



TRILOGY METALS INC.

Symbol: TSX.V: TMG | NYSE: TMQ

Market Cap: 364M

Sector: Mining

Purpose: Raise Awareness / Open Market Buying

Trilogy Metals Inc. is a metals exploration and development company which holds a 50 percent interest in Ambler Metals LLC which has a 100 percent interest in the Upper Kobuk Mineral Projects ("UKMP") in northwestern Alaska. On December 19, 2019, South32, a globally diversified mining and metals company, exercised its option to form a 50/50 joint venture with Trilogy, forming Ambler Metals. The UKMP is located within the Ambler Mining District which is one of the richest and most-prospective known copper-dominant districts located in one of the safest geopolitical jurisdictions in the world. It hosts world-class polymetallic volcanogenic massive sulphide ("VMS") deposits that contain copper, zinc, lead, gold and silver, and carbonate replacement deposits which have been found to host high-grade copper and cobalt mineralization. Exploration efforts have been focused on two deposits in the Ambler mining district - the Arctic VMS deposit and the Bornite carbonate replacement deposit. Both deposits are located within a land package that spans approximately 172,674 hectares. The Company has an agreement with NANA Regional Corporation, Inc., a Regional Alaska Native Corporation that provides a framework for the exploration and potential development of the Ambler mining district in cooperation with local communities. Our vision is to develop the Ambler mining district into a premier North American copper producer.

INVESTOR BULLET POINTS:

- The company has a 50% interest in the 172,674-hectare Upper Kobuk Mineral Projects including the high-grade feasibility stage Arctic copper-zinc-lead-gold-silver project which has an after-tax net present value of US\$1.1 billion.
- Trilogy also has a joint venture with South32 Ltd which contributed US\$145 million in cash into the joint venture. South32 is an Australian base metal mining company with a market capitalization of almost US\$14 billion.
- The company has partnerships with the State of Alaska and NANA which is a native corporation that owns the Red Dog mine – the largest producer of zinc in the world.

PATRICK DONNELLY, VP CORPORATE COMMUNICATIONS & DEVELOPMENT

Patrick Donnelly is Vice President, Corporate Communications & Development for Trilogy Metals and has a broad range of experience in mineral exploration, capital markets, corporate development and investor relations. He began his career as a project geologist 25 years ago exploring for precious and base metals, and diamonds in western and northern Canada. Subsequently, Patrick worked for a Canadian securities firm as a base metals mining analyst. Between 2012 and 2014, Patrick was the Vice-President of Corporate Communications for Trilogy Metals. . Patrick holds a B.Sc. in Geology (Honors) from the University of British Columbia and has an MBA from the University of Toronto.