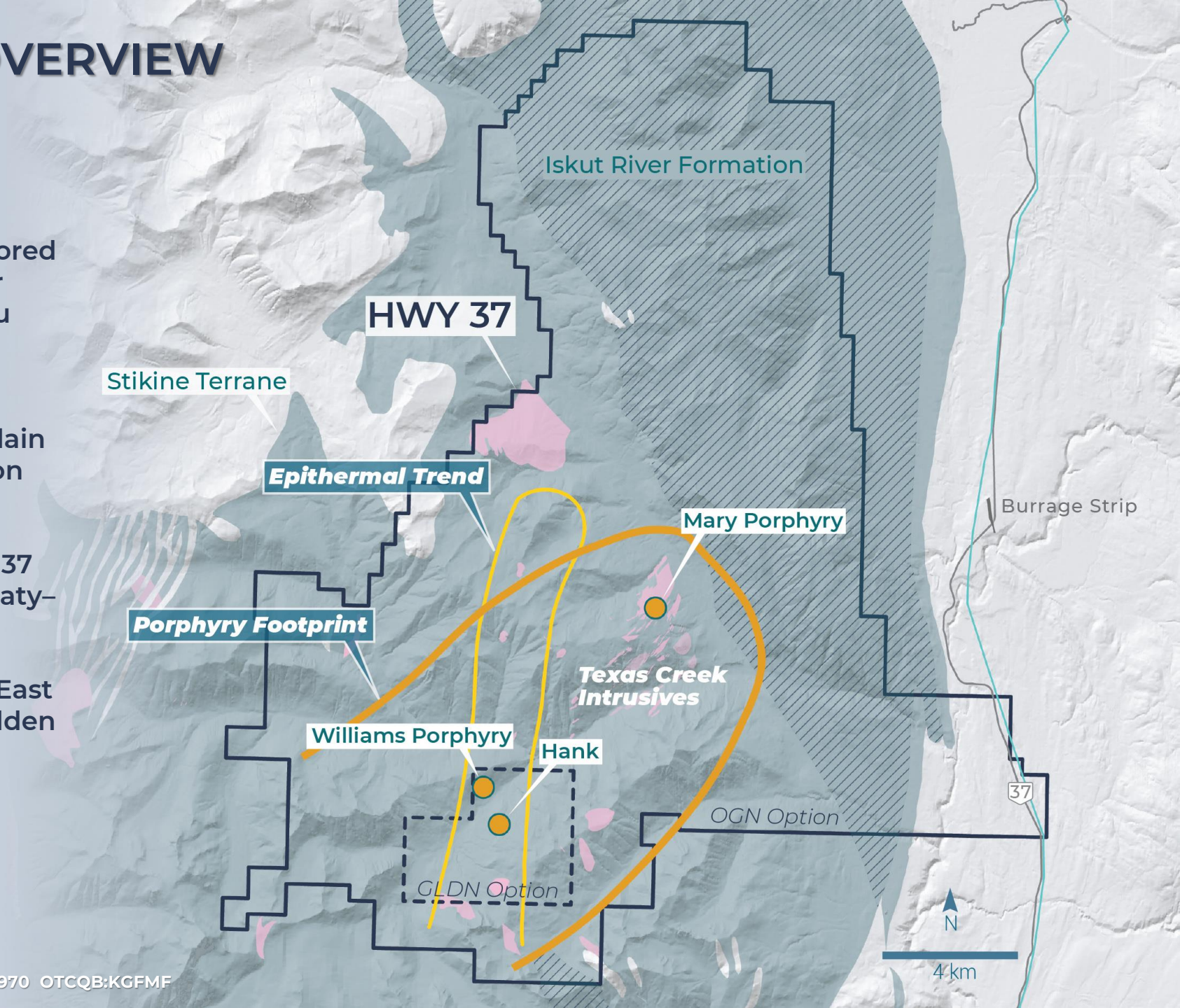
HWY 37 OVERVIEW

HWY 37 hosts Au-rich mineral systems cored by Texas Creek intrusions responsible for some of the largest and highest grade Cu and Au systems in the world at KSM and Brucejack respectively.

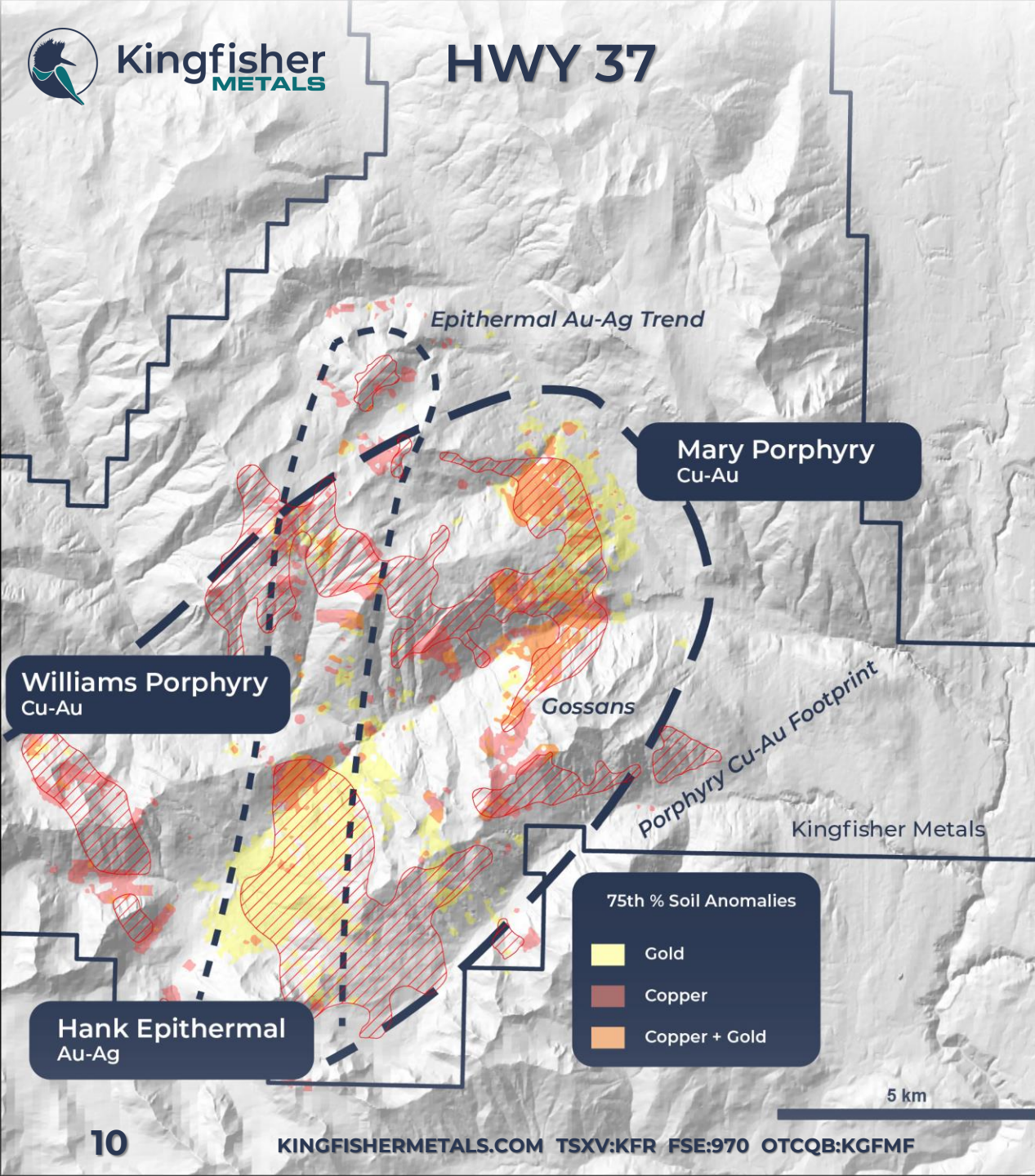
The northern part of the project is underlain by Eskay-equivalent Iskut River Formation rocks with limited historical exploration.

Only 42,429 m have been drilled at HWY 37 compared to over 2,500,000 m at the Treaty-KSM-Brucejack district.

