



Empowering Blockchain, Amplifying Potential.

TSX-V: NDA • OTCQB: NPPTF • FSE: INW

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ABOUT NEPTUNE



Neptune is one of the first publicly traded blockchain companies listed on the TSX-V in 2018.

Generates income through staking, Bitcoin mining, blockchain node infrastructure, and DeFi.

Neptune's core mission is to increase revenue and value within the proof-of-stake ecosystem and grow its Bitcoin treasury.

BITCOIN & CRYPTO OVERALL IS GROWING



Cryptocurrency is a \$2.4 trillion market with Bitcoin being \$1.3 trillion (October 2024).

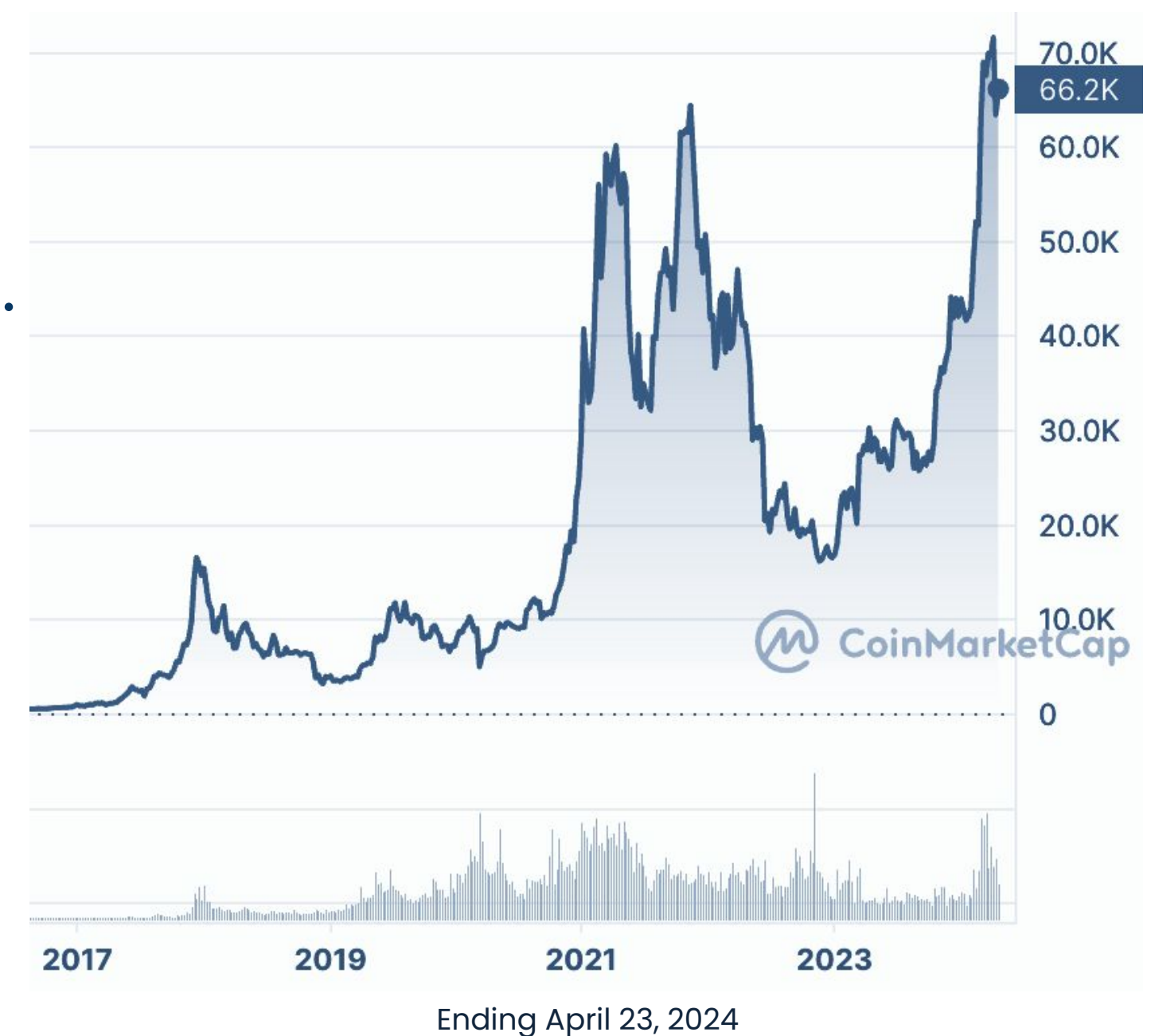
An estimated 450 million people globally use cryptocurrency with 150 million people owning Bitcoin.

