



Skylight Health Group Inc.

Symbol: TSX.V: SHG | OTCQX: SHGFF

Market Cap: 231.2M

Sector: Healthcare

Purpose: Raise Awareness / Open Market Buying

Skylight Health Group (TSXV:SHG; OTCQX:SHGFF) is a healthcare services and technology company, working to positively impact patient health outcomes. The Company operates a US multi-state health network that comprises of physical multi-disciplinary medical clinics providing a range of services from primary care, sub-specialty, allied health and laboratory/diagnostic testing. The Company owns and operates a proprietary electronic health record system that supports the delivery of care to patients via telemedicine and other remote monitoring system integrations. With a patient roster of over 155,000 patients, the Company's operations servicing 16 states and continues to expand in services and locations both organically and by way of strategic acquisitions.

Investor Bullet Points:

- Provides Canadian investors access to a pure play US Healthcare company focused on growth through acquisition (3-5x EBITDA) with very strong organic growth
- US based executive team and board members with strong healthcare and capital markets background (Cleveland Clinics, Tri State Health, etc. and many NASDAQ listed companies)
- Near-term catalysts such as a NASDAQ uplist, \$100 million acquisition pipeline, and more

MANAGEMENT:

Mr. Sekar has spent over 15 years in clinical practice management owning, operating, and consulting with outpatient multi-disciplinary healthcare practices in Canada and the US. Mr. Sekar holds a BSc Hon from the University of Ottawa and an MBA from Hult International Business School. Following a career in establishing and operating successful medical practices, Mr. Sekar began consulting with Canadian medical regulatory bodies and agencies to support their network of practitioners in the establishment and operation of medical clinics. Mr. Sekar is also a recognized professor with registered program for Medical Office Assistants under the Ontario Ministry of Education.