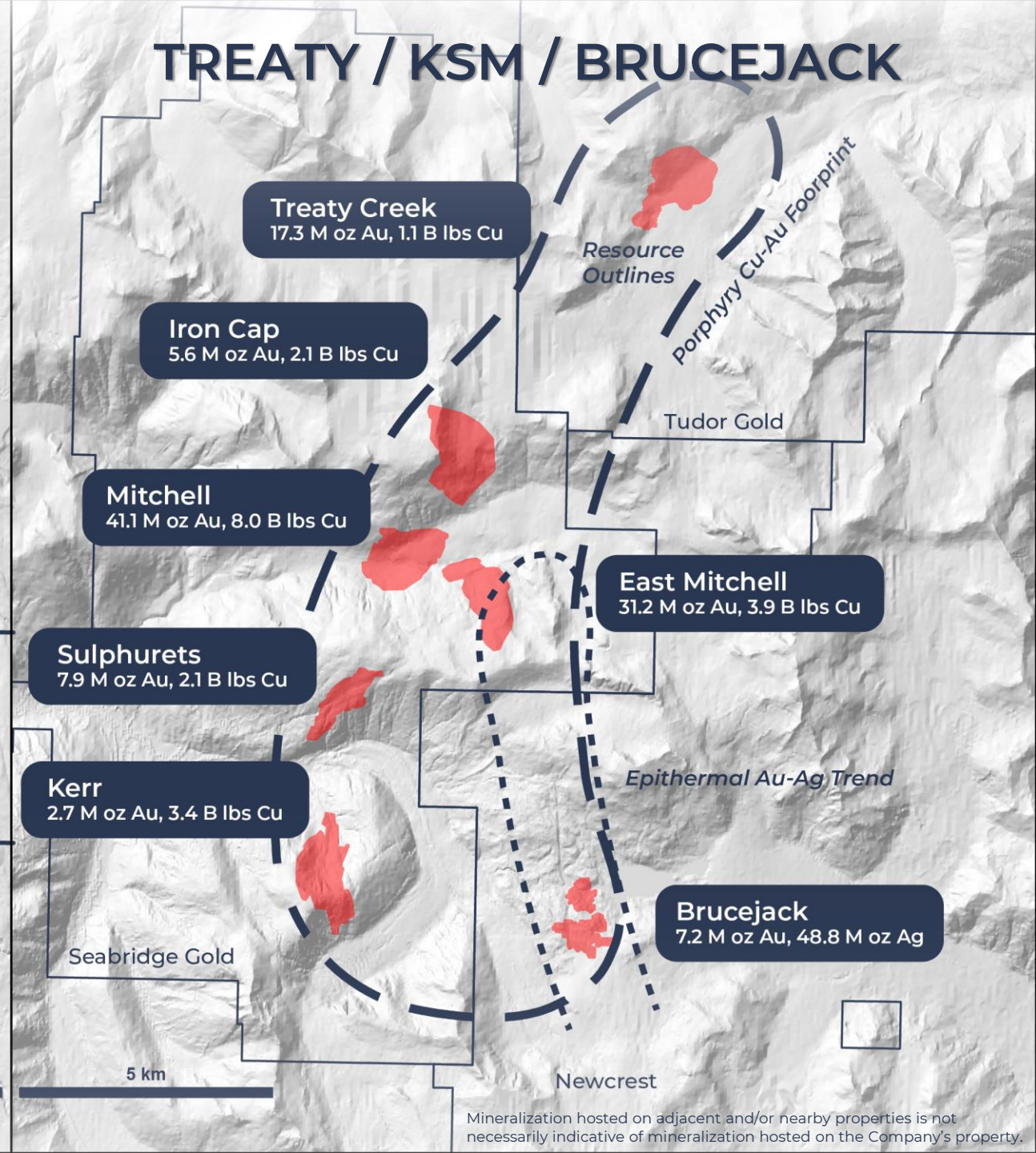
4-year option to earn 100% of Ball Creek East (Orogen Royalties) and Hank Project (Golden Ridge Resources).



HWY 37



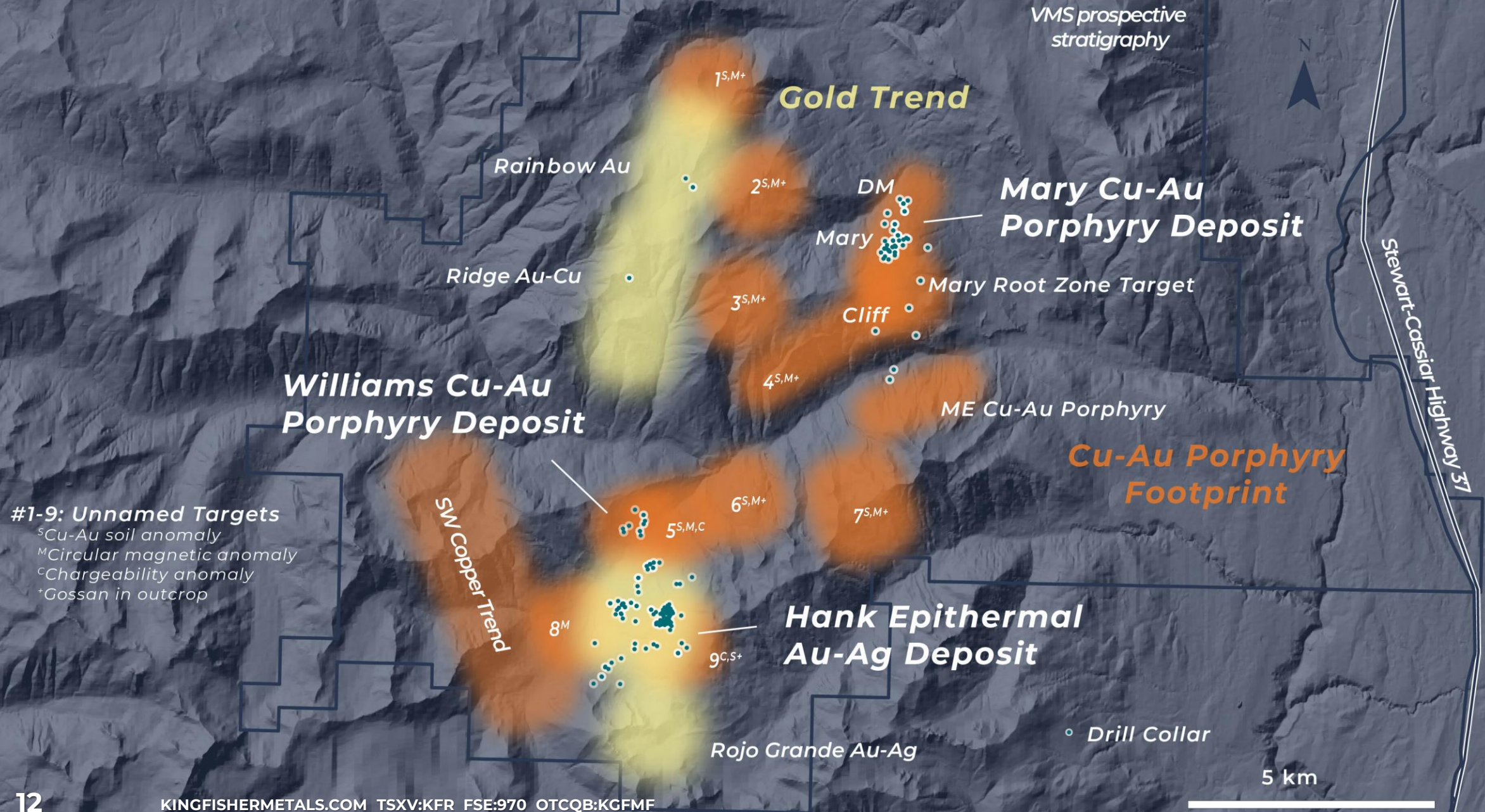
TREATY / KSM / BRUCEJACK



HWY 37 PROJECT



HWY 37: DEPOSITS, TARGETS & TRENDS



MARY & CLIFF: DRILL HIGHLIGHTS



Au Eq. (g/t)



BC-06-03: 0.3 g/t Au, 0.3% Cu over 223 m, from 16 m

DM

BC12-47: 0.3 g/t Au and 0.1% Cu over 455 m from 9 m

BCK-MZ-19-01: 0.5 g/t Au and 0.1% Cu over 292 m from 16 m

Mary Deposit

BC07-10: 0.3 g/t Au and 0.1% Cu over 431 m from 4 m

Open on
Trend

**Mary Root
Zone Target**

Cliff Porphyry

1 km

• Drill Collar

BC06-01: 0.1% Cu over 81 m from 117 m

MARY PORPHYRY CU-AU

Historical drilling has defined a ~1300 x 600 m zone of at surface porphyry Cu-Au mineralization.



Potassic altered sulfide breccia in drill core

OPEN

MZ-19-01

M-23-005
M-23-006

OPEN

Two holes (M-23-005 and M-23-006) completed as a step-outs from southernmost hole (MZ-19-01) which returned ~291 m at 0.14% Cu and 0.48 g/t Au from surface.