There are over 500k Bitcoin transactions* daily.

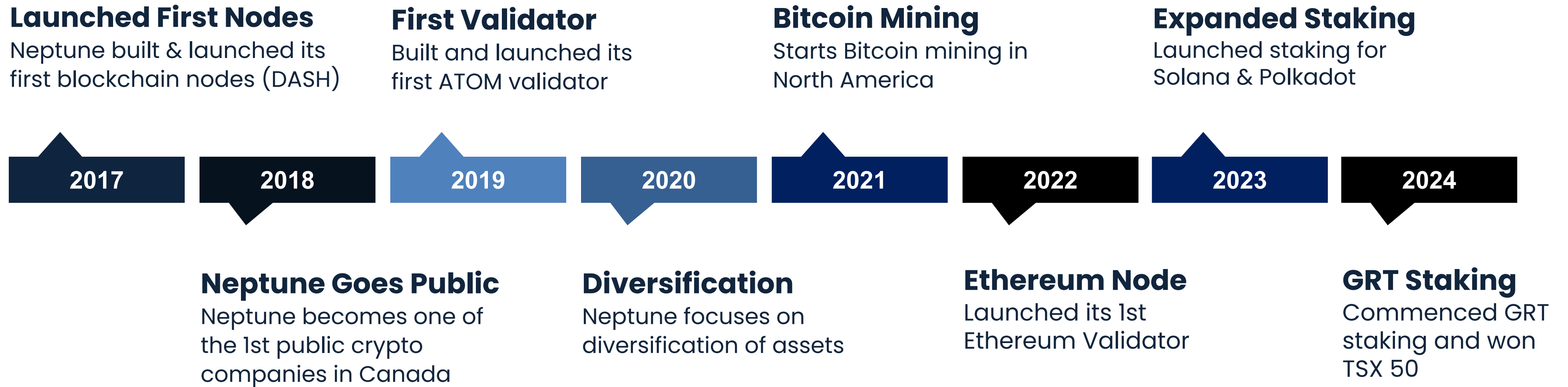
Bitcoin spot ETFs are attracting institutional investors which may have a dramatic impact on the market.

A growing market utility for crypto: new investment products, payments, security, & smart contracts.

