

Neptune Digital Assets Inc.

Symbol: TSX.V: NDA | OTCQX: NPPTF

Market Cap: 112.4M Sector: Blockchain

Purpose: Raise Awareness / Open Market Buying

Neptune Digital Assets is a cryptocurrency leader in Canada with a growing portfolio of blockchain and cryptocurrency operations and assets including Bitcoin mining, decentralized finance (DeFi), staking, and more.

Investor Bullet Points

- **Conduct Blockchain Resources** Neptune conducts research on cryptocurrency, decentralized finance, and the overall blockchain technology market to make informed data-centric decisions.
- **Invest Capital Strategically** Capital is used to operate revenue-generating blockchain nodes, bitcoin mining, staking, and participate in decentralized finance.
- Optimize and Reinvest Rewards Profit from bitcoin mining, staking, and operating nodes is used for reinvestment to further grow the cryptocurrency portfolio producing compounding value.
- Produce Diversified Cryptocurrency The end result is that Neptune investors benefit from a
 diversified cryptocurrency portfolio that leverages cryptocurrency appreciation and revenue
 generation.

Cale Moodie, CEO & Director

Mr. Moodie is a serial entrepreneur and CPA with a career in public markets in roles as founder, CEO, CFO, director, and audit committee chair for numerous publicly traded companies on both the TSX-V and CSE.

Cale has been involved in over \$150M in financings and financial transactions. He was an avid gold bug turned bitcoiner in the early days of cryptocurrencies, attempting to launch the first publicly traded bitcoin company in 2013. Cale holds a Bachelor of Science from UBC and became a Chartered Professional Accountant while working for KPMG in Vancouver before his foray into capital market.

Dustin Zinger, Investor Relations

Dustin Zinger is the Investor Relations Manager for Neptune Digital Assets (TSX-V: NDA). Dustin focuses on ensuring our investors and the market have all the relevant information.

He began his investment career by raising capital for real estate investments and private placements.

Since 2017, Dustin has been actively involved in the cryptocurrency and blockchain space, helping investors bridge the gap between traditional public markets and digital assets. Mr. Zinger excels in marketing and building relationships with investors in the blockchain community.