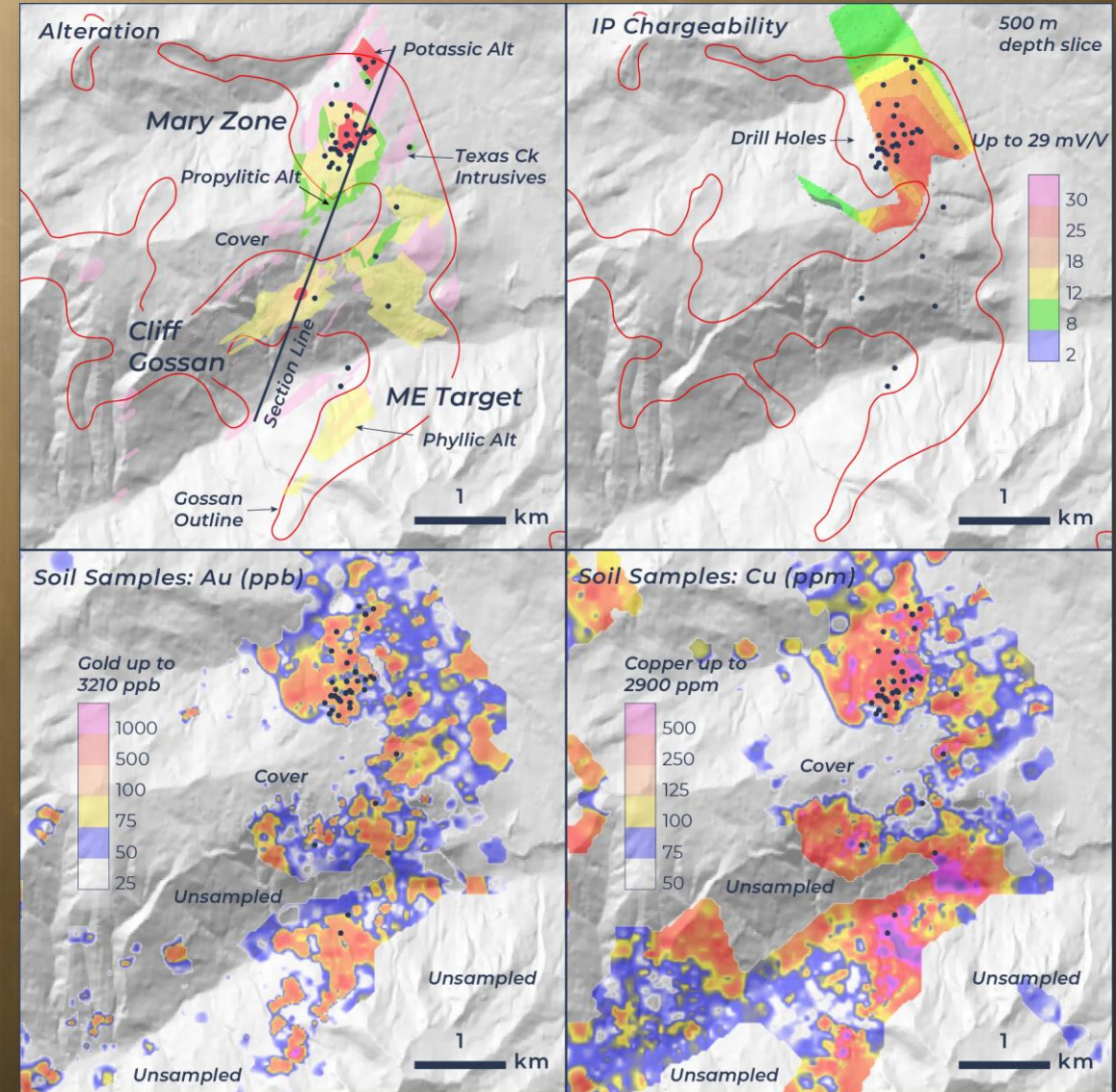
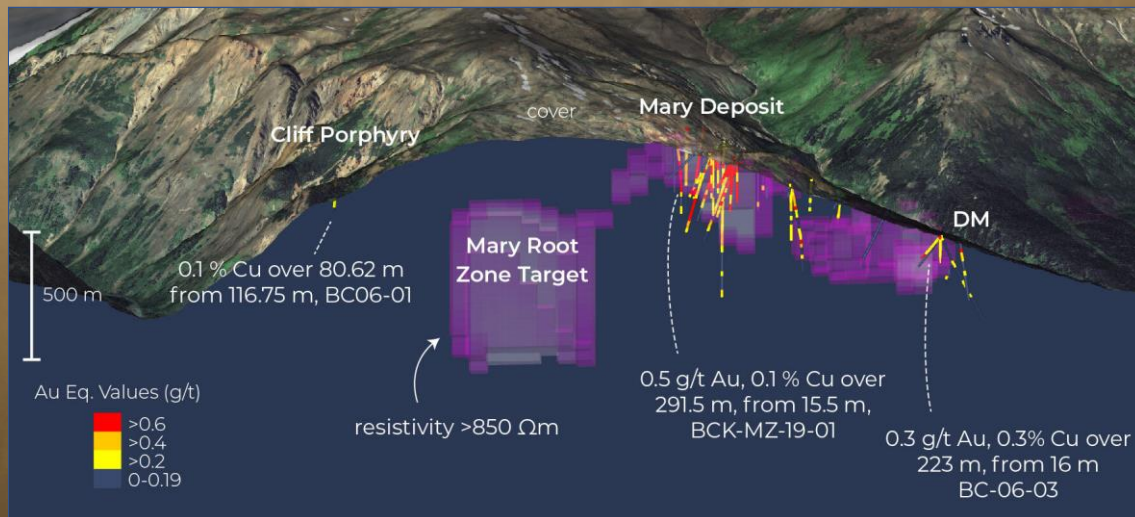
Geophysical expression of Mary continues over 1500 m south to Mary Root Zone and Cliff Target Areas where strong porphyry alteration is present.

MARY PORPHYRY CU-AU

- Relatively untested Cu-Au porphyry footprint with widespread alteration and strong geochemical anomalism over 6 x 6 km
- Historical drilling (13,506 m) at Mary Porphyry open on trend
- Metal patterns at Mary and at Cliff vector towards a large geophysical anomaly at depth
- Assays Pending: Two holes completed at the Mary Root Zone, two at the Mary Deposit as part of 2,150m 2023 drill program

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
BC07-10	2007	3.66	434.34	430.68	0.12	0.31	0.05	0.49	212.0
BC12-47	2012	9.14	464	454.86	0.11	0.28	0.71	0.45	206.0
BCK-MZ-19-01	2019	15.5	307	291.5	0.14	0.48	0.95	0.70	202.9



AuEq values were calculated the following metal prices: Au = \$1900.00/oz, Cu = \$4.00/lb, and Ag = \$25.00/oz. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the porphyry targets is $AuEq\ g/t = Au\ g/t + (Cu\ \% \times 1.4436) + (Ag\ g/t \times 0.0132)$. The formula used to calculate the equivalent values for the epithermal targets is $AuEq\ g/t = Au\ g/t + (Ag\ g/t \times 0.0132)$.

MARY ROOT ZONE TARGET



Mary Deposit

Cover

M-23-003

M-23-002

Post Mineral
Intrusive

Au-Cu-Ag-Mo-Pb-Zn Alteration
and Geochem Anomaly
up to Edge of Cover

Interpreted root zone to the Mary Deposit

A mountain scale pyrite halo extends from Mary Deposit to Cliff Target and disappears under cover at edge of a multielement geochemical anomaly. Pyrite halos flank porphyry deposits and are an important exploration vector.