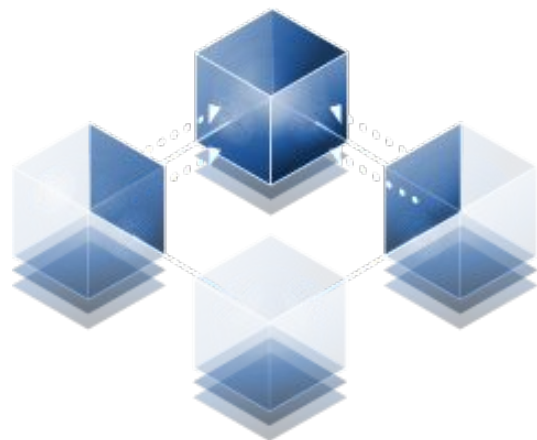
Bitcoin Price History



THE LONG HISTORY OF NEPTUNE

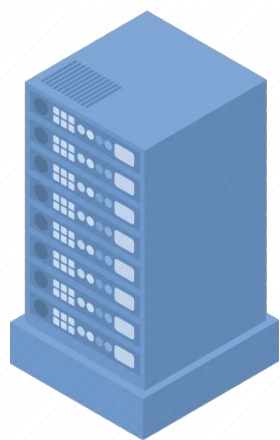


NEPTUNE BUSINESS MODEL



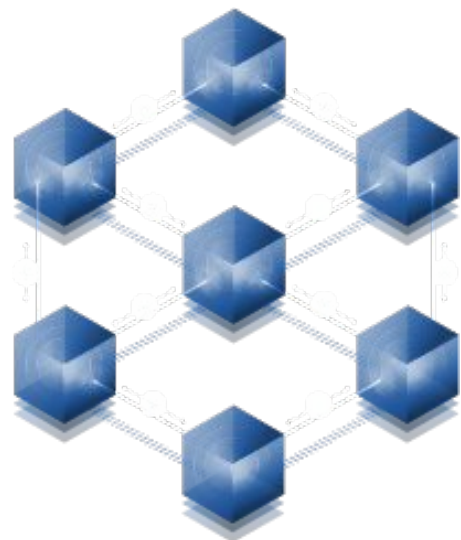
Cryptocurrency Staking

"Earning fees from delegating tokens"



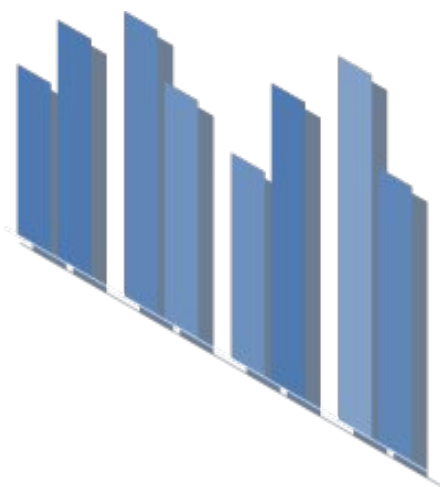
Bitcoin Mining

"Operating GPUs to generate rewards"



Blockchain Nodes

"Earning fees by running nodes & proposing blocks"



Decentralized Finance

"Earning yield from token farming"

Earnings are used to compound growth or to acquire Bitcoin

PROOF-OF-WORK

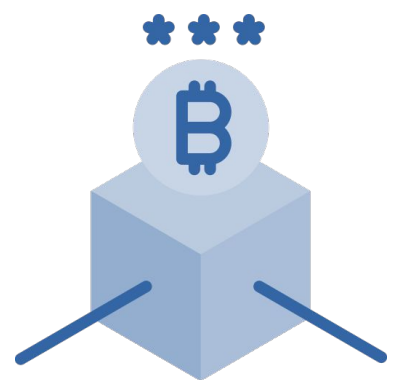
vs

PROOF-OF-STAKE



Proof-of-work (POW) Mining

POW miners use high powered computers (GPUs) to solve computations that add blocks to a blockchain. Miners must allocate capital on hardware and power.



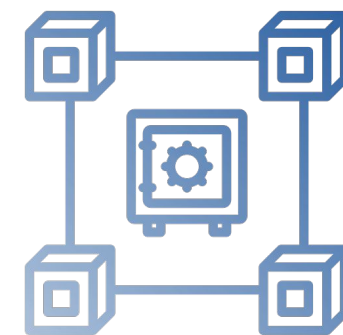
POW Rewards

Rewards are granted to POW miners that solve a block. With the Bitcoin halving in April 2024, each block reward went to 3.125 BTC, from 6.25 BTC.



Proof-of-stake (POS) Mining

POS miners run nodes (aka validators) and are programmatically chosen for the right to propose a block to the blockchain. Nodes operators must allocate crypto as collateral to deploy.



POS Fees

POW miners earn from network fees and newly minted coins. Nodes with more collateral have a higher chance to earn fees. 3rd parties can delegate their tokens to nodes & share rewards.

Neptune participates in both POW and POS mining.

