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**First Helium Inc.**

**Symbol:** TSXV: HELI | OTCQX: FHELF

**Market Cap:** 5M

**Sector:** Energy

**Purpose:** Open Financing

* A helium exploration & development company with oil optionality and a large exploration land base in Alberta, Canada
* Underpinned by one successful helium discovery well – target onstream date and cash flow Q4 – 2024
* Immediate cash flow from existing oil production and low risk oil drilling opportunities to help fund expenses
* Extremely scalable project on existing land base to fuel growth
* Led by invested, seasoned and multi-disciplined management team

**Investor Bullet Points:**

* Immediate cash flow with corresponding value expansion
* Extremely scalable project on existing land base
* Continued insider investment throughout financing rounds

**Ed Bereznicki – President & CEO**

Mr. Bereznicki has over 15 years of Corporate Finance, Capital Markets and Financial Advisory Expertise as a Senior Energy Investment Banker with Raymond James and GMP, and over 10 years of experience in the Oil & Gas sector.  He holds a Bachelor’s Degree in Civil Engineering from the University of Alberta, and an MBA from the Ivey School of Business at Western University.  He has been involved with raising over $20 billion in equity and convertible debt for companies operating in the Energy Sector, including successful start-up’s and IPO’s, and acting as an advisor on over 30 successful M&A transactions totalling over $4.5 billion in value.  He is an experienced Energy Executive with E&P, risk management, operations, and pipelines experience,  both domestically and internationally.