2023 drilling focused on defining vectors for a porphyry Cu-Au center at depth

M-23-001

M-23-004

Outcrop of copper-bearing quartz stockwork
grading up to 1.70 % Cu from surface sample; tested
with two drill holes: M-23-001 and M-23-004



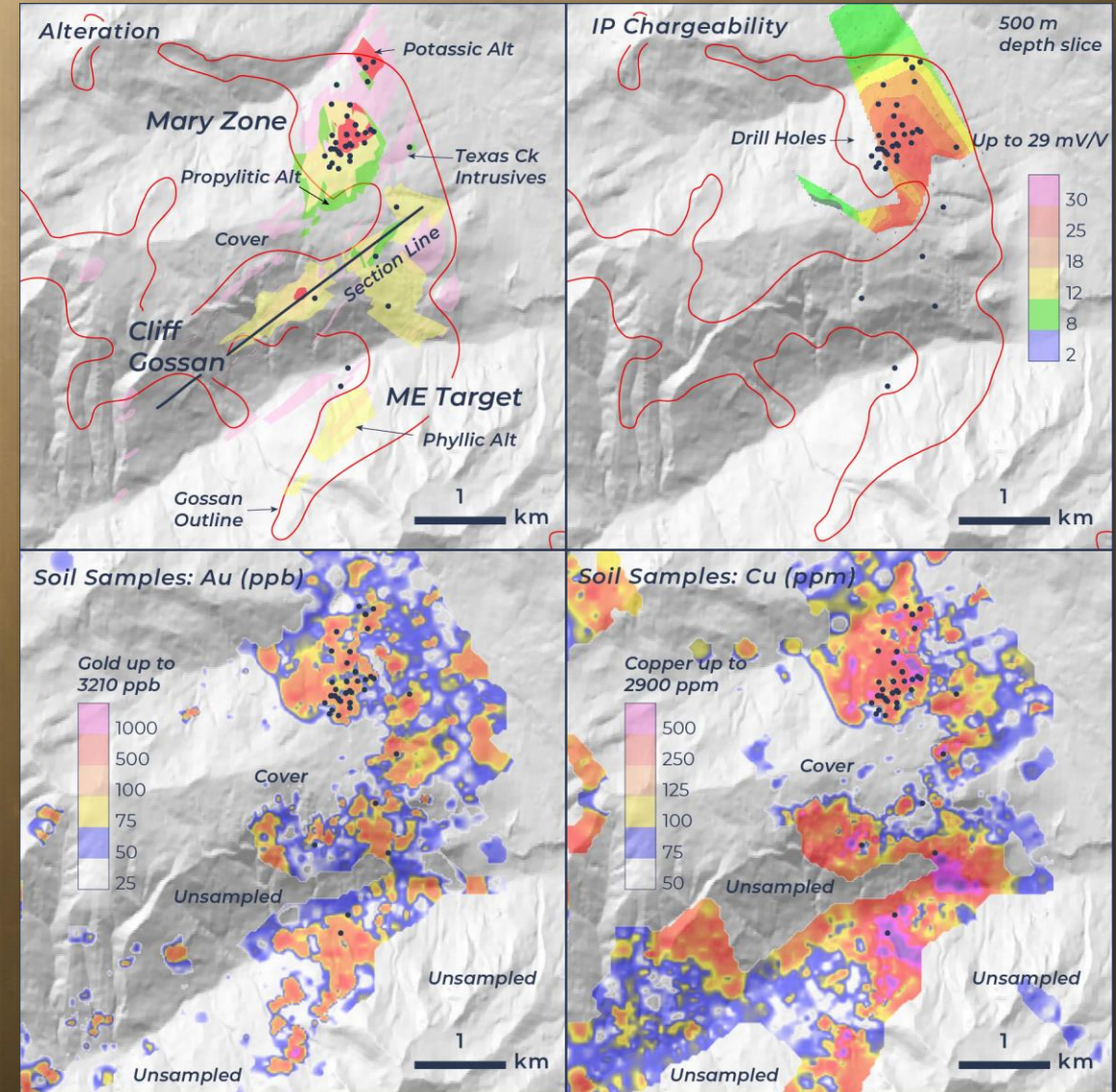
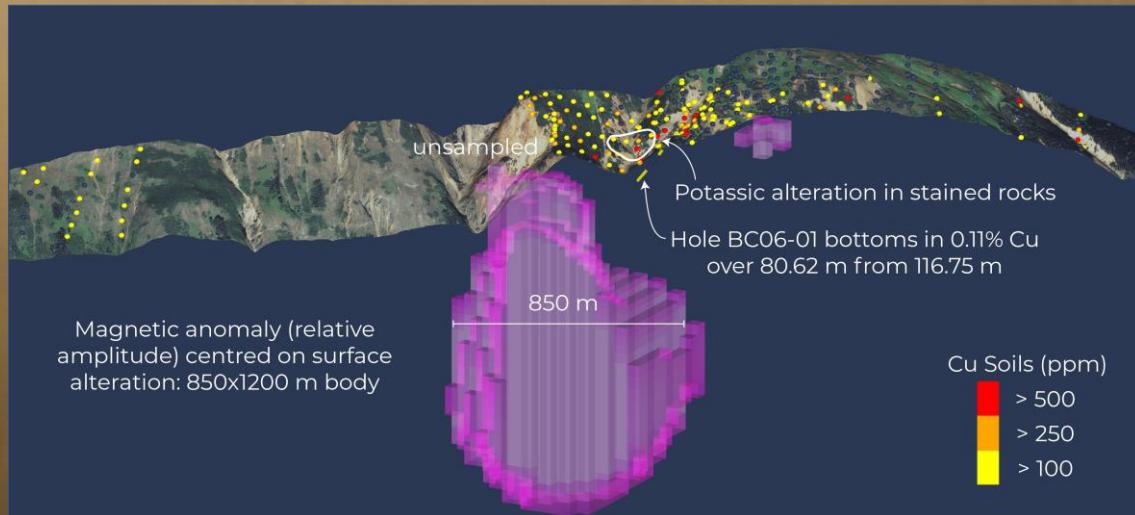
*Intense porphyry stockwork in
outcrop over 100 m x 200 m*

CLIFF PORPHYRY CU-AU

- A single shallow drill hole (BC06-01) ended in ~80 m at 0.11% Cu
- On trend with the Mary deposit with 1500 m gap in drilling
- Large magnetic anomaly comes to surface in unsampled area and correlates with mapped potassic alteration
- Assays Pending: Two holes tested the Cliff Porphyry as part of the 2,150m 2023 drill program

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
BC06-01	2006	116.75	197.37	80.62	0.11	0.05	0.06	0.22	17.7



AuEQ values were calculated the following metal prices: Au = \$1900.00/oz, Cu = \$4.00/lb, and Ag = \$25.00/oz. No current or historical metallurgical work has been completed on the mineral deposits within the Project and as such recoveries are assumed to be 100%. The formula used to calculate the equivalent values for the porphyry targets is $AuEQ\ g/t = Au\ g/t + (Cu\ \% \times 1.4436) + (Ag\ g/t \times 0.0132)$. The formula used to calculate the equivalent values for the epithermal targets is $AuEQ\ g/t = Au\ g/t + (Ag\ g/t \times 0.0132)$.

HANK & WILLIAMS: DRILL HIGHLIGHTS



Au Eq. (g/t)



>0.6
>0.4
>0.2

Williams Deposit

HNK-18-013: 0.34% Cu, 0.42 g/t Au, 2.2 g/t Ag over 318.7 m

HNK-18-005: 0.33% Cu, 0.28 g/t Au, 1.9 g/t Ag over 388 m

HNK-18-001: 0.31% Cu, 0.35 g/t Au, 1.9 g/t Ag over 327 m

HNK-17-008: 2.14 g/t Au and 6.9 g/t Ag over 60.3 m

Hank Deposit

88-4: 13.4 g/t Au and 132.3 g/t Ag over 9.1 m

HNK-17-001: 19.7 g/t Au and 193.9 g/t Ag over 4.1 m

HNK-18-010: 11.6 g/t Au and 13.8 g/t Ag over 20 m

85-32: 9.4 g/t Au over 12.2 m

87-8: 0.4 g/t Au over 120 m

1 km

• Drill Collar

Outcrop discovery at valley bottom of potassic altered porphyry intrusions.

Open-ended deposit with similar geophysical targets nearby.