BITCOIN MINING AT NEPTUNE



- Neptune has 43+ petahash deployed with ASIC S19 Pro using the Luxor mining pool
- Neptune hosts in USA with a mix of renewable and other power sources
- \$0.0725 per kWh for all-in hosting, power, and operations through a strong partner network

Mining Market Dynamics

Approximately 450 Bitcoin are mined per day.

Mining output is around 0.0008 BTC/PH/day (\$52 @ \$65k BTC).

There is an estimated 5+ million Bitcoin miners deployed.

April 2024 reduce supply of new Bitcoin by half.

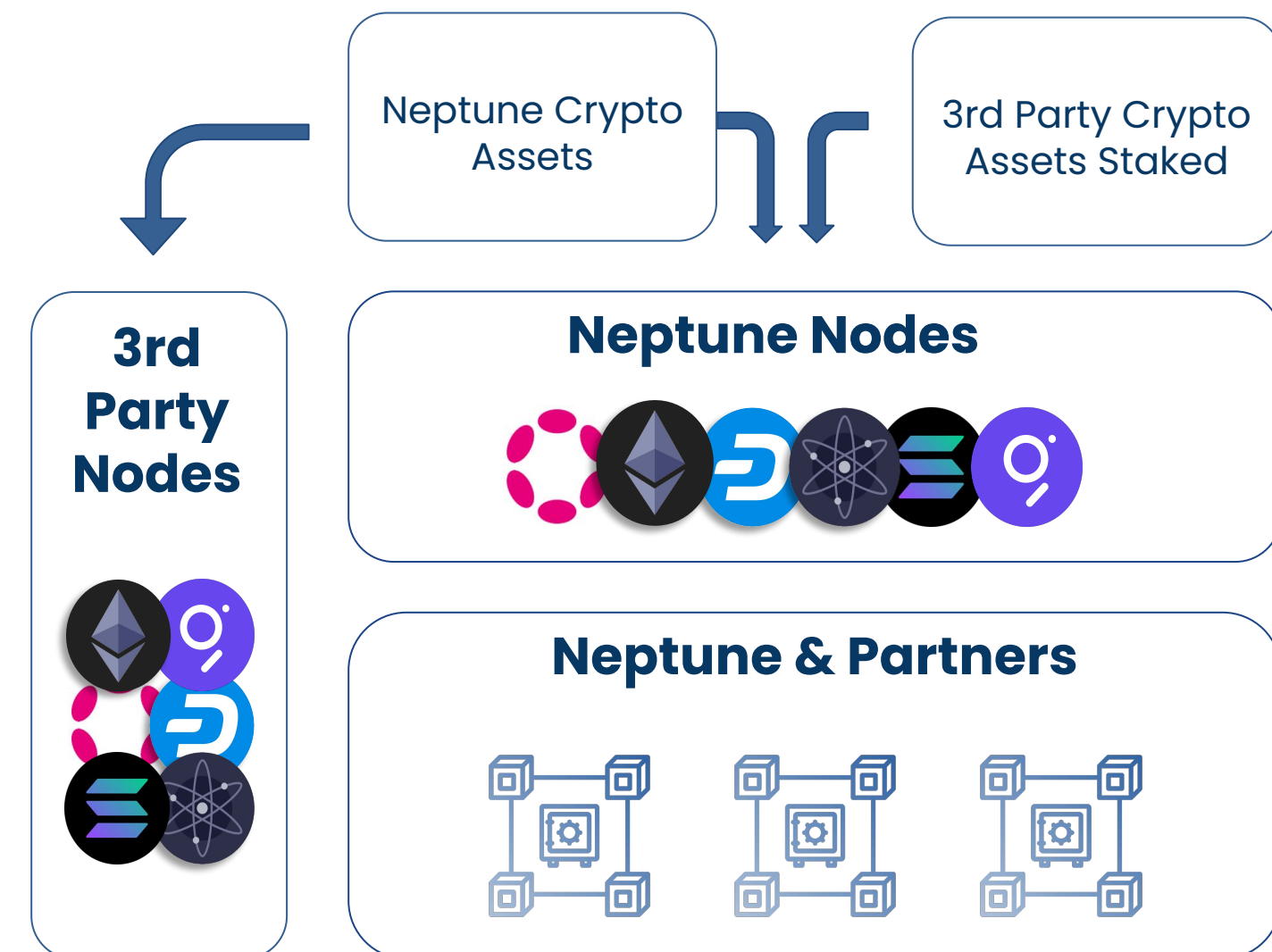
The average breakeven BTC price for a miner is \$50k to \$70k.

NEPTUNE STAKING VISION



As crypto grows, more institutions will run nodes to generate revenue and to build new financial/innovative services. Nodes are the infrastructure of POS blockchain.

- Neptune has a long staking and node history with first node launched in 2017 (DASH).
- Potential revenue streams:
 1. Neptune crypto acts as collateral to operate nodes.
 2. Neptune stakes assets on 3rd party nodes.
 3. 3rd parties stake on Neptune nodes for a fee.
- Completely non-custodial. Neptune holds no 3rd party tokens.
- Scalable and powerful revenue model.



$$\text{ROI} = \text{Validator Rewards} + \text{Network Fees} - \text{Cost of Running a Validator Node}$$

PROOF-OF-STAKE Operations



Solana



Requirements

12 Core or 24 threads
2.8+ Hz
128 GB RAM

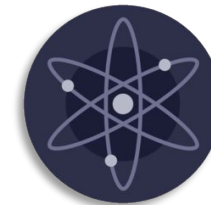
Collateral

1 SOL

Fees

7%

ATOM



Requirements

RAM 4GB
Ubuntu server 20 LTS
1TB SSD

Collateral

100k ATOM

Fees

12% - 19%

Polkadot



Requirements

Intel Core 7700K CPU
64GB ECC Memory
62.5 MB/s Speed

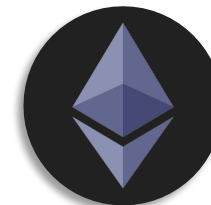
Collateral

16 GB RAM

Fees

16%

Ethereum



Requirements

16 GB RAM
SSD Drive with 1 TB
25 Bits/Bandwidth

Collateral

32 ETH

Fees

4%

Dash



Requirements

1 Ghz CPU
2 GB RAM
40 GB disk space

Collateral

1000 Dash

Fees

4 - 6%

The Graph



Requirements

4 CPUs
8 GB RAM
1 TB disk space

Collateral

100k GRT

Fees

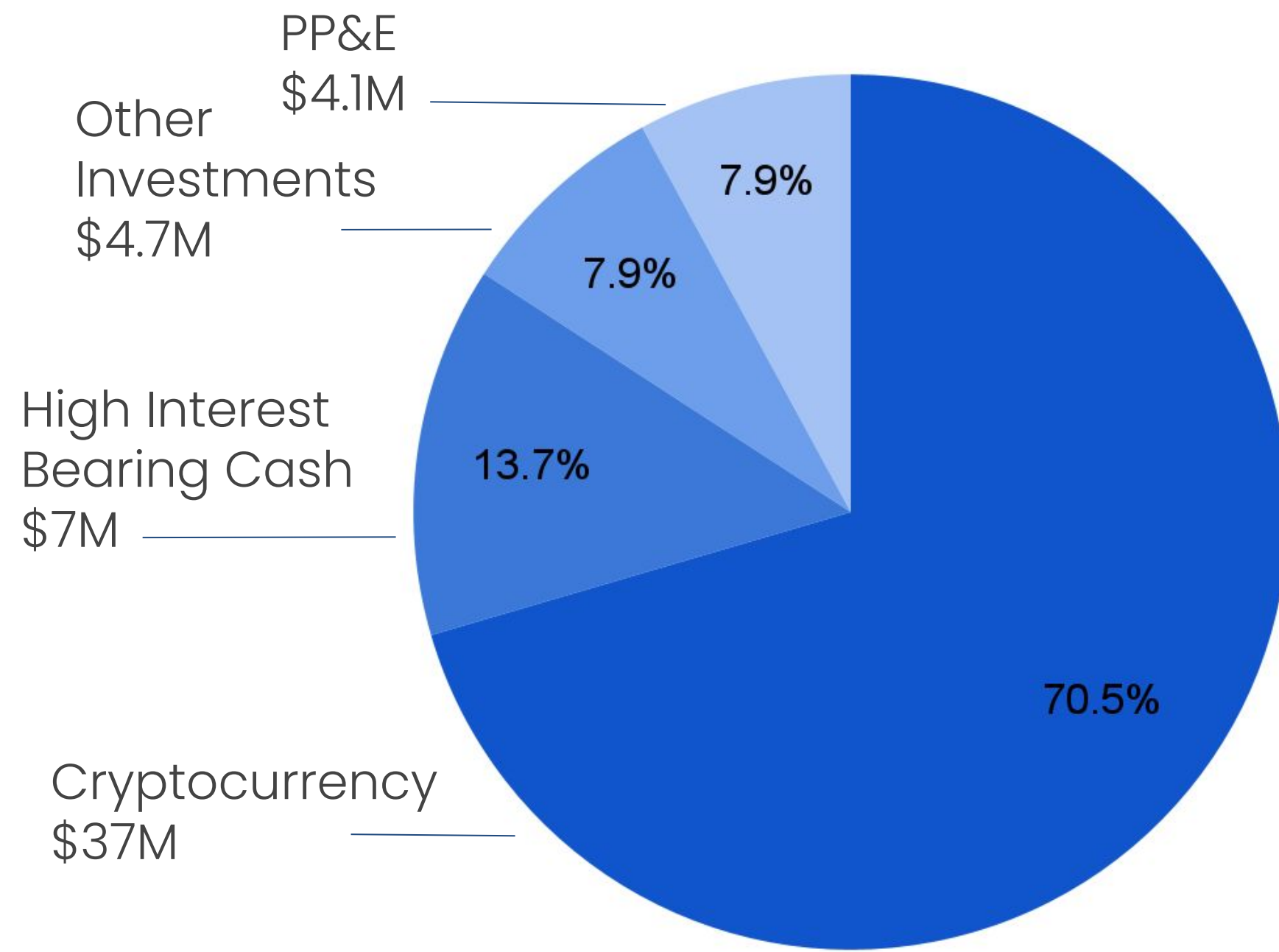
5% - 12%

Examples of approximate fees for staking and/or running nodes and the hardware requirements for operating nodes (Masternodes, Indexers, Validator Nodes, Super Nodes, Sentry Nodes, Full Nodes, etc).