Porphyry stockwork in drill core with cp-bn mineralization

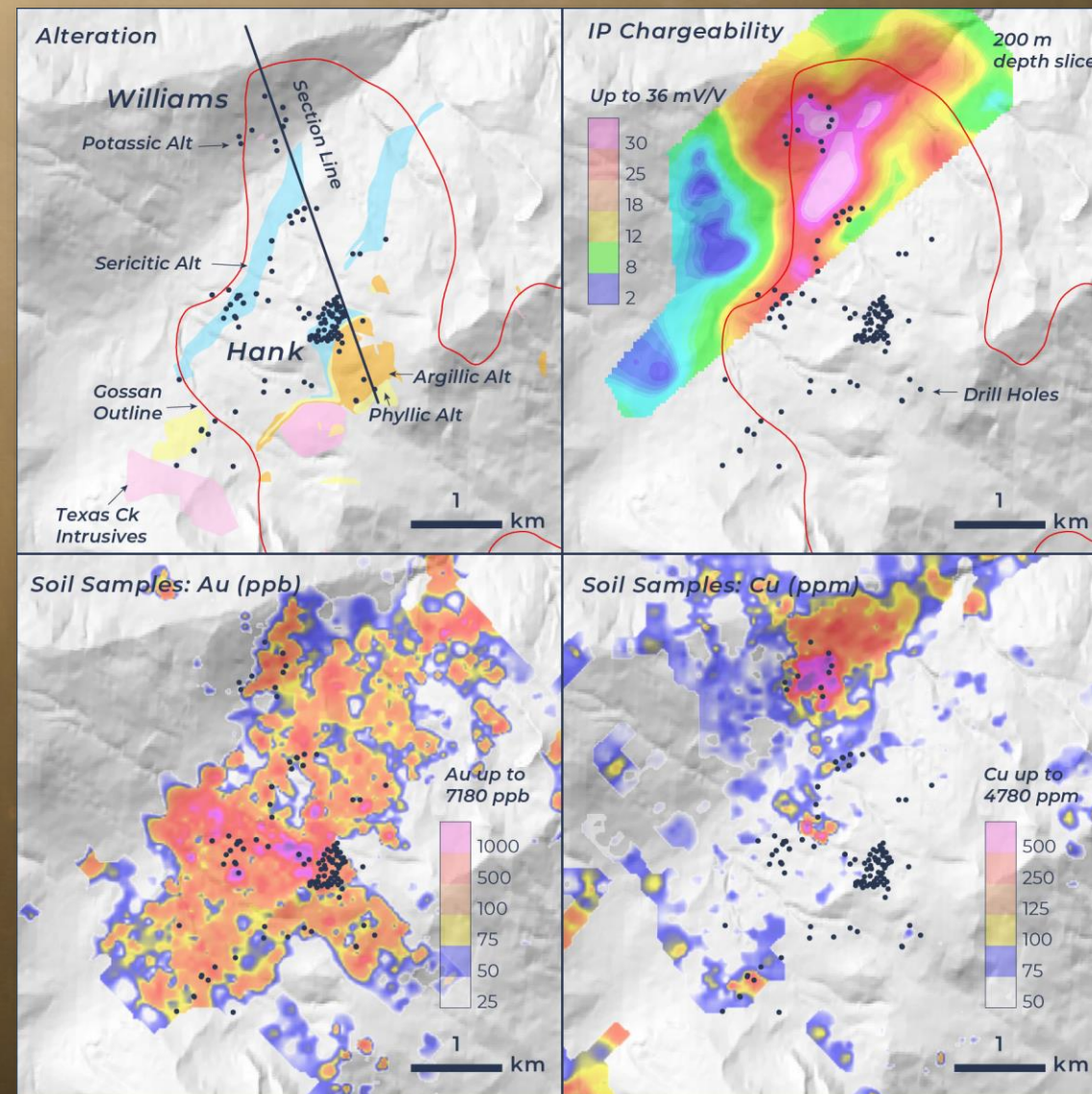
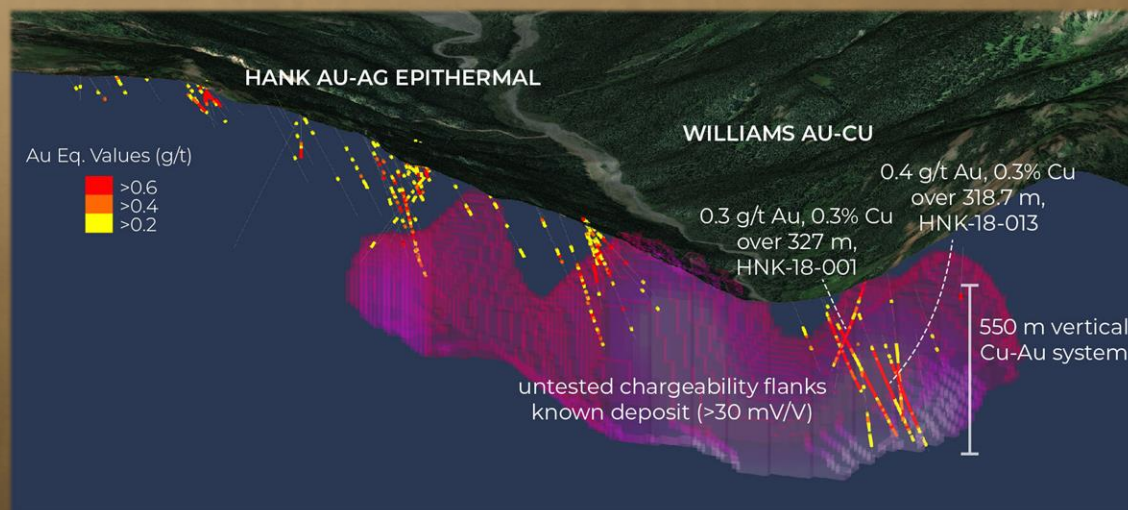


WILLIAMS PORPHYRY CU-AU

- Open-ended Cu-Au porphyry discovered in 2017
- Untested continuous chargeability anomaly to east and south
- Considered to be a feeder to Hank Au-Ag epithermal system
- 6095 m of drilling from 2018-2019
- Permitting underway for 2024 drilling

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Cu (%)	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
HNK-18-013	2018	217.27	536	318.73	0.34	0.42	2.20	0.94	301.2
HNK-18-005	2018	148	536	388	0.33	0.28	1.89	0.76	294.5
HNK-18-001	2018	72	399	327	0.31	0.35	1.89	0.81	265.6



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HANK EPITHERMAL AU-AG SYSTEM

Hank

Rojo Grande

6 x 3 km alteration zone with Tr-Jr unconformity “Red Line”
mapped throughout mineralized zones

Historical drilling focused on lower grade lateral expressions
of mineralization.

Mapping completed in 2023 to define
high-grade feeder drill targets

Epithermal vein textures

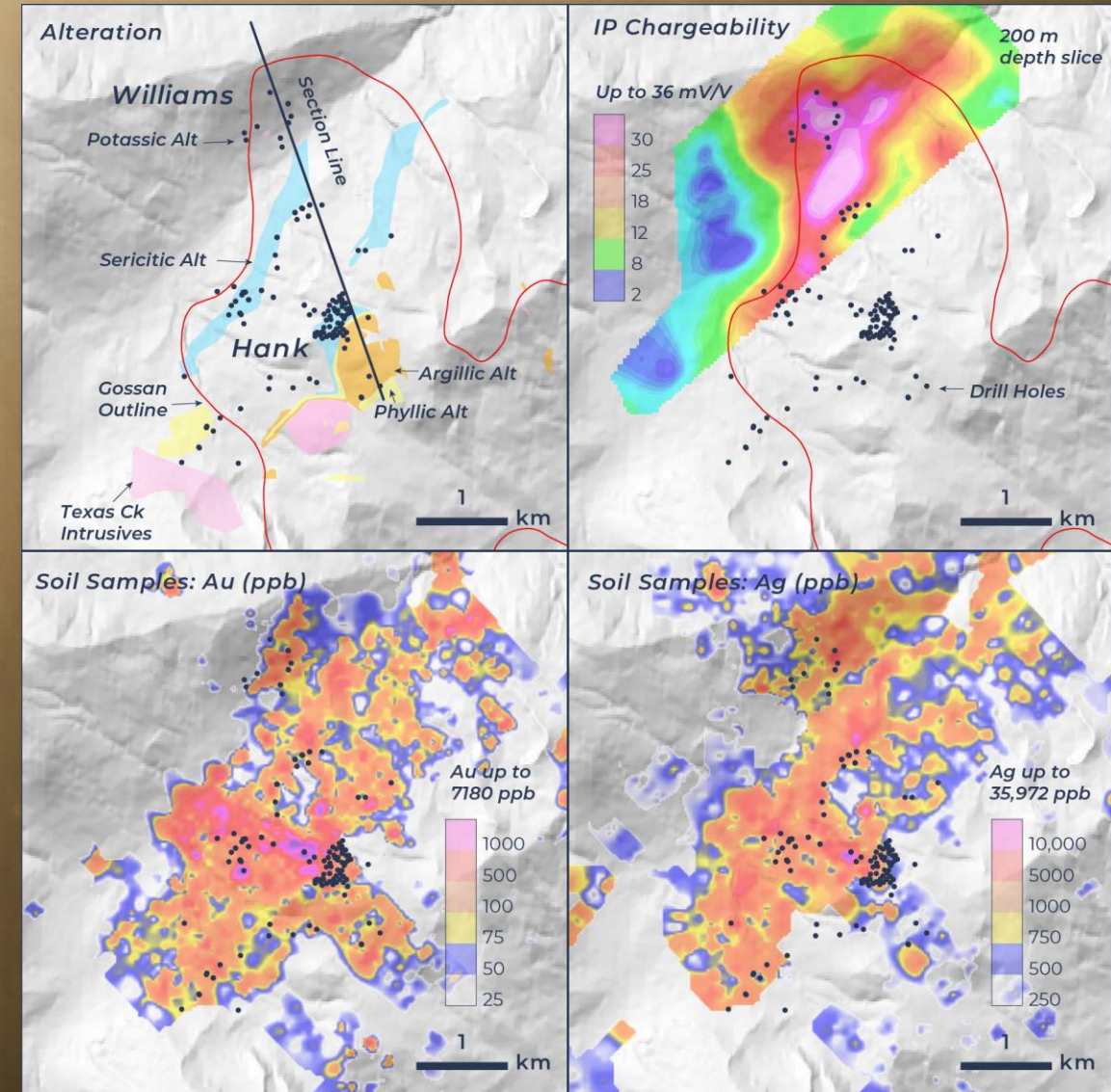
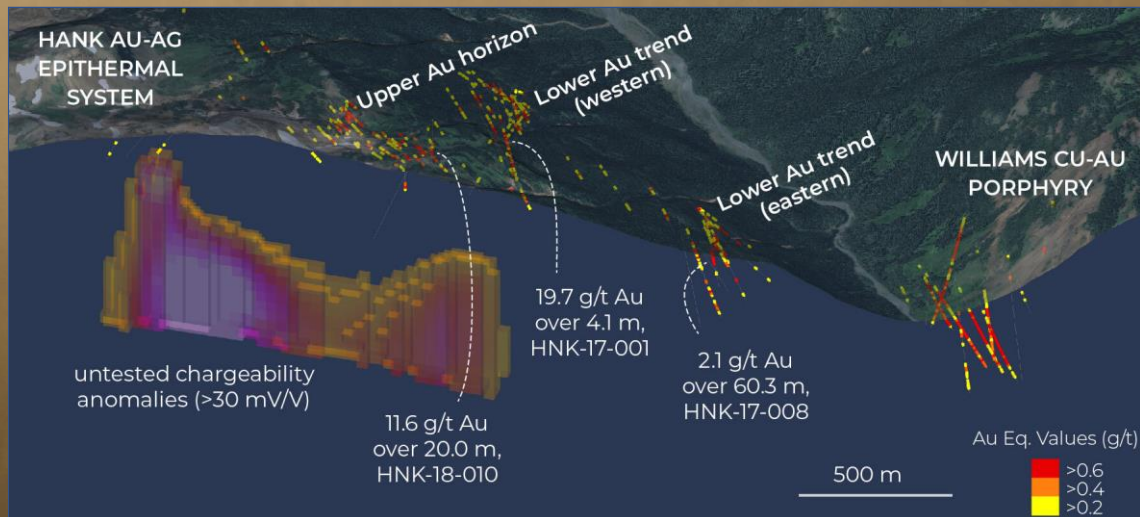


HANK EPITHERMAL AU-AG SYSTEM

- High-grade epithermal Au-Ag system discovered in 1980 that stretches over 6 km by 3 km
- Historical drilling (21,663 m) focused on shallow depths (<200 m) with mineralization open ended
- Historical drilling focused on bed-parallel shallow targets with limited testing for structural feeders and steeper gold zones
- Permitting underway for 2024 drilling

Highlight Historical Drill Intercepts

Drill Hole	Date	From	To	Length	Au (g/t)	Ag (g/t)	AuEq (g/t)	AuEq GT
HNK-18-010	2018	116	136	20	11.63	13.84	11.82	236.3
HNK-17-008	2017	52.73	113	60.27	2.14	6.91	2.24	134.9
HNK-17-001	2017	241.1	245.23	4.13	19.74	193.85	22.43	92.7



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Ridge

Hank

Advanced argillic lithocap with no drilling

Potential for discovery of epithermal systems
and/or porphyry at depth

Next steps include IP surveys and drilling

3.5 km long Cu-Au-Ag-Mo geochemical anomaly with
two drill holes completed lateral and below anomaly

Soil grades up to 2900 ppm Cu, 3.21 g/t Au, 36.5 g/t Ag,
and 760 ppm Mo

Quartz stockwork in outcrop has not been drill tested

RIDGE GEOCHEMICAL ANOMALY

Two shallow historical drill holes on western edge of anomaly fail to explain anomalism

Next steps include IP surveys

Widespread Cu-Au-Ag anomaly over 4 x 4 km indicative of epithermal or shallow porphyry environment.

Soil anomaly up to 444 ppm Cu, 4 ppm Au, and 12.4 ppm Ag

Stream Sediments up to 115 ppm Cu, 173 ppb Au, and 4 ppm Ag

Rock samples up to 0.31 % Cu, 59.3 g/t Au, and 1200 g/t Ag


BC12-52 ●

● RN11-01
RN11-02

Isolated discovery outcrop in glacial till covered valley. One outcrop of sheeted veins grading up to 16.95 g/t Au was tested with 3 historical diamond drillholes

Results include 0.76 g/t Au over 91 m, interpreted to be part of a gold-rich porphyry, similar to the Maricunga Belt in Chile.

Next steps include IP surveys and additional drilling.



Located in SW British Columbia, the 511 km² greenfield Goldrange Project is well situated for efficient exploration.

Goldrange is host to numerous high-grade epizonal and mesozonal gold showings across the 45 km length of the project.

Kingfisher's initial 5000 m drill program in 2021 was completed on the Cloud Drifter Zone. In 2022, 7500 m of drilling was completed on the Cloud Drifter and Langara zones.

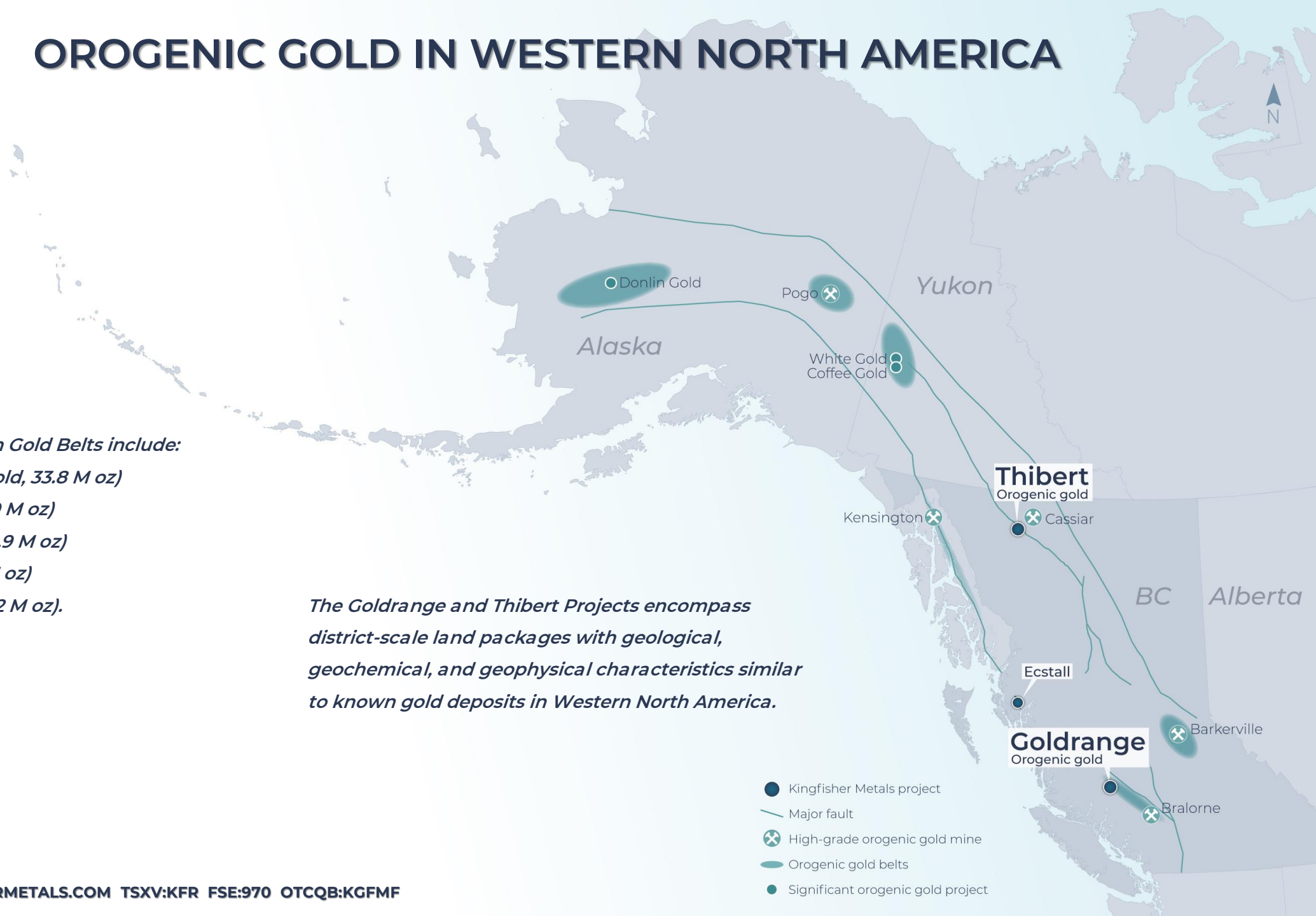
OROGENIC GOLD IN WESTERN NORTH AMERICA

Western North American Gold Belts include:

- Kuskokwim (Donlin Gold, 33.8 M oz)
- Goodpaster (Pogo, ~10 M oz)
- Barkerville (Cariboo, 5.9 M oz)
- Dawson (Coffee, 4.9 M oz)
- Yalakom (Bralorne, 4.2 M oz).