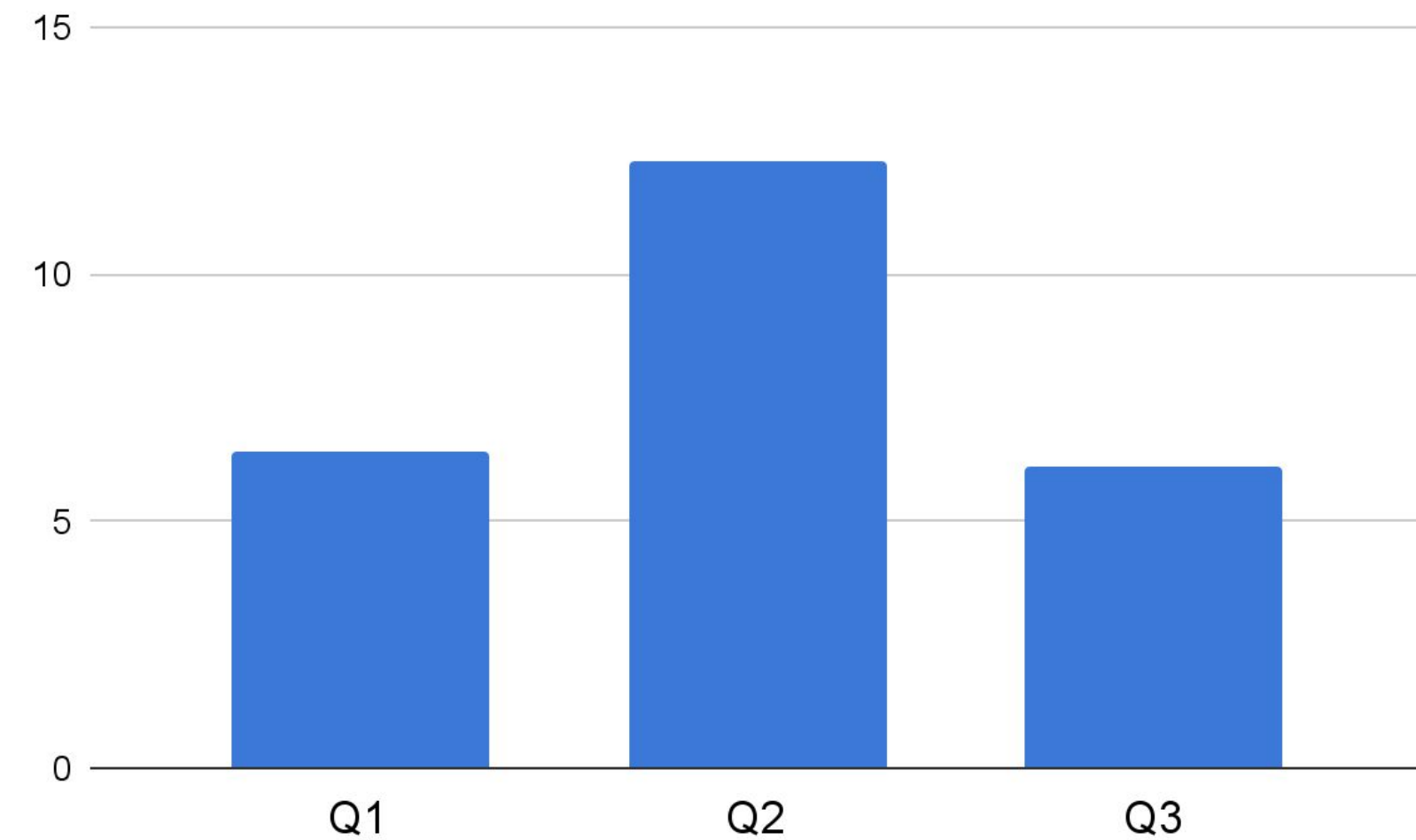
NEPTUNE ASSETS



Assets (\$ Millions)