The Goldrange and Thibert Projects encompass district-scale land packages with geological, geochemical, and geophysical characteristics similar to known gold deposits in Western North America.

- Kingfisher Metals project
- Major fault
- ⊗ High-grade orogenic gold mine
- Orogenic gold belts
- Significant orogenic gold project



GOLDRANGE LOCATION

Williams Lake

Tatla Lake

The 511 km² Goldrange Project is located within the Yalakom Gold Belt in southern British Columbia.

Southwest BC is host to several producing mines including Teck's Highland Valley Mine and New Gold's New Afton Mine.

Prosperity

Goldrange
Orogenic gold

Yalakom Fault

Elizabeth

Reliance

Bralorne

Lillooet

Cache Creek

Highland Valley

New Afton

Pemberton

-  Kingfisher Metals project
-  Major fault
-  Yalakom Gold belt
-  Significant mine
-  Significant gold or copper project
-  Road
-  Town

Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Goldrange Project.

Goldrange is located ~150 km northwest of the historic Bralorne Mine which produced 4.2 M oz Au at 17.7 g/t Au.



50 km

GOLDRANGE OVERVIEW

Goldrange is located ~25 km south the town of Tatla Lake, British Columbia with logging road access to the north end of the project and historic mining roads within ~3.5 km of the southern tenure boundary.

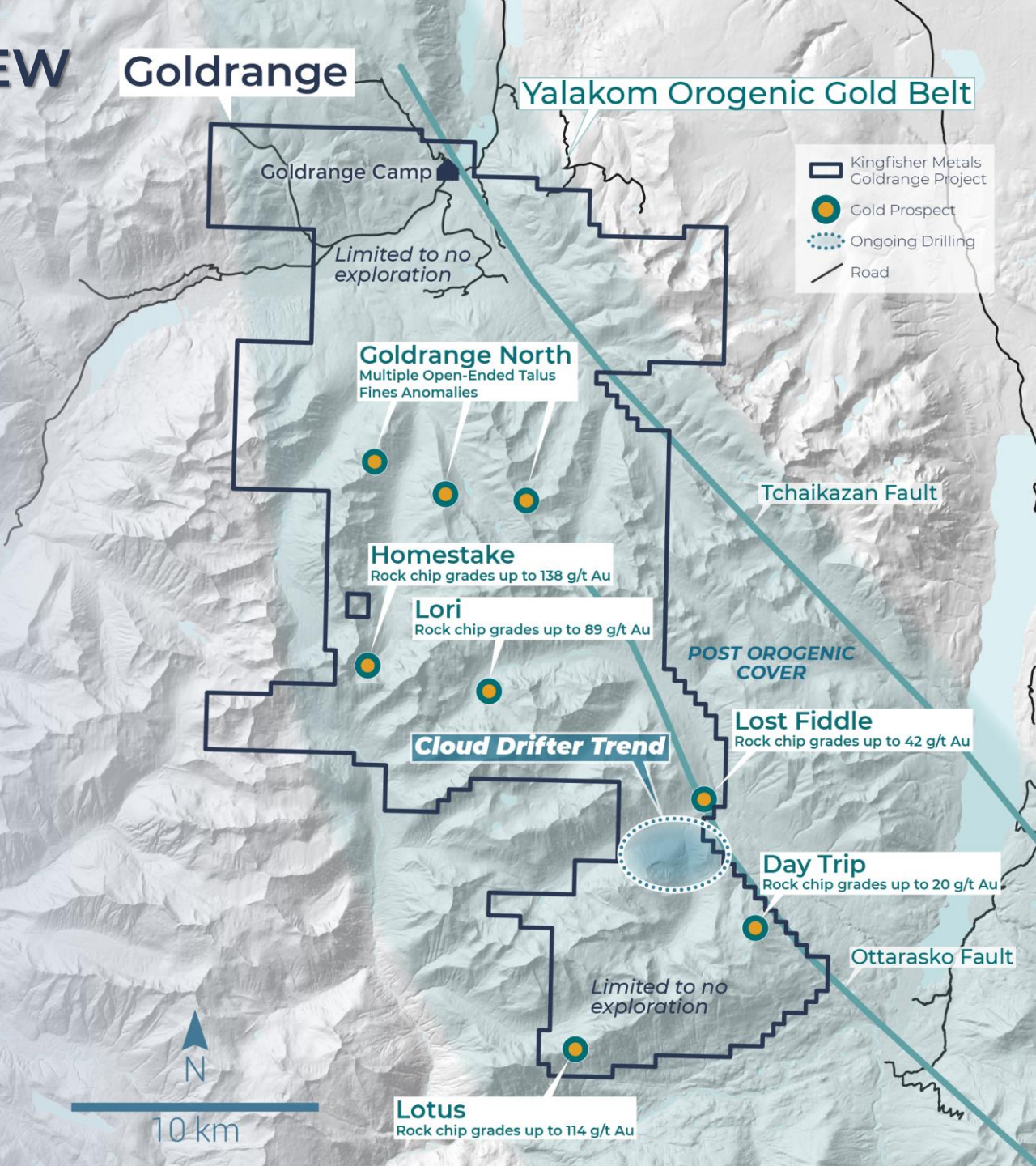
High-grade gold showings occur across the 511 km² project and vary from early stage prospects to discovery stage drilling at the Cloud Drifter Trend.

The project is highly anomalous in stream sediment geochemistry on a province-wide scale with 229 samples returning 11 results over 100 ppb Au and 5 results over 300 ppb Au, including up to 1710 ppb Au (1.7 g/t Au).

Despite historic hand mining (1930s) Kingfisher is the first company to consolidate and systematically explore this highly prospective belt.