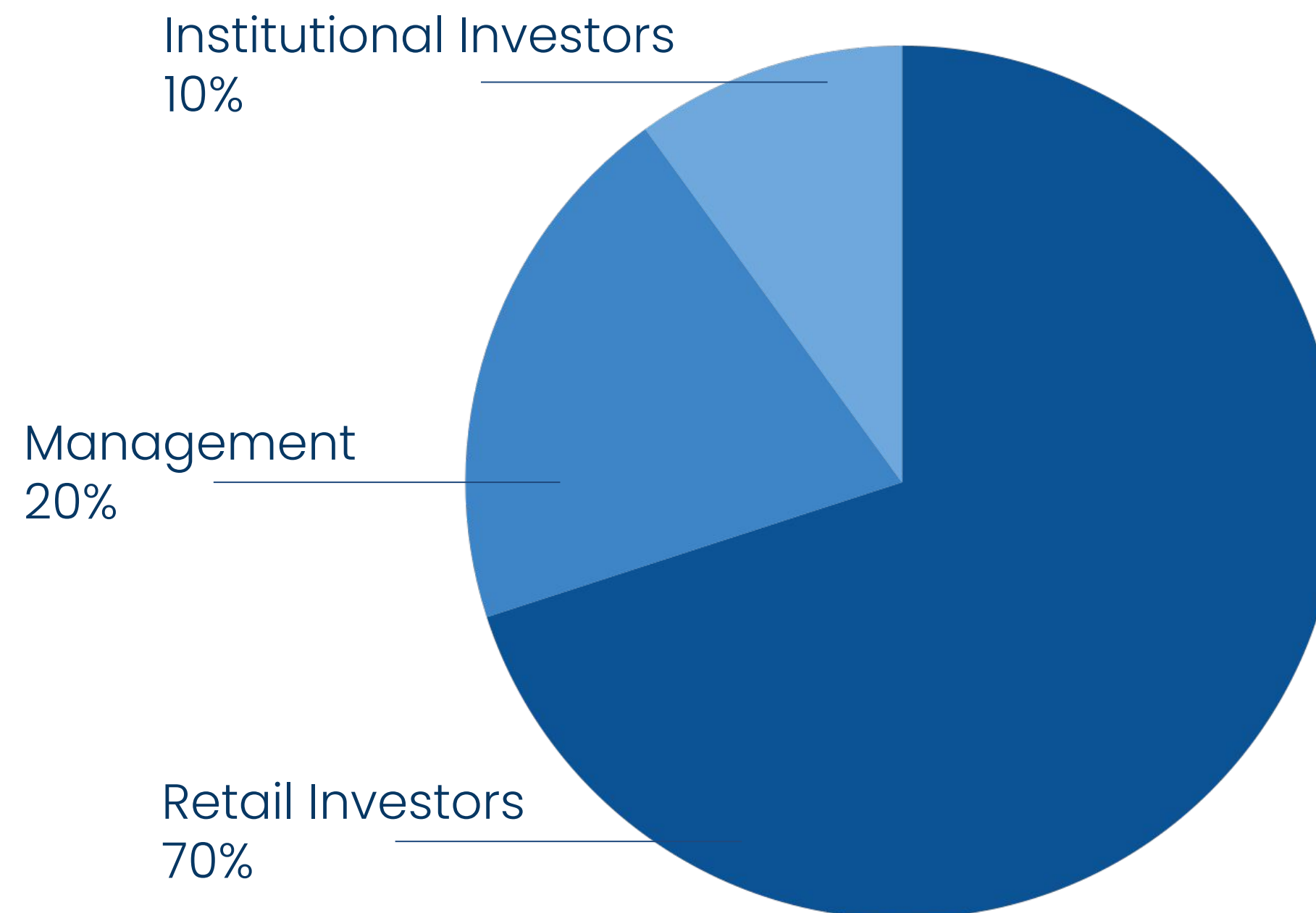
Comprehensive Net Income (\$ Millions)



NEPTUNE CAPITAL STRUCTURE



Total shares: 127.25 M
Warrants: 0
Options: 12.78 M
Fully diluted: 140.03 M



As of July 2024

MANAGEMENT AND BOARD



Cale Moodie, CPA, CA
CEO & Director

Entrepreneur and CPA with 15 years in executive roles in public markets, over \$200M raised, cryptocurrency background since 2013.



Kalle Radage, MBA
COO, Director

Entrepreneur with deep experience in software, financial technology, and payments: Oracle, Nokia, Payfirma.



Mitch Demeter
Independent Director

Previously President of Netcoins, a subsidiary of BIGG Digital, a cryptocurrency exchange in Canada.



Dario Meli
Independent Director

High tech entrepreneur and founder of Hootsuite, Quietly Media, Invoke Media, and Foodee.



Carmen To, CPA, CA
CFO & Director

CPA, CA, and previously worked at KPMG LLP in audit and now works on both private and public company clients.



Dustin Zinger
Investor Relations

Since 2017, Dustin has been actively involved in the cryptocurrency and blockchain space, helping investors bridge the gap between traditional public markets and digital assets.

WHY NEPTUNE



Neptune has consistent revenues in addition to balance sheet appreciation based on underlying crypto prices.

Significant growth potential in proof-of-stake infrastructure.

A strong balance sheet with cash, crypto, and no debt.

Exposure to technology innovation (ie SpaceX).



Empowering Blockchain, Amplifying Potential.

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