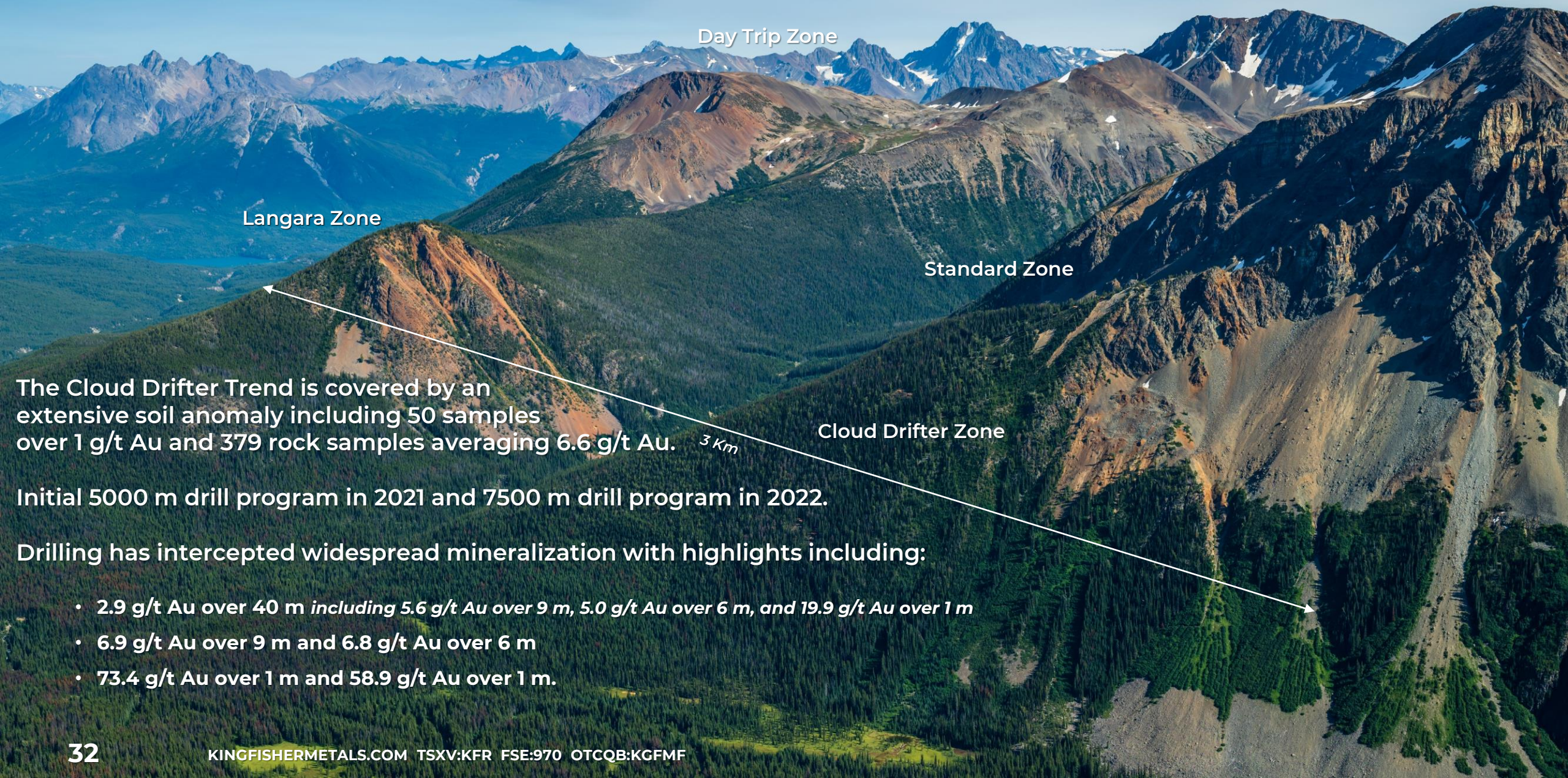
Goldrange

Yalakom Orogenic Gold Belt



CLOUD DRIFTER TREND

The 3 km long Cloud Drifter Trend includes the Cloud Drifter, Langara, and Standard Zones.



Day Trip Zone

Langara Zone

Standard Zone

Cloud Drifter Zone

3 Km

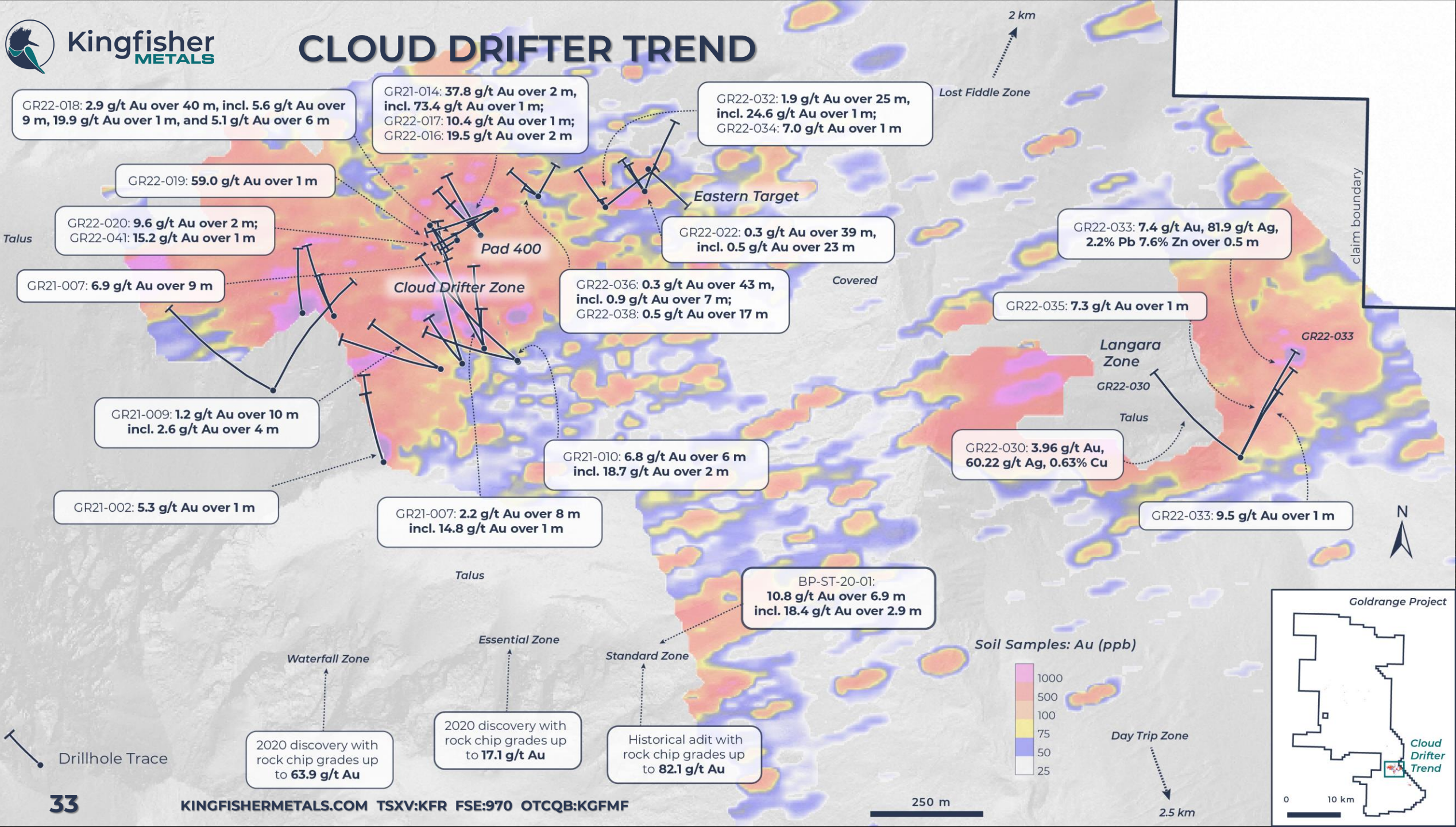
The Cloud Drifter Trend is covered by an extensive soil anomaly including 50 samples over 1 g/t Au and 379 rock samples averaging 6.6 g/t Au.

Initial 5000 m drill program in 2021 and 7500 m drill program in 2022.

Drilling has intercepted widespread mineralization with highlights including:

- 2.9 g/t Au over 40 m including 5.6 g/t Au over 9 m, 5.0 g/t Au over 6 m, and 19.9 g/t Au over 1 m
- 6.9 g/t Au over 9 m and 6.8 g/t Au over 6 m
- 73.4 g/t Au over 1 m and 58.9 g/t Au over 1 m.

CLOUD DRIFTER TREND



GOLDRANGE DRILL HIGHLIGHTS

Cloud Drifter Trend - Cloud Drifter Zone

Hole	From (m)	To (m)	Interval (m)	Au (g/t)	Gram-Metres
<u>2021 Drill Program Highlights</u>					
GR21-002	26.00	27.00	1.00	5.30	5.30
GR21-007	35.00	43.00	8.00	2.16	17.28
<i>Incl.</i>	41.00	42.00	1.00	14.80	14.80
and	418.00	427.00	9.00	6.88	61.92
GR21-014	109.00	111.00	2.00	37.82	75.64
<i>Incl.</i>	110.00	111.00	1.00	73.40	73.40
GR21-009	173.00	183.00	10.00	1.22	12.20
<i>Incl.</i>	175.00	179.00	4.00	2.62	10.48
GR21-010	10.00	16.00	6.00	6.78	40.68
<i>Incl.</i>	14.00	16.00	2.00	18.69	37.38
<i>Incl.</i>	15.00	16.00	1.00	30.20	30.20

2022 Drill Program Highlights

GR22-016	75.00	77.00	2.00	19.54	39.08
GR22-017	82.00	83.00	1.00	10.39	10.39
GR22-018	141.00	180.00	40.00	2.86	114.40
<i>Incl.</i>	141.00	150.00	9.00	5.56	50.04
<i>Incl.</i>	161.00	162.00	1.00	19.91	19.91
<i>Incl.</i>	174.00	180.00	6.00	5.05	30.30
GR22-019	132.00	133.00	1.00	58.88	58.88
GR22-020	85.00	87.00	2.00	9.55	19.10
GR22-032	32.00	57.00	25.00	1.93	48.25
<i>Incl.</i>	40.00	41.00	1.0	24.57	24.57
GR22-041	155.00	156.00	1.0	15.17	15.17

WHY INVEST?

- Option to earn 100% of the District Scale 362 km² HWY 37 Project within the Golden Triangle, British Columbia
- 100% Ownership of Three District Scale Grassroots Projects in British Columbia: Goldrange (511 km²), Ecstall (284 km²), and Thibert (124 km²)
- Strong Shareholder Registry: ~27% Insider Ownership and ~34% Institutional Ownership
- Experienced and Discovery Driven Exploration Team with Decades of experience in British Columbia

2023 CATALYSTS

- Option Agreement on HWY 37 Project ✓
- Exploration at HWY 37: Drilling, Geophysics, Mapping, and Permitting at Hank/Williams
- Target Advancement at Goldrange and Thibert Projects, Archeological Survey at Ecstall



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